

Market Research on Optical Module PCB in China 2017-2022

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Abstracts

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Optical module is a key component of optical communication devices, development of which contributes to continuous growth of optical module market. In 2016, sales revenue of global optical module market was about USD five billion, rising by nearly 11% compared to the revenue of 2015. Optical module enterprises, whose comprehensive strength has been increased significantly, have more and more influence on the global market. In 2016, sales revenue of Chinese optical module market was nearly USD two billion.

Great development space in China's PCB market has attracted a large number of international enterprises to invest in the country and build local manufacturing bases. At present, in China, there exist 1,500 PCB enterprises, including ones from Taiwan, Hongkong, US and Japan. Among all the enterprises, foreign enterprises are of large scale and high-level producing technology, as well as product speciality. There is a certain difference on scale and technology between foreign enterprises and domestic enterprise which account for a greater number. In 2016, output value of PCB in China was about USD27 billion, rising by around 2.6% and output value of optical module PCB was over USD18 billion. In China, the major PCB manufacturers include Zhen Ding Technology Holding Limited, TTM Technologies Asia Pacific Region, Mektec Manufacturing Corporation (Zhuhai) Ltd., etc..

Under the circumstance that global electronic information industry grows at full speed, the electronic information industry in China will continue its rapid development as well. Besides, emerging fields, like Big Data, Cloud Computing, Internet of Things and so on, create new demand for China's electronic information industry, contributing to further

development of optical module PCB.

Contents

1 DEVELOPMENT ENVIRONMENT FOR OPTICAL MODULE PCB INDUSTRY IN CHINA

- 1.1 Economy
- 1.2 Upstream and Downstream
 - 1.2.1 Optoelectronic Device
 - 1.2.2 Integrated Circuit Chip
 - 1.2.3 Internet Data Center

2 DEVELOPMENT ANALYSIS OF OPTICAL MODULE IN CHINA

- 2.1 World Market
- 2.2 China Market

3 DEVELOPMENT ANALYSIS OF OPTICAL MODULE PCB IN CHINA

4 IMPORT AND EXPORT OF OPTICAL MODULE AND PCB IN CHINA

- 4.1 Optical Module
- 4.2 PCB

5 ANALYSIS OF KEY OPTICAL MODULE MANUFACTURERS

- 5.1 Finisar Corporation
- 5.2 Source Photonics
- 5.3 Accelink Technologies Co., Ltd.
- 5.4 Eoptolink Technology Inc., Ltd.
- 5.5 AVIC JONHON OPTRONIC TECHNOLOGY CO., LTD.
- 5.6 GLOBAL Technology Inc.
- 5.7 Shenzhen Gigalight Technology Co., Ltd
- 5.8 HG Genuine Co., Ltd.
- 8.9 Qingdao Hisense Broadband Multimedia Technologies Co., Ltd.
- 5.10 Sunstar Communication Technology Co., Ltd.

6 ANALYSIS OF KEY OPTICAL MODULE PCB MANUFACTURERS

- 6.1 Zhuhai Founder Multilayer Circuit Broad Co., Ltd.

- 6.2 Shennan Circuits Company Limited
- 6.3 King Brother Technology Co., Ltd.
- 6.4 GC1 Science & Technology Co., Ltd.
- 6.5 SHENGY1 ELECTRONICS CO., LTD.
- 6.6 Hong Yuen Electronics Ltd.
- 6.7 Guangzhou Amphenol Sincere Flex Circuits CO., Ltd.
- 6.8 Multek Corporation

List Of Figures

LIST OF FIGURES

Figure 1 China's GDPs and growth rates, 2011-2016

Figure 2 Market sizes of IDC in China, 2011-2015

Figure 3 Sales revenues of global optical module market, 2011-2016

Figure 4 Sales revenues of optical modules in China, 2011-2016

Figure 5 Output values of PCB in China, 2011-2016

Figure 6 Output values of optical module PCB in China, 2011-2016

Figure 7 Sources distribution of imported optical modules in China 2016

Figure 8 Flows distribution of exported optical modules from China in 2016

Figure 9 Sources distribution of imported PCB in China 2016

Figure 10 Flows distribution of exported PCB from China in 2016

Figure 11 Main optical modules produced by Eoptolink Technology Inc., Ltd.

Figure 12 Optical modules produced by AVIC JONHON OPTRONIC TECHNOLOGY CO., LTD.

