

Aviation Kerosene Market in Russia: Current State (2011) and Forecast up to 2030

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Abstracts

The Russian aviation kerosene market is traditionally well-balanced with slight dominance of production over consumption. Aviation kerosene import is almost nonexistent, while export accounts for one third of the total production volume. The Russian market for aviation kerosene is forecasted to show some signs of oversupply.

Aviation kerosene production in Russia between 2000 and 2010 grew by 40%. Consumption showed the similar upward trend. However in 2009 consumption declined due to the slump in the Russian and world economies. Aviation kerosene output in Russia will be governed by demand and oil-processing development.

This report provides a detailed analysis of the Russian aviation kerosene market in 2004-2010 and gives a forecast of its behavior up to 2030. The report contains an overview of the Russian oil-refining industry, including historical, current and forecasted data.

The analysis of the Russian aviation kerosene market comprises the following elements:

supply and demand

market balance

prices

logistics

market forecast

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