

# **Global MDI, TDI, Polyurethane Market (Value, Volume) – Analysis By Type (MDI, TDI), Application (Flexible Foams, Rigid Foams, Coatings, Others), End User, By Region, By Country (2021 Edition): Market Insights and Forecast with Impact of COVID-19 (2021-2026)**

<https://marketpublishers.com/r/G13A8934328AEN.html>

Date: September 2021

Pages: 220

Price: US\$ 2,400.00 (Single User License)

ID: G13A8934328AEN

## **Abstracts**

### Executive Summary

The Global MDI, TDI and Polyurethane Market was valued at USD 67.3 Billion in the year 2020. The global MDI, TDI and Polyurethane market is witnessing lucrative growth owing to the largest application in the building and construction industry, where it is used in various household, commercial, and industrial applications and also owing to its excellent strength-to-weight ratio, insulation properties, durability, and versatility.

The major factors driving the market for MDI, TDI and Polyurethane include an increase in new households, rising average construction spending, rising government spending on sustainable building development, rapid urbanisation, and growth in disposable income across several economies.

Asia-Pacific continues to be the dominant region for growing market demand due to skilled labor, easy raw material accessibility, and local government support. Further, strong growth from various end-use sectors, including construction, automotive, mining, footwear, and so on, which is further fuelling the demand for polyurethanes.

The global pandemic has affected almost every sector in the world. The MDI, TDI and polyurethane market is expected to be negatively affected due to disruptions in the global supply chain. The market is highly dependent on the building & construction, automotive and consumer goods industries. The demand for construction equipment

declined significantly in the first quarter of 2020, mainly due to the outbreak of COVID-19.

## Scope of the Report

The report presents the analysis of MDI, TDI and Polyurethane market for the historical period of 2016-2020 and the forecast period of 2021-2026.

The report analyses the MDI, TDI and Polyurethane Market by Value (USD Million).

The report analyses the MDI, TDI and Polyurethane Market by Volume (Thousand Tonnes).

The report analyses the MDI, TDI and Polyurethane Market by Type (Methylenediphenyl diisocyanate (MDI), Toluene Diisocyanate (TDI)).

The report analyses the MDI, TDI and Polyurethane Market by Application (Flexible Foams, Rigid Foams, Coatings, Others).

The report analyses the MDI, TDI and Polyurethane Market by End Use (Construction, Furniture & Interiors, Automotive, Electronic Appliances, Others).

The MDI, TDI and Polyurethane Market has been analysed By Region (North America, Europe, Asia Pacific, LAMEA) and By Country (United States, Canada, Germany, France, Italy, United Kingdom, Spain, China, Japan, South Korea).

Also, the attractiveness of the market has been presented by region, type, application, End-Use.

Also, the major opportunities, trends, drivers and challenges of the industry has been analysed in the report.

The report tracks competitive developments, strategies, mergers and acquisitions and new product development. The companies analysed in the report include Dow Chemicals, Huntsman Corporation, Covestro, Wanhua Chemicals, BASF, Mitsui Chemicals, DuPont, Woodbridge Foam Corporation.

## Key Target Audience

MDI, TDI and Polyurethane Vendors

Chemical/Polymer Industry

Consulting and Advisory Firms

Government and Policy Makers

Regulatory Authorities

## Contents

### **1. REPORT SCOPE AND METHODOLOGY**

- 1.1 Scope of the Report
- 1.2 Research Methodology
- 1.3 Executive Summary

### **2. STRATEGIC RECOMMENDATIONS**

### **3. MDI, TDI AND POLYURETHANE MARKET: PRODUCT OVERVIEW**

### **4. GLOBAL MDI, TDI AND POLYURETHANE MARKET: AN ANALYSIS**

- 4.1 Market Size, By Value, Year 2016-2026
- 4.2 Market Size, By Volume, Year 2016-2026
- 4.3 Impact of COVID-19 on MDI, TDI and Polyurethane Market
- 4.4 Global MDI, TDI and Polyurethane Market: Growth & Forecast

### **5. GLOBAL MDI, TDI AND POLYURETHANE MARKET SEGMENTATION, BY TYPE (VALUE)**

- 5.1 Global MDI, TDI and Polyurethane Market: Segment Analysis
- 5.2 Competitive Scenario of MDI, TDI and Polyurethane Market: By Type (2020 & 2026)
- 5.3 By Methylenediphenyl Diisocyanate (MDI)– Market Size and Forecast (2016-2026)
- 5.4 By Toluene Diisocyanate (TDI)- Market Size and Forecast (2016-2026)

