

Market Performance of Chinese Listed Nonferrous Metals Mining Companies in 2015

https://marketpublishers.com/r/MC0870EEB71EN.html

Date: June 2016

Pages: 50

Price: US\$ 1,200.00 (Single User License)

ID: MC0870EEB71EN

Abstracts

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1. INTRODUCTION

China is the largest nonferrous metal production country and consumption country; however, a serious depression has impacted the nonferrous metal market which conducted the market price and market demand had significant drops since 2012. The depression got worse in 2015, nonferrous industry profits have declined and many of the nonferrous mining companies have suffered financial deficit in worldwide.

There are 24 listed companies in nonferrous metal mining industry; some of the companies have tried to transform their business model, e.g. Chengtun Mining Group Company. Chengtun Mining Group Company has successfully integrated Internet+ concept into its business model; the metal industrial chain financial business gross profit has reached RMB223 million, which was 584.45% growth. Based on National Bureau of Statistics, the accumulated revenue of above scale companies was over RMB608 billion in 2015, the profit was over RMB45 billion.

In China, the major 10 nonferrous metals output have surpassed 50 million tonnes which account for almost half of the output of global market; the aluminum output was about 32 million tonnes, and LME copper output was about 8 million tonnes. In domestic market, the average market price of copper was about RMB41 thousand per ton, which is 16% drop compare to preceding year; the average market price of aluminum was about RMB12.2 thousand per ton with 9% YoY drop in 2015; the market prices can barely cover the production cost.



1) The Aim of this report

To provide readers with comprehensive & in-depth understanding of China's nonferrous metals mining industry;

To understand the development situation of nonferrous metals mining industry in China;

Get more information of the major nonferrous metals mining producers in China; Gain insight into the major nonferrous metals mining producers about operation; To predict what future of China nonferrous metals mining industry will be; To reveal opportunities in China nonferrous metals mining industry.

2) Benefit from the report

Financial performance in 2015 and YoY changes, including revenue, operating profit, net profit, revenue and gross profit margin from nonferrous metals mining business; Changes of revenue and net profit in the latest five years and the reasons; Adjustment to business structure in the recent 2-3 years; Development strategy and development trends in the near future.

3) Deliverables

PDF-format report, with around 30-50 pages.

4) Time needed

Three working days needed.



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COMPANIES COVERED

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