

Market Research on Aviation Kerosene Industry in China 2018-2023

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Abstracts

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From 2011 to 2017, the output of aviation kerosene in China increased from 17 million tonnes to 50 million tonnes, with the average growth rate of more than 19%. In 2017, the output reached around 35 million tonnes. In recent years, with rapid development of the national economy and more international and domestic incorporations, aviation industry in China grows rapidly, leading to increasing of aviation kerosene, apparent consumption of which reached about 35 million tonnes.

From the perspective of regional distribution of aviation kerosene consumption, the three top regions are east China, north China and south China, taking around 80% in the total consumption. Thereinto, consumption in east China ranks the top, with the proportion of reached about 40%. The three hub airports in China, Shanghai Pudong Airport in east China, Capital Airport in north China and Baiyun Airport in south China, consumes 50% of the total aviation kerosene in the country.

In the future, China will open aviation fuel market step by step, which will lead to the situation where suppliers of aviation fuel meet requirements of domestic aviation industry development by reducing their cost and lowering their prices.

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