

# Global Natural Gas Industry 2018

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## Abstracts

Natural gas is one of the most widely used fuel in the world. The year 2017 witnessed a significant increase in the production of natural gas worldwide. Globally, the production of natural gas increased by over 130 billion cubic meters (bcm) in 2017, or four percent - nearly double of the ten-year average growth rate. In fact, this was the fastest growth the industry witnessed ever since the financial crisis of 2008-2009. Russia witnessed the largest growth, standing at 46 bcm or over eight percent. Iran followed with 21 bcm. Australia was at 17 bcm, followed by China at 11 bcm.

The recent years have seen the natural gas markets undergo several transformations. With China entering the global natural gas scene, and the United States emerging as a big player in the global LNG market, the industry is poised to undergo major growth in the coming years as natural gas demand rises as never before. The next five years is expected to see the global demand for natural gas increase by at least 1.6 percent. This increase is expected to be led by emerging Asian markets, with China itself accounting for almost one-third of the global demand for natural gas by the year 2022.

Major players in the market are BP Plc, Gazprom, National Iranian Oil Company, ExxonMobil Corporation, amongst others. As natural gas is essentially irreplaceable (at least with current technology), it is important to have an idea of how much natural gas is left in the ground for us to use. However, this becomes complicated by the fact that no one really knows exactly how much natural gas exists until it is extracted.

Aruvian Research's focus on the Global Natural Gas Industry 2018 explores this niche market globally and focuses on the happenings of this industry. Analyzing the global trends, the growth drivers, the strengths and weaknesses of this industry, industry statistics and forecast, trends in natural gas transportation and storage, import/export situation, etc. The report covers the complete developments in the natural gas industry as they are taking place worldwide.

## Contents

### **A. EXECUTIVE SUMMARY**

### **B. INTRODUCTION TO NATURAL GAS**

- B.1 Industry Profile
- B.2 Industry Size and Growth
- B.3 Industry Structure
- B.4 Industry Outlook

### **C. ANALYZING THE INDUSTRY TRENDS**

- C.1 Rising Demand for Natural Gas
- C.2 Declining Supply of Natural Gas
- C.3 Rising Price of Natural Gas
- C.4 Renewed Interest in LNG
- C.5 Environmental Issues
- C.6 Industry Globalization
- C.7 Global Gas Flows

### **D. ANALYZING THE TECHNOLOGIES**

- D.1 Carbon Dioxide Injection
- D.2 Secondary Gas Recovery
- D.3 Microholes
- D.4 Deep Wells

### **E. NATURAL GAS PRODUCTION**

- E.1 Export/Import
- E.2 Major Producing Regions

### **F. ANALYZING UNCONVENTIONAL GAS SOURCES**

- F.1 Associated Gas
- F.2 Coalbed Methane
- F.3 Overview of CBM
- F.4 United States

- F.5 China
- F.6 Australia
- F.7 India
- F.8 South Africa
- F.9 Germany
- F.10 United Kingdom
- F.11 Ukraine
- F.12 Gas Shale
- F.13 Methane Hydrates
- F.14 Stranded Reserves
- F.15 Tight Gas Sands

## **G. TRANSPORTING NATURAL GAS**

### **G.1 CNG**

### **G.2 LNG**

- G.2.1 History and Prospects of LNG Trade
- G.2.2 Shipping Costs

## **H. STORING NATURAL GAS**

- H.1 Base Load
- H.2 Peak Load
- H.3 Underground Storage Methods
- H.4 Aquifers
- H.5 Depleted Gas Reservoirs
- H.6 Salt Caverns

## **I. USES OF NATURAL GAS**

- I.1 Commercial
- I.2 Electricity Generation
- I.3 Industrial
- I.4 Gas-to-Liquids
- I.5 Residential
- I.6 Transportation

## **J. TRADING NATURAL GAS**

J.1 Bilateral Contracts

J.2 Hedging

J.3 Spot Markets

## **K. MAJOR INDUSTRY PLAYERS**

K.1 BP Plc

K.1.1 Corporate Profile

K.1.2 Business Segment Analysis

K.1.3 SWOT Analysis

K.2 Chevron Corporation

K.2.1 Corporate Profile

K.2.2 Business Segment Analysis

K.2.3 SWOT Analysis

K.3 China National Petroleum Corporation

K.3.1 Corporate Profile

K.3.2 Business Segment Analysis

K.3.3 SWOT Analysis

K.4 ConocoPhillips

K.4.1 Corporate Profile

K.4.2 Business Segment Analysis

K.4.3 SWOT Analysis

K.5 Edison SpA

K.5.1 Corporate Profile

K.5.2 Business Segment Analysis

K.5.3 SWOT Analysis

K.6 Eni SpA

K.6.1 Corporate Profile

K.6.2 Business Segment Analysis

K.6.3 SWOT Analysis

K.7 Exxon Mobil Corporation

K.7.1 Corporate Profile

K.7.2 Business Segment Analysis

K.7.3 SWOT Analysis

K.8 Gazprom

K.8.1 Corporate Profile

K.8.2 Business Segment Analysis

- K.8.3 SWOT Analysis
- K.9 Petroleos de Venezuela SA (PDVSA)
  - K.9.1 Corporate Profile
  - K.9.2 Business Segment Analysis
  - K.9.3 SWOT Analysis
- K.10 Repsol SA
  - K.10.1 Corporate Profile
  - K.10.2 Business Segment Analysis
  - K.10.3 SWOT Analysis
- K.11 Royal Dutch Shell Plc
  - K.11.1 Corporate Profile
  - K.11.2 Business Segment Analysis
  - K.11.3 SWOT Analysis

