

Global Hexamethyldisilazane (HMDS) Market (Value, Volume) – Analysis By Application, By Type, By Region, By Country (2021 Edition): Market Insights and Forecast with Impact of COVID-19 (2021-2026)

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Abstracts

EXECUTIVE SUMMARY

Global Hexamethyldisilazane Market was valued at USD 202.32 Million and xx Kilotonne by volume in the year 2020. Hexamethyldisilane (HMDS) is an organosilicon compound used as a reagent or precursor to bases and is primarily used as a silylating agent in the process of manufacturing pharmaceutical drugs like antibiotics (Cefprozil and Cefadroxil) and ARVs (Sofosbuvir, Lamivudine and Emtricitabine). It may also be used in semiconductor industry and in vinyl silicone rubber to improve their tearing strength.

Globally, the Hexamethyldisilazane market is mainly driven by growing demand for semiconductor processing and pharmaceutical intermediate. For pharmaceutical application, HMDS is used as functional group protective agent, catalyst, and activator. For example, it can be used to produce antibiotics drugs (Cefomycin, Amikacin, and Penicillin etc.), cardiovascular drugs (Rosuvastatin, Atorvastatin Calcium etc.) and nucleoside drugs (Lamivudine, Sofosbuvir, Zidovudine, Cytarabine, Capecitabine, and Fluorouracil).

Furthermore, the other major growth drivers for hexamethyldisilazane market are the wide application areas such as organic synthesis, surface treatment, and semiconductors. In case of electronics industry, it is used in manufacturing of coatings, tailing agents, rubbers or as a semiconductor. It is also used as an adhesive and sealant in automotive care products.

For surface treatment application, it can be used to modify the surface of white carbon black powder, diatomaceous earth powder to improve hydrophobicity, reinforcement, tear resistance. For lithium battery electrolyte application, it can improve the electrochemical and cycling performance of lithium-ion battery. With high volatility and low impurity residue, HMDS can be used as anti-corrosion adhesion assistant agent for electronic cleaning agent, semiconductor photoresist and positive photoresist.

The North America region dominates the hexamethyldisilazane market. The growth in the hexamethyldisilazane market is driven by the mounting silicone industry in the region. The region is a leading market for medical grade silicones driven by robust growth in the healthcare industry and the availability of several large manufacturers in the region. The key aspect that drives the growth of the market includes the rising demand for medical implantable devices owing to the rising chronic cardiovascular diseases across the region. The increasing number of ageing population, high healthcare spending, along with the rising prevalence of cardiovascular diseases are some of the factors that demand for implantable devices, which, in turn, enhances the growth of the market over the forecast period.

SCOPE OF THE REPORT

The report presents the analysis of Hexamethyldisilazane Market for the historical period of 2016-2020 and the forecast period of 2021-2026.

The report analyses Hexamethyldisilazane Market By Value and By Volume (By Production).

The report analyses Hexamethyldisilazane Market By Application (Pharmaceutical, Semiconductor, Rubber, Others).

The report further assesses the Hexamethyldisilazane Market By Type (Purity ? 99.5 and Purity ? 99.0).

The Global Hexamethyldisilazane has been analysed By Region (North America, Europe and Asia Pacific) and By Country (United States, Canada, Germany, United Kingdom, China, India).

The key insights of the report have been presented through the frameworks of Major Mergers & Acquisitions. Also, the attractiveness of the market has been

presented By Region, By Application and By Type. Additionally, trends, drivers and challenges of the industry has been analysed in the report.

The companies analysed in the report include DuPont, Shin-Etsu, Wacker Chemie, Evonik Industries, Chemcon Speciality Chemicals Limited and BRB International BV.

