

# **Global Copper Foil Market (Value, Volume) – Analysis By Product (Electrodeposited, Rolled), Industry (PCBs, LiB, EM Shielding), Application, By Region, By Country (2020 Edition): Market Insights and Outlook Post Covid-19 Pandemic (2020-2025)**

<https://marketpublishers.com/r/GFD8CBA00A07EN.html>

Date: July 2020

Pages: 280

Price: US\$ 2,400.00 (Single User License)

ID: GFD8CBA00A07EN

## **Abstracts**

### Executive Summary

The Global Copper Foil Market crossed the USD 10 billion value and amounted to 177.25 thousand tonnes in the year 2019. Global Copper Foil industry is facing supply-demand imbalance with low production capacity of copper foil, mainly because of the huge demand from secondary batteries. Further, the growing demand for electric vehicles on account of rising crude oil prices, rapid development in the electrical and electronic industry, and a surge in automotive production are the factors that drive the market growth. Moreover, the increasing adoption of copper foils in the manufacturing of printed circuit boards (PCBs) and lithium-ion batteries is expected to offer lucrative opportunities to the manufacturers of copper foils. But in the current year 2020, the market has been impacted by the effect of coronavirus. Copper is a key commodity used primarily in construction and electronics manufacturing and a downturn in Chinese economic activity due to the pandemic has severely dented copper demand as major industry and building projects are put on hold during lockdown measures. Also, the copper foil industry is characterized by the presence of small and mid-sized companies that are not capable enough to compensate for the gap in the demand and supply of copper foil.

Among the Product segment in the Copper Foil market (Electrodeposited Copper Foil and Rolled Copper Foil), Electrodeposited Copper Foil segment has been gaining popularity among other segments and is expected to keep major market share in the

forecast period on account of the increasing demand for electrodeposited copper foil applications in rigid circuits and batteries. Furthermore, increasing PCB production in consumer electronics has led to strong demand for electrodeposited copper foil, thereby expected to drive the global copper foil market.

Among the Industry segment in the Copper Foil market (Printed Circuit Board, Lithium-ion Batteries and Electromagnetic Shielding), Printed Circuit Board segment gains a considerable share. Copper foil is an irreplaceable basic material in the modern electronics industry. The demand for consumer gadgets, such as smartphones, PCs, tablets, and other medical electronics products is rapidly increasing across the world, with India and China expected to remain at the top of market growth. As printed circuits boards are deployed in almost all electronics products, PCB is likely to drive the demand for copper foil in the coming years.

Based on Application (Automotive, Industrial Equipment, Building & Construction, Electrical & Electronics and Others), Electrical & Electronics segment gains a considerable share. The rapid economic development and globalization, the growth of personal disposable income, and the emergence of the emerging e-sports industry have brought new opportunities to the electronics and electrical industries, which drives the demand in the copper foil market.

The Asia Pacific region dominated the global market share and continues the dominance in forecast period also on account of the increasing production activities in countries like china. Asia-Pacific holds the largest market share in the global copper foil market, owing to the presence of many PCB producers in the region along with the EVs market boom in China. In addition, the bolstering growth of the electrical and electronic industry in the region and increasing exports from the region is expected to drive the demand during the forecast period.

### Scope of the Report

The report analyses the Copper Foil market By Value and By Volume.

The report analyses the Copper Foil market by Product (Electrodeposited Copper Foil and Rolled Copper Foil).

The report analyses the Copper Foil market by Industry (Printed Circuit Board, Lithium-ion Batteries and Electromagnetic Shielding).

The report assesses the Copper Foil market by Application (Automotive, Industrial Equipment, Building & Construction, Electrical & Electronics and Others).

The Global Copper Foil Market has been analysed by Region (North America, Europe, and Asia Pacific) and by Country (USA, Canada, Germany, Italy, France, Spain, China, Taiwan, South Korea and Japan).

Also, the attractiveness of the market has been presented by region, product, industry and application. Also, trends, drivers, challenges of the industry has been analysed in the report.

The report tracks competitive developments, strategies, recent industry developments and mergers & acquisitions. The companies analysed in the report include Targray, Furukawa Electric Co., Ltd., Doosan, JX Nippon Mining & Metals, Mitsui Mining & Smelting Co., Ltd., KCFT, ILJIN MATERIALS Co., Ltd., Nuode Investment Co Ltd, Global Brass & Copper Inc. and Rogers Corporation.