### **6. GLOBAL MDI, TDI AND POLYURETHANE MARKET SEGMENTATION, BY APPLICATION (VALUE)**

- 6.1 Global MDI, TDI and Polyurethane Market: Segment Analysis
- 6.2 Competitive Scenario of MDI, TDI and Polyurethane Market: By Application (2020 & 2026)
- 6.3 By Flexible Foams– Market Size and Forecast (2016-2026)
- 6.4 By Rigid Foams– Market Size and Forecast (2016-2026)
- 6.5 By Coatings– Market Size and Forecast (2016-2026)
- 6.6 By Others– Market Size and Forecast (2016-2026)

### **7. GLOBAL MDI, TDI AND POLYURETHANE MARKET SEGMENTATION, BY END-**

## **USE (VALUE)**

- 7.1 Global MDI, TDI and Polyurethane Market: Segment Analysis
- 7.2 Competitive Scenario of MDI, TDI and Polyurethane Market: By End-Use (2020 & 2026)
- 7.3 By Construction– Market Size and Forecast (2016-2026)
- 7.4 By Furniture & Interiors– Market Size and Forecast (2016-2026)
- 7.5 By Automotive– Market Size and Forecast (2016-2026)
- 7.6 By Electronic Appliances– Market Size and Forecast (2016-2026)
- 7.7 By Others– Market Size and Forecast (2016-2026)

## **8. GLOBAL MDI, TDI AND POLYURETHANE MARKET: REGIONAL ANALYSIS**

- 8.1 Competitive Scenario of Global MDI, TDI and Polyurethane Market: By Region (2020 & 2026)

## **9. NORTH AMERICA MDI, TDI AND POLYURETHANE MARKET: AN ANALYSIS (2016-2026)**

- 9.1 North America MDI, TDI and Polyurethane Market by value: Size and Forecast (2016-2026)
- 9.2 North America MDI, TDI and Polyurethane Market by volume: Size and Forecast (2016-2026)
- 9.3 North America MDI, TDI and Polyurethane Market: Prominent Companies
- 9.4 Market Segmentation By Type (Methylenediphenyl diisocyanate (MDI), Toluene Diisocyanate (TDI))
- 9.5 Market Segmentation By Application (Flexible Foams, Rigid Foams, Coatings, Others)
- 9.6 Market Segmentation By End-Use (Construction, Furniture & Interiors, Automotive, Electronic Appliances, Others)
- 9.7 North Americas MDI, TDI and Polyurethane Market: Segmental Analysis
- 9.8 North Americas MDI, TDI and Polyurethane Market: Country Analysis
- 9.9 Market Opportunity Chart of North Americas MDI, TDI and Polyurethane Market– By Country, By Value (Year-2026)
- 9.10 Competitive Scenario of North Americas MDI, TDI and Polyurethane Market– By Country (2020 & 2026)
- 9.11 United States MDI, TDI and Polyurethane Market: Size and Forecast (2016-2026)
- 9.12 United States MDI, TDI and Polyurethane Segmentation By Type, By Application, By End-Use (2016-2026)

- 9.13 United States MDI, TDI and Polyurethane Market: Growth & Forecast
- 9.14 Canada MDI, TDI and Polyurethane Market: Size and Forecast (2016-2026)
- 9.15 Canada MDI, TDI and Polyurethane Segmentation By Type, By Application, By End-Use (2016-2026)
- 9.16 Canada MDI, TDI and Polyurethane Market: Growth & Forecast

