

# **Global Concession Catering Market: Analysis By Segment (Airport, Motorway, Railway), By Region, By Country, Market Share: Trends, Opportunities and Forecast (2018-2023)**

<https://marketpublishers.com/r/G64FC4704E8EN.html>

Date: November 2018

Pages: 194

Price: US\$ 2,400.00 (Single User License)

ID: G64FC4704E8EN

## **Abstracts**

### **Executive Summary**

A comprehensive research report created through extensive primary research (inputs from industry experts, companies, stakeholders) and secondary research, the report aims to present the analysis of Global Concession Catering Market. The report analyzes the global concession catering market by Segment (Airport, Motorway, Railway), By Region (North America, Europe, Asia Pacific, Rest of the world) and By Country (U.S, Canada, Germany, France, Italy, Spain, China and India). The report assesses the concession catering market for the historical period of 2013-2017 and the forecast period of 2018-2023.

According to Azoth Analytics research report “Global Concession Catering Market: Analysis By Segment (Airport, Motorway, Railway), By Region, By Country, Market Share: Trends, Opportunities and Forecast (2018-2023) - By Region (North America, Europe, APAC, ROW), By Country (U.S, Canada, Germany, France, Italy, Spain, China, India)”, global concession catering market is projected to display a modest growth represented by a CAGR of 5% during 2018 – 2023.

Over the recent years, global concession catering market has been witnessing growth, on account of several driving factors including growing transport networks across the globe, budding medical tourism industry as well as rising trend of leisure travel amongst the consumers. Furthermore, as the global economy continues on its path to slow yet steady recovery, it is anticipated that the expenditure on travel for business and leisure

will increase, driving up the revenue of food and beverage concessionaires at tourism locations. Besides, growing focus of concession caterers on providing healthy fast food and refreshing atmosphere is also expected to boost up sales in this market. In this research report, the market is segmented on the basis of segment. By Segment, the segment of airport concession catering is predicted to hold its dominant position in the market. Amongst the regions, Europe accounts for the largest regional share in the global concession catering market in 2018. However, Asia Pacific is predicted to advance at the highest rate. Presence of vast consumer base, particularly in emerging nations such as China and India, in addition to growing per capita disposable is likely to drive the regional market.

The report titled “Global Concession Catering Market: Analysis By Segment (Airport, Motorway, Railway), By Region, By Country, Market Share: Trends, Opportunities and Forecast (2018-2023) - By Region (North America, Europe, APAC, ROW), By Country (U.S, Canada, Germany, France, Italy, Spain, China, India)” has covered and analyzed the potential of global concession catering market and provides statistics and information on market size, shares and growth factors. The report intends to provide cutting-edge market intelligence and help decision makers take sound investment evaluation. Besides, the report also identifies and analyses the emerging trends along with major drivers, challenges and opportunities in the global concession catering market. Additionally, the report also highlights market entry strategies for various companies across the globe.

## Scope of the Report

Global Concession Catering Market (Actual Period: 2013-2017, Forecast Period: 2018-2023)

Concession Catering Market – Size, Growth, Forecast

Analysis By Segment – Airport, Motorway and Railway

Market Share Analysis

Regional Markets – North America, Europe, Asia-Pacific, Rest of the World (Actual Period: 2013-2017, Forecast Period: 2018-2023)

Concession Catering Market – Size, Growth, Forecast

Analysis By Segment – Airport, Motorway and Railway

Market Share Analysis

Country Analysis – U.S., Canada, Germany, France, Italy, Spain, China, India (Actual Period: 2013-2017, Forecast Period: 2018-2023)

Concession Catering Market – Size, Growth, Forecast

Analysis By Segment – Airport, Motorway and Railway

#### Other Report Highlights

Market Dynamics – Drivers and Restraints

Market Trends

Company Share Analysis

SWOT Analysis

Porter Five Force Analysis

Policy and Regulatory Landscape

Company Analysis – Autogrill, Elios Group (Areas), SSP, The Grove, Inc. and Concessions International, LLC.