KEY TARGET AUDIENCE

Healthcare and Pharmaceutical Companies

Traders, Importers, and Exporters

Raw Material Suppliers and Distributors

Semiconductor Companies

Research and Consulting Firms

Government and Research Organizations

Associations and Market Bodies

Contents

1. REPORT SCOPE AND METHODOLOGY

- 1.1 Scope of the Report
- 1.2 Research Methodology
- 1.3 Executive Summary

2. STRATEGIC RECOMMENDATIONS

3. GLOBAL HEXAMETHYLDISILAZANE (HMDS) MARKET PRODUCT OUTLOOK

4. GLOBAL HEXAMETHYLDISILAZANE MARKET: AN ANALYSIS

- 4.1 Market Size, By Value, Year 2016-2026
- 4.2 Market Size, By Volume (By Production), Year 2016-2026
- 4.3 COVID-19 Impact on Hexamethyldisilazane Market

5. GLOBAL HEXAMETHYLDISILAZANE MARKET SEGMENTATION BY APPLICATION (BY VALUE, BY VOLUME)

- 5.1 Competitive Scenario of Global Hexamethyldisilazane Market: By Application
- 5.2 Pharmaceutical - Market Size and Forecast (2016-2026)
- 5.3 Semiconductor - Market Size and Forecast (2016-2026)
- 5.4 Rubber- Market Size and Forecast (2016-2026)
- 5.5 Others - Market Size and Forecast (2016-2026)

6. GLOBAL HEXAMETHYLDISILAZANE MARKET SEGMENTATION BY TYPE (BY VALUE, BY VOLUME)

- 6.1 Competitive Scenario of Global Hexamethyldisilazane Market: By Type
- 6.2 Purity = 99.5 - Market Size and Forecast (2016-2026)
- 6.3 Purity = 99.0 - Market Size and Forecast (2016-2026)

7. GLOBAL HEXAMETHYLDISILAZANE MARKET: REGIONAL ANALYSIS

- 7.1 Competitive Scenario of Global Hexamethyldisilazane Market: By Region

8. NORTH AMERICA HEXAMETHYLDISILAZANE MARKET (BY VALUE, BY

VOLUME): AN ANALYSIS (2016-2026)

- 8.1 North America Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Value
- 8.2 North America Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Volume
- 8.3 North America Hexamethyldisilazane Market - Prominent Companies
- 8.4 Market Segmentation By Application (Pharmaceutical, Semiconductor, Rubber and Others)
- 8.5 Market Segmentation By Type (Purity = 99.5 and Purity = 99.0)
- 8.6 North America Hexamethyldisilazane Market: Country Analysis
- 8.7 Market Opportunity Chart of North America Hexamethyldisilazane Market - By Country, By Volume (Year-2026)
- 8.8 Competitive Scenario of North America Hexamethyldisilazane Market- By Country
- 8.9 United States Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Value
- 8.10 United States Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Volume
- 8.11 United States Hexamethyldisilazane Market Segmentation By Application and Type
- 8.12 Canada Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Value
- 8.13 Canada Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Volume
- 8.14 Canada Hexamethyldisilazane Market Segmentation By Application and Type

9. EUROPE HEXAMETHYLDISILAZANE MARKET (BY VALUE, BY VOLUME): AN ANALYSIS (2016-2026)

- 9.1 Europe Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Value
- 9.2 Europe Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Volume
- 9.3 Europe Hexamethyldisilazane Market - Prominent Companies
- 9.4 Market Segmentation By Application (Pharmaceutical, Semiconductor, Rubber and Others)
- 9.5 Market Segmentation By Type (Purity = 99.5 and Purity = 99.0)
- 9.6 Europe Hexamethyldisilazane Market: Country Analysis
- 9.7 Market Opportunity Chart of Europe Hexamethyldisilazane Market - By Country, By Volume (Year-2026)
- 9.8 Competitive Scenario of Europe Hexamethyldisilazane Market- By Country
- 9.9 Germany Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Value
- 9.10 Germany Hexamethyldisilazane Market: Size and Forecast (2016-2026), By