The report presents the analysis of Copper Foil market for the historical period of 2015-2019 and the forecast period of 2020-2025.

## Key Target Audience

Copper Foil Vendors

EV Manufactures

Consulting and Advisory Firms

Government and Policy Makers

Investment Banks and Equity Firms

Regulatory Authorities

## Contents

### **1. REPORT SCOPE AND METHODOLOGY**

- 1.1 Scope of the Report
- 1.2 Research Methodology
- 1.3 Executive Summary

### **2. STRATEGIC RECOMMENDATIONS**

### **3. GLOBAL COPPER FOIL MARKET PRODUCT OUTLOOK**

### **4. GLOBAL COPPER FOIL MARKET: AN ANALYSIS**

- 4.1 Market Size, By Value, Year 2015-2025
- 4.2 Market Size, By Volume, Year 2015-2025
- 4.3 Market Growth Rate, Year 2015-2025

### **5. GLOBAL COPPER FOIL MARKET SEGMENTATION BY PRODUCT (BY VALUE, BY VOLUME)**

- 5.1 Competitive Scenario of Global Copper Foil Market: By Product
- 5.2 Electrodeposited Copper Foil– Market Size and Forecast (2020-2025)
- 5.3 Rolled Copper Foil– Market Size and Forecast (2020-2025)

### **6. GLOBAL COPPER FOIL MARKET SEGMENTATION BY INDUSTRY (BY VALUE, BY VOLUME)**

- 6.1 Competitive Scenario of Global Copper Foil: By Industry
- 6.2 Printed Circuit Board– Market Size and Forecast (2020-2025)
- 6.3 Lithium-ion Batteries– Market Size and Forecast (2020-2025)
- 6.4 Electromagnetic Shielding– Market Size and Forecast (2020-2025)

### **7. GLOBAL COPPER FOIL MARKET SEGMENTATION BY APPLICATION (BY VALUE, BY VOLUME)**

- 7.1 Competitive Scenario of Global Copper Foil: By Application
- 7.2 Automotive– Market Size and Forecast (2020-2025)
- 7.3 Industrial Equipment– Market Size and Forecast (2020-2025)

- 7.4 Building & Construction– Market Size and Forecast (2020-2025)
- 7.5 Electrical & Electronics– Market Size and Forecast (2020-2025)
- 7.6 Others– Market Size and Forecast (2020-2025)

## **8. GLOBAL COPPER FOIL MARKET: REGIONAL ANALYSIS**

### **9. NORTH AMERICA COPPER FOIL MARKET: AN ANALYSIS (BY VALUE, BY VOLUME)**

- 9.1 North America Copper Foil Market: Size and Forecast (2020-2025), By Value
- 9.2 North America Copper Foil Market: Size and Forecast (2020-2025), By Volume
- 9.3 North America Copper Foil Market – Prominent Companies
- 9.4 Market Segmentation By Product (Electrodeposited Copper Foil and Rolled Copper Foil)
- 9.5 Market Segmentation By Industry (Printed Circuit Boards, Lithium-ion batteries and Electromagnetic Shielding)
- 9.6 Market Segmentation By Application (Automotive, Industrial Equipment, Building & Construction, Electrical & Electronics and Others)
- 9.7 North America Copper Foil Market: Country Analysis
- 9.8 Market Opportunity Chart of North America Copper Foil Market - By Country, By Value (Year-2025)
- 9.9 Competitive Scenario of North America- By Country
- 9.10 United States Copper Foil Market: Size and Forecast (2020-2025), By Value
- 9.11 United States Copper Foil Market: Size and Forecast (2020-2025), By Volume
- 9.12 United States Copper Foil Market Leading Companies
- 9.13 United States Copper Foil Market Segmentation By Product, Industry, Application
- 9.14 Canada Copper Foil Market: Size and Forecast (2020-2025), By Value
- 9.15 Canada Copper Foil Market: Size and Forecast (2020-2025), By Volume
- 9.16 Canada Copper Foil Market Leading Companies
- 9.17 Canada Copper Foil Market Segmentation By Product, Industry, Application

### **10. EUROPE COPPER FOIL MARKET: AN ANALYSIS (BY VALUE, BY VOLUME)**

- 10.1 Europe Copper Foil Market: Size and Forecast (2020-2025), By Value
- 10.2 Europe Copper Foil Market: Size and Forecast (2020-2025), By Volume
- 10.3 Europe Copper Foil Market – Prominent Companies
- 10.4 Market Segmentation By Product (Electrodeposited Copper Foil and Rolled Copper Foil)
- 10.5 Market Segmentation By Industry (Printed Circuit Boards, Lithium-ion batteries and