#### Customization of the Report

The report could be customized according to the client's specific research requirements. No additional cost will be required to pay for limited additional research.

## Contents

### **1. RESEARCH METHODOLOGY**

### **2. EXECUTIVE SUMMARY**

### **3. STRATEGIC RECOMMENDATION**

3.1 Increasing demand for Motorway Concession Catering

3.2 APAC region to witness augmented growth in the forecast period

### **4. CONCESSION CATERING MARKET OUTLOOK**

### **5. GLOBAL CONCESSION CATERING MARKET: GROWTH AND FORECAST**

5.1 By Value (2013-2017)

5.2 By Value (2018-2023)

### **6. GLOBAL CONCESSION CATERING MARKET: SEGMENT ANALYSIS**

6.1 Global Concession Catering Market Size, By Segment: Breakdown (%)

6.1.1 Global Concession Catering Market Size, By Segment, 2017 (%)

6.1.2 Global Concession Catering Market Size, By Segment, 2023 (%)

6.2 Global Airport Concession Catering Market, By Value (2013-2023)

6.3 Global Motorway Concession Catering Market, By Value (2013-2023)

6.4 Global Railway Concession Catering Market, By Value (2013-2023)

### **7. GLOBAL CONCESSION CATERING MARKET: REGIONAL ANALYSIS**

7.1 Global Concession Catering Market Size, By Region: Breakdown (%)

7.1.1 Global Concession Catering Market Size, By Region, 2017 (%)

7.1.2 Global Concession Catering Market Size, By Region, 2023 (%)

7.2 North America Concession Catering Market: Growth and Forecast

7.2.1 By Value (2013-2017)

7.2.2 By Value (2018-2023)

7.2.3 By Segment, By Value (2013-2017)

7.2.4 By Segment, By Value (2018-2023)

7.3 North America Concession Catering Market: Country Analysis (U.S and Canada)

7.3.1 U.S Concession Catering Market, By Value (2013-2023)

- 7.3.2 U.S Concession Catering Market, By Segment, By Value (2013-2017)
- 7.3.3 U.S Concession Catering Market, By Segment, By Value (2018-2023)
- 7.3.4 Canada Concession Catering Market, By Value (2013-2023)
- 7.3.5 Canada Concession Catering Market, By Segment, By Value (2013-2017)
- 7.3.6 Canada Concession Catering Market, By Segment, By Value (2018-2023)
- 7.4 Europe Concession Catering Market: Growth and Forecast
  - 7.4.1 By Value (2013-2017)
  - 7.4.2 By Value (2018-2023)
  - 7.4.3 By Segment, By Value (2013-2017)
  - 7.4.4 By Segment, By Value (2018-2023)
- 7.5 Europe Concession Catering Market: Country Analysis (France, Germany, Italy and Spain)
  - 7.5.1 France Concession Catering Market, By Value (2013-2023)
  - 7.5.2 France Concession Catering Market, By Segment, By Value (2013-2017)
  - 7.5.3 France Concession Catering Market, By Segment, By Value (2018-2023)
  - 7.5.4 Germany Concession Catering Market, By Value (2013-2023)
  - 7.5.5 Germany Concession Catering Market, By Segment, By Value (2013-2017)
  - 7.5.6 Germany Concession Catering Market, By Segment, By Value (2018-2023)
  - 7.5.7 Italy Concession Catering Market, By Value (2013-2023)
  - 7.5.8 Italy Concession Catering Market, By Segment, By Value (2013-2017)
  - 7.5.9 Italy Concession Catering Market, By Segment, By Value (2018-2023)
  - 7.5.10 Spain Concession Catering Market, By Value (2013-2023)
  - 7.5.11 Spain Concession Catering Market, By Segment, By Value (2013-2017)
  - 7.5.12 Spain Concession Catering Market, By Segment, By Value (2018-2023)
- 7.6 APAC Concession Catering Market: Growth and Forecast
  - 7.6.1 By Value (2013-2017)
  - 7.6.2 By Value (2018-2023)
  - 7.6.3 By Segment, By Value (2013-2017)
  - 7.6.4 By Segment, By Value (2018-2023)
- 7.7 APAC Concession Catering Market: Country Analysis (India and China)
  - 7.7.1 India Concession Catering Market, By Value (2013-2023)
  - 7.7.2 India Concession Catering Market, By Segment, By Value (2013-2017)
  - 7.7.3 India Concession Catering Market, By Segment, By Value (2018-2023)
  - 7.7.4 China Concession Catering Market, By Value (2013-2023)
  - 7.7.5 China Concession Catering Market, By Segment, By Value (2013-2017)
  - 7.7.6 China Concession Catering Market, By Segment, By Value (2018-2023)
- 7.8 ROW Concession Catering Market: Growth and Forecast
  - 7.8.1 By Value (2013-2017)
  - 7.8.2 By Value (2018-2023)

