

Market Performance of Chinese Listed Shipping Companies in 2015

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Abstracts

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1. INTRODUCTION

The shipping industry is cyclical, the shipping market has been remained depressed since 2008, has excess shipping capacity. The average China Containerised Freight Index ("CCFI") was 872 points in 2015, fell 19.7% compared with the 1,086 of last year, the prices to ship commodities are still near their lowest.

There were 13 listed shipping companies in 2015, the volume of sales reached about RMB120 billion, and the net profit obtained over RMB2 billion.

In order to cope with the tremendous challenges by enhancing risk control and sustainability, shipping enterprises pursued reforms and innovation in terms of alliances, mergers and acquisitions, asset reorganization, combination between industry and finance, and application of new technologies. The shipping industry experienced a trend of scale expansion, professional development and alliances.

1) The Aim of this report

To provide readers with comprehensive & in-depth understanding of China's shipping industry;

To understand the development situation of shipping industry in China;

Get more information of the major shipping producers in China;

Gain insight into the major shipping producers about operation;

To predict what future of China shipping industry will be;

To reveal opportunities in China shipping industry.

2) Benefit from the report

Financial performance in 2015 and YoY changes, including revenue, operating profit, net profit, revenue and gross profit margin from shipping business;

Changes of revenue and net profit in the latest five years and the reasons;

Adjustment to business structure in the recent 2-3 years;

Development strategy and development trends in the near future.

3) Deliverables

PDF-format report, with around 30-50 pages.

4) Time needed

Three working days needed.

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COMPANIES COVERED

China COSCO Holdings Company Limited
China Shipping Container Lines Company Limited
China Shipping Development Company Limited
China Merchants Energy Shipping Co., Ltd.
COSCO Shipping Co., Ltd.
Tianjin Tianhai Investment Co., Ltd.
Bohai Ferry Co., Ltd.

Hainan Strait Shipping Co., Ltd.
Ningbo Marine Co., Ltd.
China Shipping Haisheng Co., Ltd.
Chang Jiang Shipping Group Phoenix Co., Ltd.
Zhongchang Marine Company Limited
Shanghai Ya Tong Co., Ltd.

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