Volume

9.11 Germany Hexamethyldisilazane Market Segmentation By Application and Type

9.12 United Kingdom Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Value

9.13 United Kingdom Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Volume

9.14 United Kingdom Hexamethyldisilazane Market Segmentation By Application and Type

10. ASIA PACIFIC HEXAMETHYLDISILAZANE MARKET (BY VALUE, BY VOLUME): AN ANALYSIS (2016-2026)

10.1 Asia Pacific Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Value

10.2 Asia Pacific Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Volume

10.3 Asia Pacific Hexamethyldisilazane Market - Prominent Companies

10.4 Market Segmentation By Application (Pharmaceutical, Semiconductor, Rubber and Others)

10.5 Market Segmentation By Type (Purity = 99.5 and Purity = 99.0)

10.6 Asia Pacific Hexamethyldisilazane Market: Country Analysis

10.7 Market Opportunity Chart of Asia Pacific Hexamethyldisilazane Market - By Country, By Volume (Year-2026)

10.8 Competitive Scenario of Asia Pacific Hexamethyldisilazane Market- By Country

10.9 China Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Value

10.10 China Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Volume

10.11 China Hexamethyldisilazane Market Segmentation By Application and Type

10.12 India Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Value

10.13 India Hexamethyldisilazane Market: Size and Forecast (2016-2026), By Volume

10.14 Few Major Players in India Hexamethyldisilazane Market

10.15 India Hexamethyldisilazane Market Segmentation By Application and Type

11. GLOBAL HEXAMETHYLDISILAZANE MARKET DYNAMICS

11.1 Global Hexamethyldisilazane Market Drivers

11.2 Global Hexamethyldisilazane Market Restraints

11.3 Global Hexamethyldisilazane Market Trends

12. MARKET ATTRACTIVENESS AND STRATEGIC ANALYSIS

12.1 Market Attractiveness

12.1.1 Market Attractiveness Chart of Global Hexamethyldisilazane Market ? By Application, By Volume (Year-2026)

12.1.2 Market Attractiveness Chart of Global Hexamethyldisilazane Market - By Type, By Volume (Year-2026)

12.1.3 Market Attractiveness Chart of Global Hexamethyldisilazane Market - By Region, By Volume (Year-2026)

12.2 Strategic Analysis

12.2.1 Mergers and Acquisitions

13. COMPETITIVE LANDSCAPE

13.1 Market Share Analysis

14. COMPANY PROFILES (BUSINESS DESCRIPTION, FINANCIAL ANALYSIS, BUSINESS STRATEGY)

14.1 DuPont

14.2 Shin-Etsu

14.3 Wacker Chemie

14.4 Evonik Industries

14.5 Chemcon Speciality Chemicals Limited

14.6 BRB International BV

List Of Figures

LIST OF FIGURES

Figure 1: Global Hexamethyldisilazane Market Size, By Value, 2016-2026 (USD Thousand)

Figure 2: Global Hexamethyldisilazane Market Size, By Volume (Production), 2016-2026 (Metric Tons)

Figure 3: Hexamethyldisilazane CIF Price in (USD / Metric Tons), 2014 - 2020

Figure 4: Global Hexamethyldisilazane Capacity in Metric Tons, 2014 - 2023

Figure 5: Quarterly Price trend of HMDS and Trimethylchlorosilane (TMCS - Key Raw Material), 2014 - 2019, USD / Kg

Figure 6: Global Current Healthcare Expenditure Per Capita, 2015-2018 (In Numbers)

Figure 7: Global Domestic Private Health Expenditure as % of Current Health Expenditure, 2015-2018 (In %)

Figure 8: Health Care Spending (USD Billion) , 2017 and 2022

Figure 9: Countries with the largest share of global chemical exports from 2015 to 2019

Figure 10: Market share of chemical industry's sales worldwide from 2015 to 2019, by region

Figure 11: Number of Active Pharmaceutical Ingredients Manufacturing facilities for all regulated drugs, by region, 2019

Figure 12: Active Pharmaceutical Ingredients Manufacturing facilities for all drugs by country or region, 2019

Figure 13: Consumption of Semiconductor worldwide from 2014 to 2019 by region

Figure 14: Semiconductor Market Growth by Component type, 2016-2020, USD Billion

Figure 15: Global Hexamethyldisilazane Market, By Application, 2020, 2026

Figure 16: Global Hexamethyldisilazane Market- By Pharmaceutical, By Value (USD Thousand), 2016-2026

