

# Market Performance of Chinese Listed Ferrous Metals Mining Companies in 2015

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## Abstracts

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### 1. INTRODUCTION

Based on the data from National Bureau of Statistics of P.R.C, the YoY added value of above scale mining industry was 2.7% growth; the fixed asset investment of domestics mining industry was RMB1.3 trillion with 8.8% decreased; thereinto RMB136 billion investment in ferrous metal mining industry, which was 17.8% YoY drop in 2015. The overall market demand of ferrous metal industry was in a depressed state and the market price was stayed in a relative low level in 2015.

The output of raw steel was 803 million tonnes with 2.33% YoY drop in 2015; it is the first time of raw steel output volume drop since 1981. The output volume of steel was 1.1 billion tonnes; the price index has dropped 32.16% compare to preceding year. Steel price drop continuously was the major cause of the hardship of ferrous industrial companies.

There are 8 listed companies in animal husbandry industry in China; the aggregate revenue that 8 listed companies have made was over RMB17 billion, and the total market capitalization has reached over RMB77 billion. Pangang Group Vanadium Titanium & Resources Company is the one with the largest market capitalization, and it has made the most revenue among 8 listed companies as well.

#### 1) The Aim of this report

To provide readers with comprehensive & in-depth understanding of China's ferrous metals mining industry;

To understand the development situation of ferrous metals mining industry in China;

Get more information of the major ferrous metals mining producers in China;

Gain insight into the major ferrous metals mining producers about operation;

To predict what future of China ferrous metals mining industry will be;

To reveal opportunities in China ferrous metals mining industry.

## 2) Benefit from the report

Financial performance in 2015 and YoY changes, including revenue, operating profit, net profit, revenue and gross profit margin from ferrous metals mining business;

Changes of revenue and net profit in the latest five years and the reasons;

Adjustment to business structure in the recent 2-3 years;

Development strategy and development trends in the near future.

## 3) Deliverables

PDF-format report, with around 30-50 pages.

## 4) Time needed

Three working days needed.

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## **COMPANIES COVERED**

Inner Mongolia Xingye Mining Co., Ltd

Zhongrun Resources Investment Co., Ltd

Shengda Mining Co., Ltd.

Jianxin Mining Co., Ltd

Chengdu Huaze Cobalt and Nickel Metal Co., Ltd.

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