## **10. EUROPE MDI, TDI AND POLYURETHANE MARKET: AN ANALYSIS (2016-2026)**

- 10.1 Europe MDI, TDI and Polyurethane Market by value: Size and Forecast (2016-2026)
- 10.2 Europe MDI, TDI and Polyurethane Market by volume: Size and Forecast (2016-2026)
- 10.3 Europe MDI, TDI and Polyurethane Market: Prominent Companies
- 10.4 Market Segmentation By Type (Methylenediphenyl diisocyanate (MDI), Toluene Diisocyanate (TDI))
- 10.5 Market Segmentation By Application (Flexible Foams, Rigid Foams, Coatings, Others)
- 10.6 Market Segmentation By End-Use (Construction, Furniture & Interiors, Automotive, Electronic Appliances, Others)
- 10.7 Europe MDI, TDI and Polyurethane Market: Segmental Analysis
- 10.8 Europe MDI, TDI and Polyurethane Market: Country Analysis
- 10.9 Market Opportunity Chart of Europe MDI, TDI and Polyurethane Market– By Country, By Value (Year-2026)
- 10.10 Competitive Scenario of Europe MDI, TDI and Polyurethane Market– By Country (2020 & 2026)
- 10.11 Germany MDI, TDI and Polyurethane Market: Size and Forecast (2016-2026)
- 10.12 Germany MDI, TDI and Polyurethane Segmentation By Type, By Application, By End-Use (2016-2026)
- 10.13 Germany MDI, TDI and Polyurethane Market: Growth & Forecast
- 10.14 France MDI, TDI and Polyurethane Market: Size and Forecast (2016-2026)
- 10.15 France MDI, TDI and Polyurethane Segmentation By Type, By Application, By End-Use (2016-2026)
- 10.16 France MDI, TDI and Polyurethane Market: Growth & Forecast
- 10.17 Italy MDI, TDI and Polyurethane Market: Size and Forecast (2016-2026)
- 10.18 Italy MDI, TDI and Polyurethane Segmentation By Type, By Application, By End-Use (2016-2026)
- 10.19 Italy MDI, TDI and Polyurethane Market: Growth & Forecast
- 10.20 United Kingdom MDI, TDI and Polyurethane Market: Size and Forecast (2016-2026)

- 10.21 United Kingdom MDI, TDI and Polyurethane Segmentation By Type, By Application, By End-Use (2016-2026)
- 10.22 United Kingdom MDI, TDI and Polyurethane Market: Growth & Forecast
- 10.23 Spain MDI, TDI and Polyurethane Market: Size and Forecast (2016-2026)
- 10.24 Spain MDI, TDI and Polyurethane Segmentation By Type, By Application, By End-Use (2016-2026)
- 10.25 Spain MDI, TDI and Polyurethane Market: Growth & Forecast

## **11. ASIA PACIFIC MDI, TDI AND POLYURETHANE MARKET: AN ANALYSIS (2016-2026)**

- 11.1 Asia Pacific MDI, TDI and Polyurethane Market by value: Size and Forecast (2016-2026)
- 11.2 Asia Pacific MDI, TDI and Polyurethane Market by volume: Size and Forecast (2016-2026)
- 11.3 Asia Pacific MDI, TDI and Polyurethane Market: Prominent Companies
- 11.4 Market Segmentation By Type (Methylenediphenyl diisocyanate (MDI), Toluene Diisocyanate (TDI))
- 11.5 Market Segmentation By Application (Flexible Foams, Rigid Foams, Coatings, Others)
- 11.6 Market Segmentation By End-Use (Construction, Furniture & Interiors, Automotive, Electronic Appliances, Others)
- 11.7 Asia Pacific MDI, TDI and Polyurethane Market: Segmental Analysis
- 11.8 Asia Pacific MDI, TDI and Polyurethane Market: Country Analysis
- 11.9 Market Opportunity Chart of Asia Pacific MDI, TDI and Polyurethane Market– By Country, By Value (Year-2026)
- 11.10 Competitive Scenario of Asia Pacific MDI, TDI and Polyurethane Market– By Country (2020 & 2026)
- 11.11 China MDI, TDI and Polyurethane Market: Size and Forecast (2016-2026)
- 11.12 China MDI, TDI and Polyurethane Segmentation By Type, By Application, By End-Use (2016-2026)
- 11.13 China MDI, TDI and Polyurethane Market: Growth & Forecast
- 11.14 Japan MDI, TDI and Polyurethane Market: Size and Forecast (2016-2026)
- 11.15 Japan MDI, TDI and Polyurethane Segmentation By Type, By Application, By End-Use (2016-2026)
- 11.16 Japan MDI, TDI and Polyurethane Market: Growth & Forecast
- 11.17 South Korea MDI, TDI and Polyurethane Market: Size and Forecast (2016-2026)
- 11.18 South Korea MDI, TDI and Polyurethane Segmentation By Type, By Application, By End-Use (2016-2026)



