

Isocyanates Market in CIS Countries and Globally



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Toluene Diisocyanate (TDI) and methylene di-p-phenylene isocyanate (MDI) are the most commonly used isocyanates.

Annual TDI demand growth is 5.2%, with double in size increase in China, India and Taiwan (more than 10% a year). Asia is the most significant producer of TDI in the world with almost 50% share of world capacity.

TDI is used mostly in flexible polyurethane foams manufacturing. The global consumption volume is increasing from year to year, and will reach approximately 2.5 million tons in 2016. TDI revenue in 2016 will increase for about \$8 million.

About 60% of MDI global consumption is used for polyurethane foams manufacturing. America and Europe are the largest consumers of MDI. Annual market growth in Europe reached 6%, while global growth is 7%. The Chinese MDI market has been growing strongly. Much of this demand is being driven by a boom in the automobile and construction sectors.

Isocyanates demand in Russia twice exceeds production, with capacity less than 100 thousand tons a year. On the whole CIS countries import isocyanates to meet domestic demand.

The report provides analysis of isocyanates market in CIS countries and globally. Major topics considered for world market are: isocyanates production, consumption, prices in recent years. Isocyanates feedstock is included. Market forecast is given. Besides global market review the report provides detailed description of trends and peculiarities of isocyanates market in CIS countries.

Table of Content

1. GENERAL DATA ON ISOCYANATES

- 1.1. Ethylene di-p-phenylene isocyanate (MDI)
- 1.2. Toluene Diisocyanate (TDI)

2. WORLD ISOCYANATE MARKET

- 2.1. Isocyanates capacity worldwide
- 2.2. Supply and demand in world isocyanates market
- 2.3. Isocyanates prices
- 2.4. Isocyanates feedstock market
- 2.5. Isocyanates market forecast

3. POLYURETHANE MARKET

- 3.1. Global polyurethane market trends
- 3.2. Polyurethane market in CIS countries

4. ISOCYANATE MARKET IN RUSSIA

- 4.1. Isocyanates production in Russia
- 4.2. Isocyanates trade, prices
- 4.3. Manufacturers of isocyanates in Russia
- 4.4. Consumers
- 4.5. Feedstock market

5. UKRANIAN MARKET OF ISOCYANATES

- 5.1. Isocyanates production in Ukraine
- 5.2. Isocyanates consumers
- 5.3. Isocyanates trade, prices

6. ISICYANATES MARKETS IN OTHER CIS COUNTRIES

- 6.1. Belarus
- 6.2. Azerbaijan
- 6.3. Armenia
- 6.4. Kazakhstan
- 6.5. Kyrgyzstan
- 6.6. Moldova
- 6.7. Uzbekistan
- 6.8. Turkmenistan

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