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Oil and Gas Industry in Ukraine - Forecast and Analysis 2021

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Abstracts

The Ukraine oil and gas is a strategically important industry for the government, which has been making all attempts to gain independence from foreign oil and gas imports. The COVID-19 pandemic hit Ukraine particularly hard in the fourth quarter of 2020, with the cases rising dramatically. With a raging pandemic, Ukraine's economy also contracted by 5.5% in 2020, though it is expected that the economy will bounce back in 2021.

The COVID-19 pandemic is likely to affect Ukraine's oil and gas industry on the demand side, as the nationwide lockdown and recession have impacted fuel usage across all sectors. With a decline expected in all oil and gas sectors in the short term, oil and gas companies are likely to bounce back in the longer term.

Ukraine remains an important transit country for oil and gas from Russia to other European markets. Though the country has relatively vast gas reserves, the country has relied on Russia for most of its natural gas requirements. In recent years, however, Ukraine has been actively seeking to diversify its oil and gas supplies due to growing political tensions with Russia. Keeping with this, in early 2019, the government launched a series of licensing rounds and opened a public tender for 12 blocks. However, it is essential now that the government's fiscal policies remain stable for the industry to attract foreign players.

Aruvian Research presents an in-depth analysis of the Oil and Gas Industry of Ukraine in its research report Oil and Gas Industry in Ukraine – Forecast and Analysis 2021. The report covers the following data:

An in-depth coverage of the energy industry in Ukraine by sectors (Electricity,

Coal, Heat Transmission and Distribution), Oil, Natural Gas).

Market structure of these segments, energy interconnections and regional energy markets, regulatory landscape, energy efficiency, and energy security in Ukraine are examined. We also look at the reliability of Ukraine's energy sector and the emergency response policies of the government.

To understand the Ukrainian oil and gas industry situation, it is essential to look at the oil and gas sector in Central and Eastern European (CEE) countries. The report includes an overview of CEE's oil and gas industry, including a forecast up to 2029.

A Porter's Five Forces Strategic Analysis of the European Oil and Gas Industry is included that looks at the bargaining power of buyers and suppliers, competitive rivalry in the industry, and the threat of new entrants and industry substitution.

Coming to the analysis of the oil and gas industry in Ukraine, the report includes statistics from 2018 to 2029. An industry overview is followed by the impact of the COVID-19 pandemic on Ukraine's oil and gas industry. Upstream exploration, along with a comprehensive look at the 2019 licensing rounds and major upstream projects, is included. Refining capacity, the market for refined fuels, and oil trade statistics are all included.

Data from upstream gas production and consumption, shale gas market, and gas trade statistics are also included in the report.

We take an up-close view of the Ukrainian regulatory framework governing the oil and gas industry, followed by a SWOT analysis of the sector.

Ukraine is often plagued by an aging infrastructure in the oil and gas industry, and we dedicate a section to explore the oil and gas infrastructure in Ukraine through oil refineries and pipelines and gas pipelines.

Competition in the industry, along with an in-depth analysis of the major player, Naftogaz Ukrainy, is included.

A detailed forecast of the Ukrainian oil and gas industry completes this comprehensive

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analysis.

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