

# Polyethylene Market in CIS Countries and Globally



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## Polyethylene Market in CIS Countries and Globally

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The report mainly covers markets for low density polyethylene (LDPE), high density polyethylene (HDPE) and linear low density polyethylene (LLDPE). The main focus of the report is on CIS countries markets with data on capacity, production, consumption, prices, market forecast. World market analysis is provided in brief.

Shale gas application as a low-cost feedstock for PE production has brought new perspectives to the industry. North America market benefits a lot, new capacity is to be introduced and some previously closed plants are being restarted. Middle East PE market also takes advantages from shale gas usage and some PE projects are under way. European region, on the contrary, feels negative effects, some PE plants are closed and no large capacity is to be introduced. Polyethylene market is expected to grow at average of 5% annually.

Russia is an important player in CIS polyethylene market; the country produces LDPE, HDPE and LLDPE. General polyethylene consumption increases but situation differs by PE type. Thus, LDPE market growth slowly while HDPE sector shows better growth rates, LLDPE market is unstable.

In general CIS PE market is expected to grow but in line with import volumes increase as demand for some special grades cannot be met by domestic production.

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