

Chemical Industry in China

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Abstracts

The chemical industry is the third largest in China, after textiles and machinery, and accounts for 10% of the country's GDP, as well as for between 35% and 40% of the global demand growth for chemicals. China's chemical industry is the second largest consumer, after the US, of basic chemical products - fully 45% of the total for Asia.

However, despite this growth, China has a net chemical deficit with the world market and is heavily dependent on imported materials. This dependency has been affected by price trends in the world market caused by heavy international demand for raw materials, petroleum and other chemical inputs.

China joined the World Trade Organization in 2001, which committed it to cutting tariffs on chemicals. In coming years, this could expose weaknesses in various parts of the domestic chemical manufacturing center.

Aruvian Research analyzes the Chinese chemical industry in its new report Chemical Industry in China. The report researches the characteristics of the Chinese chemical industry and the segments which, as a whole, make up this dynamic machinery of growth. The massive globalization and consolidation strides taken by the industry as explained in the report with the requirement of heavy capital investment that brings in more competition and the overall focus of the industry to meet the environmental challenge.

A Porter's Five Forces analysis of the Chinese chemical industry is included in the report.

The report delves deeper into the processes applied in the Chinese chemical industry and their defining global standards thereby ensuring leadership in exports as well as attracting significant FDI in the industry. The industry's dynamics like competition,

infrastructure and the regulatory policies with the reporting requirements deployed on the industry are explained by the report.

The report analyzes the Chinese commodity chemical sector and the Chinese specialty chemicals sector through an industry overview, industry growth by value analysis, industry segmentation and an industry forecast. For both these sectors, we undertake a Porter's Five Forces strategy analysis wherein we look at the bargaining power of buyers and suppliers to the industry, competitive rivalry in the industry, the threat of new entrants to the market and the threat of substitutes to the industry.

A comprehensive section on the effect of the REACH agreement, which came in to effect from June 1, 2007, on the Chinese Chemical Industry, sets Aruvian's offering apart from other reports on the subject. The report also profiles some of the leading players in the industry who have earned the reputation and pride for the Chinese Chemical Industry globally and have placed China at the top of the pecking order. The players are profiled through a corporate analysis that looks at their businesses in depth, a financial analysis and a SWOT analysis.

Contents

A. EXECUTIVE SUMMARY

B. CHEMICAL INDUSTRY IN CHINA

B.1 Industry Definition

B.2 Market Overview

B.3 Market Segments

B.4 Industry Value Analysis

B.5 Competition in the Industry

B.6 Chinese Chemical Industry – SWOT Framework Analysis

B.6.1 Strengths

B.6.2 Weaknesses

B.6.3 Opportunities

B.6.4 Threats

C. ANALYZING THE SEGMENTS

C.1 Fertilizer Industry

C.2 Petrochemicals

C.3 Organic Chemicals

C.4 Synthetic Materials

C.5 Fine Chemical Industry

D. CHINA CHEMICAL INDUSTRY: PORTER'S FIVE FORCES STRATEGY ANALYSIS

D.1 Introduction

D.2 Bargaining Power of Buyers

D.3 Bargaining Power of Suppliers

D.4 Competitive Rivalry in the Industry

D.5 Threat of New Entrants

D.6 Threat of Substitutes

E. MARKET FOR COMMODITY CHEMICALS IN CHINA

E.1 Industry Definition

E.2 Industry Overview

- E.3 Industry Value Analysis
- E.4 Industry Segmentation
- E.5 Industry Forecast

F. CHINA COMMODITY CHEMICALS INDUSTRY: PORTER'S FIVE FORCES STRATEGY ANALYSIS

- F.1 Introduction
- F.2 Bargaining Power of Buyers
- F.3 Bargaining Power of Suppliers
- F.4 Competitive Rivalry in the Industry
- F.5 Threat of New Entrants
- F.6 Threat of Substitutes

G. MARKET FOR SPECIALTY CHEMICALS IN CHINA

- G.1 Industry Definition
- G.2 Industry Overview
- G.3 Industry Value Analysis
- G.4 Industry Segmentation
- G.5 Industry Forecast

H. CHINA SPECIALTY CHEMICAL INDUSTRY: PORTER'S FIVE FORCES STRATEGY ANALYSIS

- H.1 Introduction
- H.2 Bargaining Power of Buyers
- H.3 Bargaining Power of Suppliers
- H.4 Competitive Rivalry in the Industry
- H.5 Threat of New Entrants
- H.6 Threat of Substitutes