## **K.12 RWE AG**

- K.12.1 Corporate Profile
- K.12.2 Business Segment Analysis
- K.12.3 SWOT Analysis
- K.13 Statoil
  - K.13.1 Corporate Profile
  - K.13.2 Business Segment Analysis
  - K.13.3 SWOT Analysis
- K.14 Total SA
  - K.14.1 Corporate Profile
  - K.14.2 Business Segment Analysis
  - K.14.3 SWOT Analysis
- K.15 Ørsted A/S (formerly DONG Energy)

## **L. APPENDIX**

## **M. GLOSSARY OF TERMS**

## List Of Figures

### LIST OF FIGURES

- Figure 1: Historical Global Natural Gas Production and Consumption
- Figure 2: Historical Global Production by Region
- Figure 3: Historical Global Consumption by Region
- Figure 4: Global Trade Flows (billion cubic meters)
- Figure 5: Increase & Fluctuation in Natural Gas Spot Prices Since 1990s
- Figure 6: Global Demand of Natural Gas
- Figure 7: Control over Production of Remaining Commercial Reserves of Natural Gas
- Figure 8: Global Natural Gas Market Share
- Figure 9: Natural Gas Market Structure
- Figure 10: Projected Global Natural Gas Consumption
- Figure 11: Regional Projection for Global Natural Gas Consumption
- Figure 12: Regional Projection for Global Natural Gas Production
- Figure 13: Current World Natural Gas Reserves
- Figure 14: Leading Importers of LNG - 2017
- Figure 15: Global natural Gas Trade Movements
- Figure 16: Growth by Region
- Figure 17: Natural Gas Production by Region
- Figure 18: World Natural Gas Reserves by Region
- Figure 19: World Natural Gas Resource by Region
- Figure 20: Natural Gas Supply in North America
- Figure 21: Natural Gas Consumption in North America by Country
- Figure 22: Natural Gas Supply in Western Europe
- Figure 23: Natural Gas Consumption in Emerging Asia
- Figure 24: Natural Gas Consumption in Middle East
- Figure 25: Natural Gas Consumption in Central and South America
- Figure 26: LNG Tanker Fleet
- Figure 27: World Gas Demand (in Trillion Cubic Feet)
- Figure 28: World Natural Gas Vehicles Fleet
- Figure 29: Typical Natural Gas Composition
- Figure 30: Oil & Natural Gas Formation
- Figure 31: Natural Gas Producing States
- Figure 32: Natural Gas Distribution System
- Figure 33: Natural Gas Use
- Figure 34: World Natural Gas Consumption by Region, up to 2030
- Figure 35: World Natural Gas Consumption by End-Use Sector, up to 2030

Figure 36: World Natural Gas Reserves by Region, 2017

Figure 37: World Natural Gas Reserves by Geographic Region as of January 1, 2017

Figure 38: World Natural Gas Resources by Geographic Region, up to 2025

Figure 39: OECD Natural Gas Supply by Source, 2003-2030

Figure 40: Natural Gas Consumption in North America by Country, up to 2030

Figure 41: U.S. Natural Gas Supply by Source, 1990-2030

Figure 42: Natural Gas Consumption in OECD Europe by End-Use Sector, up to 2030

Figure 43: Natural Gas Consumption in OECD Asia by Country, up to 2030

Figure 44: Natural Gas Supply in China and India by Source, up to 2030

Figure 45: Natural Gas Consumption in Africa and the Middle East, up to 2030

Figure 46: Average Annual Increases in Industrial Natural Gas Consumption, up to 2030, by Region and Country

## List Of Tables

### LIST OF TABLES

Table 1: Fossil Fuel Emission Levels - Pounds per Billion Btu of Energy Input

Table 2: Natural Gas Exports by Region (in Billion Cubic Meters)

Table 3: Regional Gas Flaring

Table 4: LNG Shipping Rates (\$ per million Btu)

Table 5: World Working Gas Projections (Billion Cubic Meters)

Table 6: Underground Gas Storage in the World

Table 7: GTL Outperforms Crude Oil Diesel

Table 8: World Natural Gas Reserves by Country as of January 1, 2018

Table 9: World Natural Gas Production by Region and Country, up to 2030



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