11.19 South Korea MDI, TDI and Polyurethane Market: Growth & Forecast

## **12. GLOBAL MDI, TDI AND POLYURETHANE MARKET DYNAMICS**

12.1 Global MDI, TDI and Polyurethane Market Drivers

12.2 Global MDI, TDI and Polyurethane Market Restraints

12.3 Global MDI, TDI and Polyurethane Market Trends

## **13. MARKET ATTRACTIVENESS AND STRATEGIC ANALYSIS**

13.1 Market Attractiveness Chart of Global MDI, TDI and Polyurethane Market - By Type (Year 2026)

13.2 Market Attractiveness Chart of Global MDI, TDI and Polyurethane Market - By Application(Year 2026)

13.3 Market Attractiveness Chart of Global MDI, TDI and Polyurethane Market – By End-Use (Year 2026)

13.4 Market Attractiveness Chart of Global MDI, TDI and Polyurethane Market – By Region (Year 2026)

## **14. COMPETITIVE LANDSCAPE**

14.1 Market Share of leading companies

14.2 Global Top 5 MDI Producer in 2020

## **15. COMPANY PROFILES (BUSINESS DESCRIPTION, FINANCIAL ANALYSIS, BUSINESS STRATEGY)**

15.1 Dow Chemical Company

15.2 Huntsman Corporation

15.3 Covestro

15.4 Wanhua Chemicals

15.5 BASF

15.6 Mitsui Chemicals

15.7 DuPont

15.8 Woodbridge Foam Corporation



## Tables & Figures

### TABLES AND FIGURES

Figure 1: Global MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)

Figure 2: Global MDI, TDI, and Polyurethane Market Size, By Volume, 2016-2026 (Thousand Tonnes)

Figure 3: Estimated worldwide motor vehicle production from 2014 to 2020, (in million vehicles)

Figure 4: Motor vehicle production volume worldwide in 2020, by country, (in 1,000 units)

Figure 5: Construction Industry Revenue, in USD Trillions, 2014 - 2025

Figure 6: Projection of the growth in construction industry output worldwide between 2017 and 2021, by region

Figure 7: Global MDI Demand (million tons), 2016-2022F

Figure 8: Global TDI Demand (million tons), 2011-2020

Figure 9: Global MDI, TDI, and Polyurethane Market- By Type Market Share, 2020 & 2026

Figure 10: Global MDI, TDI, and Polyurethane Market- By Methylenediphenyl diisocyanate (MDI), By Value (USD Million), 2016-2026

Figure 11: Global MDI, TDI, and Polyurethane Market- Toluene Diisocyanate (TDI), By Value (USD Million), 2016-2026

Figure 12: Global MDI, TDI, and Polyurethane Market- By Application Market Share, 2020 & 2026

Figure 13: Global MDI, TDI, and Polyurethane Market- By Flexible Foams, By Value (USD Million), 2016-2026

Figure 14: Global MDI, TDI, and Polyurethane Market- By Rigid Foams, By Value (USD Million), 2016-2026

Figure 15: Global MDI, TDI, and Polyurethane Market- By Coatings, By Value (USD Million), 2016-2026

Figure 16: Global MDI, TDI, and Polyurethane Market- By Others, By Value (USD Million), 2016-2026

Figure 17: Global MDI, TDI, and Polyurethane Market- By End-Use Market Share, 2020 & 2026

Figure 18: Global MDI, TDI, and Polyurethane Market- By Construction, By Value (USD Million), 2016-2026

Figure 19: Global MDI, TDI, and Polyurethane Market- By Furniture & Interiors, By Value (USD Million), 2016-2026

Figure 20: Global MDI, TDI, and Polyurethane Market- By Automotive, By Value (USD

Million), 2016-2026

Figure 21: Global MDI, TDI, and Polyurethane Market- By Electronic Appliances, By Value (USD Million), 2016-2026

Figure 22: Global MDI, TDI, and Polyurethane Market- By Others, By Value (USD Million), 2016-2026

Figure 23: Global MDI, TDI, and Polyurethane Market- By Region Market Share, 2020 & 2026

Figure 24: North America MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)

Figure 25: North America MDI, TDI, and Polyurethane Market Size, By Volume, 2016-2026 (Thousands Tonnes)