List Of Tables

LIST OF TABLES

Table 1	China's GDP distributions, 2014-2016
Table 2	Outputs of optoelectronic devices in China, 2011-2016
Table 3	Outputs of integrated circuit chips in China, 2011-2016
Table 4	Top ten PCB manufacturers in China 2015
Table 5	Volumes and values of imported optical modules in China, 2011-2016
Table 6	Volumes and values of exported optical modules from China, 2011-2016
Table 7	Sources of imported optical modules in China 2016
Table 8	Flows of exported optical modules from China in 2016
Table 9	Volumes and values of imported PCB in China, 2011-2016
Table 10	Volumes and values of exported PCB from China, 2011-2016
Table 11	Sources of imported PCB in China 2016
Table 12	Flows of exported PCB from China in 2016
Table 13	Revenues and profits of Finisar Corporation, 2014-2016
Table 14	Revenues and profits of Finisar Corporation (Shanghai), 2015-2016
Table 15	Revenues and profits of Finisar Corporation (Wuxi), 2015-2016
Table 16	Revenues and profits of Source Photonics (Chengdu) Co., Ltd., 2015-2016
Table 17	Revenues and profits of Source Photonics (Shenzhen) Co., Ltd., 2015-2016
Table 18	Indexes of SFP VOA produced by Accelink Technologies Co., Ltd.
Table 19	Outputs and sales of communication products by Accelink Technologies Co., Ltd., 2015-2016
Table 20	Revenues of Accelink Technologies Co., Ltd. by product in 2016
Table 21	Revenues and profits of Accelink Technologies Co., Ltd., 2011-2016
Table 22	Outputs and sales of optical modules produced by Eoptolink Technology Inc., Ltd., 2015-2016
Table 23	Revenues and costs of Eoptolink Technology Inc., Ltd. by industry and product in 2016
Table 24	Revenues and profits of Eoptolink Technology Inc., Ltd., 2012-2016
Table 25	Revenues and costs of AVIC JONHON OPTRONIC TECHNOLOGY CO., LTD. by industry and product in 2016
Table 26	Revenues and profits of AVIC JONHON OPTRONIC TECHNOLOGY CO., LTD., 2011-2016
Table 27	Revenues and profits of GLOBAL Technology Inc., 2015-2016
Table 28	Optical modules produced by Shenzhen Gigalight Technology Co., Ltd
Table 29	Revenues and profits of Shenzhen Gigalight Technology Co., Ltd, 2015-2016
Table 30	Optical modules produced by HG Genuine Co., Ltd.

Table 31 Operating status of HG Genuine Co., Ltd. in 2016

Table 32 Indexes of NGPON 2 produced by Qingdao Hisense Broadband Multimedia Technologies Co., Ltd.

Table 33 Indexes of XGPON1/XGSPON produced by Qingdao Hisense Broadband Multimedia Technologies Co., Ltd.

Table 34 Indexes of 10G EPON produced by Qingdao Hisense Broadband Multimedia Technologies Co., Ltd.

Table 35 Indexes of GPON/EPON produced by Qingdao Hisense Broadband Multimedia Technologies Co., Ltd.

Table 36 Indexes of BiDi/CSFP produced by Qingdao Hisense Broadband Multimedia Technologies Co., Ltd.

Table 37 Printed circuit boards produced by Zhuhai Founder Multilayer Circuit Broad Co., Ltd.

Table 38 Revenues and profits of Zhuhai Founder Multilayer Circuit Broad Co., Ltd., 2015-2016

Table 39 Technical indexes of PCB produced by Shennan Circuits Company Limited

Table 40 Outputs and sales of PCB produced by Shennan Circuits Company Limited, 2013-2016

Table 41 Revenues and profits of Shennan Circuits Company Limited

Table 42 Technological indexed of PCB produced by King Brother Technology Co., Ltd.

Table 43 Layers of PCB produced by King Brother Technology Co., Ltd.

Table 44 Revenues and profits of King Brother Technology Co., Ltd., 2014-2016

Table 45 Outputs and sales of communication PCB produced by GC1 Science & Technology Co., Ltd., 2014-2016

Table 46 Revenues and profits of GC1 Science & Technology Co., Ltd., 2011-2016

Table 47 Revenues and profits of SHENGY1 ELECTRONICS CO., LTD., 2015-2016

Table 48 Revenues and profits of Hong Yuen Electronics Ltd., 2015-2016

Table 49 Revenues and profits of Guangzhou Amphenol Sincere Flex Circuits CO., Ltd., 2015-2016

Table 50 Revenues and profits of Zhuhai Doumen Chaoyi Electronic Co., Ltd., 2015-2016

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