I. CHINA'S COMPETITIVE EDGE IN THE GLOBAL CHEMICAL INDUSTRY

- I.1 Global Log Jam
- I.2 China's Strong Position in the Chemical Industry
- I.3 Restructuring on the Horizon
- I.4 Importance of Basic Chemicals' Sector
- I.5 Demand for Special Chemicals

- I.6 China's Role in the Pharmaceutical Industry
- I.7 High Import Demand
- I.8 Further Expansion of Chemical Capacities
- I.9 Dynamic Growth of the Economy
- I.10 Expansion of the Chinese Automobile Industry
- I.11 Back Log in Consumer Demand

J. CHALLENGES TO THE CHINESE CHEMICAL INDUSTRY

- J.1 Shortage of Electricity
- J.2 Lack of Proper Transport Infrastructure
- J.3 Global Integration Risks
- J.4 Tax Risks

K. INDUSTRY TRENDS & DEVELOPMENTS

L. INDUSTRY GROWTH TRENDS & OPPORTUNITIES

M. INDUSTRY PRODUCTION TRENDS

N. LOOKING AT WIDESPREAD CONSOLIDATION IN THE INDUSTRY

O. REGULATORY FRAMEWORK & ENVIRONMENT

P. CHINA'S CHEMICAL INDUSTRY – A MAGNET FOR FOREIGN INVESTMENT

- P.1 Government Incentives to Foreign Investment
- P.2 Mergers & Acquisitions
- P.3 Attraction of the Specialty Chemicals' Sector
- P.4 Research & Development

Q. ADVANTAGE CHINA: DERIVING CHEMICAL BENEFITS FROM COAL

R. CHEMICAL INDUSTRIAL PARKS IN CHINA

- R.1 Tianjin Economic and Technological Development Area (TEDA)
- R.2 Shanghai Chemical Industry Park (SCIP)
- R.3 Taixing Chemical Park
- R.4 Nanjing Chemical Park

R.5 Chongqing (Changshou) Chemical Industrial Park

S. EFFECT OF REACH ON CHINA'S CHEMICAL INDUSTRY

T. CHINA CHEMICAL INDUSTRY: FUTURE PERSPECTIVE

U. MAJOR INDUSTRY PLAYERS

U.1 BASF SE

U.1.1 Corporate Analysis

U.1.2 Financial Analysis

U.1.3 SWOT Analysis

U.2 Bayer AG

U.2.1 Corporate Analysis

U.2.2 Financial Analysis

U.2.3 SWOT Analysis

U.3 China National Petroleum Corporation

U.3.1 Corporate Analysis

U.3.2 Financial Analysis

U.3.3 SWOT Analysis

U.4 China Petroleum & Chemical Corporation (Sinopec)

U.4.1 Corporate Analysis

U.4.2 Financial Analysis

U.4.3 SWOT Analysis

U.5 Dow Chemical Company

U.5.1 Corporate Analysis

U.5.2 Financial Analysis

U.5.3 SWOT Analysis

U.6 E I De Nemours & Co Dupont

U.6.1 Corporate Analysis

U.6.2 Financial Analysis

U.6.3 SWOT Analysis

U.7 Exxon Mobil Corporation

U.7.1 Corporate Analysis

U.7.2 Financial Analysis

U.7.3 SWOT Analysis

U.8 PetroChina Company Limited

U.8.1 Corporate Analysis

U.8.2 Financial Analysis

U.8.3 SWOT Analysis

U.9 Royal Dutch Shell Plc

U.9.1 Corporate Analysis

U.9.2 Financial Analysis

U.9.3 SWOT Analysis

U.10 Sinochem Group

U.10.1 Corporate Analysis

U.10.2 Financial Analysis

U.10.3 SWOT Analysis

U.11 Sumitomo Chemical

U.11.1 Corporate Analysis

U.11.2 Financial Analysis

U.11.3 SWOT Analysis

U.12 China National Chemical Corporation

U.13 LCY Chemical Corporation

U.14 Sinopec Shanghai Petrochemical Company Limited

U.15 Weifang Yaxing Chemical Co., Ltd.

