

Global Aluminum Electrolytic Capacitor Market – Analysis By Product Type (Non-Solid, Solid),, End User, By Region, By Country (2021 Edition): Market Insights and Forecast with Impact of COVID-19 (2021-2026)

<https://marketpublishers.com/r/G3B432880AFDEN.html>

Date: August 2021

Pages: 240

Price: US\$ 2,400.00 (Single User License)

ID: G3B432880AFDEN

Abstracts

Executive Summary

The Global Aluminum Electrolytic Capacitor Market was valued at USD 5.22 billion in the year 2020. The demand for aluminum electrolytic capacitor will witness rise during the forecast period owing to an increase in the demand for consumer electronics worldwide. Furthermore, the increasing penetration of electronics in automotive industry and the budding automation in manufacturing industries will further propel the market in the coming years. Factors such as higher concentration of OEMs and ODMs across industries, including consumer electronics, automotive, healthcare, industrial, and others in APAC region will significantly drive electrolytic capacitors market growth in subsequent years.

Also, the COVID-19 pandemic delayed the recovery, pushing back the timeline for capex in industrial equipment, while automotive-related products underwent production adjustments. Some overseas plants had to restrict operations due to lockdowns during the pandemic. Meanwhile, due to work-from-home/stay-at-home (WFH/SAH) situation, demand was relatively strong for high-valued-added products, such as conductive polymer capacitors for PCs and servers.

Moreover, demand for space saving, weight reduction, and power efficiency for in-vehicle devices increase the performance requirements, such as miniaturization, lower equivalent series resistance (ESR), and higher ripple current, which cannot be dealt

with by conventional electrolytic capacitors. In order to respond to these requirements, Rubycon Corporation has developed a high-performance hybrid capacitor based on the conventional conductive polymer aluminum solid electrolytic capacitor (conductive polymer capacitor) using its original hybrid technology, thus contributing to the high functionality of in-vehicle equipment.

Additionally, increasing production of the manufacturing sector of the Asia Pacific region to cater the domestic requirements for superior quality products and rising exports from the region are factors leading to an increased demand for Aluminum Electrolytic Capacitor from the APAC region.

Scope of the Report

The report presents the analysis of Aluminum Electrolytic Capacitor market for the historical period of 2016-2020 and the forecast period of 2021-2026.

The report analyses the Aluminum Electrolytic Capacitor Market by value (USD Million).

The report analyses the Aluminum Electrolytic Capacitor Market by Product Type (Non-Solid, Solid).

The report analyses the Aluminum Electrolytic Capacitor Market by End User (Automotive, Industrial, Consumer Electronics, Communication, Others).

The Global Aluminum Electrolytic Capacitor Market has been analysed By Region (Americas, Europe, Asia Pacific, MEA).

The Global Aluminum Electrolytic Capacitor Market has been analysed By Country (United States, Canada, Mexico, Germany, France, Italy, China, India, Japan, South Korea).

The key insights of the report have been presented through the frameworks of SWOT and Porter's Five Forces Analysis. Also, the attractiveness of the market has been presented by region, by Product Type, by End User.

Also, the major opportunities, trends, drivers and challenges of the industry has been analysed in the report.

The report tracks competitive developments, strategies, mergers and acquisitions and new product development. The companies analysed in the report include Nippon Chemi-Con Corp., Nichicon Corporation, Rubycon Corporation, Panasonic Corporation, SUN Electronic Industries Corp., ELNA CO., LTD, AIC Tech Inc., Vishay Intertechnology, Inc., TDK Corporation, Lelon Electronics Corp.