Figure 17: Global Hexamethyldisilazane Market- By Pharmaceutical, By Volume (Metric Tons), 2016-2026

Figure 18: Global Hexamethyldisilazane Market- By Semiconductor, By Value (USD Thousand), 2016-2026

Figure 19: Global Hexamethyldisilazane Market- By Semiconductor, By Volume (Metric Tons), 2016-2026

Figure 20: Global Hexamethyldisilazane Market- By Rubber, By Value (USD Thousand), 2016-2026

Figure 21: Global Hexamethyldisilazane Market- By Rubber, By Volume (Metric Tons), 2016-2026

Figure 22: Global Hexamethyldisilazane Market- By Others, By Value (USD Thousand),

2016-2026

Figure 23: Global Hexamethyldisilazane Market- By Others, By Volume (Metric Tons), 2016-2026

Figure 24: Global Hexamethyldisilazane Market, By Type, 2020, 2026

Figure 25: Global Hexamethyldisilazane Market- By Purity = 99.5, By Value (USD Thousand), 2016-2026

Figure 26: Global Hexamethyldisilazane Market- By Purity = 99.5, By Volume (Metric Tons), 2016-2026

Figure 27: Global Hexamethyldisilazane Market- By Purity = 99.0, By Value (USD Thousand), 2016-2026

Figure 28: Global Hexamethyldisilazane Market- By Purity = 99.0, By Volume (Metric Tons), 2016-2026

Figure 29: Global Hexamethyldisilazane Market, By Region, 2020, 2026

Figure 30: North America Hexamethyldisilazane Market Size, By Value, 2016-2026 (USD Thousand)

Figure 31: North America Hexamethyldisilazane Market Size, By Volume (Production), 2016-2026 (Metric Tons)

Figure 32: North America Current Healthcare Expenditure Per Capita, 2015-2018 (In Numbers)

Figure 33: North America Current Healthcare Expenditure as % of GDP, 2015-2018 (In %)

Figure 34: North America Domestic Private Health Expenditure as % of Current Health Expenditure, 2015-2018 (In %)

Figure 35: North America Hexamethyldisilazane Market- By Application, By Value (USD Thousand), 2016-2026

Figure 36: North America Hexamethyldisilazane Market- By Application, By Volume (Metric Tons), 2016-2026

Figure 37: North America Hexamethyldisilazane Market- By Type, By Value (USD Thousand), 2016-2026

Figure 38: North America Hexamethyldisilazane Market- By Type, By Volume (Metric Tons), 2016-2026

Figure 39: Market Opportunity Chart of North America Hexamethyldisilazane Market By Country, By Volume, (Year-2026)

Figure 40: North America Hexamethyldisilazane Market, By Country, 2020, 2026

Figure 41: United States Hexamethyldisilazane Market Size, By Value, 2016-2026 (USD Thousand)

Figure 42: United States Hexamethyldisilazane Market Size, By Volume (Production), 2016-2026 (Metric Tons)

Figure 43: United State Healthcare Expenditure Per Capita, 2015-2019 (In Numbers)

Figure 44: United State Current Healthcare Expenditure as % of GDP, 2015-2019 (In %)

Figure 45: Number of Pharmacists in United States, from 2015 - 2019

Figure 46: Share of old age population (65 years and older), in percentage of total population, 2019 - 2050

Figure 47: Top destinations for United States chemical exports in 2019, by country, (in USD Billion)

Figure 48: Market value of silicone in the United States from 2014 to 2025, (in USD Billion)

Figure 49: Projection of annual shipments in the United States chemical industry from 2020 to 2025, (in USD Billion)

Figure 50: Distribution of chemical exports from the United States in 2019, by segment

Figure 51: United States Hexamethyldisilazane Market- By Application, By Value (USD Thousand), 2016-2026

Figure 52: United States Hexamethyldisilazane Market- By Application, By Volume (Metric Tons), 2016-2026