Figure 26: North America Manufacturing, value added (annual % growth), 2015-19

Figure 27: North America Industry (Including Construction), value added (annual % growth), 2015-19

Figure 28: NAFTA MDI Demand (million tons), 2016 & 2021

Figure 29: North America MDI, TDI, and Polyurethane Market- By Type, By Value (USD Million), 2016-2026

Figure 30: North America MDI, TDI, and Polyurethane Market- By Application, By Value (USD Million), 2016-2026

Figure 31: North America MDI, TDI, and Polyurethane Market- By End-Use, By Value (USD Million), 2016-2026

Figure 32: Market Opportunity Chart of North America MDI, TDI, and Polyurethane Market- By Country, By Value (Year-2026)

Figure 33: North America MDI, TDI, and Polyurethane Market- By Country Market Share, 2020 & 2026

Figure 34: United States MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)

Figure 35: United States MDI, TDI, and Polyurethane Market- By Type, By Value (USD Million), 2016-2026

Figure 36: United States MDI, TDI, and Polyurethane Market- By Application, By Value (USD Million), 2016-2026

Figure 37: United States MDI, TDI, and Polyurethane Market- By End-Use, By Value (USD Million), 2016-2026

Figure 38: United States Manufacturing, value added (annual % growth), 2015-19

Figure 39: United States Industry (Including Construction), value added (annual % growth), 2015-19

Figure 40: United States Polyurethane Production (Thousands metric tons), 2015-2019

Figure 41: Canada MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)

Figure 42: Canada MDI, TDI, and Polyurethane Market- By Type, By Value (USD Million), 2016-2026

Figure 43: Canada MDI, TDI, and Polyurethane Market- By Application, By Value (USD Million), 2016-2026

Figure 44: Canada MDI, TDI, and Polyurethane Market- By End-Use, By Value (USD Million), 2016-2026

Figure 45: Canada Manufacturing Value Added as a Proportion of GDP (%), 2014-19

Figure 46: Canada Manufacturing Value Added (annual % growth), 2014-19

Figure 47: Canada Industry (Including Construction), value added (annual % growth), 2015-20

Figure 48: Europe MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)

Figure 49: Europe MDI, TDI, and Polyurethane Market Size, By Volume, 2016-2026 (Thousands tonnes)

Figure 50: European Union Industry (Including Construction), value added (annual % growth), 2015-20

Figure 51: European Union Manufacturing, Value Added (USD Trillion), 2014-19

Figure 52: European Union Manufacturing Value Added (annual % growth), 2014-19

Figure 53: MDI Annual Production Capacity in Europe in 2020 by Company (thousands metric tons)

Figure 54: Europe MDI, TDI, and Polyurethane Market- By Type, By Value (USD Million), 2016-2026

Figure 55: Europe MDI, TDI, and Polyurethane Market- By Application, By Value (USD Million), 2016-2026

Figure 56: Europe MDI, TDI, and Polyurethane Market- By End-Use, By Value (USD Million), 2016-2026

Figure 57: Market Opportunity Chart of Europe MDI, TDI, and Polyurethane Market- By Country, By Value (Year-2026)

Figure 58: Europe MDI, TDI, and Polyurethane Market, By Country, 2020, 2026

Figure 59: Germany MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)

Figure 60: Germany MDI, TDI, and Polyurethane Market- By Type, By Value (USD Million), 2016-2026

Figure 61: Germany MDI, TDI, and Polyurethane Market- By Application, By Value (USD Million), 2016-2026

Figure 62: Germany MDI, TDI, and Polyurethane Market- By End-Use, By Value (USD Million), 2016-2026

Figure 63: Germany Manufacturing Value Added as a Proportion of GDP (%), 2015-20

Figure 64: Germany Manufacturing Value Added (annual % growth), 2015-20

Figure 65: Germany Industry (Including Construction), value added (annual % growth), 2015-20

Figure 66: France MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)

Figure 67: France MDI, TDI, and Polyurethane Market- By Type, By Value (USD Million), 2016-2026

Figure 68: France MDI, TDI, and Polyurethane Market- By Application, By Value (USD Million), 2016-2026

Figure 69: France MDI, TDI, and Polyurethane Market- By End-Use, By Value (USD Million), 2016-2026

Figure 70: France Manufacturing Value Added as a Proportion of GDP (%), 2015-20

Figure 71: France Manufacturing Value Added (annual % growth), 2015-20

Figure 72: France Industry (Including Construction), value added (annual % growth), 2015-20