Key Target Audience

Aluminum Electrolytic Capacitor – Manufacturers and Suppliers

Consulting and Advisory Firms

Government and Policy Makers

Regulatory Authorities

Contents

1. REPORT SCOPE AND METHODOLOGY

- 1.1 Scope of the Report
- 1.2 Research Methodology
- 1.3 Executive Summary

2. STRATEGIC RECOMMENDATIONS

3. ALUMINUM ELECTROLYTIC CAPACITOR MARKET: PRODUCT OVERVIEW

4. GLOBAL ALUMINUM ELECTROLYTIC CAPACITOR MARKET: AN ANALYSIS

- 4.1 Market Size, By Value, Year 2016-2026
- 4.2 Impact of COVID-19 on Aluminum Electrolytic Capacitor Market
- 4.3 Global Aluminum Electrolytic Capacitor Market: Growth & Forecast

5. GLOBAL ALUMINUM ELECTROLYTIC CAPACITOR MARKET SEGMENTATION, BY PRODUCT TYPE (VALUE)

- 5.1 Global Aluminum Electrolytic Capacitor Market: Segment Analysis
- 5.2 Competitive Scenario of Aluminum Electrolytic Capacitor Market: By Product Type (2020 & 2026)
- 5.3 By Non-Solid? Market Size and Forecast (2016-2026)
- 5.4 By Solid? Market Size and Forecast (2016-2026)

6. GLOBAL ALUMINUM ELECTROLYTIC CAPACITOR MARKET SEGMENTATION, BY END USER (VALUE)

- 6.1 Global Aluminum Electrolytic Capacitor Market: Segment Analysis
- 6.2 Competitive Scenario of Global Aluminum Electrolytic Capacitor Market: By End User (2020 & 2026)
- 6.3 By Automotive? Market Size and Forecast (2016-2026)
- 6.4 By Industrial? Market Size and Forecast (2016-2026)
- 6.5 By Consumer Electronics? Market Size and Forecast (2016-2026)
- 6.6 By Communication? Market Size and Forecast (2016-2026)
- 6.7 By Others? Market Size and Forecast (2016-2026)

7. GLOBAL ALUMINUM ELECTROLYTIC CAPACITOR MARKET: REGIONAL ANALYSIS

7.1 Competitive Scenario of Global Aluminum Electrolytic Capacitor Market: By Region (2020 & 2026)

8. AMERICAS ALUMINUM ELECTROLYTIC CAPACITOR MARKET: AN ANALYSIS (2016-2026)

8.1 Americas Aluminum Electrolytic Capacitor Market by value: Size and Forecast (2016-2026)

8.2 Americas Aluminum Electrolytic Capacitor Market: Prominent Companies

8.3 Market Segmentation By Product Type (Non-Solid, Solid)

8.4 Market Segmentation By End User (Automotive, Industrial, Consumer Electronics, Communication, Others)

8.5 Americas Aluminum Electrolytic Capacitor Market: Country Analysis

8.6 Market Opportunity Chart of Americas Aluminum Electrolytic Capacitor Market - By Country, By Value (Year-2026)

8.7 Competitive Scenario of Americas Aluminum Electrolytic Capacitor Market? By Country (2020 & 2026)

8.8 United States Aluminum Electrolytic Capacitor Market: Size and Forecast (2016-2026)

8.9 United States Aluminum Electrolytic Capacitor Market Segmentation By Product Type, By End User (2016-2026)

8.10 Canada Aluminum Electrolytic Capacitor Market: Size and Forecast (2016-2026)

8.11 Canada Aluminum Electrolytic Capacitor Market Segmentation By Product Type, By End User (2016-2026)

8.12 Mexico Aluminum Electrolytic Capacitor Market: Size and Forecast (2016-2026)

8.13 Mexico Aluminum Electrolytic Capacitor Market Segmentation By Product Type, By End User (2016-2026)

9. EUROPE ALUMINUM ELECTROLYTIC CAPACITOR MARKET: AN ANALYSIS (2016-2026)

9.1 Europe Aluminum Electrolytic Capacitor Market by value: Size and Forecast (2016-2026)

9.2 Europe Aluminum Electrolytic Capacitor Market: Prominent Companies

9.3 Market Segmentation By Product Type (Non-Solid, Solid)

9.4 Market Segmentation By End User (Automotive, Industrial, Consumer Electronics,

Communication, Others)