Figure 53: United States Hexamethyldisilazane Market- By Type, By Value (USD Thousand), 2016-2026

Figure 54: United States Hexamethyldisilazane Market- By Type, By Volume (Metric Tons), 2016-2026

Figure 55: Canada Hexamethyldisilazane Market Size, By Value, 2016-2026 (USD Thousand)

Figure 56: Canada Hexamethyldisilazane Market Size, By Volume (Production), 2016-2026 (Metric Tons)

Figure 57: Healthcare Expenditure, as a percentage of GDP, Canada, 2019

Figure 58: Canada's pharmaceutical exports and imports from 2014 to 2020, (in Canadian Billion Dollar)

Figure 59: Revenue of industrial chemical industry in Canada from 2014 to 2019, (in Canadian Million Dollar)

Figure 60: Biologics share of the pharmaceutical market in Canada in 2019, by payer type

Figure 61: Canada Hexamethyldisilazane Market- By Application, By Value (USD Thousand), 2016-2026

Figure 62: Canada Hexamethyldisilazane Market- By Application, By Volume (Metric Tons), 2016-2026

Figure 63: Canada Hexamethyldisilazane Market- By Type, By Value (USD Thousand), 2016-2026

Figure 64: Canada Hexamethyldisilazane Market- By Type, By Volume (Metric Tons), 2016-2026

Figure 65: Europe Hexamethyldisilazane Market Size, By Value, 2016-2026 (USD

Thousand)

Figure 66: Europe Hexamethyldisilazane Market Size, By Volume (Production), 2016-2026 (Metric Tons)

Figure 67: European Selected Countries Health expenditure as a share of GDP, 2019 (in %)

Figure 68: Revenue of the leading chemical companies in Europe in 2020, (in USD Billion)

Figure 69: European Union - 27 Chemical Sales in Euro Billion , 2014 - 2019

Figure 70: European Union - 27 chemical sales broken down by country (2019)

Figure 71: Market share of generics in selected European countries as of 2019

Figure 72: European Union Top Pharmaceutical trading Partners, 2019

Figure 73: Europe Hexamethyldisilazane Market- By Application, By Value (USD Thousand), 2016-2026

Figure 74: Europe Hexamethyldisilazane Market- By Application, By Volume (Metric Tons), 2016-2026

Figure 75: Europe Hexamethyldisilazane Market- By Type, By Value (USD Thousand), 2016-2026

Figure 76: Europe Hexamethyldisilazane Market- By Type, By Volume (Metric Tons), 2016-2026

Figure 77: Market Opportunity Chart of Europe Hexamethyldisilazane Market- By Country, By Volume (Year-2026)

Figure 78: Europe Hexamethyldisilazane Market, By Country, 2020, 2026

Figure 79: Germany Hexamethyldisilazane Market Size, By Value, 2016-2026 (USD Thousand)

Figure 80: Germany Hexamethyldisilazane Market Size, By Volume (Production), 2016-2026 (Metric Tons)

Figure 81: Total expenditure on health as a share of gross domestic product (GDP) in Germany from 2014 to 2019

Figure 82: Revenue in the semiconductor market in Germany from 2014 to 2019, (in billion euros)

Figure 83: Drug Sales in Germany Pharmacy Market, 2019, (in Euro Billion and Million Packaging Units)

Figure 84: Revenues of the pharmaceutical industry in Germany 2014 ? 2019 (in EUR billion)

Figure 85: Leading countries for the export of pharmaceuticals from Germany in 2019, (in billion euros)

Figure 86: Top Pharma companies in Germany based on revenue, (in USD Billion), in 2019

Figure 87: Germany Hexamethyldisilazane Market- By Application, By Value (USD

Thousand), 2016-2026

Figure 88: Germany Hexamethyldisilazane Market- By Application, By Volume (Metric Tons), 2016-2026

Figure 89: Germany Hexamethyldisilazane Market- By Type, By Value (USD Thousand), 2016-2026

Figure 90: Germany Hexamethyldisilazane Market- By Type, By Volume (Metric Tons), 2016-2026