7.8.3 By Segment, By Value (2013-2017)

7.8.4 By Segment, By Value (2018-2023)

## **8. GLOBAL CONCESSION CATERING MARKET DYNAMICS**

8.1 Global Concession Catering Market Drivers

8.2 Global Concession Catering Market Restraints

## **9. GLOBAL CONCESSION CATERING MARKET TRENDS**

## **10. PORTER FIVE FORCE ANALYSIS**

## **11. SWOT ANALYSIS**

## **12. COMPETITIVE LANDSCAPE**

12.1 Company Share Analysis - Global Concession Catering Market

12.2 Company Share Analysis - Global Airport Concession Catering Market

12.3 Company Share Analysis - Global Motorway Concession Catering Market

## **13. POLICY AND REGULATORY LANDSCAPE**

## **14. COMPANY PROFILES**

14.1 Elior Group

14.2 Autogrill

14.3 SSP Group

14.4 The Grove, Inc.

14.5 Concessions International, LLC

## List Of Figures

### LIST OF FIGURES

Figure 1: Concession Catering Market Segmentation Flowchart

Figure 2: Global Concession Catering Market Size, By Value, 2013-2017 (USD Billion)

Figure 3: Global Concession Catering Market Size, By Value, Forecast, 2018-2023 (USD Billion)

Figure 4: GDP Per Capita PPP, By Region, 2018 (in Thousand USD)

Figure 5: GDP Per Capita PPP, By Select Countries, 2022F (USD)

Figure 6: Total contribution of travel and tourism to the global economy, 2013-2017 and 2028F (In trillion USD)

Figure 7: Number of International Tourist Arrivals Worldwide, 2013-2017 (In Millions)

Figure 8: Middle Income Population, (In Billions), 2012-2017

Figure 9: Unemployment Rate, By Region, 2012 & 2016, (In %)

Figure 10: Global Concession Catering Market Size, By Segment, 2017 (%)

Figure 11: Global Concession Catering Market Size, By Segment, 2023 (%)

Figure 12: Global Airport Concession Catering Market, By Value, 2013-2017 (USD Billion)

Figure 13: Global Airport Concession Catering Market, By Value, Forecast, 2018-2023 (USD Billion)

Figure 14: Attributes measuring Passenger Satisfaction Level (Units)

Figure 15: Global Air Traffic Forecast, By Region, 2021 and 2031 (In %)

Figure 16: Global Air Traffic Growth Rate, Forecast, By Region, (In %)

Figure 17: Global Motorway Concession Catering Market, By Value, 2013-2017 (USD Billion)

Figure 18: Global Motorway Concession Catering Market, By Value, Forecast, 2018-2023 (USD Billion)

Figure 19: Global Railway Concession Catering Market, By Value, 2013-2017 (USD Billion)