Electromagnetic Shielding)

10.6 Market Segmentation By Application (Automotive, Industrial Equipment, Building & Construction, Electrical & Electronics and Others)

10.7 Europe Copper Foil Market: Country Analysis

10.8 Market Opportunity Chart of Europe Copper Foil Market - By Country, By Value (Year-2025)

10.9 Competitive Scenario of Europe- By Country

10.10 Germany Copper Foil Market: Size and Forecast (2020-2025), By Value

10.11 Germany Copper Foil Market: Size and Forecast (2020-2025), By Volume

10.12 Germany Copper Foil Market Leading Companies

10.13 Germany Copper Foil Market Segmentation By Product, Industry, Application

10.14 France Copper Foil Market: Size and Forecast (2020-2025), By Value

10.15 France Copper Foil Market: Size and Forecast (2020-2025), By Volume

10.16 France Copper Foil Market Leading Companies

10.17 France Copper Foil Market Segmentation By Product, Industry, Application

10.18 Italy Copper Foil Market: Size and Forecast (2020-2025), By Value

10.19 Italy Copper Foil Market: Size and Forecast (2020-2025), By Volume

10.20 Italy Copper Foil Market Leading Companies

10.21 Italy Copper Foil Market Segmentation By Product, Industry, Application

10.22 Spain Copper Foil Market: Size and Forecast (2020-2025), By Value

10.23 Spain Copper Foil Market: Size and Forecast (2020-2025), By Volume

10.24 Spain Copper Foil Market Leading Companies

10.25 Spain Copper Foil Market Segmentation By Product, Industry, Application

## **11. ASIA PACIFIC COPPER FOIL MARKET: AN ANALYSIS (BY VALUE, BY VOLUME)**

11.1 Asia Pacific Copper Foil Market: Size and Forecast (2020-2025), By Value

11.2 Asia Pacific Copper Foil Market: Size and Forecast (2020-2025), By Volume

11.3 Asia Pacific Copper Foil Market – Prominent Companies

11.4 Market Segmentation By Product (Electrodeposited Copper Foil and Rolled Copper Foil)

11.5 Market Segmentation By Industry (Printed Circuit Boards, Lithium-ion batteries and Electromagnetic Shielding)

11.6 Market Segmentation By Application (Automotive, Industrial Equipment, Building & Construction, Electrical & Electronics and Others)

11.7 Asia Pacific Copper Foil Market: Country Analysis

11.8 Market Opportunity Chart of Asia Pacific Copper Foil Market - By Country, By Value (Year-2025)

- 11.9 Competitive Scenario of Asia Pacific- By Country
- 11.10 China Copper Foil Market: Size and Forecast (2020-2025), By Value
- 11.11 China Copper Foil Market: Size and Forecast (2020-2025), By Volume
- 11.12 China Copper Foil Market Leading Companies
- 11.13 China Copper Foil Market Segmentation By Product, Industry, Application
- 11.14 Japan Copper Foil Market: Size and Forecast (2020-2025), By Value
- 11.15 Japan Copper Foil Market: Size and Forecast (2020-2025), By Volume
- 11.16 Japan Copper Foil Market Leading Companies
- 11.17 Japan Copper Foil Market Segmentation By Product, Industry, Application
- 11.18 South Korea Copper Foil Market: Size and Forecast (2020-2025), By Value
- 11.19 South Korea Copper Foil Market: Size and Forecast (2020-2025), By Volume
- 11.20 South Korea Copper Foil Market Leading Companies
- 11.21 South Korea Copper Foil Market Segmentation By Product, Industry, Application
- 11.22 Taiwan Copper Foil Market: Size and Forecast (2020-2025), By Value
- 11.23 Taiwan Copper Foil Market: Size and Forecast (2020-2025), By Volume
- 11.24 Taiwan Copper Foil Market Leading Companies
- 11.25 Taiwan Copper Foil Market Segmentation By Product, Industry, Application

## **12. GLOBAL COPPER FOIL MARKET DYNAMICS**

- 12.1 Global Copper Foil Market Drivers
- 12.2 Global Copper Foil Market Restraints
- 12.3 Global Copper Foil Market Trends

