

Company Profile of China's Top 50 Railway Building Contractors in 2014

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Abstracts

With the rapid development of economic and increasing investment in railway industry, China's railway building industry is developing fast in recent decade. In 2005, the operating railway mileage was only 75,400 kilometer and the infrastructure construction investment was about RMB88 billion; while in 2014, they have reached 112,000 kilometer and RMB662 billion respectively, up 48.5% and 652.5%, ranking second in the world.

However, China's railway network density is still too low. In 2014, China's railway network density was only 1,164.8 kilometer per square kilometers, and it's far lower than that of some developed countries such as Germany, UK, the USA and Japan, or even some developing countries such as India. In the long term, China's railway building industry would still have much room to grow.

In this report, ASKCI profiles the leading railway contractors. It analyzes China's railway building industry in terms of market information (market size, status, etc.), hotspots (key M&A activity and new policy), current industry trend and the competitive positioning of top 50 companies in the industry.



Contents

1 OVERVIEW OF CHINA'S RAILWAY BUILDING INDUSTRY

- 1.1 History development of China's railway building industry
- 1.2 Market size of railway building industry
- 1.3 Status of China's railway building industry in the world
- 1.4 Industry concentration
- 1.5 Policies of railway building industry
- 1.6 Market trend of railway building industry

2 OVERVIEW OF TOP 50 RAILWAY BUILDING CONTRACTORS

- 2.1 Total revenue of 50 railway building contractors
- 2.2 Geographic distribution
- 2.3 Enterprise scale
- 2.4 Industry concentration

3 COMPANY PROFILE OF TOP 50 RAILWAY BUILDING CONTRACTORS

- 3.1 China Railway 15th Bureau Group Co., Ltd.
 - 3.1.1 Basic information
 - 3.1.2 Major business
 - 3.1.3 Financial performance
- 3.2 China Railway 13th Bureau Group Co., Ltd.
 - 3.2.1 Basic information
 - 3.2.2 Major business
 - 3.2.3 Financial performance
- 3.3 China Communications Navigational Bureau 2nd Engineering Co., Ltd.
 - 3.3.1 Basic information
 - 3.3.2 Major business
 - 3.3.3 Financial performance

•••

- 3.50 China Railway 19th Bureau Group 2nd Co., Ltd.
 - 3.50.1 Basic information
 - 3.50.2 Major business
 - 3.50.3 Financial performance

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List Of Figures

LIST OF FIGURES

Figure 1.3-1 Market size of China's railway building industry, 2010-2014 Figure 1.3-2 Status of China's T railway building industry in the world, 2010-2014 Figure 2.1-1 Financial performance of China's top 50 railway building contractors, 2014

Figure 2.2-1 Geographic distribution of China's top 50 railway building contractors, 2014



List Of Tables

LIST OF TABLES

- Table 3-1 Sale of top 50 railway building contractors in China, 2014
- Table 3.1-1 Information of China Railway 15th Bureau Group Co., Ltd., 2014

Table 3.1-3 Financial performance of China Railway 15th Bureau Group Co., Ltd., 2014



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