

Pharmaceutical and Healthcare Industry in India - Forecast and Analysis 2021

<https://marketpublishers.com/r/P1DD1F847D3FEN.html>

Date: July 2021

Pages: 175

Price: US\$ 850.00 (Single User License)

ID: P1DD1F847D3FEN

Abstracts

India faced a devastating second wave of the COVID-19 pandemic. With COVID-19 vaccination going on in the country, the government is trying to increase its supply of vaccines to vaccinate most of its population at the earliest.

The healthcare sector in India is one of the biggest in terms of revenue and employment. The industry has been growing at a rapid pace, with the government focusing on building basic healthcare facilities in rural areas. Meanwhile, the Indian pharmaceutical industry is also one of the biggest in the world.

The Indian pharmaceutical industry is valued at over \$40 billion. The domestic pharmaceutical market in India reached a turnover of \$18.12 billion at the end of 2018. In 2021, the majority of the pharmaceutical manufacturing in India have been generic drugs that are lower in cost than prescription or patented drugs.

India is the largest manufacturer of generic drugs in the world, and it also supplies over 50 percent of the worldwide demand for various vaccines. India is ranked third globally in terms of pharmaceutical manufacturing by volume. There is no doubt that India plays an important position in the global pharmaceutical and healthcare industry.

Aruvian Research presents an in-depth analysis of the Pharmaceutical and Healthcare Industry of India in its research report Pharmaceutical and Healthcare Industry in India – Forecast and Analysis 2021. The report covers the following data:

An in-depth coverage of the pharmaceutical and healthcare industry in India by sectors along with an analysis of how the COVID-19 pandemic is effecting the industry.

We analyze the segments of prescription drugs, generic drugs, OTC medicines, and also analyze the landscape for medical research and clinical trials in India.

A SWOT analysis of the Indian pharmaceutical and healthcare industry.

A Porter's Five Forces Strategic Analysis of the Indian pharmaceutical and healthcare Industry is included that looks at the bargaining power of buyers and suppliers, competitive rivalry in the industry, and the threat of new entrants and industry substitution.

We take an up-close view of the regulatory framework governing the Indian pharmaceutical and healthcare industry.

Competition in the industry, along with an in-depth analysis of the major domestic and multinational players like Aurobindo Pharma, Sun Pharmaceutical, Cipla Limited, Dr. Reddy's Laboratories, AstraZeneca, Glaxo Smith Kline, and many others are included.

A detailed forecast of the Indian pharmaceutical and healthcare industry by segments completes this comprehensive analysis.

Contents

A. EXECUTIVE SUMMARY

B. INDUSTRY DEFINITION

C. BRIEF VIEW OF THE APAC PHARMACEUTICAL & HEALTHCARE SECTOR

D. PHARMACEUTICAL & HEALTHCARE INDUSTRY IN INDIA

D.1 Impact of COVID-19 on the Industry

D.2 Pharmaceutical Sector Analysis

D.3 Healthcare Sector Analysis

D.4 Market for Prescription Drugs

D.5 Market for Patented Drugs

D.6 Market for OTC Medicines

D.7 Market for Generic Drugs

D.8 Medical Research in India

D.9 Clinical Trials in India

E. INDIA PHARMACEUTICAL & HEALTHCARE INDUSTRY: SWOT ANALYSIS

E.1 Strengths to Build Upon

E.2 Weaknesses to Overcome

E.3 Opportunities to Exploit

E.4 Threats to Overcome

F. PHARMACEUTICAL INDUSTRY IN INDIA: PORTER'S FIVE FORCES STRATEGY ANALYSIS

F.1 Overview

F.2 Bargaining Power of Buyers

F.3 Bargaining Power of Suppliers

F.4 Competitive Rivalry in the Industry

F.5 Threat of New Entrants

F.6 Threat of Substitutes

G. CHRONIC MEDICAL CONDITIONS IN INDIA

- G.1 Overview
- G.2 Cancer
- G.3 Cardiovascular Diseases
- G.4 Diabetes

H. REGULATORY FRAMEWORK OF THE INDUSTRY

- H.1 Overview
- H.2 Regulations governing Generic Medicines
- H.3 Regulations governing Biosimilars
- H.4 Regulations governing OTC Medicines
- H.5 Pricing and Reimbursement Regime
- H.6 Challenges with Intellectual Property Rights
- H.7 Other Regulatory Challenges

I. IMPORT/EXPORT OF PHARMACEUTICALS

J. COMPETITION IN THE INDUSTRY

- J.1 Competitive Landscape
- J.2 Competition in the Generic Drugs Sector
- J.3 Competition in the Pharmacy Sector
- J.4 Competition in the Drug Distribution Sector

K. FORECAST: PHARMACEUTICAL & HEALTHCARE INDUSTRY IN INDIA

- K.1 Outlook of the Pharmaceutical Industry
- K.2 Outlook of the Healthcare Industry
- K.3 Outlook for Prescription Drugs Sector
- K.4 Outlook for Patented Drugs Market
- K.5 Outlook for OTC Medicine Market
- K.6 Outlook for the Generic Drugs Market

L. PHARMACEUTICAL & HEALTHCARE INDUSTRY: MAJOR PLAYERS

- L.1 Aurobindo Pharma
 - ##L.1.1 Corporate Analysis
 - ##L.1.2 Business Segment Analysis
 - ##L.1.3 Company Strategy

