

Bunker Oil Market in Russia: Current State (2011) and Forecast up to 2030

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Abstracts

The Russian bunker oil market is highly balanced with slight dominance of production over consumption. The prospects of the market will depend on how this balance between supply and demand is preserved in future.

In the 2000-ies bunker oil consumption in Russia demonstrated a steady growth. After a slump in 2009 caused by the economic crisis, the Russian bunker oil market started to rise again.

The future demand for bunker oil will be governed by economy growth, marine infrastructure state and freight turnover.

This report provides a detailed analysis of the Russian bunker oil market in 2004-2010 and gives a forecast of its behavior up to 2030. The report contains an overview of the Russian oil-refining industry, including historical, current and forecasted data.

The analysis of the Russian bunker oil market comprises the following elements:

supply and demand

market balance

prices

logistics

market forecast

Contents

1. OIL-REFINING INDUSTRY IN RUSSIA: CURRENT STATE AND PROSPECTS

- 1.1. Historical overview and current state of the industry
- 1.2. Energy strategy in Russia as a basis for scenarios of the oil-refining industry development
- 1.3. Objectives of the Russian oil complex development
- 1.4. Indicators of growth in the demand for energy products in Russia
- 1.5. Indicators of raw materials base development in Russia
- 1.6. Indicators of oil production growth in Russia
- 1.7. Indicators of oil refinery development in Russia
- 1.8. Indicators of volume growth in the export of oil and its products in Russia
- 1.9. Indicators of development of oil and oil products export infrastructure in Russia
- 1.10. Regional development of the fuel and energy complex in Russia

2. BUNKER OIL: PRODUCT DESCRIPTION

3. BUNKER OIL: CONSUMPTION

- 3.1. Consumption volume
- 3.2. Consumption forecast

4. BUNKER OIL: PRODUCTION

- 4.1. Output volume
- 4.2. Production forecast

5. BUNKER OIL: MARKET BALANCE

- 5.1. Current balance
- 5.2. Prospective balance
- 5.3. Major target markets

6. BUNKER OIL: PRICES

7. BUNKER OIL: LOGISTICS

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