

# Market Research on Chinese Patent Medicine in China 2016-2021

<https://marketpublishers.com/r/M1CC13E8C2FEN.html>

Date: March 2017

Pages: 41

Price: US\$ 3,500.00 (Single User License)

ID: M1CC13E8C2FEN

## Abstracts

It takes 3-5 business days to dispatch the report after the purchase is made.

In 2015, there were about 1,600 enterprises above scale in Chinese patent medicine industry in China. The total asset of the industry was RMB596 billion, rising by about 10%. The sales revenue was RMB615 billion, rising by 6%. The total profit was RMB67 billion, rising by 13%.

In 2015, the output of Chinese patent medicine in China was 3.76 million tonnes, rising by 2%. At present, Chinese medicine has stepped into a road of virtuous cycle, namely from prevention to cure and then from cure to prevention.

Since China has invested more in Chinese medicine industry, the industry has been developing to modernization. Modern Chinese patent medicines have better quality and clinical effect, and it has “special effect” to some disease.

Chinese patent medicine is one of the three pillar industries of Chinese medicine industry. For a better construction and development, the government has published a series of supporting policies, which will make explosion increase in Chinese patent industry for the next few years.

## Contents

### **1 DEVELOPMENT ENVIRONMENT OF CHINESE PATENT MEDICINE INDUSTRY IN CHINA**

- 1.1 Economy Environment
- 1.2 Policy Environment
- 1.3 Social Environment

### **2 DEVELOPMENT STATUS OF CHINESE PATENT MEDICINE INDUSTRY IN CHINA, 2011-2015**

- 2.1 Industrial Scale
- 2.2 Operating Efficiency
- 2.3 Concentrate Ratio

### **3 ANALYSIS OF KEY MANUFACTURERS OF CHINESE PATENT MEDICINE IN CHINA**

- 3.1 Tasly Pharmaceutical Group Co., Ltd.
- 3.2 Tianjin Zhongxin Pharmaceutical Group Corporation Limited
- 3.3 Hunan Fangsheng Pharmaceutical Co., Ltd.
- 3.4 Shanghai Kaibao Pharmaceutical Co., Ltd.
- 3.5 Zhejiang Xinguang Pharmaceutical Limited Liability Company
- 3.6 Xi'an Wanlong Pharmaceutical Co., Ltd.
- 3.7 Buchang Pharmaceuticals
- 3.8 Teyi Pharmaceutical Group Co., Ltd.
- 3.9 Heilongjiang ZBD Pharmaceutical Co., Ltd.
- 3.10 Lanzhou Foci Pharmaceutical Co., Ltd.

### **4 FORECAST AND INVESTMENT STRATEGY OF CHINESE PATENT MEDICINE INDUSTRY IN CHINA, 2016-2021**

- 4.1 Forecast
- 4.2 Investment Strategy
  - 4.2.1 Industrial Policies in China
  - 4.2.2 Law of Industry Development
  - 4.2.3 Resources and Capacity of Enterprises
  - 4.2.4 Predictable Strategic Positioning



## List Of Figures

### LIST OF FIGURES

Figure 1 GDPs of China, 2011-2016

Figure 2 Fixed asset investments in China, 2011-2016

Figure 3 Total retail sales of consumer goods in China, 2011-2016

Figure 4 Per capita disposable incomes in China, 2011-2016

Figure 5 Total values of import and export of China, 2011-2016

Figure 6 Populations of China, 2011-2015

Figure 7 Distribution of China population by ages at the end of 2015

Figure 8 Urbanization rates of China, 2011-2015

Figure 9 Numbers of above-scale Chinese patent medicine enterprises in China, 2011-2015

Figure 10 Debt ratios of Chinese patent medicine industry in China, 2011-2015

Figure 11 Gross profit rates of Chinese patent medicine industry in China, 2011-2015

Figure 12 Sales profit rates of Chinese patent medicine industry in China, 2011-2015

Figure 13 Asset profit rates of Chinese patent medicine industry in China, 2011-2015

Figure 14 Turnovers of accounts receivable of Chinese patent medicine industry in China, 2011-2015

Figure 15 Turnovers of circulating asset of Chinese patent medicine industry in China, 2011-2015

Figure 16 Turnovers of total asset of Chinese patent medicine industry in China, 2011-2015

Figure 17 Outputs of Chinese patent medicines in China, 2011-2015

Figure 18 Regional output distribution of Chinese patent medicine in China 2015

Figure 19 Business proportions of Tasly Pharmaceutical Group Co., Ltd. in 2015

Figure 20 Business proportions of Tianjin Zhongxin Pharmaceutical Group Corporation Limited in 2015