- ##L.1.4 Financial Analysis
- ##L.1.5 SWOT Analysis
- L.2 Cipla Limited
 - ##L.2.1 Corporate Analysis
 - ##L.2.2 Business Segment Analysis
 - ##L.2.3 Company Strategy
 - ##L.2.4 Financial Analysis
 - ##L.2.5 SWOT Analysis
- L.3 Dr. Reddy's Laboratories
 - ##L.3.1 Corporate Analysis
 - ##L.3.2 Business Segment Analysis
 - ##L.3.3 Company Strategy
 - ##L.3.4 Financial Analysis
 - ##L.3.5 SWOT Analysis
- L.4 GlaxoSmithKline (GSK)
 - ##L.4.1 Corporate Analysis
 - ##L.4.2 Business Segment Analysis
 - ##L.4.3 Company Strategy
 - ##L.4.4 Financial Analysis
 - ##L.4.5 SWOT Analysis
- L.5 AstraZeneca
 - ##L.5.1 Corporate Analysis
 - ##L.5.2 Business Segment Analysis
 - ##L.5.3 Financial Analysis
 - ##L.5.4 SWOT Analysis
- L.6 Johnson & Johnson (J&J)
 - ##L.6.1 Corporate Analysis
 - ##L.6.2 Business Segment Analysis
 - ##L.6.3 Financial Analysis
 - L.6.4 SWOT Analysis
- L.7 Merck & Co.
 - ##L.7.1 Corporate Analysis
 - ##L.7.2 Business Segment Analysis
 - ##L.7.3 Financial Analysis
 - ##L.7.4 SWOT Analysis
- L.8 Novartis AG
 - ##L.8.1 Corporate Analysis
 - ##L.8.2 Business Segment Analysis
 - ##L.8.3 Financial Analysis

##L.8.4 SWOT Analysis

L.9 Pfizer

##L.9.1 Corporate Analysis

##L.9.2 Business Segment Analysis

##L.9.3 Financial Analysis

##L.9.4 SWOT Analysis

L.10 Sanofi SA

##L.10.1 Corporate Analysis

##L.10.2 Business Segment Analysis

##L.10.3 Financial Analysis

##L.10.4 SWOT Analysis

L.11 Takeda Pharmaceutical

##L.11.1 Corporate Analysis

##L.11.2 Business Segment Analysis

##L.11.3 Financial Analysis

##L.11.4 SWOT Analysis

L.12 Teva Pharmaceutical Industries Ltd.

##L.12.1 Corporate Analysis

##L.12.2 Business Segment Analysis

##L.12.3 Financial Analysis

##L.12.4 SWOT Analysis

L.13 Sun Pharmaceutical Industries

M. GLOSSARY OF TERMS

N. RESEARCH METHODOLOGY

O. DISCLAIMER

List Of Figures

LIST OF FIGURES

- Figure 1: Growth of the Pharmaceutical Sales in India, 2016-2030
- Figure 2: Registrations of New Clinical Trials in India, 2015-2019
- Figure 3: Porter's Five Forces Analysis of the Indian Pharmaceutical Industry
- Figure 4: Bargaining Power of Buyers in the Indian Pharmaceutical Industry
- Figure 5: Bargaining Power of Suppliers in the Indian Pharmaceutical Industry
- Figure 6: Competitive Rivalry in the Indian Pharmaceutical Industry
- Figure 7: Threat of New Entrants to the Indian Pharmaceutical Industry
- Figure 8: Threat of Substitutes to the Indian Pharmaceutical Industry
- Figure 9: Import-Export of Pharmaceuticals in India (in INR Million), 2016-2025
- Figure 10: Expenditure on Healthcare in India, 2016-2030
- Figure 11: Forecast of the Prescription Drug Market in India, 2016-2030
- Figure 12: Forecast of the Patented Drugs Sector in India, 2016-2030
- Figure 13: Forecast of the OTC Medicine Market in India, 2016-2030
- Figure 14: Forecast of the Generic Drug Market in India, 2016-2030

List Of Tables

LIST OF TABLES

- Table 1: Growth of the Pharmaceutical Sales in India, 2017-2025
- Table 2: Healthcare Resources in India, 2015-2020
- Table 3: Inpatient/Outpatient Statistics in India, 2015-2020
- Table 4: Data on Healthcare Personnel in India, 2015-2020
- Table 5: Import-Export of Pharmaceuticals in India (in INR Million), 2019-2025
- Table 6: Import-Export of Pharmaceuticals in India (in USD Million), 2019-2025
- Table 7: Pharmaceutical & Healthcare Sector in India - Statistics, 2019-2025
- Table 8: Expenditure on Healthcare in India, 2017-2025
- Table 9: Government Expenditure on Healthcare in India, 2017-2025
- Table 10: Healthcare Expenditure by Private Sector on Healthcare in India, 2017-2025
- Table 11: Forecast of the Prescription Drug Market in India, 2017-2025
- Table 12: Forecast of the Patented Drugs Sector in India, 2017-2025
- Table 13: Forecast of the OTC Medicine Market, 2017-2025
- Table 14: Forecast of the Generic Drug Market in India, 2017-2025

I would like to order

Product name: Pharmaceutical and Healthcare Industry in India - Forecast and Analysis 2021

Product link: <https://marketpublishers.com/r/P1DD1F847D3FEN.html>

Price: US\$ 850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P1DD1F847D3FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970