

Analyzing the Semiconductors Industry in Japan

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Abstracts

The market for semiconductors in Japan has been growing steadily in recent years. Japan accounts for over 20% of the Asia-Pacific semiconductors market value and has the second largest share in the global semiconductor industry after the United States. The massive earthquake and tsunami in Japan, with its devastating human and social consequences, has impacted the Japanese semiconductor industry. Japan is a pioneer and leader in the global chip industry whose contributions are valued by every semiconductor company, every supplier and every fab in the world.

After years of watching Asia's chip industry shift towards Taiwan and China, Japanese companies are once again investing heavily in semiconductors. NEC, Sony, Renesas Technology, Toshiba and others are in the midst of building or expanding fabrication facilities, or "fabs," and other plants. The companies are driven in part by sheer competitive necessity. The construction activity is concentrated on erecting new fabs - or expanding a few existing ones - that process wafers with a 300-millimeter diameter rather than the older 200-millimeter versions. These larger wafers allow manufacturers to produce about twice as many chips without inflating their operating budgets, thereby cutting costs immensely.

Intel Corporation, Toshiba, Samsung and STMicroelectronics are the biggest players in the industry. Japanese companies need to keep pace with their rivals overseas. Manufacturers like Intel, IBM and Texas Instruments are expanding their own 300-millimeter operations. Many Japanese companies are also expanding operations and creating alliances in China to capitalize on low costs and local demand.

Aruvians Rsearch analyzes the semiconductors industry in Japan in its research presentation Analyzing the Semiconductors Industry in Japan. The report is a comprehensive coverage of the industry, which is analyzed through an industry definition, industry profile, market value, industry segmentation, and other factors that

impact the market.

We analyze the industry concentration in our report, along with a geographic concentration. Globalization in the global semiconductors industry is also analyzed.

A segmentation of the market through the major industry products is carried out in the report.

Future perspective of the industry is analyzed till the year 2016. We analyze the revenue forecast till 2017 as well as the market value of the industry in 2016.

Competition in the industry and market share of the leading industry players are analyzed followed by an in-depth analysis of the major players themselves. The leading industry contributors are analyzed through a corporate profile, a business segment analysis, a financial analysis, their global industry presence, and a SWOT analysis.

Players analyzed include the industry stalwarts such as Intel Corporation, Samsung Electronics, STMicroelectronics, Texas Instruments, Toshiba Corporation, etc.

Aruvians Rsearch's analysis of the Japanese Semiconductors Industry is a complete strategic and statistical analysis of this growing industry.

Contents

A. EXECUTIVE SUMMARY

B. BRIEF PROFILE: GLOBAL SEMICONDUCTORS INDUSTRY

B.1 Industry Definition

B.2 Industry Profile

B.3 Market Size

B.4 Market Value

B.5 Industry Segmentation

B.6 Industry Concentration

B.7 Geographic Concentration

B.8 Globalization in the Global Semiconductors Industry

B.9 Global Semiconductors Industry: Future Perspective

C. SEMICONDUCTORS INDUSTRY IN JAPAN

C.1 Industry Overview

C.2 Industry Value

C.3 Industry Segmentation

C.4 Geographic Segmentation

D. MARKET SHARE ANALYSIS

E. COMPETITION IN THE INDUSTRY

F. SEMICONDUCTORS IN JAPAN: FUTURE PERSPECTIVE

G. LEADING INDUSTRY PLAYERS

G.1 Intel Corporation

G.1.1 Corporate Profile

G.1.2 Business Segment Analysis

G.1.3 Financial Analysis

G.1.4 Industry Presence

G.1.5 SWOT Analysis

G.2 Samsung Electronics

G.2.1 Corporate Profile

- G.2.2 Business Segment Analysis
- G.2.3 Financial Analysis
- G.2.4 Industry Presence
- G.2.5 SWOT Analysis
- G.3 STMicroelectronics N.V.
 - G.3.1 Corporate Profile
 - G.3.2 Business Segment Analysis
 - G.3.3 Financial Analysis
 - G.3.4 Industry Presence
 - G.3.5 SWOT Analysis
- G.4 Texas Instruments
 - G.4.1 Corporate Profile
 - G.4.2 Business Segment Analysis
 - G.4.3 Financial Analysis
 - G.4.4 Industry Presence
 - G.4.5 SWOT Analysis
- G.5 Toshiba Corporation
 - G.5.1 Corporate Profile
 - G.5.2 Business Segment Analysis
 - G.5.3 Financial Analysis
 - G.5.4 SWOT Analysis

H. GLOSSARY OF TERMS

List Of Figures

LIST OF FIGURES

Figure 1: Global Semiconductor Industry Revenue (2001-2011)

Figure 2: Market Value of the Global Semiconductors Industry (USD Billion) 2007-2011

Figure 3: Industry Segmentation, 2011

Figure 4: Regional Share of the Market, 2011

Figure 5: Forecast Value of the Global Semiconductors Industry (USD Billion)
2011-2016

Figure 6: Global Semiconductors Industry Revenue Forecast (2012-2017)

Figure 7: Value of the Japanese Semiconductor Industry (USD Million), 2007-2011

Figure 8: Industry Segmentation by Products (%), 2011

Figure 9: Japan's Share in the Asia-Pacific Semiconductor Industry (%), 2011

Figure 10: Market Share of Major Players (%), 2011

Figure 11: Forecast Value of the Japanese Semiconductor Industry (USD Million),
2011-2016

List Of Tables

LIST OF TABLES

Table 1: Producer Price Index of the Semiconductor and Electronic Component Manufacturing Industry in the US, 2002-2011

Table 2: Global Semiconductor Sales by Region (USD Million), 1988-2011

Table 3: Volume & Value & Y-o-Y Change in Avg Price per Big of the Global DRAM Industry (2001-2011)

Table 4: Global Semiconductor Industry Revenue (2001-2011)

Table 5: Market Value of the Global Semiconductors Industry (USD Billion) 2007-2011

Table 6: Industry Segmentation, 2011

Table 7: Regional Share of the Market, 2011

Table 8: Forecast Value of the Global Semiconductors Industry (USD Billion) 2011-2016

Table 9: Global Semiconductors Industry Revenue Forecast (2012-2017)

Table 10: Value of the Japanese Semiconductor Industry (USD Million), 2007-2011

Table 11: Industry Segmentation by Products (%), 2011

Table 12: Japan's Share in the Asia-Pacific Semiconductor Industry (%), 2011

Table 13: Market Share of Major Players (%), 2011

Table 14: Forecast Value of the Japanese Semiconductor Industry (USD Million), 2011-2016

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