9.5 Europe Aluminum Electrolytic Capacitor Market: Country Analysis

9.6 Market Opportunity Chart of Europe Aluminum Electrolytic Capacitor Market - By Country, By Value (Year-2026)

9.7 Competitive Scenario of Europe Aluminum Electrolytic Capacitor Market? By Country (2020 & 2026)

9.8 Germany Aluminum Electrolytic Capacitor Market: Size and Forecast (2016-2026)

9.9 Germany Aluminum Electrolytic Capacitor Market Segmentation By Product Type, By End User (2016-2026)

9.10 France Aluminum Electrolytic Capacitor Market: Size and Forecast (2016-2026)

9.11 France Aluminum Electrolytic Capacitor Market Segmentation By Product Type, By End User (2016-2026)

9.12 Italy Aluminum Electrolytic Capacitor Market: Size and Forecast (2016-2026)

9.13 Italy Aluminum Electrolytic Capacitor Market Segmentation By Product Type, By End User (2016-2026)

10. ASIA PACIFIC ALUMINUM ELECTROLYTIC CAPACITOR MARKET: AN ANALYSIS (2016-2026)

10.1 Asia Pacific Aluminum Electrolytic Capacitor Market by value: Size and Forecast (2016-2026)

10.2 Asia Pacific Aluminum Electrolytic Capacitor Market: Prominent Companies

10.3 Market Segmentation By Product Type (Non-Solid, Solid)

10.4 Market Segmentation By End User (Automotive, Industrial, Consumer Electronics, Communication, Others)

10.5 Asia Pacific Aluminum Electrolytic Capacitor Market: Country Analysis

10.6 Market Opportunity Chart of Asia Pacific Aluminum Electrolytic Capacitor Market - By Country, By Value (Year-2026)

10.7 Competitive Scenario of Asia Pacific Aluminum Electrolytic Capacitor Market? By Country (2020 & 2026)

10.8 China Aluminum Electrolytic Capacitor Market: Size and Forecast (2016-2026)

10.9 China Aluminum Electrolytic Capacitor Market Segmentation By Product Type, By End User (2016-2026)

10.10 Japan Aluminum Electrolytic Capacitor Market: Size and Forecast (2016-2026)

10.11 Japan Aluminum Electrolytic Capacitor Market Segmentation By Product Type, By End User (2016-2026)

10.12 India Aluminum Electrolytic Capacitor Market: Size and Forecast (2016-2026)

10.13 India Aluminum Electrolytic Capacitor Market Segmentation By Product Type, By End User (2016-2026)

10.14 South Korea Aluminum Electrolytic Capacitor Market: Size and Forecast (2016-2026)

10.15 South Korea Aluminum Electrolytic Capacitor Market Segmentation By Product Type, By End User (2016-2026)

11. GLOBAL ALUMINUM ELECTROLYTIC CAPACITOR MARKET DYNAMICS

11.1 Global Aluminum Electrolytic Capacitor Market Drivers

11.2 Global Aluminum Electrolytic Capacitor Market Restraints

11.3 Global Aluminum Electrolytic Capacitor Market Trends

12. MARKET ATTRACTIVENESS AND STRATEGIC ANALYSIS

12.1 Market Attractiveness Chart of Global Aluminum Electrolytic Capacitor Market - By Product Type (Year 2026)

12.2 Market Attractiveness Chart of Global Aluminum Electrolytic Capacitor Market - By End User (Year 2026)

12.3 Market Attractiveness Chart of Global Aluminum Electrolytic Capacitor Market ? By Region (Year 2026)

13. COMPETITIVE LANDSCAPE

13.1 Market Share of global leading companies

13.2 Comparison of Aluminum Electrolytic Capacitor Makers

13.3 SWOT Analysis? Global Aluminum Electrolytic Capacitor Market

13.4 Porter Five Force Analysis? Global Aluminum Electrolytic Capacitor Market

14. COMPANY PROFILES (BUSINESS DESCRIPTION, FINANCIAL ANALYSIS, BUSINESS STRATEGY)

14.1 Nippon Chemi-Con Corp.

14.2 Nichicon Corporation

14.3 Rubycon Corporation

14.4 Panasonic Corporation

14.5 SUN Electronic Industries Corp.

14.6 ELNA CO., LTD

14.7 AIC Tech Inc.

14.8 Vishay Intertechnology, Inc.

14.9 TDK Corporation

14.10 Lelon Electronics Corp.

Tables & Figures

TABLES AND FIGURES

Figure 1: Global Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)