## **13. MARKET ATTRACTIVENESS AND STRATEGIC ANALYSIS**

- 13.1 Market Attractiveness
  - 13.1.1 Market Attractiveness Chart of Global Copper Foil Market – By Product, By Value (Year-2025)
  - 13.1.2 Market Attractiveness Chart of Global Copper Foil Market – By Industry, By Value (Year-2025)
  - 13.1.3 Market Attractiveness Chart of Global Copper Foil Market – By Application, By Value (Year-2025)
  - 13.1.4 Market Attractiveness Chart of Global Copper Foil Market - By Region, By Value, (Year-2025)
- 13.2 Strategic Analysis
  - 13.2.1 Mergers and Acquisitions
  - 13.2.2 Recent Industry Developments

## **14. COMPETITIVE LANDSCAPE**

14.1 Market Share Analysis

14.2 Competitive Positioning (Leaders, Challengers, Followers, Niche Players)

## **15. COMPANY PROFILES (BUSINESS DESCRIPTION, FINANCIAL ANALYSIS, BUSINESS STRATEGY)**

15.1 Targray

15.2 Furukawa Electric Co., Ltd.

15.3 Doosan

15.4 JX Nippon Mining & Metals

15.5 Mitsui Mining & Smelting Co., Ltd.

15.6 KCFT

15.7 ILJIN MATERIALS Co., Ltd.

15.8 Nuode Investment Co Ltd

15.9 Global Brass & Copper Inc.

15.10 Rogers Corporation



## List Of Figures

### LIST OF FIGURES

- Figure 1: Global Copper Foil Market Size, By Value, 2015-2025 (USD Million)
- Figure 2: Global Copper Foil Market Size, By Volume, 2015-2025 (Thousand Tones)
- Figure 3: Global Copper Foil Market Growth Rate, 2015-2025 (%)
- Figure 4: Copper Prices, in USD per metric tones from 2015-2020
- Figure 5: Leading Copper Producing Countries in year 2017, in thousand metric tones
- Figure 6: Industry (including construction), value added (annual % growth), 2014-2018
- Figure 7: Motor vehicle production volume worldwide in 2019, by country, in million units
- Figure 8: Global Copper Foil Market, By Product, 2019, 2025
- Figure 9: Global Copper Foil Market- By Electrodeposited Copper Foil, By Value (USD Million), 2015-2025
- Figure 10: Global Copper Foil Market- By Electrodeposited Copper Foil, By Volume (Thousand Tones), 2015-2025
- Figure 11: Global Copper Foil Market- By Rolled Copper Foil, By Value (USD Million), 2015-2025
- Figure 12: Global Copper Foil Market- By Rolled Copper Foil, By Volume (Thousand Tones), 2015-2025
- Figure 13: Global Copper Foil Market, Industry, 2019, 2025
- Figure 14: Global Copper Foil Market- By Printed Circuit Board, By Value (USD Million), 2015-2025
- Figure 15: Global Copper Foil Market- By Printed Circuit Board, By Volume (Thousand Tones), 2015-2025
- Figure 16: Global Copper Foil Market- By Lithium-ion Batteries, By Value (USD Million), 2015-2025
- Figure 17: Global Copper Foil Market- By Lithium-ion Batteries, By Volume (Thousand Tones), 2015-2025
- Figure 18: Global Copper Foil Market- By Electromagnetic Shielding, By Value (USD Million), 2015-2025
- Figure 19: Global Copper Foil Market- By Electromagnetic Shielding, By Volume (Thousand Tones), 2015-2025
- Figure 20: Global Copper Foil Market, Application, 2019, 2025
- Figure 21: Global Copper Foil Market- By Automotive, By Value (USD Million), 2015-2025
- Figure 22: Global Copper Foil Market- By Automotive, By Volume (Thousand Tones), 2015-2025
- Figure 23: Global Copper Foil Market- By Industrial Equipment, By Value (USD Million),

2015-2025

Figure 24: Global Copper Foil Market- By Industrial Equipment, By Volume (Thousand Tones), 2015-2025

Figure 25: Global Copper Foil Market- By Building & Construction, By Value (USD Million), 2015-2025

Figure 26: Global Copper Foil Market- By Building & Construction, By Volume (Thousand Tones), 2015-2025

Figure 27: Global Copper Foil Market- By Electrical & Electronics, By Value (USD Million), 2015-2025

Figure 28: Global Copper Foil Market- By Electrical & Electronics, By Volume (Thousand Tones), 2015-2025