Figure 21 Business proportions of Hunan Fangsheng Pharmaceutical Co., Ltd. in 2015

Figure 22 Business proportions of Shanghai Kaibao Pharmaceutical Co., Ltd. in 2015

Figure 23 Business proportions of Zhejiang Xinguang Pharmaceutical Limited Liability Company in 2014

Figure 24 Business proportions of Xi'an Wanlong Pharmaceutical Co., Ltd. in 2014

Figure 25 Business proportions of Buchang Pharmaceuticals in 2015

Figure 26 Business proportions of Teyi Pharmaceutical Co., Ltd. in 2015

Figure 27 Business proportions of Heilongjiang ZBD Pharmaceutical Co., Ltd. in 2015

Figure 28 Business proportions of Lanzhou Foci Pharmaceutical Co., Ltd. in 2015

## List Of Tables

### LIST OF TABLES

- Table 1 GDPs and distributions of China, 2014-2016
- Table 2 Related polices to Chinese patent medicine industry in China
- Table 3 Population distribution of China in 2015
- Table 4 Costs on medical care of urban residents in China, 2011-2015
- Table 5 Costs on medical care of rural residents in China, 2011-2015
- Table 6 Numbers of health institutions in China, 2013-2016
- Table 7 Total assets of Chinese patent medicine industry in China, 2011-2015
- Table 8 Sales revenues of Chinese patent medicine industry in China, 2011-2015
- Table 9 Total profits of Chinese patent medicine industry in China, 2011-2015
- Table 10 Revenues of Tasly Pharmaceutical Group Co., Ltd. by industries and products in 2015
- Table 11 Revenues and profits of Tasly Pharmaceutical Group Co., Ltd., 2012-2016
- Table 12 Regional revenues of Tasly Pharmaceutical Group Co., Ltd. in 2015
- Table 13 Revenues of Tianjin Zhongxin Pharmaceutical Group Corporation Limited by products from Jan. to Sep. in 2016
- Table 14 Revenues and profits of Tianjin Zhongxin Pharmaceutical Group Corporation Limited, 2012-2016
- Table 15 Revenues of Hunan Fangsheng Pharmaceutical Co., Ltd. by industries and products in 2015
- Table 16 Revenues and profits of Hunan Fangsheng Pharmaceutical Co., Ltd., 2012-2016
- Table 17 Regional revenues of Hunan Fangsheng Pharmaceutical Co., Ltd. in China 2015
- Table 18 Revenues of Shanghai Kaibao Pharmaceutical Co., Ltd. by industries and products in 2015
- Table 19 Revenues and profits of Shanghai Kaibao Pharmaceutical Co., Ltd., 2012-2016
- Table 20 Regional revenues of Shanghai Kaibao Pharmaceutical Co., Ltd. in 2015
- Table 21 Revenues of Zhejiang Xinguang Pharmaceutical Limited Liability Company by products, 2012-2014
- Table 22 Revenues and profits of Zhejiang Xinguang Pharmaceutical Limited Liability Company, 2012-2014
- Table 23 Revenues of Xi'an Wanlong Pharmaceutical Co., Ltd. by products, 2012-2014
- Table 24 Revenues and profits of Xi'an Wanlong Pharmaceutical Co., Ltd., 2012-2014
- Table 25 Revenues of Buchang Pharmaceuticals by products, 2013-2016

Table 26 Revenues and profits of Buchang Pharmaceuticals, 2013-2016

Table 27 Revenues of Teyi Pharmaceutical Co., Ltd. by industries and products in 2015

Table 28 Revenues and profits of Teyi Pharmaceutical Co., Ltd., 2012-2016

Table 29 Regional revenues of Teyi Pharmaceutical Co., Ltd. in 2015

Table 30 Revenues of Heilongjiang ZBD Pharmaceutical Co., Ltd., by industries and products in 2015

Table 31 Revenues and profits of Heilongjiang ZBD Pharmaceutical Co., Ltd., 2012-2016

Table 32 Regional revenues of Heilongjiang ZBD Pharmaceutical Co., Ltd. in 2015

Table 33 Revenues of Lanzhou Foci Pharmaceutical Co., Ltd. by industries and products in 2015

Table 34 Revenues and profits of Lanzhou Foci Pharmaceutical Co., Ltd., 2012-2016

## I would like to order

Product name: Market Research on Chinese Patent Medicine in China 2016-2021

Product link: <https://marketpublishers.com/r/M1CC13E8C2FEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M1CC13E8C2FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970