Figure 2: Aluminium electrolytic capacitors split by type

Figure 3: Standard aluminum electrolytic capacitors by application

Figure 4: Global Semiconductor Industry (USD Billion), 2015-2019

Figure 5: Advanced technology expenditure, 2018 & 2025, (USD Million)

Figure 6: Global Aluminum Electrolytic Capacitor production value (USD Million), 2016-2020

Figure 7: Global Manufacturing value added (USD Trillion), 2014-2019

Figure 8: Global spending on the Internet of Things (IOT), USD Billion. 2017-2020

Figure 9: Global Light vehicle Production (Millions), 2016-2019

Figure 10: Global Passenger car sales (Millions), 2014-19

Figure 11: Global capacitor market share by type (CY20 production value basis)

Figure 12: Global Artificial intelligence Market (USD Billion), 2016-2018

Figure 13: Global IT industry growth rate, 2014-2019

Figure 14: Global Internet Users, By Region, Q1 2020 (In %)

Figure 15: Global IT spending (Billion USD), 2017-2019

Figure 16: Global Internet Penetration, Q1 2020 (In %)

Figure 17: Global Aluminum Electrolytic Capacitor Market- By Product Type Market Share, 2020 & 2026

Figure 18: Global Aluminum Electrolytic Capacitor Market- By Non-Solid, By Value (USD Million), 2016-2026

Figure 19: Global Aluminum Electrolytic Capacitor Market- By Solid, By Value (USD Million), 2016-2026

Figure 20: Global Aluminum Electrolytic Capacitor Market- By End User Market Share, 2020 & 2026

Figure 21: Global EV Sales, (Thousands), 2016-20

Figure 22: Global individuals using Internet, 2013-2018 (% of Population)

Figure 23: Global Aluminum Electrolytic Capacitor Market- By Automotive, By Value (USD Million), 2016-2026

Figure 24: Global Aluminum Electrolytic Capacitor Market- By Industrial, By Value (USD Million), 2016-2026

Figure 25: Global Aluminum Electrolytic Capacitor Market- By Consumer Electronics, By Value (USD Million), 2016-2026

Figure 26: Global Aluminum Electrolytic Capacitor Market- By Communication, By Value (USD Million), 2016-2026

Figure 27: Global Aluminum Electrolytic Capacitor Market- By Others, By Value (USD Million), 2016-2026

Figure 28: Global Aluminum Electrolytic Capacitor Market- By Region Market Share, 2020 & 2026

Figure 29: Americas Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)

Figure 30: North America's spending on IT services, 2014-19 (USD Billion)

Figure 31: Latin America IT spending (Billion USD), 2018-2019

Figure 32: North America Individuals Using the Internet, 2014-2019 (In % of Population)

Figure 33: Americas Passenger car sales (Millions), 2014-19

Figure 34: North America Smart Phone adoption rate, (%) 2017 & 2025E

Figure 35: Latin America & Caribbean Industry (Including Construction), value added (annual growth), 2014-19

Figure 36: North America Manufacturing, value added (annual % growth), 2014-19

Figure 37: North America Light vehicle Production (Millions), 2015-2019

Figure 38: Americas Aluminum Electrolytic Capacitor Market- By Product Type, By Value (USD Million), 2016-2026

Figure 39: Americas Aluminum Electrolytic Capacitor Market- By End User, By Value (USD Million), 2016-2026

Figure 40: America's Industrial robots sales Unit, 2015-2019

Figure 41: America Electrical Capacitors; fixed, Aluminium capacitor Import Value (USD Million)

Figure 42: Market Opportunity Chart of Americas Aluminum Electrolytic Capacitor Market- By Country, By Value (Year-2026)

Figure 43: Americas Aluminum Electrolytic Capacitor Market- By Country Market Share, 2020 & 2026

Figure 44: United States Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)

Figure 45: United States Passenger car sales (Millions), 2014-19

Figure 46: USA IT spending (Billion USD), 2015-2019

Figure 47: U.S. semiconductor industry R&D investment (USD Billion), 2014-2019

Figure 48: U.S. Electronic Product Export in 2019 (USD Billion)

