

# **Global Cash Logistics Market: Analysis By Segment (Cash in Transit, Cash Management), By End Use (Retail, Financial Institutions, others), By Region, By Country: Opportunities and Forecast (2017-2022)**

<https://marketpublishers.com/r/GA2A6424AE1EN.html>

Date: November 2017

Pages: 165

Price: US\$ 2,000.00 (Single User License)

ID: GA2A6424AE1EN

## **Abstracts**

### **EXECUTIVE SUMMARY**

A comprehensive research report created through extensive primary research (inputs from industry experts, companies, stakeholders) and secondary research, the report aims to present the analysis of Global Cash Logistics Market and Analysis By Segment (Cash In Transit, Cash Management), By End User (Retail, Financial Institutions, others), By Region (North America, Europe, Asia Pacific and Rest of the world) and By Country (U.S., Canada, Spain, Germany, United Kingdom, India and China).

According to Azoth Analytics research report, "Global Cash Logistics Market: Analysis By Segment (Cash in Transit, Cash Management), By End Use (Retail, Financial Institutions, others), By Region, By Country: Opportunities and Forecast (2017-2022)" global market is projected to display a robust growth represented by a CAGR of 13.80% during 2017 – 2022.

The segment of Cash in Transit has witnessed growth at a noteworthy rate over the past few years and is expected to grow at a higher pace in the forecast period. On the heels of rising cash prevalence particularly in developing countries including China, India, CIC-GDP ratio and installations of ATMs has been on the rise. Among the regions, North America accounts for the largest regional share in the global cash logistics market in 2016. Emerging nations in Asia Pacific region such as China and India have been displaying a lot of potential and is anticipated to be one of the fastest growing regions in the forecast period. Key factors driving the robust growth rate of

APAC region include amplifying growth in the installation of ATMs, increase in the cash usage, re-monetisation in India, rising need for the replenishment of ATMs coupled with increasing purchasing power.

The report titled, “Global Cash Logistics Market: Analysis By Segment (Cash in Transit, Cash Management), By End Use (Retail, Financial Institutions, others), By Region, By Country: Opportunities and Forecast (2017-2022)” has covered and analysed the potential of Global Cash Logistics Market and provides statistics and information on market size, shares and growth factors. The report intends to provide cutting-edge market intelligence and help decision makers take sound investment evaluation. Besides, the report also identifies and analyses the emerging trends along with major drivers, challenges and opportunities in the global cash logistics market. Additionally, the report also highlights market entry strategies for various companies across the globe.

## **SCOPE OF THE REPORT**

Global Market (Actual Period: 2012-2016, Forecast Period: 2017-2022)

Cash Logistics Market

Analysis By Segment

Cash In Transit

Cash Management

Analysis By End User

Financial Institution

Retail

Others

Regional Markets – North America, Europe, APAC and Rest of the World (Actual

Period: 2012-2016, Forecast Period: 2017-2022)

## Cash Logistics Market

### Analysis By Segment

Cash In Transit

Cash Management

### Analysis By End User

Financial Institution

Retail

Others

### Analysis By Company

Country Analysis - US, Canada, Spain, Germany, United Kingdom, China, India, (Actual Period: 2012-2016, Forecast Period: 2017-2022)

## Cash Logistics Market

### Analysis By Segment

Cash In Transit

Cash Management

### Other Report Highlights

## Market Dynamics – Drivers and Restraints

Market Trends

Porter Five Force Analysis

Competitive Landscape

Product Benchmarking of key industry players

Region Wise Company Share Analysis

Policy and Regulatory Landscape

Company Analysis - G4S, Prosegur, Brinks, Loomis, GardaWorld

## **CUSTOMIZATION OF THE REPORT**

The report could be customized according to the client's specific research requirements. No additional cost will be required to pay for limited additional research.

