

Refinery Naphtha Market in Russia: Current State (2011) and Forecast up to 2030

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Abstracts

The Russian naphtha market is characterized by the oversupply (about 37% of output) which is offset by exports. It is forecasted that by 2030 naphtha output in Russia will increase by 47.6%.

In 2005-2009 total naphtha consumption in Russia was gradually decreasing with a trough level in 2008. The drop was followed by the rise, and naphtha consumption reached the 2005 level in 2010.

In 2010, naphtha consumption in Russia grew driven by increased production from Ufaneftekhim JSC, Kirishinefteorgsintez JSC, Stavrolen Ltd., Nizhnekamskneftekhim JSC. Refinery naphtha consumption is expected to grow and will double by 2030.

This report provides a detailed analysis of the Russian naphtha market in 2004-2010 and gives a forecast of its behavior up to 2030. The report contains an overview of the Russian oil-refining industry, including historical, current and forecasted data.

The analysis of the Russian naphtha market comprises the following elements:

supply and demand

market balance

prices

logistics

market forecast

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