

# Company Analysis of Major Players in China's Express Industry

<https://marketpublishers.com/r/C69089CAF3FEN.html>

Date: July 2015

Pages: 0

Price: US\$ 5,000.00 (Single User License)

ID: C69089CAF3FEN

## Abstracts

### INTRODUCTION

Accompany with the increasing number of internet customer and the steady development of electronic business technology, online-shopping becomes a normal consume habit of civil consumer in China. Thanks to this, the development of express industry becomes fast in recent years. From 2007 to 2014, the income share of China's express business in post business has shown an increasing trend, from 28.2% in 2007 up to 63.9% in 2014, the highest level on record. It means that the status of express industry increases gradually in recent years.

In 2014, the express delivery volumes reached 13.96 billion, with a YoY of 51.9%; and its income was RMB204.54 billion, with a YoY of 41.9%. During 2007-2014, the delivery volumes and income of express industry have increased sharply, with a CAGR of 97.3% and 29.1% respectively; especially since 2010, the market size of express industry has increased dramatically. In 2014, the delivery volumes of December far exceeded that of the whole year in 2007.

In this report, ASKCI profiles the leading players in domestic express market. It analyzes China's express industry in terms of market information (development history, market size, business composition, etc.), hotspots (key M&A activity and new policy), current industry trend and the competitive positioning of top 8 players in the market.

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