Figure 91: United Kingdom Hexamethyldisilazane Market Size, By Value, 2016-2026 (USD Thousand)

Figure 92: United Kingdom Hexamethyldisilazane Market Size, By Volume (Production), 2016-2026 (Metric Tons)

Figure 93: United Kingdom Current Healthcare Expenditure Per Capita, 2015-2018 (In Numbers)

Figure 94: Market capitalization of the leading chemical companies in the United Kingdom, as of April 2021, (billion GBP)

Figure 95: Export value of chemicals from England from 2014 to 2019, (in million GBP)

Figure 96: Import value of chemicals to England 2014 -2019, (in million GBP)

Figure 97: Market Share of Top Pharma Companies in United Kingdom, in 2019

Figure 98: United Kingdom age breakdown in 2019

Figure 99: United Kingdom Hexamethyldisilazane Market- By Application, By Value (USD Thousand), 2016-2026

Figure 100: United Kingdom Hexamethyldisilazane Market- By Application, By Volume (Metric Tons), 2016-2026

Figure 101: United Kingdom Hexamethyldisilazane Market- By Type, By Value (USD Thousand), 2016-2026

Figure 102: United Kingdom Hexamethyldisilazane Market- By Type, By Volume (Metric Tons), 2016-2026

Figure 103: Asia Pacific Hexamethyldisilazane Market Size, By Value, 2016-2026 (USD Thousand)

Figure 104: Asia Pacific Hexamethyldisilazane Market Size, By Volume (Production), 2016-2026 (Metric Tons)

Figure 105: Asia Pacific Current Healthcare Expenditure Per Capita, 2015-2018 (In Numbers)

Figure 106: Estimated Number of Geriatric Population (in million), by 2030, in Asia Pacific country

Figure 107: Projected Pharmaceutical Sales in selected Asian Countries, in USD Billion, in 2022

Figure 108: Asia Pacific Hexamethyldisilazane Market- By Application, By Value (USD Thousand), 2016-2026

Figure 109: Asia Pacific Hexamethyldisilazane Market- By Application, By Volume (Metric Tons), 2016-2026

Figure 110: Asia Pacific Hexamethyldisilazane Market- By Type, By Value (USD Thousand), 2016-2026

Figure 111: Asia Pacific Hexamethyldisilazane Market- By Type, By Volume (Metric Tons), 2016-2026

Figure 112: Market Opportunity Chart of Asia Pacific Hexamethyldisilazane Market- By Country, By Volume (Year-2026)

Figure 113: Asia Pacific Hexamethyldisilazane Market, By Country, 2020, 2026

Figure 114: China Hexamethyldisilazane Market Size, By Value, 2016-2026 (USD Thousand)

Figure 115: China Hexamethyldisilazane Market Size, By Volume (Production), 2016-2026 (Metric Tons)

Figure 116: China Health Care Market Size, (in Billion RMB), 2012 - 2020

Figure 117: Health expenditure per Chinese citizen from 2014 to 2019, (in Yuan)

Figure 118: Revenue breakdown of pharmaceutical industry in China, 2019, by segment (in billion Yuan)

Figure 119: China Pharmaceutical Market (in trillion Yuan), 2012 - 2020

Figure 120: China Hexamethyldisilazane Market- By Application, By Value (USD Thousand), 2016-2026

Figure 121: China Hexamethyldisilazane Market- By Application, By Volume (Metric Tons), 2016-2026

Figure 122: China Hexamethyldisilazane Market- By Type, By Value (USD Thousand), 2016-2026

Figure 123: China Hexamethyldisilazane Market- By Type, By Volume (Metric Tons), 2016-2026

Figure 124: India Hexamethyldisilazane Market Size, By Value, 2016-2026 (USD Thousand)

Figure 125: India Hexamethyldisilazane Market Size, By Volume (Production), 2016-2026 (Metric Tons)

Figure 126: India Hexamethyldisilazane Market in Metric Tons in 2019

Figure 127: Revenue Share of Sub segment of pharmaceutical drugs, in India, in 2019