Figure 29: Global Copper Foil Market- By Others, By Value (USD Million), 2015-2025

Figure 30: Global Copper Foil Market- By Others, By Volume (Thousand Tones), 2015-2025

Figure 31: Global Copper Foil Market, By Region, 2019, 2025

Figure 32: North America Copper Foil Market Size, By Value, 2015-2025 (USD Million)

Figure 33: North America Copper Foil Market Size, By Volume, 2015-2025 (Thousand Tones)

Figure 34: Smartphone sales value in North America from 2014 to 2018, in billion USD

Figure 35: North America Industry (including construction), value added (% of GDP), 2013-2017

Figure 36: North America Copper Foil Market- By Product, By Value (USD Million), 2015-2025

Figure 37: North America Copper Foil Market- By Product, By Volume (Thousand Tones), 2015-2025

Figure 38: North America Copper Foil Market- By Industry, By Value (USD Million), 2015-2025

Figure 39: North America Copper Foil Market- By Industry, By Volume (Thousand Tones), 2015-2025

Figure 40: North America Copper Foil Market- By Application, By Value (USD Million), 2015-2025

Figure 41: North America Copper Foil Market- By Application, By Volume (Thousand Tones), 2015-2025

Figure 42: Market Opportunity Chart of North America Copper Foil Market- By Country, By Value, (Year-2025)

Figure 43: North America Copper Foil, By Country, 2019, 2025

Figure 44: United States Copper Foil Market Size, By Value, 2015-2025 (USD Million)

Figure 45: United States Copper Foil Market Size, By Volume, 2015-2025 (Thousand Tones)

- Figure 46: United States Motor Vehicle Production in million units, 2015-2019
- Figure 47: Smartphone sales in the United States from 2014 to 2019, in USD Billion
- Figure 48: United States Construction Industry Growth in USD Billion
- Figure 49: Industry (including construction), value added (annual % growth) - United States, 2014-2017
- Figure 50: United States Copper Foil Market- By Product, By Value (USD Million), 2015-2025
- Figure 51: United States Copper Foil Market- By Product, By Volume (Thousand Tones), 2015-2025
- Figure 52: United States Copper Foil Market- By Industry, By Value (USD Million), 2015-2025
- Figure 53: United States Copper Foil Market- By Industry, By Volume (Thousand Tones), 2015-2025
- Figure 54: United States Copper Foil Market- By Application, By Value (USD Million), 2015-2025
- Figure 55: United States Copper Foil Market- By Application, By Volume (Thousand Tones), 2015-2025
- Figure 56: Canada Copper Foil Market Size, By Value, 2015-2025 (USD Million)
- Figure 57: Canada Copper Foil Market Size, By Volume, 2015-2025 (Thousand Tones)
- Figure 58: Copper production in Canada in 2019, by province (in million metric tons)
- Figure 59: Canada Motor Vehicles Production in million units 2015-2019
- Figure 60: Canada Smartphone Sales in 2018 and 2019 Q3
- Figure 61: Distribution of Construction Employment in Ontario, in 2018
- Figure 62: Canada Copper Foil Market- By Product, By Value (USD Million), 2015-2025
- Figure 63: Canada Copper Foil Market- By Product, By Volume (Thousand Tones), 2015-2025
- Figure 64: Canada Copper Foil Market- By Industry, By Value (USD Million), 2015-2025
- Figure 65: Canada Copper Foil Market- By Industry, By Volume (Thousand Tones), 2015-2025
- Figure 66: Canada Copper Foil Market- By Application, By Value (USD Million), 2015-2025
- Figure 67: Canada Copper Foil Market- By Application, By Volume (Thousand Tones), 2015-2025
- Figure 68: Europe Copper Foil Market Size, By Value, 2015-2025 (USD Million)
- Figure 69: Europe Copper Foil Market Size, By Volume, 2015-2025 (Thousand Tones)
- Figure 70: Industry (including construction), value added (annual % growth) - European Union, 2014-2018
- Figure 71: Selected passenger car manufacturers' European market share between January and April 2020

Figure 72: European Construction Market Share, 2016

Figure 73: Share of construction equipment sales in European Countries, in 2016

Figure 74: Europe Copper Foil Market- By Product, By Value (USD Million), 2015-2025

Figure 75: Europe Copper Foil Market- By Product, By Volume (Thousand Tones), 2015-2025

