

Market Research of Automotive Lighting Industry in Globe and China 2016-2021

<https://marketpublishers.com/r/M39CC34C760EN.html>

Date: December 2016

Pages: 63

Price: US\$ 3,500.00 (Single User License)

ID: M39CC34C760EN

Abstracts

It takes 3-5 business days to dispatch the report after the purchase is made.

The year 2015 is a watershed for China automobile market. In 2015, the fast growth of China automobile market stopped after 15 years. Also in 2015, new challenge waited for new energy automobile. According to a report, nearly 25 million automobile were sold in China in 2015, rising by 4.7%.

Now, LED is used in automotive lighting. Brands including Volkswagen, GM, BMW, Benz and Ford introduced cars with LED lighting. Although China is the biggest consumer of automobile, automotive lighting market is occupied by two leading companies, Philips and Osram. And core techniques of automotive lighting are blocked.

In 2015, global automotive lighting industry rose by 5.4% and the total value was close USD22 trillion, due to more lighting systems of each car and more LED application in automotive lighting. In the total operating revenue, the revenue of headlights and daytime running lights took 43% and 28%, while others took the rest 29%.

Automotive lighting industry in China has experienced the phase from general lighting, traditional efficient lighting to LED lighting and becomes the world largest consumer of automotive lighting. In recent years, automotive lighting industry in China presents a stable rising trend and the market scale reached around RMB30 trillion.

Contents

1 MARKET ANALYSIS OF AUTOMOTIVE INDUSTRY

- 1.1 Global Market
- 1.2 China Market

2 MARKET ANALYSIS OF AUTOMOTIVE LED LIGHTING INDUSTRY

- 2.1 Global Market
- 2.2 China Market

3 MARKET ANALYSIS OF AUTOMOTIVE LIGHTING INDUSTRY

- 3.1 Global Market
- 3.2 China Market

4 ENTERPRISES ANALYSIS OF AUTOMOTIVE LIGHTING INDUSTRY

- 4.1 Changchun Hella Automotive Lighting Ltd.
- 4.2 Koito
- 4.3 Ichikoh
- 4.4 Stanley
- 4.5 Valeo
- 4.6 Varroc-TYC Auto lamps Co., Ltd.
- 4.7 Ta Yih Industrial Co., Ltd.
- 4.8 Changzhou Xingyu Automotive Lighting Systems Co., Ltd.
- 4.9 Jiangsu Tongming Auto Lamp Co., Ltd.
- 4.10 Nanning Liaowang Auto Lamp Co., Ltd.
- 4.11 Cnlight
- 4.12 Tianchong Lamp Group
- 4.13 Guangzhou Automobile Group Component Co., Ltd.
- 4.14 Magneti Marelli
- 4.15 Phoenix
- 4.16 TYC
- 4.17 DEPO AUTO PARTS IND. CO., LTD.
- 4.18 ZKW
- 4.19 Jiangsu Wenguang Vehicle Accessories Co., Ltd.
- 4.20 Shandong LDB Automobile Lighting Co., Ltd.