Figure 128: India Current Healthcare Expenditure Per Capita, 2015-2018 (In Numbers)

Figure 129: Increasing Geriatric Population, in percentage population, in India

Figure 130: Market value of specialty chemicals industry in India in 2015 and 2019, with an estimate for 2025 (in USD Billion)

Figure 131: Market share of Indian chemical industry in 2019, by type

Figure 132: India Pharmaceutical Industry revenue (in USD Billion)

Figure 133: Export of Pharmaceutical Drugs to main export destination, INR Billion, in

India, 2019

Figure 134: India Hexamethyldisilazane Market- By Application, By Value (USD Thousand), 2016-2026

Figure 135: India Hexamethyldisilazane Market- By Application, By Volume (Metric Tons), 2016-2026

Figure 136: India Hexamethyldisilazane Market- By Type, By Value (USD Thousand), 2016-2026

Figure 137: India Hexamethyldisilazane Market- By Type, By Volume (Metric Tons), 2016-2026

Figure 138: Market Attractiveness Chart of Global Hexamethyldisilazane Market - By Application, By Volume (Year 2026)

Figure 139: Market Attractiveness Chart of Global Hexamethyldisilazane Market - By Type, By Volume (Year 2026)

Figure 140: Market Attractiveness Chart of Global Hexamethyldisilazane Market By Region, By Volume, (Year-2026)

Figure 141: Global Hexamethyldisilazane company market share (%), 2020

Figure 142: DuPont Annual Sales Revenue (USD Million), 2016-2020

Figure 143: DuPont Annual Net Income/Loss (USD Million), 2016-2020

Figure 144: DuPont Sales Revenue Split, By Business Segment (%), FY2020

Figure 145: DuPont Sales Revenue Split, By Geography Segment (%), FY2020

Figure 146: Shin-Etsu Annual Sales Revenue (USD Million), 2016-2020

Figure 147: Shin-Etsu Annual Net Income/Loss (USD Million), 2016-2020

Figure 148: Shin-Etsu Sales Revenue Split, By Business Segment (%), FY2018

Figure 149: Shin-Etsu Sales Revenue Split, By Business Segment (%), FY2019

Figure 150: Wacker Chemie Annual Sales Revenue (USD Million), 2017-2020

Figure 151: Wacker Chemie Annual Net Income/Loss (USD Million), 2017-2020

Figure 152: Wacker Chemie Sales Revenue Split, By Business Segment (%), FY2020

Figure 153: Wacker Chemie Sales Revenue Split, By Geography Segment (%), FY2020

Figure 154: Evonik Industries Annual Sales Revenue (USD Million), 2016-2020

Figure 155: Evonik Industries Annual Net Income/Loss (USD Million), 2016-2020

Figure 156: Evonik Industries Sales Revenue Split, By Business Segment (%), FY2020

Figure 157: Evonik Industries Sales Revenue Split, By Geography Segment (%), FY2020

Figure 158: Chemcon Speciality Chemicals Limited Annual Sales Revenue (USD Million), 2017-2020

Figure 159: Chemcon Speciality Chemicals Limited Annual Net Income/Loss (USD Million), 2017-2020

Figure 160: Chemcon Speciality Chemicals Limited Sales Revenue Split, By Business Segment (%), FY2020

List Of Tables

LIST OF TABLES

Table A: List of Drugs with end use of HMDS (Hexamethyldisilazane)

Table B: HMDS Production (Metric Tons) Split by Manufacturer

Table C: HMDS Capacity (Metric Tons) Split by Manufacturer

Table D: Key players, their capacities, production with key financial numbers, 2019

Table E: HMDS Capacity (Metric Tons) Split by Region/Country, 2014 - 2019

Table F: Prominent Hexamethyldisilazane Companies operating in North America

Table G: Prominent Hexamethyldisilazane Companies operating in Europe

Table H: Prominent Hexamethyldisilazane Companies operating in Asia Pacific

Table I: Manufacturing facilit

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