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Research on Venture Capital of Electric Vehicle Industry in China 2016-2021

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Abstracts

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1. INTRODUCTION

Since new energy vehicle industry was listed on the national new emerging strategic industry, electric vehicle becomes a rising point of China automobile industry. From Feb. to Oct. of 2016, output and sales of plug-in hybrid electric vehicles were both nearly 80 thousand, rising by around 31% and 37%. Pure electric vehicles lead in the industry, with output and sales of nearly 280 thousand and 260 thousand, rising by about 98% and 103%. It is predicted that in 2020, the sales of the two vehicles will reach respectively 1.1 million and 3.9 million.

For the past ten years, financing and investment present plain in electric vehicle industry. Though led by major companies, such as Tesla, the investment shows a rising trend. Up to 17th Nov 2016, there were 46 financing cases with the amount of nearly RMB1.7 billion. In the light of the unchanged number of investment in electric vehicle industry for three years, it is indicated that the investment has significantly intensified. From the perspective of motor traffic, venture at seed stage of angel investment and investment at A round take 77%, showing that venture capital is still in its starting phase.

Although electric vehicle industry in China is too relied on supporting policies and related factors set barriers before the industry's development, it is inevitable that vehicles will be completely powered by electric and become intelligent. Moreover, vehicles will be combined with the internet, urban traffic and passenger transport. To summon up, electric vehicle industry possesses a considerable future and there is large

room for venture capital.

In this report, AskCI will further disclose market potential and commercial opportunities for venture capital of electric vehicle industry in China. Recommendations will be given at the end of the report to provide analysis on opportunities and risks.

1) The Aim of Report

To provide readers with comprehensive and in-depth understanding of venture capital in China electric vehicle industry;

To analyze development environment of the industry;

To analyze venture capital of the industry;

To discover drivers and barriers of the industry;

To reveal opportunities for electric vehicle industry in China.

2) Benefit from the Report

Obtain latest info of electric vehicle industry, such as status, key players, venture capital, etc.;

Find out how Chinese electric vehicle market will change and how your business can be involved in;

Keep informed of your competitors/their activities in the globe and in China;

Learn about key market drivers and barriers;

Share this information within your organization using free global intranet license.

2. SCOPE OF INVESTIGATION

The report will investigate Chinese electric vehicle industry from the following aspects:

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General situation;

Development status;

Venture capital;

Key players;

Future trend;

Commercial opportunity.

3. Time Needed

Five work days needed.

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