Figure 73: Italy MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)

Figure 74: Italy MDI, TDI, and Polyurethane Market- By Type, By Value (USD Million), 2016-2026

Figure 75: Italy MDI, TDI, and Polyurethane Market- By Application, By Value (USD Million), 2016-2026

Figure 76: Italy MDI, TDI, and Polyurethane Market- By End-Use, By Value (USD Million), 2016-2026

Figure 77: Italy Manufacturing Value Added as a Proportion of GDP (%), 2015-20

Figure 78: Italy Manufacturing Value Added (annual % growth), 2014-19

Figure 79: Italy Industry (Including Construction), value added (annual % growth), 2015-20

Figure 80: United Kingdom MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)

Figure 81: United Kingdom MDI, TDI, and Polyurethane Market- By Type, By Value (USD Million), 2016-2026

Figure 82: United Kingdom MDI, TDI, and Polyurethane Market- By Application, By Value (USD Million), 2016-2026

Figure 83: United Kingdom MDI, TDI, and Polyurethane Market- By End-Use, By Value (USD Million), 2016-2026

Figure 84: Import Value of Polyurethane in United Kingdom (Thousands GBP), 2014-19

Figure 85: United Kingdom Manufacturing Value Added (% of GDP), 2015-20

Figure 86: United Kingdom Manufacturing Value Added (annual % growth), 2015-20

Figure 87: United Kingdom Industry (Including Construction), value added (annual % growth), 2015-20

Figure 88: Spain MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)

Figure 89: Spain MDI, TDI, and Polyurethane Market- By Type, By Value (USD Million), 2016-2026

Figure 90: Spain MDI, TDI, and Polyurethane Market- By Application, By Value (USD Million), 2016-2026

Figure 91: Spain MDI, TDI, and Polyurethane Market- By End-Use, By Value (USD Million), 2016-2026

Figure 92: Spain Manufacturing Value Added as a Proportion of GDP (%), 2015-20

Figure 93: Spain Manufacturing Value Added (annual % growth), 2014-19

Figure 94: Spain Industry (Including Construction), value added (annual % growth), 2015-20

Figure 95: Asia Pacific MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)

Figure 96: Asia Pacific MDI, TDI, and Polyurethane Market Size, By Volume, 2016-2026 (Thousands Tonnes)

Figure 97: East Asia & Pacific Manufacturing, Value Added (USD Trillion), 2013-18

Figure 98: Asian developing countries manufacturing growth rate (%), 2018-19

Figure 99: Asia Pacific MDI Demand (million tons), 2016 & 2021

Figure 100: East Asia Pacific Urban Population (billions), 2015-20

Figure 101: Asian Industry (Including Construction), value added (annual % growth), 2014-19

Figure 102: Asia Pacific MDI, TDI, and Polyurethane Market- By Type, By Value (USD Million), 2016-2026

Figure 103: Asia Pacific MDI, TDI, and Polyurethane Market- By Application, By Value (USD Million), 2016-2026

Figure 104: Asia Pacific MDI, TDI, and Polyurethane Market- By End Use, By Value (USD Million), 2016-2026

Figure 105: Market Opportunity Chart of Asia Pacific MDI, TDI, and Polyurethane Market- By Country, By Value (Year-2026)

Figure 106: Asia Pacific MDI, TDI, and Polyurethane Market, By Country, 2020, 2026

Figure 107: China MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)

Figure 108: China MDI, TDI, and Polyurethane Market- By Type, By Value (USD Million), 2016-2026

Figure 109: China MDI, TDI, and Polyurethane Market- By Application, By Value (USD Million), 2016-2026

Figure 110: China MDI, TDI, and Polyurethane Market- By End-Use, By Value (USD Million), 2016-2026