4.21 Hubei Hualong Vehicle lamp Co., Ltd.

4.22 Zhuzhou Torch Auto Lamp

5 ENTERPRISES ANALYSIS OF AUTOMOTIVE LED LIGHTING

5.1 Nichia

5.2 Toyoda Gosei Co., Ltd.

5.3 Philips

5.4 Osram

List Of Figures

LIST OF FIGURES

- Figure 1 Business distribution of China Second-hand car market in 2015
- Figure 2 Market scales of global automotive LED lighting industry, 2011-2015
- Figure 3 Market scale forecast of global automotive LED lighting industry, 2016-2021
- Figure 5 Output values and growth rates of China LED industry, 2011-2016
- Figure 6 Scale forecast of China LED industry, 2016-2021
- Figure 4 Application distribution of LED in China in 2015
- Figure 7 Market scales of China automotive LED lighting industry, 2011-2015
- Figure 8 Market scale forecast of China automotive LED industry, 2016-2021
- Figure 9 Market distribution of global automotive lighting industry in 2015
- Figure 10 Market scales of global automotive lighting industry, 2011-2015
- Figure 11 Market distribution of global automotive lighting industry in 2015
- Figure 12 Market scale forecast of global automotive lighting industry, 2016-2021
- Figure 13 Market scales of China automotive lighting industry, 2010-2015
- Figure 14 Market scale forecast of China automotive lighting industry, 2016-2021
- Figure 15 Domestic sales network of Ichikoh
- Figure 16 Overseas sales network of Ichikoh
- Figure 17 Product distribution of Changzhou Xingyu Automotive Lighting Systems Co., Ltd. by industries in 2016
- Figure 18 Business structure of Cnlight in 2015

List Of Tables

LIST OF TABLES

Table 1	Outputs of automobile in globe, 2010-2015
Table 2	Sales volumes of automobile in globe, 2010-2015
Table 3	Outputs of automobile in China, 2010-2016
Table 4	Sales volumes of automobile in China, 2010-2016
Table 5	Civil car parc in China, 2010-2015
Table 6	Amounts of new-registered civil automobiles in China, 2010-2015
Table 7	Private car parc in China, 2010-2015
Table 8	Commercial vehicle parc in China, 2010-2015
Table 9	Automobile import of China, 2010-2016
Table 10	Automobile export of China, 2010-2016
Table 11	Import of automobile components in China, 2010-2015
Table 12	Outputs and sales volumes of passenger vehicles in China, 2011-2016
Table 13	Sales volumes of commercial automobiles in China, 2010-2016
Table 14	Outputs and sales volumes of new energy vehicles in China, 2011-2016
Table 15	Business volumes of China second-hand car market, 2011-2015
Table 16	Revenues and market shares of LED manufactures in globe LED industry, 2013-2015
Table 17	Industrial scales of each link in China LED industry, 2011-2016
Table 18	Operating revenues of automotive lighting accessory enterprises in the globe, 2013-2015
Table 19	Automaker guests of world-top automotive lighting companies
Table 20	Outputs of China major automotive lighting companies
Table 21	Headlight outputs of automotive lighting companies in China
Table 22	Table 19 Automaker guests of automotive lighting companies in China
Table 23	Revenues and profits of Changchun Hella Automotive Lighting Ltd., 2012-2014
Table 24	Sales profit rates and gross profits rates of Changchun Hella Automotive Lighting Ltd., 2012-2014
Table 25	Automotive lighting outputs of Koito (Shanghai), 2013-2015
Table 26	Revenues and profits of Koito (Shanghai), 2012-2014
Table 27	Revenues and profits of Koito (Guangzhou), 2012-2014
Table 28	Sales profit rates and gross profits rates of Koito (Guangzhou), 2012-2014
Table 29	Specifications of LED products of Ichikoh
Table 30	Revenues and profits of Ichikoh, 2011-2015
Table 31	Major products of Stanley (Guangzhou)

