

Polyethylene Market in CIS Countries and Globally

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The report mainly covers markets for low density polyethylene (LDPE), high density polyethylene (HDPE) and linear low density polyethylene (LLDPE). The main focus of the report is on CIS countries markets with data on capacity, production, consumption, prices, market forecast. World market analysis is provided in brief.

Shale gas application as a low-cost feedstock for PE production has brought new perspectives to the industry. North America market benefits a lot, new capacity is to be introduced and some previously closed plants are being restarted. Middle East PE market also takes advantages from shale gas usage and some PE projects are under way. European region, on the contrary, feels negative effects, some PE plants are closed and no large capacity is to be introduced. Polyethylene market is expected to grow at average of 5% annually.

Russia is an important player in CIS polyethylene market; the country produces LDPE, HDPE and LLDPE. General polyethylene consumption increases but situation differs by PE type. Thus, LDPE market growth slowly while HDPE sector shows better growth rates, LLDPE market is unstable.

In general CIS PE market is expected to grow but in line with import volumes increase as demand for some special grades cannot be met by domestic production.

Table of Content

1. POLYETHYLENE

- 1.1. Polyethylene types, specifications and applications
- 1.2. Manufacturing methods

2. POLYETHYLENE MARKET IN CIS COUNTRIES

2.1. Russia

- Polyethylene production in Russia, manufacturers
- Polyethylene consumption in Russia
- Polyethylene export and import in Russia
- Polyethylene prices in Russia
- Russian polyethylene market forecast

2.2. Ukraine

- Polyethylene production and manufacturers in Ukraine
- Polyethylene consumption in Ukraine
- Polyethylene export and import in Ukraine
- Polyethylene prices in Ukraine
- Polyethylene market forecast

2.3. Belarus

- Polyethylene production and manufacturers in Belarus
- Polyethylene consumption in Belarus
- Polyethylene export and import in Belarus
- Polyethylene prices in Belarus
- Polyethylene market forecast

2.4. Uzbekistan

- Polyethylene consumption in Uzbekistan
- Polyethylene export and import in Uzbekistan
- Polyethylene prices in Uzbekistan
- Polyethylene market forecast

2.5. Azerbaijan

- Polyethylene consumption in Azerbaijan
- Polyethylene export and import in Azerbaijan
- Polyethylene prices in Azerbaijan
- Polyethylene market forecast

2.6. Kazakhstan

- Polyethylene consumption in Kazakhstan
- Polyethylene export and import in Kazakhstan
- Polyethylene prices in Kazakhstan
- Polyethylene market forecast

2.7. Turkmenistan

- Polyethylene consumption in Turkmenistan
- Polyethylene export and import in Turkmenistan
- Polyethylene prices in Turkmenistan
- Polyethylene market forecast

3. GLOBAL POLYETHYLENE MARKET

- 3.1. Polyethylene capacity globally and regionally
- 3.2. Production and consumption of polyethylene in world and regional markets, export and import, prices
- 3.3. Global market forecast, projects

4. POLYETHYLENE FEEDSTOCK

4.1. Global ethylene market overview

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