- Figure 111: China Manufacturing Value added (USD Trillion), 2014-19
- Figure 112: China Manufacturing, Value Added (% of GDP), 2014-19
- Figure 113: China Industry (Including Construction), value added (annual % growth), 2015-20
- Figure 114: Japan MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)
- Figure 115: Japan MDI, TDI, and Polyurethane Market- By Type, By Value (USD Million), 2016-2026
- Figure 116: Japan MDI, TDI, and Polyurethane Market- By Application, By Value (USD Million), 2016-2026
- Figure 117: Japan MDI, TDI, and Polyurethane Market- By End-Use, By Value (USD Million), 2016-2026
- Figure 118: Japan Manufacturing Value Added as a Proportion of GDP (%), 2014-19
- Figure 119: Japan Manufacturing value added (annual % growth), 2014-18
- Figure 120: Japan Production Of Polyurethane Foam (Thousands Tons), 2015-20
- Figure 121: South Korea MDI, TDI, and Polyurethane Market Size, By Value, 2016-2026 (USD Million)
- Figure 122: South Korea MDI, TDI, and Polyurethane Market- By Type, By Value (USD Million), 2016-2026
- Figure 123: South Korea MDI, TDI, and Polyurethane Market- By Application, By Value (USD Million), 2016-2026
- Figure 124: South Korea MDI, TDI, and Polyurethane Market- By End-Use, By Value (USD Million), 2016-2026
- Figure 125: South Korea Manufacturing value added (annual % growth), 2015-20
- Figure 126: South Korea Manufacturing Value Added as a Proportion of GDP (%), 2015-20
- Figure 127: Market Attractiveness Chart of Global MDI, TDI, and Polyurethane Market- By Type (Year-2026)
- Figure 128: Market Attractiveness Chart of Global MDI, TDI, and Polyurethane Market- By Application (Year-2026)
- Figure 129: Market Attractiveness Chart of Global MDI, TDI, and Polyurethane Market- By End-Use (Year-2026)
- Figure 130: Market Attractiveness Chart of Global MDI, TDI, and Polyurethane Market- By Region (Year-2026)
- Figure 131: Global MDI, TDI, and Polyurethane company market share (%), 2020
- Figure 132: Global Top 5 MDI Producer in 2020
- Figure 133: Dow Chemical Company Annual Sales Revenue, 2017-2020 (USD Million)
- Figure 134: Dow Chemical Company Net Income, 2017-2020 (USD Million)
- Figure 135: Dow Chemical Company Net Sales Revenue, By Business Segment (%),

2020

Figure 136: Dow Chemical Company Net Sales Revenue, By Geographic Segment (%), 2020

Figure 137: Huntsman Corporation Annual Sales Revenue, 2016-2020 (USD Million)

Figure 138: Huntsman Corporation Net Income, 2016-2020 (USD Million)

Figure 139: Huntsman Corporation Net Sales Revenue, By Business Segment (%), 2020

Figure 140: Huntsman Corporation Net Sales Revenue, By Geographic Segment (%), 2020

Figure 141: Covestro Annual Sales Revenue, 2016-2020 (USD Million)

Figure 142: Covestro Net Income, 2016-2020 (USD Million)

Figure 143: Covestro Net Sales Revenue, By Business Segment (%), 2020

Figure 144: Covestro Net Sales Revenue, By Geographic Segment (%), 2020

Figure 145: Wanhua Chemicals Annual Sales Revenue, 2016-2020 (USD Million)

Figure 146: Wanhua Chemicals Net Income, 2016-2020 (USD Million)

Figure 147: Wanhua Chemicals Net Sales Revenue, By Business Segment (%), 2020

Figure 148: Wanhua Chemicals Net Sales Revenue, By Geographic Segment (%), 2020

Figure 149: BASF Annual Sales Revenue, 2016-2020 (USD Million)

Figure 150: BASF Net Income, 2016-2020 (USD Million)

Figure 151: BASF Net Sales Revenue, By Business Segment (%), 2020

Figure 152: BASF Net Sales Revenue, By Geographic Segment (%), 2020

Figure 153: Mitsui Chemicals Annual Sales Revenue, 2016-2020 (USD Million)

Figure 154: Mitsui Chemicals Net Income, 2016-2020 (USD Million)

Figure 155: Mitsui Chemicals Net Sales Revenue, By Business Segment (%), 2020

Figure 156: Mitsui Chemicals Net Sales Revenue, By Geographic Segment (%), 2020

Figure 157: DuPont Annual Sales Revenue, 2018-2020 (USD Million)

Figure 158: DuPont Net Income, 2018-2020 (USD Million)

Figure 159: DuPont Net Sales Revenue, By Business Segment (%), 2020

Figure 160: DuPont Net Sales Revenue, By Geographic Segment (%), 2020



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