Figure 49: U.S. Based semiconductor companies market share in major regional semiconductor markets

Figure 50: United States Light vehicle Production (Millions), 2016-2019

Figure 51: USA Internet Users (in Millions), 2015-19

Figure 52: United States GDP (USD Trillion), 2014-2020

Figure 53: United States Aluminum Electrolytic Capacitor Market- By Product Type, By

Value (USD Million), 2016-2026

Figure 54: United States Aluminum Electrolytic Capacitor Market- By End User, By Value (USD Million), 2016-2026

Figure 55: US Estimated Annual Supply of Industrial Robots in the U.S (in 1,000 of units)

Figure 56: U.S. Imports of Industrial Robots for Multiple Uses, 2018 (USD million)

Figure 57: Canada Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)

Figure 58: Canada spending in technology by sectors (in Billion USD) in 2018- 2019

Figure 59: Canada Industry (Including Construction), value added (annual % growth), 2014-19

Figure 60: Canada Internet Users (in Millions), 2015-19

Figure 61: Canada-manufacturing value added (annual % growth), 2014 - 2019

Figure 62: Canada Aluminum Electrolytic Capacitor Market- By Product Type, By Value (USD Million), 2016-2026

Figure 63: Canada Aluminum Electrolytic Capacitor Market- By End User, By Value (USD Million), 2016-2026

Figure 64: Canada R&D expenditure by ICT Industry (% of 7.5 Billion), 2019

Figure 65: Canada Passenger car sales (Millions), 2014-19

Figure 66: Canada Total New vehicle sales (Millions), 2014-2019

Figure 67: Mexico Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)

Figure 68: Mexico: Manufacturing value added as a proportion of GDP (%)

Figure 69: Mexico Manufacturing, value added (annual % growth), 2014-19

Figure 70: Mexico Total New vehicle sales (Millions), 2014-2019

Figure 71: Mexico Industry (Including Construction), value added (annual % growth), 2014-19

Figure 72: Mexico annual installation of industrial robots (?000 of units), 2015-2018

Figure 73: Mexico Aluminum Electrolytic Capacitor Market- By Product Type, By Value (USD Million), 2016-2026

Figure 74: Mexico Aluminum Electrolytic Capacitor Market- By End User, By Value (USD Million), 2016-2026

Figure 75: Mexico individuals using the internet (% of population), 2014-19

Figure 76: Mexico number of IoT devices (Million), 2014-19

Figure 77: Europe Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)

Figure 78: ICT Spending in Eastern and central Europe (in %), 2019

Figure 79: IoT Spending in Europe (in Billion USD), 2019

Figure 80: Europe Passenger car sales (Millions), 2014-19

- Figure 81: Europe Total New vehicle sales (Millions), 2015-2019
- Figure 82: Europe Union Industry (Including Construction), Value Added (USD Trillion), 2014-19
- Figure 83: Europe Internet Users By Age (%), 2015-2019
- Figure 84: Europe Smartphone Penetration in Countries (in %), 2020
- Figure 85: EUROFER macroeconomic data, 2018-2021
- Figure 86: Europe Aluminum Electrolytic Capacitor Market- By Product Type, By Value (USD Million), 2016-2026
- Figure 87: Europe Aluminum Electrolytic Capacitor Market- By End User, By Value (USD Million), 2016-2026
- Figure 88: European Union Industry (Including Construction), value added (annual growth), 2014-19
- Figure 89: Europe's Industrial robots sales Unit, 2015-2019
- Figure 90: Market Opportunity Chart of Europe Aluminum Electrolytic Capacitor Market- By Country, By Value (Year-2026)
- Figure 91: Europe Aluminum Electrolytic Capacitor Market- By Country Market Share, 2020 & 2026
- Figure 92: Germany Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)
- Figure 93: Germany Industry (Including Construction), value added (annual % growth), 2014-19
- Figure 94: Germany Individuals Using Internet, 2014 ? 2019 (In % of Population)
- Figure 95: Germany: Manufacturing value added as a proportion of GDP (%)
- Figure 96: Germany Manufacturing value added (annual % growth), 2014-19
- Figure 97: Germany Smartphone users, 2015-2019 (in Million)
- Figure 98: Germany Luxury car sales worldwide by brands (Thousands), 2017-2019
- Figure 99: Germany Aluminum Electrolytic Capacitor Market- By Product Type, By Value (USD Million), 2016-2026
- Figure 100: Germany Aluminum Electrolytic Capacitor Market- By End User, By Value (USD Million), 2016-2026
- Figure 101: Germany Electrical Capacitors; fixed, Aluminium capacitor Import Value (USD Million)
- Figure 102: Germany Total New vehicle sales (Millions), 2014-2019
- Figure 103: Germany Passenger car sales (Millions), 2014-19
- Figure 104: France Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)
- Figure 105: Number of Smartphone Users in France (Millions), 2018-2024F
- Figure 106: Penetration of Smartphone in France, 2014-2019 (%)
- Figure 107: France: Manufacturing value added as a proportion of GDP (%)