Figure 20: Global Railway Concession Catering Market, By Value, Forecast, 2018-2023 (USD Billion)

Figure 21: Global Concession Catering Market Size, By Region, 2017 (%)

Figure 22: Global Concession Catering Market Size, By Region, 2023 (%)

Figure 23: North America Concession Catering Market Size, By Value, 2013-2017 (USD Billion)

Figure 24: North America Concession Catering Market Size, By Value, Forecast, 2018-2023 (USD Billion)

Figure 25: Real household Gross Disposable Income Per Capita, By Select Country,



2017 (Index)

Figure 26: North America, Fleet Size, 2013 and 2033F

Figure 27: North America GDP, 2012-2017 (USD Trillion)

Figure 28: North America GDP per capita, current prices, 2013-2023F (In USD)

Figure 29: North America Concession Catering Market: By Segment, By Value, 2013-2017 (USD Billion)

Figure 30: North America Concession Catering Market: By Segment, By Value, 2018E-2023F (USD Billion)

Figure 31: Major Players in Concession Catering Market in North America

Figure 32: North America Concession Catering Market, By Company Share, 2017 (%)

Figure 33: North America Concession Catering Market, Country Share, 2013-2017 (% of Total)

Figure 34: North America Concession Catering Market, Country Share, 2018F-2023F (% of Total)

Figure 35: U.S. Concession Catering Market Size, By Value, 2013-2023 (USD Billion)

Figure 36: U.S., GDP (Current USD), 2013-2017 (In USD Trillion)

Figure 37: United States, Travel and Tourism Contribution to GDP: Foreign VS Domestic, 2017 and 2027F (In %)

Figure 38: U.S, Air Transport, Passenger Carried, 2013-2017 (In Million)

Figure 39: United States, Travel and Tourism Contribution to GDP: Leisure VS Business, 2017 and 2027F (In %)

Figure 40: United States, Concession Catering Market, By Company Share, 2017 (%)

Figure 41: U.S Concession Catering Market: By Segment, By Value, 2013-2017 (USD Billion)

Figure 42: U.S Concession Catering Market: By Segment, By Value, 2018E-2023F (USD Billion)

Figure 43: Canada Concession Catering Market Size, By Value, 2013-2023 (USD Billion)

Figure 44: Canada, Year on Growth in seat capacity of Low Cost Carriers, 2011-2017 (In %)

Figure 45: Total Contribution of Travel and Tourism to GDP in Canada, 2013-2017 (In Billion Canadian Dollars)

Figure 46: Canada, Air Transport, Passenger Carried, 2013-2017

Figure 47: Canada Concession Catering Market: By Segment, By Value, 2013-2017 (USD Billion)

Figure 48: Canada Concession Catering Market: By Segment, By Value, 2018E-2023F (USD Billion)

Figure 49: Europe Concession Catering Market Size, By Value, 2013-2017 (USD Billion)



Figure 50: Europe Concession Catering Market Size, By Value, Forecast, 2018-2023 (USD Billion)

Figure 51: GDP, Europe Region, By Select Country, 2013-2017 (In Trillion USD)

Figure 52: Europe, Airline Fleet, 2013 and 2033F

Figure 53: Share of Major Players in Europe Concession Catering Market, 2017 (%)

Figure 54: Europe Concession Catering Market: By Segment, By Value, 2013-2017 (USD Billion)

Figure 55: Europe Concession Catering Market: By Segment, By Value, 2018E-2023F (USD Billion)

Figure 56: France Concession Catering Market Size, By Value, 2013-2023 (USD Billion)

Figure 57: Total Contribution of the Travel and Tourism Sector to France's GDP, 2013-2017 and 2027F (In Billion Euros)

Figure 58: France, Air Transport, Passenger Carried, 2013-2017 (In million)

Figure 59: France Concession Catering Market: By Segment, By Value, 2013-2017 (USD Billion)