## Contents

### 1. INTRODUCTION

- 1.1. Research Methodology
- 1.2. Executive Summary
- 1.3. Strategic Recommendations
- 1.4. Product Overview

### 2. GLOBAL CASH LOGISTICS MARKET: GROWTH & FORECAST

- 2.1. Global Cash Logistics Market Size, By Value, Historic, 2012 –2016 (USD Billion)
- 2.2. Global Cash Logistics Market Size, By Value, Forecast, 2017-2022 (USD Billion)
- 2.3. Global Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Historic, 2016 (%)
- 2.4. Global Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Forecast, 2022 (%)
- 2.5. Global Cash in Transit Market Size, By Value, Historic, 2012-2016 (USD Billion)
- 2.6. Global Cash in Transit Market Size, By Value, Forecast, 2017-2022 (USD Billion)
- 2.7. Global Cash Management Market Size, By Value, Historic, 2012-2016 (USD Billion)
- 2.8. Global Cash Management Market Size, By Value, Forecast, 2017-2022 (USD Billion)
- 2.9. Global Cash Logistics Market Size, By End User (Retail, Financial Institutions, Others), By Value, Historic, 2012-2016 (USD Billion)
- 2.10. Global Cash Logistics Market Size, By End User (Retail, Financial Institutions, Others), By Value, Forecast, 2017-2022 (USD Billion)

### 3. NORTH AMERICA CASH LOGISTICS MARKET: GROWTH & FORECAST

- 3.1. North America Cash Logistics Market Size, By Value Historic (2012 –2016)
- 3.2. North America Cash Logistics Market Size, By Value, Forecast (2017-2022)
- 3.3. North America Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Historic, 2016 (%)
- 3.4. North America Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Forecast, 2022 (%)
- 3.5. North America Cash in Transit Market Size, By Value, Historic, 2012-2016 (USD Billion)
- 3.6. North America Cash in Transit Market Size, By Value, Forecast, 2017-2022 (USD Billion)

3.7. North America Cash Management Market Size, By Value, Historic, 2012-2016 (USD Billion)

3.8. North America Cash Management Market Size, By Value, Forecast, 2017-2022 (USD Billion)

3.9. North America Cash Logistics Market Size, By End User (Retail, Financial Institutions, Others), By Value, Historic, 2012-2016 (USD Billion)

3.10. North America Cash Logistics Market Size, By End User (Retail, Financial Institutions, Others), By Value, Forecast, 2017-2022 (USD Billion)

#### **4. US CASH LOGISTICS MARKET: GROWTH & FORECAST**

4.1. US Cash Logistics Market Size, By Value Historic (2012 –2016)

4.2. US Cash Logistics Market Size, By Value, Forecast (2017-2022)

4.3. US Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Historic, 2016 (%)

4.4. US Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Forecast, 2022 (%)

#### **5. MEXICO CASH LOGISTICS MARKET: GROWTH & FORECAST**

5.1. Mexico Cash Logistics Market Size, By Value Historic (2012 –2016)

5.2. Mexico Cash Logistics Market Size, By Value, Forecast (2017-2022)

5.3. Mexico Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Historic, 2016 (%)

5.4. Mexico Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Forecast, 2022 (%)

#### **6. EUROPE CASH LOGISTICS MARKET: GROWTH & FORECAST**

6.1. Europe Cash Logistics Market Size, By Value Historic (2012 –2016)

6.2. Europe Cash Logistics Market Size, By Value, Forecast (2017-2022)

6.3. Europe Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Historic, 2016 (%)

6.4. Europe Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Forecast, 2022 (%)

6.5. Europe Cash in Transit Market Size, By Value, Historic, 2012-2016 (USD Billion)

6.6. Europe Cash in Transit Market Size, By Value, Forecast, 2017-2022 (USD Billion)

6.7. Europe Cash Management Market Size, By Value, Historic, 2012-2016 (USD Billion)

6.8. Europe Cash Management Market Size, By Value, Forecast, 2017-2022 (USD Billion)

6.9. Europe Cash Logistics Market Size, By End User (Retail, Financial Institutions, Others), By Value, Historic, 2012-2016 (USD Billion)

6.10. Europe Cash Logistics Market Size, By End User (Retail, Financial Institutions, Others), By Value, Forecast, 2017-2022 (USD Billion)