Figure 76: Europe Copper Foil Market- By Industry, By Value (USD Million), 2015-2025

Figure 77: Europe Copper Foil Market- By Industry, By Volume (Thousand Tones), 2015-2025

Figure 78: Europe Copper Foil Market- By Application, By Value (USD Million), 2015-2025

Figure 79: Europe Copper Foil Market- By Application, By Volume (Thousand Tones), 2015-2025

Figure 80: Market Opportunity Chart of Europe Copper Foil Market- By Country, By Value (Year-2025)

Figure 81: Europe Copper Foil, By Country, 2019, 2025

Figure 82: Germany Copper Foil Market Size, By Value, 2015-2025 (USD Million)

Figure 83: Germany Copper Foil Market Size, By Volume, 2015-2025 (Thousand Tones)

Figure 84: Production of motor vehicles in Germany (in million Units), 2015-2019

Figure 85: Germany Industry (including construction), value added (annual % growth), 2014-2018

Figure 86: Annual investment in construction industry in Germany

Figure 87: Germany Electric Vehicles Sales in thousands in 2014-2018

Figure 88: Germany Copper Foil Market- By Product, By Value (USD Million), 2015-2025

Figure 89: Germany Copper Foil Market- By Product, By Volume (Thousand Tones), 2015-2025

Figure 90: Germany Copper Foil Market- By Industry, By Value (USD Million), 2015-2025

Figure 91: Germany Copper Foil Market- By Industry, By Volume (Thousand Tones), 2015-2025

Figure 92: Germany Copper Foil Market- By Application, By Value (USD Million), 2015-2025

Figure 93: Germany Copper Foil Market- By Application, By Volume (Thousand Tones), 2015-2025

Figure 94: France Copper Foil Market Size, By Value, 2015-2025 (USD Million)

Figure 95: France Copper Foil Market Size, By Volume, 2015-2025 (Thousand Tones)

Figure 96: Production of motor vehicles in France (in million Units), 2015-2019

Figure 97: France Industry (including construction), value added (annual % growth),

2014-18

Figure 98: Revenue of online sales in the construction industry in France from 2014 to 2018 (in million euro)

Figure 99: Number of enterprises in the manufacture of electronic components industry in France from 2014 to 2018

Figure 100: France Copper Foil Market- By Product, By Value (USD Million), 2015-2025

Figure 101: France Copper Foil Market- By Product, By Volume (Thousand Tones), 2015-2025

Figure 102: France Copper Foil Market- By Industry, By Value (USD Million), 2015-2025

Figure 103: France Copper Foil Market- By Industry, By Volume (Thousand Tones), 2015-2025

Figure 104: France Copper Foil Market- By Application, By Value (USD Million), 2015-2025

Figure 105: France Copper Foil Market- By Application, By Volume (Thousand Tones), 2015-2025

Figure 106: Italy Copper Foil Market Size, By Value, 2015-2025 (USD Million)

Figure 107: Italy Copper Foil Market Size, By Volume, 2015-2025 (Thousand Tones)

Figure 108: Investments in the Italy construction industry in 2018 in million euros

Figure 109: Italy Electronic Vehicle Sales from 2014 to 2018 in Million Euros

Figure 110: Italy Copper Foil Market- By Product, By Value (USD Million), 2015-2025

Figure 111: Italy Copper Foil Market- By Product, By Volume (Thousand Tones), 2015-2025

Figure 112: Italy Copper Foil Market- By Industry, By Value (USD Million), 2015-2025

Figure 113: Italy Copper Foil Market- By Industry, By Volume (Thousand Tones), 2015-2025

Figure 114: Italy Copper Foil Market- By Application, By Value (USD Million), 2015-2025

Figure 115: Italy Copper Foil Market- By Application, By Volume (Thousand Tones), 2015-2025

Figure 116: Spain Copper Foil Market Size, By Value, 2015-2025 (USD Million)

Figure 117: Spain Copper Foil Market Size, By Volume, 2015-2025 (Thousand Tones)

Figure 118: Spain Industry (including construction), value added (annual % growth), 2014-2018

Figure 119: Production of motor vehicles in Spain (in million Units), 2015-2019

Figure 120: Spain major export destination, in 2017

Figure 121: Spain major import destination, in 2017

Figure 122: Spain Copper Foil Market- By Product, By Value (USD Million), 2015-2025

Figure 123: Spain Copper Foil Market- By Product, By Volume (Thousand Tones), 2015-2025