Figure 60: France Concession Catering Market: By Segment, By Value, 2018E-2023F (USD Billion)

Figure 61: Germany Concession Catering Market Size, By Value, 2013-2023 (USD Billion)

Figure 62: Germany, GDP, 2013-2022F (In USD Billion)

Figure 63: Germany, Air Transport, Passenger Carried, 2013-2017 (In Million)

Figure 64: Germany Concession Catering Market: By Segment, By Value, 2013-2017 (USD Billion)

Figure 65: Germany Concession Catering Market: By Segment, By Value, 2018E-2023F (USD Billion)

Figure 66: Italy Concession Catering Market Size, By Value, 2013-2023 (USD Billion)

Figure 67: Italy, Total Contribution as a Share of GDP of the Tourism Industry, 2014-2017, 2027F and 2028F (In %)

Figure 68: Italy, Air Transport, Passenger Carried, 2011-2017 (In Million)

Figure 69: Italy Concession Catering Market: By Segment, By Value, 2013-2017 (USD Billion)

Figure 70: Italy Concession Catering Market: By Segment, By Value, 2018E-2023F (USD Billion)

Figure 71: Spain Concession Catering Market Size, By Value, 2013-2023 (USD Billion)

Figure 72: Total Contribution of Travel and Tourism to GDP in Spain, 2013-2018E and 2028F (In Billion Euro)

Figure 73: Spain, Air Transport, Passenger Carried, 2013-2017 (In Million)

Figure 74: Spain Concession Catering Market: By Segment, By Value, 2013-2017 (USD Billion)

Figure 75: Spain Concession Catering Market: By Segment, By Value, 2018E-2023F (USD Billion)

Figure 76: Europe Concession Catering Market, Country Share, Historic, 2013-2017(% of Total)

Figure 77: Europe Concession Catering Market, Country Share, Forecast, 2018-2023 (% of Total)

Figure 78: APAC Concession Catering Market Size, By Value, 2013-2017 (USD Billion)

Figure 79: APAC Concession Catering Market Size, By Value, Forecast, 2018-2023 (USD Billion)

Figure 80: Asia Upcoming Fleets

Figure 81: APAC, GDP, By Select Country, 2017 (In USD Trillion)

Figure 82: Total Contribution of Travel and Tourism to GDP in APAC, By Select Country, 2017 (In USD Billion)

Figure 83: East Asia and Pacific, Air Transport, Passenger Carried, 2013-2017 (In Million)

Figure 84: APAC Concession Catering Market: By Segment, By Value, 2013-2017 (USD Billion)

Figure 85: APAC Concession Catering Market: By Segment, By Value, 2018E-2023F (USD Billion)

Figure 86: India Concession Catering Market Size, By Value, 2013-2023 (USD Billion)

Figure 87: Total Contribution of Travel and Tourism to GDP in India, 2017, 2018E and 2028F (In INR Billion)

Figure 88: India, Air Transport, Passenger Carried, 2013-2017 (In Million)

Figure 89: India, GDP Growth Per Year, 2015-2019 (In %)

Figure 90: India, Total Population, 2013-2023F (In Billion)

Figure 91: India Concession Catering Market: By Segment, By Value, 2013-2017 (USD Billion)

Figure 92: India Concession Catering Market: By Segment, By Value, 2018E-2023F (USD Billion)

Figure 93: China Concession Catering Market Size, By Value, 2013-2023 (USD Billion)

Figure 94: Total Contribution of Travel and Tourism to GDP in China, 2017, 2018E and 2028F (In %)

Figure 95: China, Air Transport, Passenger Carried, 2013-2017 (In Million)

Figure 96: China, GDP Growth Per Year, 2015-2019 (In %)

Figure 97: China, Share of Urban Population, 2012-2017 (In %)

Figure 98: China, Total Population, 2013-2021F (In Billion)

Figure 99: China Concession Catering Market: By Segment, By Value, 2013-2017 (USD Billion)