## **7. GERMANY CASH LOGISTICS MARKET: GROWTH & FORECAST**

7.1. Germany Cash Logistics Market Size, By Value Historic (2012 –2016)

7.2. Germany Cash Logistics Market Size, By Value, Forecast (2017-2022)

7.3. Germany Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Historic, 2016 (%)

7.4. Germany Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Forecast, 2022 (%)

## **8. U.K. CASH LOGISTICS MARKET: GROWTH & FORECAST**

8.1. U.K. Cash Logistics Market Size, By Value Historic (2012 –2016)

8.2. U.K. Cash Logistics Market Size, By Value, Forecast (2017-2022)

8.3. U.K. Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Historic, 2016 (%)

8.4. U.K. Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Forecast, 2022 (%)

## **9. SPAIN CASH LOGISTICS MARKET: GROWTH & FORECAST**

9.1. Spain Cash Logistics Market Size, By Value Historic (2012 –2016)

9.2. Spain Cash Logistics Market Size, By Value, Forecast (2017-2022)

9.3. Spain Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Historic, 2016 (%)

9.4. Spain Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Forecast, 2022 (%)

## **10. APAC CASH LOGISTICS MARKET: GROWTH & FORECAST**

10.1. APAC Cash Logistics Market Size, By Value Historic (2012 –2016)

10.2. APAC Cash Logistics Market Size, By Value, Forecast (2017-2022)

10.3. APAC Cash Logistics Market Size, By Segment (Cash in Transit, Cash



Management), By Value, Historic, 2016 (%)

10.4. APAC Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Forecast, 2022 (%)

10.5. APAC Cash in Transit Market Size, By Value, Historic, 2012-2016 (USD Billion)

10.6. APAC Cash in Transit Market Size, By Value, Forecast, 2017-2022 (USD Billion)

10.7. APAC Cash Management Market Size, By Value, Historic, 2012-2016 (USD Billion)

10.8. APAC Cash Management Market Size, By Value, Forecast, 2017-2022 (USD Billion)

10.9. APAC Cash Logistics Market Size, By End User (Retail, Financial Institutions, Others), By Value, Historic, 2012-2016 (USD Billion)

10.10. APAC Cash Logistics Market Size, By End User (Retail, Financial Institutions, Others), By Value, Forecast, 2017-2022 (USD Billion)

## **11. INDIA CASH LOGISTICS MARKET: GROWTH & FORECAST**

11.1. India Cash Logistics Market Size, By Value Historic (2012 –2016)

11.2. India Cash Logistics Market Size, By Value, Forecast (2017-2022)

11.3. India Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Historic, 2016 (%)

11.4. India Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Forecast, 2022 (%)

## **12. CHINA CASH LOGISTICS MARKET: GROWTH & FORECAST**

12.1. China Cash Logistics Market Size, By Value Historic (2012 –2016)

12.2. China Cash Logistics Market Size, By Value, Forecast (2017-2022)

12.3. China Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Historic, 2016 (%)

12.4. China Cash Logistics Market Size, By Segment (Cash in Transit, Cash Management), By Value, Forecast, 2022 (%)

## **13. MARKET DYNAMICS**

13.1. Market Drivers

13.2. Market Restraints

13.3. Market Trends

## **14. MARKET ENTRY STRATEGIES – FIVE FORCES PORTER ANALYSIS**



## **15. COMPETITIVE LANDSCAPE**

### 15.1. Region Wise Company Shares

## **16. COMPANY PROFILES**

### 16.1. Prosegur

### 16.2. Brink's

### 16.3. G4S

### 16.4. GardaWorld

### 16.5. Loomis

## List Of Figures

### LIST OF FIGURES

- Figure 1: Global cash logistics Market Size, By Value, 2012-2016 (USD Billion)
- Figure 2: Worldwide number of ATMs, 2012-2016 (Millions)
- Figure 3: Worldwide cash payments, 2012-2016 (Trillion)
- Figure 4: Global Cash Logistics Market Size, By Value, 2017-2022(USD Billion)
- Figure 5: Global Cash Logistics Market- By Segment, 2016 (%)
- Figure 6: Global Cash Logistics Market, By Segment, 2022 (%)
- Figure 7: Global cash in transit Market Size, By Value, 2012-2016 (USD Billion)
- Figure 8: Worldwide amount of cash used for payments, 2012-2016 (USD Trillion)
- Figure 9: Worldwide currency in circulation as a percentage of GDP, By Leading countries, 2014-2015 (%)
- Figure 10: Global Cash In Transit Market Size, By Value, 2017-2022 (USD Billion)
- Figure 11: Global cash management market Size, By Value, 2012-2016 (USD Billion)
- Figure 12: Global Cash Management Market Size, By Value, 2017-2022 (USD Billion)
- Figure 13: Global Cash Logistics Market: By End User, By Value, 2012-2022 (USD Billion)
- Figure 14: North America Cash Logistics Market Size, By Value, 2012-2016 (USD Billion)
- Figure 15: North America amount of cash paid for transactions, 2012-2016 (USD Billion)
- Figure 16: North America number of ATMs, 2012-2016 (Thousands)
- Figure 17: North America GDP per capita Income, By leading countries, 2012-2016 (USD)
- Figure 18: North America population, 2012-2016 (Million)
- Figure 19: North America Cash Logistics Market Size, By Value, 2017-2022 (USD Billion)
- Figure 20: North America mobile wallet market, 2012-2016(USD Billion)
- Figure 21: North America non-cash transactions, 2012-2016 (Billion)
- Figure 22: North America payment trend, cash vs credit card, 2015,2016(%)
- Figure 23: North America digital transactions, 2012-2016 (USD Billion)
- Figure 24: North America Cash Logistics Market- By Segment, 2016 (%)
- Figure 25: North America Cash Logistics Market, By Segment, 2022 (%)
- Figure 26: North America cash in transit Market Size, By Value, 2012-2016 (USD Billion)
- Figure 27: North America currency in circulation as a percentage of GDP, By Leading countries, 2014-2015 (%)
- Figure 28: United States and Mexico OTC Cash usage, By Value, 2012-2015 (USD