Figure 124: Spain Copper Foil Market- By Industry, By Value (USD Million), 2015-2025

Figure 125: Spain Copper Foil Market- By Industry, By Volume (Thousand Tones), 2015-2025

Figure 126: Spain Copper Foil Market- By Application, By Value (USD Million), 2015-2025

Figure 127: Spain Copper Foil Market- By Application, By Volume (Thousand Tones), 2015-2025

Figure 128: Asia Pacific Copper Foil Market Size, By Value, 2015-2025 (USD Million)

Figure 129: Asia Pacific Copper Foil Market Size, By Volume, 2015-2025 (Thousand Tones)

Figure 130: Passenger Car Production in Asia Pacific, in 2018 (in million Units)

Figure 131: Industry (including construction), value added (annual % growth) - East Asia & Pacific

Figure 132: Asia Pacific Copper Foil Market- By Product, By Value (USD Million), 2015-2025

Figure 133: Asia Pacific Copper Foil Market- By Product, By Volume (Thousand Tones), 2015-2025

Figure 134: Asia Pacific Copper Foil Market- By Industry, By Value (USD Million), 2015-2025

Figure 135: Asia Pacific Copper Foil Market- By Industry, By Volume (Thousand Tones), 2015-2025

Figure 136: Asia Pacific Copper Foil Market- By Application, By Value (USD Million), 2015-2025

Figure 137: Asia Pacific Copper Foil Market- By Application, By Volume (Thousand Tones), 2015-2025

Figure 138: Market Opportunity Chart of Asia Pacific Copper Foil Market- By Country, By Value (Year-2025)

Figure 139: Asia Pacific Copper Foil Market, By Country, 2019, 2025

Figure 140: China Copper Foil Market Size, By Value, 2015-2025 (USD Million)

Figure 141: China Copper Foil Market Size, By Volume, 2015-2025 (Thousand Tones)

Figure 142: Copper Consumption Volume in China from 2015 to 2020 in million tones

Figure 143: Production of motor vehicles in China (in million Units), 2015-2019

Figure 144: Annual Growth Rate of market value of construction industry in China from 2018 to 2021

Figure 145: China Smartphone Sales in 2017 in RMB Billion

Figure 146: China Copper Foil Market- By Product, By Value (USD Million), 2015-2025

Figure 147: China Copper Foil Market- By Product, By Volume (Thousand Tones), 2015-2025

Figure 148: China Copper Foil Market- By Industry, By Value (USD Million), 2015-2025

Figure 149: China Copper Foil Market- By Industry, By Volume (Thousand Tones),

2015-2025

Figure 150: China Copper Foil Market- By Application, By Value (USD Million),  
2015-2025

Figure 151: China Copper Foil Market- By Application, By Volume (Thousand Tones),  
2015-2025

Figure 152: Japan Copper Foil Market Size, By Value, 2015-2025 (USD Million)

Figure 153: Japan Copper Foil Market Size, By Volume, 2015-2025 (Thousand Tones)

Figure 154: Production of motor vehicles in Japan (in million Units), 2015-2019

Figure 155: Japan Industry (including construction), value added (annual % growth) ,  
2014-2017

Figure 156: Japan Major Exports Destination, 2017

Figure 157: Japan Major Imports Destination, 2017

Figure 158: Japan Copper Foil Market- By Product, By Value (USD Million), 2015-2025

Figure 159: Japan Copper Foil Market- By Product, By Volume (Thousand Tones),  
2015-2025

Figure 160: Japan Copper Foil Market- By Industry, By Value (USD Million), 2015-2025

Figure 161: Japan Copper Foil Market- By Industry, By Volume (Thousand Tones),  
2015-2025

Figure 162: Japan Copper Foil Market- By Application, By Value (USD Million),  
2015-2025

Figure 163: Japan Copper Foil Market- By Application, By Volume (Thousand Tones),  
2015-2025

Figure 164: South Korea Copper Foil Market Size, By Value, 2015-2025 (USD Million)

Figure 165: South Korea Copper Foil Market Size, By Volume, 2015-2025 (Thousand  
Tones)

Figure 166: South Korea Battery Electric Vehicle Sales from 2015 to 2020 in thousands

Figure 167: South Korea Industry (including construction), value added (annual %  
growth) , 2014-2018

Figure 168: South Korea Copper Foil Market- By Product, By Value (USD Million),  
2015-2025