- Figure 108: France Manufacturing value added (annual % growth), 2014-19
- Figure 109: France Industry (including construction), value added (USD Billion) 2015-2020
- Figure 110: France Individuals Using the Internet, 2014-2019 (In % of Population)
- Figure 111: Information Technology revenue (Million Euros) in France from 1st quarter 2019 to 1st quarter 2020
- Figure 112: France Aluminum Electrolytic Capacitor Market- By Product Type, By Value (USD Million), 2016-2026
- Figure 113: France Aluminum Electrolytic Capacitor Market- By End User, By Value (USD Million), 2016-2026
- Figure 114: France annual installation of industrial robots (?000 of units), 2014-2018
- Figure 115: France Electrical Capacitors; fixed, Aluminium capacitor Import Value (USD Million)
- Figure 116: France Passenger Cars production (Units), 2018-2019
- Figure 117: Italy Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)
- Figure 118: Italy Industry (including construction), value added (USD Billion) 2015-2020
- Figure 119: Individuals using the internet (% of population), 2014-19
- Figure 120: Italy: Manufacturing value added as a proportion of GDP (%)
- Figure 121: Italy Manufacturing, value added (annual % growth), 2015-20
- Figure 122: Italy Manufacturing value added (USD Billion) 2015-2020
- Figure 123: Italy IOT Market size (Billion Euro), 2015-2019
- Figure 124: Number of internet users in Italy (Million), 2021-2026
- Figure 125: Italy Aluminum Electrolytic Capacitor Market- By Product Type, By Value (USD Million), 2016-2026
- Figure 126: Italy Aluminum Electrolytic Capacitor Market- By End User, By Value (USD Million), 2016-2026
- Figure 127: Italy GDP (USD Trillion), 2015-2020
- Figure 128: Italy Electrical Capacitors; fixed, Aluminium capacitor Import Value (USD Million)
- Figure 129: Italy Passenger Cars production (Units), 2018-2019
- Figure 130: Asia Pacific Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)
- Figure 131: Smartphone User Penetration in Asia-Pacific, 2014-2019 (%)
- Figure 132: Spending on IT services in APAC (USD Billion), 2015-2019
- Figure 133: Asia Pacific Internet Penetration, 2017-2020 (in %)
- Figure 134: Revenue of public cloud computing In APAC region, By SaaS Model, (2015-2019)
- Figure 135: Asian developing countries manufacturing growth rate (%)

