

Analyzing the Global Oil Crops Industry 2016

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Abstracts

Oil crops form the foundation for the production of biodiesel. Some of the common feedstock for biodiesel production include rapeseed in Europe; soybean oil in the US, Argentina and Brazil; palm oil across Indonesia and Malaysia; and many others such as sunflower, canola, mustard, flax, coconut, hemp, jatropha, etc.

In the global oil crop market, the region of Asia Pacific accounts for over 60% of the global industry value and is expected to continue with the same momentum in the future.

Worldwide-traded oil production from crop plants has already crossed 135 million metric tons (MMT), mostly used as edible vegetable oil. The proportion of plant oils used for non-edible or industrial purposes has fluctuated as petroleum and coal feed stocks increasingly competed with plant oils as sources of hydrocarbon-based products such as polymers, lubricants, fine chemicals, and fuels.

Oil crops may be used by a range of industries, and this presents a wide variety of potential buyers. They may be processed for use by the food and animal feed industries, as well as in the production of chemicals, paints and biofuel. Low switching costs and relatively low product differentiation serve to enhance buyer power and increase the likelihood of new entrants. The main substitutes to oil crops include cereal crops as an alternative for animal feed and biofuel production.

Top players in the market are Archer Daniels Midland Company, Bunge Limited, Cargill, Inc. and CHS Inc. Although large cooperative farming companies do exist within many countries, most players within the oil crops market are typically individual farms, rated as small to medium sized businesses.

Aruvian Research analyzes the global oil crops industry in its research presentation



Analyzing the Global Oil Crops Industry 2016. The report is a comprehensive coverage of the industry, which is analyzed through an industry definition, industry profile, market value and volume analysis, industry segmentation, and other factors that impact the market.

Competition in the industry along with factors impacting the entry of new players in the market are analyzed. Also, we analyze the future perspective of the industry till the year 2020.

The report includes an in-depth analysis of the major players themselves. The leading industry contributors are analyzed through a corporate profile, a business segment analysis, a financial analysis, their major products & services, and a SWOT analysis.

Players analyzed include the industry stalwarts such as Archer Daniels Midland, Bunge Limited, Cargill, etc.

Aruvian Research's analysis of the Global Oil Crops Industry 2016 is a complete strategic and statistical analysis of this growing industry.



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