

Market Research on Medical Rehabilitation in China 2016-2021

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Abstracts

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1. INTRODUCTION

Medical rehabilitation, as an important part in medical services, can be taken advantage of, to increase the utilization efficiency and profit of medical resources.

In 2015, there were about 17 thousand general hospitals in China, with the total revenue of RMB1.7 trillion, beds 162 thousand, inpatients 26.64 million and discharged patients 1.88 million. There were about 3.7 million health technical personnel, including 1.23 million licensed and assistant physicians, 1.79 million registered nurses, 178 thousand pharmacists and 200 thousand technicians in general hospitals. In 2021, it is predicted that the health technical personnel in general hospitals will break five million. In 2015, there were about 450 rehabilitation hospitals in China, with the total revenue of around RMB5.6 billion, beds 45,000, bed turnovers about 12 times, bed utilization nearly 70%, inpatients 7.4 million and discharged patients of 550 thousand or so. In rehabilitation hospitals, there were health technical personnel of 26.7 thousand, including more than 8,000 licensed and assistant physicians, 11,000 registered nurses, 1,370 pharmacists, and 1,272 technicians. In 2021, the health technical personnel in rehabilitation hospitals will reach 60,000.

In 2015, after implementing key medical rehabilitation projects, about 7.55 million disabled patients have been received rehabilitation service in China. There were about 7,000 rehabilitation institutions for the disabled, including 2,599 ones built by the China Disabled Persons' Federation. More than 230 thousand personnel are serving these institutions, consisting of 32,000 management staff and 16,000 operational staff.

At present, China has published a serious related policies and regulations to medical rehabilitation, such as the 13th five-year planning of the social service system for the aged, suggestions on the encouragement to private capitals' investment in endowment service, etc., to support the medical rehabilitation industry.

In this report, AskCI will further disclose market potential and commercial opportunities for venture capital of medical rehabilitation industry in China. Recommendations will be given at the end of the report to provide analysis on opportunities and risks.

1) The Aim of Report

To provide readers with comprehensive and in-depth understanding of Chinese medical rehabilitation industry;

To analyze current development of the industry;

To analyze industrial chains of the industry;

To discover drivers and barriers of the industry;

To reveal opportunities for medical rehabilitation industry in China.

2) Benefit from the Report

Obtain latest info of medical rehabilitation industry, such as status, downstream and upstream, key players, etc.;

Find out how Chinese medical rehabilitation market will change and how your business can be involved in;

Keep informed of your competitors/their activities in the globe and in China;

Learn about key market drivers and barriers;

Share this information within your organization using free global intranet license.

2. SCOPE OF INVESTIGATION

The report will investigate Chinese medical rehabilitation industry from the following aspects:

General situation;

Downstream and upstream;

Key players;

Future trend;

Commercial opportunity.

3. TIME NEEDED

Five work days needed.

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- 6.3 National Research Center for Rehabilitation Technical Aids Affiliated National Rehabilitation Hospital
- 6.4 China Rehabilitation Research Center for Deaf Children
- 6.5 Beijing Rehabilitation Hospital of Capital Medical University
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- 6.7 Guangdong Prosthesis Rehabilitation Center
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7 MANUFACTURERS OF MEDICAL REHABILITATION INSTRUMENTS IN CHINA

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- 7.6 Foshan Dongfang Medical Equipment Manufactory(Ltd.)
- 7.7 Shanghai Shunlong Physical Therapy Equipment CO., LTD.

- 7.8 Shanghai Hubang Medical Appliances Co., Ltd.
- 7.9 Ottobock China Industries Co. Ltd.
- 7.10 Invacare Corporation Suzhou Rehabilitation Equipment Co. Ltd.
- 7.11 Guangdong Kaiyang Medical Technology Group Co., Ltd.
- 7.12 Miki Shanghai
- 7.13 SONGYONG WELFARE APPLIANCE MANUFACTURING (SHANGHAI) CO., LTD.
- 7.14 Merits Healthcare Industries(Suzhou) Co., Ltd
- 7.15 R.POON MEDICAL PRODUCTS CO.,LTD. PROFIT COUNTRY ENTERPRISES LTD.
- 7.16 ZHANGZHOU LITAI MEDICAL RECOVER EQUIPMENT CO.,LTD.
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COMPANIES COVERED

- Yuwell-Jiangsu Yuyue Medical Equipment & Supply Co., Ltd.
- Hainan Haiyao Co., Ltd.
- Tianjin Tangbang Technologies Co., Ltd.
- NCC Medical Co., LTD
- Nanjing Vishee Medical Technology Co., Ltd.
- Foshan Dongfang Medical Equipment Manufactory(Ltd.)
- Shanghai Shunlong Physical Therapy Equipment CO., LTD.

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Changzhou Qianjing Rehabilitation Equipment Co., Ltd
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