

Company Profile of China's Top 50 Road Construction Companies in 2014

<https://marketpublishers.com/r/CF4225ED55AEN.html>

Date: July 2015

Pages: 0

Price: US\$ 6,500.00 (Single User License)

ID: CF4225ED55AEN

Abstracts

Since 1990s, China's road transportation industry has come into a golden age of development. With the rapid development of economic and increasing investment in road building industry, China's road building industry is developing fast in recent decade. In 2005, the operating road mileage was only 1.93 million kilometer and the infrastructure construction investment was about RMB623 billion; while in 2014, they reached 4.46 kilometer and RMB1.55 trillion respectively, with a CAGR of 9.8% and 10.6% respectively during 2005-2014.

With the leapfrog development of road foundational facilities construction, China's road transport capacity has increased fast in recent decade. In 2014, road transportation carried 19.08 billion passengers and 33.33 billion tons of cargo, with a YoY of 3.0% and 8.3% respectively.

In this report, ASKCI profiles the leading road contracting companies. It analyzes China's road building industry in terms of market information (market size, status, etc.), hotspots (key M&A activity and new policy), current industry trend and the competitive positioning of top 50 companies in the industry.

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