

Analyzing China's Insurance Industry

https://marketpublishers.com/r/AD2808AEE57EN.html

Date: April 2012

Pages: 150

Price: US\$ 300.00 (Single User License)

ID: AD2808AEE57EN

Abstracts

The rapid growth and development in China's insurance industry mirrors the great economic and social changes in China. China's insurance premiums amounted to 210.94 billion yuan (US\$26 billion) in 2006, and 226.27 billion yuan (US\$28 billion) in the first nine months of 2007, up 51.4% year-on-year.

Insurance companies in China now attached great importance to new products, to provide consumers with a high-quality service. China is expected to soon approve an amendment to its insurance law, which detailed new regulations on many aspects of the industry such as insurance management, risk prevention, insurance supervision and consumer interests.

Aruvian's R'search's market research report on Analyzing China's Insurance Industry takes a look at this dynamic and changing industry right from the basics. Discussing profit in the industry to the major issues facing the sector, Aruvian's report delves in to the integration and restructuring of the Chinese Insurance Industry with the rest of the world.

The report focuses on the impact of China's WTO entry on the insurance sector, the growth opportunities present in the sector, investment opportunities, major challenges facing the industry, market trends, the robust growth of the Chinese insurance industry and factors influencing that, and much more.

An analysis of the global insurance industry along with the market segments is included in the report as well. A profile of the reinsurance industry in China, the non-life and life insurance sectors in the insurance industry are also part of this extensive report. Profiles of the leading market players in the industry, a PEST framework analysis, and a Porter's Five Forces Strategy analysis completes this comprehensive research report on China's Insurance Industry.



Contents

A. EXECUTIVE SUMMARY

B. BRIEF PROFILE OF THE GLOBAL INSURANCE INDUSTRY

- B.1 Industry Synopsis
- B.2 Regulatory Ups & Downs
- **B.3 Opportunities in Retirement Annuities**
- **B.4 Performance Drivers**
- B.5 A Look at the Offshoring Trend
- B.6 Property & Casualty Insurance Market
- B.7 Life & Health Insurance Market
- **B.8 Reinsurance Market**

C. INTRODUCTION TO THE INDUSTRY

- C.1 Industry Definition
- C.2 History of the Chinese Insurance Industry
- C.3 Industry Synopsis
- C.4 Robust Growth of the Industry
- C.5 Market Concentration & Structure
- C.6 Presence of Foreign Companies
- C.7 Key Propellers of Change in the Industry
- C.8 Insurance Timeline in China
- C.9 Product Scope of the Chinese Insurance Market
- C.10 Products & Services of the Industry

D. A LOOK AT THE INDUSTRY REFORMS

- D.1 Introduction
- D.2 Emergence of Asset Management Companies
- D.3 New Solvency Regulations
- D.4 Establishment of the Policyholders' Protection Fund
- D.5 New Reserves Requirements
- D.6 China's Foreign Exchange Controls
- D.7 Regulations Governing Investments
- D.8 Emergence of Foreign-invested Insurance Institutions



E. ISSUES, PATTERNS, & GROWTH DRIVERS

- E.1 Challenges Facing the Industry
- E.2 Market Patterns
- E.3 Growth Drivers of the Industry

F. ANALYZING INDUSTRY GROWTH

- F.1 China's Economic Growth
- F.2 Disparities in Income
- F.3 China's Insurance Expenditure & Density
- F.4 Industry Diffusion

G. PEST FRAMEWORK ANALYSIS

- G.1 Political Aspects
- **G.2 Economic Aspects**
- **G.3 Social Aspects**
- G.4 Technological Aspects

H. COMPETITION IN THE INDUSTRY

- I. REGULATORY FRAMEWORK & DEVELOPMENTS
- J. INVESTMENT OPPORTUNITIES IN THE CHINESE INSURANCE INDUSTRY
- K. CHINA'S INSURANCE INDUSTRY MICHAEL PORTER'S FIVE FORCES STRATEGY ANALYSIS
- L. CHINA'S ENTRY TO WTO & IMPACT ON THE INSURANCE INDUSTRY
- L.1 Introduction
- L.2 Historical Perspective of the WTO
- L.3 Importance of WTO to China's Insurance Industry
- L.4 What the Future Holds?
- L.5 Conclusion

M. PROS & CONS OF FOREIGN PARTICIPATION IN THE CHINESE INSURANCE INDUSTRY



N. ANALYZING NON-LIFE INSURANCE IN CHINA

- N.1 Introduction
- N.2 Market Diffusion
- N.3 Segment Expenditure & Density
- N.4 Motor Insurance Market
- N.5 Commercial Property Insurance Market

O. ANALYZING LIFE INSURANCE IN CHINA

- O.1 Introduction
- O.2 Market Diffusion
- O.3 Segment Expenditure & Density
- O.4 Distribution of Life Insurance
- O.5 Competition
- O.6 Increasing Number of Litigations
- O.7 Health Insurance Market
- O.8 Pension Annuities Market

P. ANALYZING THE REINSURANCE MARKET IN CHINA

- P.1 Introduction
- P.2 Retention of Companies
- P.3 New Regulations Facing the Segment

Q. LEADING INDUSTRY CONTRIBUTORS

- Q.1 AXA China Region Ltd
- Q.2 China Insurance International
- Q.3 China Life Insurance Company
- Q.4 China Life Re
- Q.5 China Pacific Property Insurance Company, Ltd
- Q.6 China Property & Casualty Reinsurance Company Ltd.
- Q.7 China Reinsurance (Group) Company
- Q.8 China United Property Insurance Company
- Q.9 Pacific Century Insurance Holdings
- Q.10 Ping An Insurance Group
- Q.11 Ping An Property & Casualty Insurance Company of China, Ltd



- Q.12 Tian An Insurance Company Ltd of China
- R. CHINA INSURANCE INDUSTRY: FUTURE PERSPECTIVE
- S. APPENDIX
- T. GLOSSARY OF TERMS



I would like to order

Product name: Analyzing China's Insurance Industry

Product link: https://marketpublishers.com/r/AD2808AEE57EN.html

Price: US\$ 300.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/AD2808AEE57EN.html