U.16 Yibin Tianyuan Group Co., Ltd

V. APPENDIX

W. GLOSSARY OF TERMS

List Of Figures

LIST OF FIGURES

- Figure 1: Segmentation of the Chinese Chemical Industry (%), 2014
- Figure 2: Share of China in the Asia Pacific Chemical Industry (%), 2014
- Figure 3: Growth of the Chinese Chemical Industry by Value (in USD Billion), 2010-2014
- Figure 4: Porter's Five Forces Analysis of the Chinese Chemical Industry
- Figure 5: Bargaining Power of Buyers in the Chinese Chemical Industry
- Figure 6: Bargaining Power of Suppliers in the Chinese Chemical Industry
- Figure 7: Competitive Rivalry in the Chinese Chemical Industry
- Figure 8: Threat of New Entrants to the Chinese Chemical Industry
- Figure 9: Threat of Substitutes to the Chinese Chemical Industry
- Figure 10: Growth of the Commodity Chemicals Industry in China by Value (in USD Billion), 2010-2014
- Figure 11: Segmentation of the Commodity Chemicals Industry in China by Product Categories (%), 2014
- Figure 12: Share of China in the Asia Pacific Commodity Chemical Industry (%), 2014
- Figure 13: Forecast of the Commodity Chemical Industry in China (in USD Billion), 2014-2019
- Figure 14: Porter's Five Forces Analysis of the Chinese Commodity Chemicals Industry
- Figure 15: Bargaining Power of Buyers in the Chinese Commodity Chemicals Industry
- Figure 16: Bargaining Power of Suppliers in the Chinese Commodity Chemicals Industry
- Figure 17: Competitive Rivalry in the Chinese Commodity Chemicals Industry
- Figure 18: Threat of New Entrants in the Chinese Commodity Chemicals Industry
- Figure 19: Threat of Substitutes to the Chinese Commodity Chemicals Industry
- Figure 20: Growth of the Chinese Specialty Chemical Industry by Value (in USD Billion), 2010-2014
- Figure 21: Segmentation of the Chinese Specialty Chemical Industry (%), 2014
- Figure 22: Share of China in the Asia Pacific Specialty Chemical Industry (%), 2014
- Figure 23: Forecast of the Specialty Chemical Industry in China (in USD Billion), 2014-2019
- Figure 24: Porter's Five Forces Analysis of the Chinese Specialty Chemicals Industry
- Figure 25: Bargaining Power of Buyers in the Chinese Specialty Chemicals Industry
- Figure 26: Bargaining Power of Suppliers in the Chinese Specialty Chemicals Industry
- Figure 27: Threat of New Entrants in the Chinese Specialty Chemicals Industry
- Figure 28: Threat of Substitutes to the Chinese Specialty Chemicals Industry

Figure 29: Booming Chemicals Turnover in China

Figure 30: Forecast of the Chemical Industry in China (in USD Billion), 2014-2019

Figure 31: Revenues & Profitability of BASF SE (in USD Million), 2009-2013

Figure 32: Revenues & Profitability of Bayer AG (in USD Million), 2009-2013

Figure 33: Revenues & Profitability of CNPC (in USD Million), 2009-2013

Figure 34: Revenues & Profitability of Sinopec (in USD Million), 2009-2013

Figure 35: Revenues & Profitability of Dow Chemical (in USD Million), 2009-2013

Figure 36: Revenues & Profitability of E I Du Pont De Nemours And Co (in USD Million), 2009-2013

Figure 37: Revenues & Profitability of Exxon Mobil (in USD Million), 2009-2013

Figure 38: Revenues & Profitability of PetroChina Company (in USD Million), 2009-2013

Figure 39: Revenues & Profitability of Royal Dutch Shell Plc (in USD Million), 2009-2013

Figure 40: Revenues & Profitability of Sinochem Group (in USD Million), 2009-2013

Figure 41: Revenues & Profitability of Sumitomo Chemical (in USD Million), 2010-2014

Figure 42: Exploring Chemistry

Figure 43: Process Routes for the Production of Ethylene and its Co-Products

Figure 44: Simplified Chlorine Production Flow Chart

List Of Tables

LIST OF TABLES

Table 1: Segmentation of the Chinese Chemical Industry (in USD Billion & %), 2014

Table 2: Growth of the Chinese Chemical Industry by Value (in USD Billion), 2010-2014

Table 3: Growth of the Commodity Chemicals Industry in China by Value (in USD Billion), 2010-2014

Table 4: Segmentation of the Commodity Chemicals Industry in China by Product Categories (in USD Billion & %), 2014

Table 5: Share of China in the Asia Pacific Commodity Chemical Industry (in USD Billion & %), 2014

Table 6: Forecast of the Commodity Chemical Industry in China (in USD Billion), 2014-2019

Table 7: Growth of the Chinese Specialty Chemical Industry by Value (in USD Billion), 2010-2014

Table 8: Segmentation of the Chinese Specialty Chemical Industry (in USD Billion & %), 2014

Table 9: Share of China in the Asia Pacific Specialty Chemical Industry (in USD Billion & %), 2014

Table 10: Forecast of the Specialty Chemical Industry in China (in USD Billion), 2014-2019

Table 11: Forecast of the Chemical Industry in China (in USD Billion), 2014-2019

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