Billion)

Figure 29: North America Cash In Transit Market Size, By Value, 2017-2022 (USD Billion)

Figure 30: North America POS terminals revenue, 2015-2020F (USD Billion)

Figure 31: United States and Canada Card purchases, By Value, 2012-2015 (USD Billion)

Figure 32: Global cash in transit Market Size, By Value, 2012-2016 (USD Billion)

Figure 33: Global Cash Logistics Market Size, By Value, 2017-2022 (USD Billion)

Figure 34: North America Cash Logistics Market: By End User, By Value, 2012-20122 (USD Billion)

Figure 35: Global cash in transit Market Size, By Value, 2012-2022 (USD Billion)

Figure 36: United States Cash Logistics Market-By Segment, By Value, 2012-2016 (USD Billion)

Figure 37: United States Cash Logistics Market-By Segment, By Value, 2017E-2022F (USD Billion)

Figure 38: Mexico cash logistics market Size, By Value, 2012-2022 (USD Billion)

Figure 39: Mexico Cash Logistics Market-By Segment, By Value, 2012-2016 (USD Billion)

Figure 40: Mexico Cash Logistics Market-By Segment, By Value, 2017E-2022F (USD Billion)

Figure 41: Europe Cash Logistics Market Size, By Value, 2012-2016 (USD Billion)

Figure 42: Europe amount of cash paid for transactions, 2012-2016 (USD Billion)

Figure 43: Europe number of ATMs, 2012-2016 (Thousands)

Figure 44: European Union GDP per capita Income, 2012-2016(USD)

Figure 45: European Union population, 2012-2016 (Million)

Figure 46: Global Cash Logistics Market Size, By Value, 2017-2022 (USD Billion)

Figure 47: Europe total cards, 2012-2016 (Million)

Figure 48: Europe payment cards per capita, 2012-2016

Figure 49: Europe Card Payments, By Volume, 2012-2016 (Million)

Figure 50: Europe card payments, By Value, 2012-2016 (Euro Billion)

Figure 51: Europe Cash Logistics Market- By Segment, 2016 (%)

Figure 52: Europe Cash Logistics Market, By Segment, 2022 (%)

Figure 53: Europe cash in transit Market Size, By Value, 2012-2016 (USD Billion)

Figure 54: Europe Cash Propensity, 2015 (%)

Figure 55: Europe currency in circulation as a percentage of GDP, By Leading countries, 2014-2015(%)

Figure 56: Europe ATM cash withdrawals, By Volume, 2012-2015 (Million)

Figure 57: Europe ATM cash withdrawals, By Value, 2012-2016 (Euro Billion)

Figure 58: Europe average transaction value per ATM cash withdrawal, 2012-2016

(Euro)

Figure 59: Europe Cash In Transit Market Size, By Value, 2017-2022(USD Billion)

Figure 60: Europe POS terminals market, By volume, 2012-2016 (Million)

Figure 61: Europe number of transactions per POS terminal per month, 2012-2016

Figure 62: Europe POS payments, 2012-2016 (Million)

Figure 63: Europe POS payments, By Value, 2012-2015 (Euro Billion)

Figure 64: Europe Cash Management Market Size, By Value, 2012-2016 (USD Billion)