- Figure 136: Asia Total New vehicle sales (Millions), 2016-2019
- Figure 137: East Asia & Pacific Industry (Including Construction), Value Added (USD Trillion), 2015-20
- Figure 138: East Asia & Pacific Manufacturing, Value Added (USD Trillion), 2015-20
- Figure 139: Asia Pacific ICT Spending (USD Billion), 2020-2021 & 2024
- Figure 140: East Asia & Pacific Urban Population (% of Total Population), 2016-2020
- Figure 141: APAC Aluminum Electrolytic Capacitor Market- By Product Type, By Value (USD Million), 2016-2026
- Figure 142: APAC Aluminum Electrolytic Capacitor Market- By End User, By Value (USD Million), 2016-2026
- Figure 143: Asia Smartphone Penetration in Countries (in %), 2020
- Figure 144: APAC annual installation of industrial robots, 2014-2018 (?000 Units)
- Figure 145: Market Opportunity Chart of APAC Aluminum Electrolytic Capacitor Market- By Country, By Value (Year-2026)
- Figure 146: APAC Aluminum Electrolytic Capacitor Market- By Country Market Share, 2020 & 2026
- Figure 147: China Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)
- Figure 148: China IC Production (USD Billion), 2014-18
- Figure 149: China IC market (USD Billion), 2014-18
- Figure 150: China's Manufacturing Value added (USD T), 2015-20
- Figure 151: China Industry (Including Construction), Value Added (USD Trillion), 2015-20
- Figure 152: China Number of IoT connections (in Billion) 2017?2019
- Figure 153: China GDP (USD Trillion), 2015-2020
- Figure 154: Penetration of Internet Users in China, 2014-2019 (%)
- Figure 155: China Passenger car sales (Millions), 2014-19
- Figure 156: China Electrical Capacitors; fixed, Aluminium capacitor Import Value (USD Million)
- Figure 157: China annual installation of industrial robots (?000 of units), 2014-2018
- Figure 158: China Aluminum Electrolytic Capacitor Market- By Product Type, By Value (USD Million), 2016-2026
- Figure 159: China Aluminum Electrolytic Capacitor Market- By End User, By Value (USD Million), 2016-2026
- Figure 160: Number of Internet Users in China, 2014-2019 (in million)
- Figure 161: China Total New vehicle sales (Millions), 2014-2019
- Figure 162: China Number of IoT connections (in Billion) 2017?2019
- Figure 163: Japan Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)

- Figure 164: Number of Internet Users in Japan, 2014-2019 (in million)
- Figure 165: Japan Industry (including construction), value added (annual % growth) 2013-2018
- Figure 166: Japan: Manufacturing value added as a proportion of GDP (%)
- Figure 167: Japan Manufacturing value added (annual % growth), 2014-18
- Figure 168: Penetration of Internet Users in Japan, 2014-2019 (%)
- Figure 169: Japan New Electric Car Sales (Thousand), 2013-2018
- Figure 170: Japan number of smartphone users, 2015-2019 (in Million)
- Figure 171: Japan No. of mobile users, (Million) 2017-2019
- Figure 172: Aluminum electrolytic capacitors, domestic market share (value basis, CY19)
- Figure 173: Japan Aluminum Electrolytic Capacitor Market- By Product Type, By Value (USD Million), 2016-2026
- Figure 174: Japan Aluminum Electrolytic Capacitor Market- By End User, By Value (USD Million), 2016-2026
- Figure 175: Japan market share in SMD aluminum electrolytic capacitors (FY3/20)
- Figure 176: Market shares for Japanese manufacturers of large aluminum electrolytic capacitors (FY3/20)
- Figure 177: Japan annual installation of industrial robots (?000 of units), 2014-2018
- Figure 178: India Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)
- Figure 179: India Individuals Using the Internet, 2016-2020 (In % of Population)
- Figure 180: Penetration of Internet Users in India, 2014-2019 (%)
- Figure 181: India?s Manufacturing Value added (USD Billion), 2015-20
- Figure 182: India Industry (Including Construction), Value Added (USD Billion), 2015-20
- Figure 183: India IT spending by segments (In Billion USD), 2018?2019
- Figure 184: India Passenger car sales (Millions), 2014-19
- Figure 185: India Total New vehicle sales (Millions), 2014-2019
- Figure 186: India?s Share of IoT revenue by industry (%), 2019
- Figure 187: India Aluminum Electrolytic Capacitor Market- By Product Type, By Value (USD Million), 2016-2026
- Figure 188: India Aluminum Electrolytic Capacitor Market- By End User, By Value (USD Million), 2016-2026
- Figure 189: India Electrical Capacitors; fixed, Aluminium capacitor Import Value (USD Million)
- Figure 190: India annual installation of industrial robots (?000 of units), 2014-2018
- Figure 191: South Korea Aluminum Electrolytic Capacitor Market Size, By Value, 2016-2026 (USD Million)
- Figure 192: South Korea Manufacturing Value added (% of GDP), 2015-20

