

Outlook on Chinese and Global Aluminum Alloy Cable Market2015-2020Proposal

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Abstracts

1. INTRODUCTION

Chinese aluminum-replace-copper rate stays in a low level currently. In United States, the ratio that replaces copper with aluminum alloy or with almasilium is 70%-75%; this replacement the ratio is 55% in Japan and 3%-5% in Chinese barely. Since new energy market is fast developing in China, aluminum alloy cable will widely adopt by the following years.

Aluminum alloy cable has been the general product which used in power transmission lines in many foreign countries. According the experience from the countries widely used aluminum alloy cable, it is market promoting phase in the earlier 15-20 years for the product. In future 5-10 years, once Chinese aluminum alloy cable implement rate achieves the international average level, that will be an annual RMB 300 billion market. A large amount of Chinese businesses has aimed this emerge market and highly invested.

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