

Company Profile of China's Top 50 Railway Building Contractors in 2014

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Abstracts

With the rapid development of economic and increasing investment in railway industry, China's railway building industry is developing fast in recent decade. In 2005, the operating railway mileage was only 75,400 kilometer and the infrastructure construction investment was about RMB88 billion; while in 2014, they have reached 112,000 kilometer and RMB662 billion respectively, up 48.5% and 652.5%, ranking second in the world.

However, China's railway network density is still too low. In 2014, China's railway network density was only 1,164.8 kilometer per square kilometers, and it's far lower than that of some developed countries such as Germany, UK, the USA and Japan, or even some developing countries such as India. In the long term, China's railway building industry would still have much room to grow.

In this report, ASKCI profiles the leading railway contractors. It analyzes China's railway building industry in terms of market information (market size, status, etc.), hotspots (key M&A activity and new policy), current industry trend and the competitive positioning of top 50 companies in the industry.



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