- Figure 193: South Korea Semiconductor imports-exports (USD Billion), 2018-2019
- Figure 194: South Korea Manufacturing Value added (USD Billion), 2015-20
- Figure 195: South Korea Industry (Including Construction), Value Added (USD Billion), 2015-20
- Figure 196: South Korea Cloud Service User Penetration (%), 2015-2019
- Figure 197: South Korea Individuals Using the Internet, 2015? 2019 (In % of Population)
- Figure 198: South Korea urban population (% of Total population), 2015-2020
- Figure 199: South Korea New Electric Car Sales (Thousand), 2013-2018
- Figure 200: South Korea-Industrial Production, annual percent change, 2014-2019
- Figure 201: South Korea GDP (USD Trillion), 2015-2020
- Figure 202: South Korea Aluminum Electrolytic Capacitor Market- By Product Type, By Value (USD Million), 2016-2026
- Figure 203: South Korea Aluminum Electrolytic Capacitor Market- By End User, By Value (USD Million), 2016-2026
- Figure 204: South Korea Passenger Car Production (Millions), 2014-19
- Figure 205: South Korea annual installation of industrial robots (?000 of units), 2014-2018
- Figure 206: Market Attractiveness Chart of Global Aluminum Electrolytic Capacitor Market- By Product Type (Year-2026)
- Figure 207: Market Attractiveness Chart of Global Aluminum Electrolytic Capacitor Market- By End User (Year-2026)
- Figure 208: Market Attractiveness Chart of Global Aluminum Electrolytic Capacitor Market- By Region (Year-2026)
- Figure 209: Global Aluminum Electrolytic Capacitor company market share (%), 2020
- Figure 210: Global market share in automotive aluminum electrolytic capacitors (2020)
- Figure 211: Nippon Chemi-Con?s aluminum electrolytic capacitor sales by application
- Figure 212: Nichicon's aluminum electrolytic capacitor sales by application
- Figure 213: Nippon Chemi-Con Annual Sales Revenue, 2016-2020 (USD Million)
- Figure 214: Nippon Chemi-Con Net Income, 2016-2020 (USD Million)
- Figure 215: Nippon Chemi-Con Sales Revenue, By Business Segment (Market) (%), FY2020
- Figure 216: Nippon Chemi-Con Sales Revenue, By Business Segment (%), FY2020
- Figure 217: Nichicon Corporation Annual Sales Revenue, 2016-2020 (USD Million)
- Figure 218: Nichicon Corporation Net Income, 2016-2020 (USD Million)
- Figure 219: Nichicon Corporation Sales Revenue, By Business Segment (%), FY2020
- Figure 220: Nichicon Corporation Sales Revenue, By Geography Segment (%), FY2020
- Figure 221: Panasonic Corporation Annual Sales Revenue, 2016-2020 (USD Billion)
- Figure 222: Panasonic Corporation Net Income, 2016-2020 (USD Billion)

Figure 223: Panasonic Corporation Sales Revenue, By Business Segment (%), FY2020

Figure 224: Panasonic Corporation Sales Revenue, By Geography Segment (%), FY2020

Figure 225: Vishay Intertechnology, Inc. Annual Sales Revenue, 2016-2020 (USD Million)

Figure 226: Vishay Intertechnology, Inc. Net Income, 2016-2020 (USD Million)

Figure 227: Vishay Intertechnology, Inc. Sales Revenue, By Business Segment (%), FY2020

Figure 228: Vishay Intertechnology, Inc. Sales Revenue, By Geography Segment (%), FY2020

Figure 229: TDK Corporation Annual Sales Revenue, 2016-2020 (USD Million)

Figure 230: TDK Corporation Net Income, 2016-2020 (USD Million)

Figure 231: TDK Corporation Sales Revenue, By Business Segment (%), FY2020

Figure 232: TDK Corporation Sales Revenue, By Geography Segment (%), FY2020

Figure 233: Lelon Electronics Corp. Annual Sales Revenue, 2016-2020 (USD Million)

Figure 234: Lelon Electronics Corp. Net Income, 2016-2020 (USD Million)

Table A: Global market forecasts for aluminum electrolytic capacitors by ECU (volume basis; Million units)

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