Table 32	Outputs of automotive lighting of Stanley (Guangzhou), 2013-2015
Table 33	Revenues and profits of Stanley (Guangzhou), 2012-2014
Table 34	Sales profit rates and gross profits rates of Stanley (Guangzhou), 2012-2014
Table 35	Main products of Stanley (Tianjin)
Table 36	Revenues and profits of Stanley (Tianjin), 2012-2014
Table 37	Sales profit rates and gross profit rates of Stanley (Tianjin), 2012-2014
Table 38	Business activity structure of Valeo
Table 39	Revenues and growth rates of Valeo, 2013-2015
Table 40	Order values of Valeo, 2013-2015
Table 41	Products of Varroc-TYC Auto Lamps Co., Ltd.
Table 42	Revenues and profits of Varroc-TYC Auto lamps Co., Ltd., 2012-2014
Table 43	Sales profit rates and gross profit rates of Varroc-TYC Auto lamps Co., Ltd., 2012-2014
Table 44	Products of Ta Yih Industrial Co., Ltd.
Table 45	Asset, revenue and profit of Ta Yih Industrial Co., Ltd. in 2015
Table 46	Guests of Ta Yih Industrial Co., Ltd.
Table 47	Output and sales volume of Changzhou Xingyu Automotive Lighting Systems Co., Ltd. in 2015
Table 48	Revenues of Changzhou Xingyu Automotive Lighting Systems Co., Ltd. by industries in 2016
Table 49	Revenues and profits of Changzhou Xingyu Automotive Lighting Systems Co., Ltd., 2013-2016
Table 50	Sales of Changzhou Xingyu Automotive Lighting Systems Co., Ltd. by regions in 2016
Table 51	Major products of Jiangsu Tongming Auto Lamp Co., Ltd.
Table 52	Revenues and profits of Jiangsu Tongming Auto Lamp Co., Ltd., 2012-2014
Table 53	Sales profit rates and gross profit rates of Jiangsu Tongming Auto Lamp Co., Ltd., 2012-2014
Table 54	Outputs of Nanning Liaowang Auto Lamp Co., Ltd., 2013-2015
Table 55	Revenues and profits of Nanning Liaowang Auto Lamp Co., Ltd., 2012-2014
Table 56	Sales profit rates and gross profit rates of Nanning Liaowang Auto Lamp Co., Ltd. , 2012-2014
Table 57	Sales of Cnlight by products 1 2015
Table 58	Revenues and profits of Cnlight, 2013-2016
Table 59	Sales of Cnlight by regions in 2015
Table 60	Revenues and profits of Tianchong Lamp Group, 2012-2014
Table 61	Sales profit rates and gross profit rates of Tianchong Lamp Group, 2012-2014
Table 62	Automotive lighting outputs of Guangzhou Automobile Group Component Co., Ltd., 2013-2015

Table 63 Operating revenues of Magneti Marelli, 2013-2015

Table 64 Products of Phoenix

Table 65 Operating revenues of TYC, 2013-2016

Table 66 Operating revenues of DEPO AUTO PARTS IND. CO., LTD., 2013-2015

Table 67 Operating revenues of ZKW, 2010-2015

Table 68 Revenues and profits of Jiangsu Wenguang Vehicle Accessories Co., Ltd., 2012-2014

Table 69 Sales profit rates and gross profit rates of Jiangsu Wenguang Vehicle Accessories Co., Ltd., 2012-2014

Table 70 Revenues and profits of Shandong LDB Automobile Lighting Co., Ltd., 2012-2014

Table 71 Sales profit rates and gross profit rates of Shandong LDB Automobile Lighting Co., Ltd., 2012-2014

Table 72 Revenues and profits of Hubei Hualong Vehicle lamp Co., Ltd., 2012-2014

Table 73 Sales profit rates and gross profit rates of Hubei Hualong Vehicle lamp Co., Ltd., 2012-2014

Table 74 Revenues and profits of Zhuzhou Torch Auto Lamp, 2012-2014

Table 75 Sales profit rates and gross profit rates of Zhuzhou Torch Auto Lamp, 2012-2014

Table 76 Competition strategy of Nichia

Table 77 SWOT analysis of Nichia

Table 78 Business areas of Toyoda Gosei Co., Ltd.

Table 79 Operating situation of Philips LumiLEDs, 2011-2015

Table 80 Competition strategy of Philips LumiLEDs

Table 81 SWOT analysis of Philips LumiLEDs

Table 82 SWOT analysis of Osram

I would like to order

Product name: Market Research of Automotive Lighting Industry in Globe and China 2016-2021

Product link: <https://marketpublishers.com/r/M39CC34C760EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M39CC34C760EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970