Figure 169: South Korea Copper Foil Market- By Product, By Volume (Thousand  
Tones), 2015-2025

Figure 170: South Korea Copper Foil Market- By Industry, By Value (USD Million),  
2015-2025

Figure 171: South Korea Copper Foil Market- By Industry, By Volume (Thousand  
Tones), 2015-2025

Figure 172: South Korea Copper Foil Market- By Application, By Value (USD Million),  
2015-2025

Figure 173: South Korea Copper Foil Market- By Application, By Volume (Thousand

Tones), 2015-2025

Figure 174: Taiwan Copper Foil Market Size, By Value, 2015-2025 (USD Million)

Figure 175: Taiwan Copper Foil Market Size, By Volume, 2015-2025 (Thousand Tones)

Figure 176: Taiwan Production Of Commercial Vehicle and Car in million units from 2015 to 2019

Figure 177: Taiwan Growth Rate of Real Gross Domestic Product from 2012 to 2022

Figure 178: Taiwan Copper Foil Market- By Product, By Value (USD Million), 2015-2025

Figure 179: Taiwan Copper Foil Market- By Product, By Volume (Thousand Tones), 2015-2025

Figure 180: Taiwan Copper Foil Market- By Industry, By Value (USD Million), 2015-2025

Figure 181: Taiwan Copper Foil Market- By Industry, By Volume (Thousand Tones), 2015-2025

Figure 182: Taiwan Copper Foil Market- By Application, By Value (USD Million), 2015-2025

Figure 183: Taiwan Copper Foil Market- By Application, By Volume (Thousand Tones), 2015-2025

Figure 184: Market Attractiveness Chart of Global Copper Foil Market – By Product, By Value (Year-2025)

Figure 185: Market Attractiveness Chart of Global Copper Foil Market – By Industry, By Value (Year-2025)

Figure 186: Market Attractiveness Chart of Global Copper Foil Market – By Application, By Value (Year 2025)

Figure 187: Market Attractiveness Chart of Global Copper Foil By Region, By Value, (Year-2025)

Figure 188: Competitive Positions of Copper Foil Company (2019)

Figure 189: Furukawa Electric Co., Ltd. Annual Sales Revenue (USD Million), 2015-2019

Figure 190: Furukawa Electric Co., Ltd. Annual Net Income/Loss (USD Million), 2015-2019

Figure 191: Furukawa Electric Co., Ltd. Sales Revenue Split, By Business Segment (%), FY2019

Figure 192: Furukawa Electric Co., Ltd. Sales Revenue Split, By Geography Segment (%), FY2019

Figure 193: JX Nippon Mining & Metals Annual Sales Revenue (USD Million), 2016-2018

Figure 194: JX Nippon Mining & Metals Annual Net Income/Loss (USD Million), 2016-2018

Figure 195: JX Nippon Mining & Metals Sales Revenue Split, By Business Segment



(%), FY2018

Figure 196: Mitsui Mining & Smelting Co., Ltd. Annual Sales Revenue (USD Million), 2015-2019

Figure 197: Mitsui Mining & Smelting Co., Ltd. Annual Net Income/Loss (USD Million), 2015-2019

Figure 198: Mitsui Mining & Smelting Co., Ltd. Sales Revenue Split, By Business Segment (%), FY2019

Figure 199: Global Brass & Copper Inc. Annual Sales Revenue (USD Million), 2014-2017

Figure 200: Global Brass & Copper Inc. Annual Net Income/Loss (USD Million), 2014-2017

Figure 201: Global Brass & Copper Inc. Sales Revenue Split, By Business Segment (%), FY2017

Figure 202: Global Brass & Copper Inc. Sales Revenue Split, By Market Segment (%), FY2017

Figure 203: Rogers Corporation Annual Sales Revenue (USD Million), 2015-2019

Figure 204: Rogers Corporation Annual Net Income/Loss (USD Million), 2015-2019

Figure 205: Rogers Corporation Sales Revenue Split, By Business Segment (%), FY2019

Figure 206: Rogers Corporation Sales Revenue Split, By Geography Segment (%), FY2019

## List Of Tables

### LIST OF TABLES

Table A: Largest Electronic Exporting and Importing Countries, in USD Billions in 2017

Table B: Prominent Copper Foil Companies operating in North America

Table C: Prominent Copper Foil Companies operating in Europe

Table D: Prominent Copper Foil Companies operating in Asia Pacific

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