Figure 100: China Concession Catering Market: By Segment, By Value, 2018E-2023F

(USD Billion)

Figure 101: APAC Concession Catering Market, Country Share, Historic, 2013-2017 (% of Total)

Figure 102: APAC Concession Catering Market, Country Share, Forecast, 2018-2023 (% of Total)

Figure 103: ROW Concession Catering Market Size, By Value, 2013-2023 (USD Billion)

Figure 104: Latin America Upcoming Airline Fleet, 2013 and 2033F

Figure 105: Middle East and North Africa, GDP, 2012-2017 (In USD Trillion)

Figure 106: Latin America and Caribbean, Share of Urban Population in Total Population, 2012-2017 (In %)

Figure 107: Economic Contribution of Travel and Tourism, U.A.E, 2013-2018E and 2028F (In Billion Dirham)

Figure 108: Brazil, GDP, 2012-2017 (In USD Trillion)

Figure 109: Brazil, Travel and Tourism Contribution to GDP, Business Spending Vs. Leisure, 2017-2018E, 2028F (In %)

Figure 110: Mexico, Travel and Tourism Contribution to GDP, Business Spending Vs. Leisure, 2017-2018E, 2028F (In %)

Figure 111: U.A.E, Air Transport, Passenger Carried, 2013-2017 (In Million)

Figure 112: Mexico, Air Transport, Passenger Carried, 2013-2017 (In Million)

Figure 113: ROW Concession Catering Market: By Segment, By Value, 2013-2017 (USD Billion)

Figure 114: ROW Concession Catering Market: By Segment, By Value, 2018E-2023F (USD Billion)

Figure 115: Global Concession Catering Market, By Company Share, 2017 (%)

Figure 116: Global Airport Concession Catering Market, By Company Share, 2017 (%)

Figure 117: Global Motorway Concession Catering Market, By Company Share, 2017 (%)

Figure 118: Elicor Group, Concession Catering Revenue, 2013-2017 (In USD Million)

Figure 119: Elicor Group, Revenue, By Business Segment, 2017 (In %)

Figure 120: Elicor Group, Revenue, By Geographic Region, 2017 (In %)

Figure 121: Autogrill, Revenue, 2013-2017 (In USD Million)

Figure 122: Autogrill, Revenue, By Business Segment, 2017 (In %)

Figure 123: Autogrill, Revenue, By Geographic Region, 2017 (In %)

Figure 124: Autogrill S.p.A, Locations, By Channel of Activity, 2017

Figure 125: SSP, Revenue, 2013-2017 (In USD Million)

Figure 126: SSP, Revenue, By Business Segment, 2017 (In %)

Figure 127: SSP, Revenue, By Geographic Region, 2017 (In %)

## List Of Tables

### LIST OF TABLES

- Table A: Concession Catering Market Characteristics, By Segment
- Table B: Recent Company Acquisitions and Mergers in Concession Catering Market
- Table C: Major Airport Developments in Select Countries
- Table D: Difference Between Facilities provided in LCC, FSC and Private Aircrafts
- Table E: Airplanes in Service, 2011 and 2031
- Table F: Airplanes, Demand By Size, 2011 and 2031
- Table G: North America Air Traffic (yearly growth)
- Table H: Top International Airports
- Table I: Europe, Largest Airports
- Table J: Europe, Air Traffic, Yearly Growth
- Table K: Asia traffic (Yearly Growth)
- Table L: Middle East, Air Traffic (Yearly Growth)

## I would like to order

Product name: Global Concession Catering Market: Analysis By Segment (Airport, Motorway, Railway),  
By Region, By Country, Market Share: Trends, Opportunities and Forecast (2018-2023)

Product link: <https://marketpublishers.com/r/G64FC4704E8EN.html>

Price: US\$ 2,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer  
Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click  
button on product page <https://marketpublishers.com/r/G64FC4704E8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form  
below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms  
& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970