Figure 65: Europe Cash Management Market Size, By Value, 2017-2022 (USD Billion)

Figure 66: Europe Cash Logistics Market: By End User, By Value, 2012-2022 (USD Billion)

Figure 67: Germany cash logistics Market Size, By Value, 2012-2022 (USD Billion)

Figure 68: Germany Cash Logistics Market-By Segment, By Value, 2012-2016 (USD Billion)

Figure 69: Germany Cash Logistics Market-By Segment, By Value, 2017E-2022F (USD Billion)

Figure 70: United Kingdom Cash Logistics Market Size, By Value, 2012-2022 (USD Billion)

Figure 71: United Kingdom Cash Logistics Market-By Segment, By Value, 2012-2016 (USD Billion)

Figure 72: United Kingdom Cash Logistics Market-By Segment, By Value, 2017E-2022F (USD Billion)

Figure 73: Spain cash logistics Market Size, By Value, 2012-2022 (USD Billion)

Figure 74: Spain Cash Logistics Market-By Segment, By Value, 2012-2016 (USD Billion)

Figure 75: Spain Cash Logistics Market-By Segment, By Value, 2017E-2022F (USD Billion)

Figure 76: Asia Pacific Cash Logistics Market Size, By Value, 2012-2016 (USD Billion)

Figure 77: Asia Pacific Cash payments, 2012-2016 (USD Billion)

Figure 78: Asia Pacific GDP per Capita, By Leading countries, 2012-2016 (USD)

Figure 79: Asia Pacific Cash Logistics Market Size, By Value, 2017-2022 (USD Billion)

Figure 80: Asia Pacific Cash payments, 2017E-2022F (USD Billion)

Figure 81: Asia Pacific Cash Logistics Market- By Segment, 2016 (%)

Figure 82: Asia Pacific Cash Logistics Market, By Segment, 2022 (%)

Figure 83: Asia Pacific cash in transit Market Size, By Value, 2012-2016 (USD Billion)

Figure 84: Asia Pacific CIC-GDP Ratio, 2014-2015 (%)

Figure 85: APAC number of ATMs, 2012-2015 (100,000 Units)

Figure 86: Asia Pacific cash share, By Countries (%)

Figure 87: Asia Pacific Cash In Transit Market Size, By Value, 2017-2022 (USD Billion)

Figure 88: Asia Pacific Cash Management Market Size, By Value, 2012-2016 (USD

Billion)

Figure 89: Asia Pacific Cash Management Market Size, By Value, 2017-2022 (USD Billion)

Figure 90: Asia Pacific Cash Logistics Market: By End User, By Value, 2012-2022 (USD Billion)

Figure 91: India cash logistics Market Size, By Value, 2012-2022 (USD Million)

Figure 92: India Cash Logistics Market-By Segment, By Value, 2012-2016 (USD Million)

Figure 93: India Cash Logistics Market-By Segment, By Value, 2017E-2022F (USD Billion)

Figure 94: China cash logistics Market Size, By Value, 2012-2022 (USD Billion)

Figure 95: China Cash Logistics Market-By Segment, By Value, 2012-2016 (USD Billion)

Figure 96: China Cash Logistics Market-By Segment, By Value, 2017E-2022F (USD Billion)

Figure 97: North America Cash Logistics – Market Share By Company, 2016

Figure 98: Europe Cash Logistics – Market Share By Company, 2016

Figure 99: Prosegur Revenue, 2012-2016 (USD Million)

Figure 100: Prosegur Revenue, By Segment, 2016 (%)

Figure 101: Brink's Revenue, 2014-2016 (USD Billion)

Figure 102: Brink's Revenue, By Segments. 2014-2016 (USD Million)

Figure 103: G4S Revenue, 2013-2016 (USD Million)

Figure 104: G4S Revenue, By Region, 2016 (%)

Figure 105: Garda World Revenue, 2012-2016 (USD Million)

Figure 106: Loomis Revenue, 2012-2016 (USD Million)

Figure 107: Loomis Revenue, By Segment, 2016 (%)

## I would like to order

Product name: Global Cash Logistics Market: Analysis By Segment (Cash in Transit, Cash Management), By End Use (Retail, Financial Institutions, others), By Region, By Country: Opportunities and Forecast (2017-2022)

Product link: <https://marketpublishers.com/r/GA2A6424AE1EN.html>

Price: US\$ 2,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA2A6424AE1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970