

Analyzing the Petrochemical Industry in Russia 2016

<https://marketpublishers.com/r/A7F0CC0171CEN.html>

Date: July 2016

Pages: 75

Price: US\$ 750.00 (Single User License)

ID: A7F0CC0171CEN

Abstracts

The petrochemical industry in Russia has undergone a transformation in recent years. An advantageous feedstock position combined with higher international prices has increased the competitiveness of the Russian petrochemical industry. With the Russian government approving policy to support the petrochemical industry in 2012, the industry has since then grown significantly with the construction of six petrochemical production clusters across the country.

Aruvian Research presents an analysis of the Russian Petrochemical Industry in its research report Analyzing the Petrochemical Industry in Russia 2016. The report begins with coverage of the global petrochemical industry through an industry overview, the impact of shale gas on the petrochemical industry, global supply scenario, petrochemical growth in developed versus emerging markets, the market for gasoil or diesel, naphtha, bunker fuel as well as jet fuel. Moving on from the analysis of the global market, we focus briefly on the petrochemical industry in Europe.

The petrochemical industry in Russia is analyzed in this report through an industry overview, industry structure, an analysis of the various segments of the industry such as polymers & intermediates, olefins, aromatics, as well as an analysis of the refining sector, fertilizer market and the upstream sector.

A SWOT analysis of the petrochemical industry in Russia and a future perspective of the industry up to 2020 are included in the report. An analysis of the major industry players such as Lukoil OAO, Nizhnekamskneftekhim OAO and SIBUR Holding completes the report.

Contents

A. EXECUTIVE SUMMARY

B. GLOBAL PETROCHEMICAL INDUSTRY

- B.1 Industry Overview
- B.2 Emergence of Shale Gas
- B.3 Global Supply Scenario
- B.4 Developed Markets
- B.5 Emerging Markets
- B.6 Market for Gasoline and Gasoil/Diesel
- B.7 Market for Naphtha
- B.8 Market for Bunker Fuel
- B.9 Market for Jet Fuel

C. PETROCHEMICAL INDUSTRY IN EUROPE

D. ANALYZING THE PETROCHEMICAL INDUSTRY IN RUSSIA

- D.1 Industry Overview
- D.2 Industry Structure
- D.3 Polymers & Intermediates Sector
- D.4 Olefins & Aromatics Sector
- D.5 Upstream Sector
- D.6 Refining Sector
- D.7 Fertilizer Sector
- D.8 Import/Export Scenario
- D.9 Industry Trends
- D.10 Sale of TNK-BP

E. PETROCHEMICAL INDUSTRY IN RUSSIA: SWOT ANALYSIS

- E.1 Strengths to Build Upon
- E.2 Weaknesses to Overcome
- E.3 Opportunities to Exploit
- E.4 Threats to Overcome

F. PETROCHEMICAL INDUSTRY IN RUSSIA: FUTURE PERSPECTIVE

G. RUSSIA PETROCHEMICAL INDUSTRY: MAJOR PLAYERS

G.1 Lukoil OAO

G.1.1 Corporate Profile

G.1.2 Business Segment Analysis

G.1.3 Company Strategies

G.1.4 SWOT Analysis

G.2 Nizhnekamskneftekhim OAO

G.2.1 Corporate Profile

G.2.2 Business Segment Analysis

G.2.3 Company Strategies

G.2.4 SWOT Analysis

G.3 SIBUR Holding OAO

G.3.1 Corporate Profile

G.3.2 Business Segment Analysis

G.3.3 Company Strategies

G.3.4 SWOT Analysis

List Of Figures

LIST OF FIGURES

Figure 1: Global Ethylene Capacity by Countries (in Million tpa), 2015-2020

Figure 2: Global Capacity of Ethylene by Countries (%), 2015

Figure 3: Refining Capacity & Oil Consumption Worldwide by Regions (in '000 barrels per day), 2013-2020

Figure 4: Refining Capacity in Developed Markets (in '000 barrels per day), 2013-2020

Figure 5: Refining Capacity in Emerging Markets (in '000 barrels per day), 2013-2020

Figure 6: Price of Gasoline in New York, Singapore, Rotterdam & Global (in USD per bbl), 2015-2020

Figure 7: Product Prices in the Naphtha Market (%), 2015

Figure 8: Contract Margins for Naphtha-based Ethylene & Ethane-based Ethylene, (in USD per Gallon), 2011-2015

Figure 9: Bunker Fuel 180 Average Weighted Price & Bunker Fuel 380, (in USD per bbl), 2013-2020

Figure 10: Price of Jet Fuel in Rotterdam, New York,, Singapore & Global (in USD per bbl), 2015-2020

Figure 11: Forecast: Performance of Petrochemical Consuming End Sectors in Russia, 2015-2020

Figure 12: Polymer Capacity in Russia, 2013-2020

Figure 13: Petrochemical Capacity in Russia (%), 2015-2020

List Of Tables

LIST OF TABLES

Table 1: Air Freight & Passenger Volumes in 2014 vs. 2015

Table 2: Cracker Capacity in Russia (in '000 tpa), 2013-2020

Table 3: Petrochemical Capacity in Russia (in '000 tpa), 2013-2020

I would like to order

Product name: Analyzing the Petrochemical Industry in Russia 2016

Product link: <https://marketpublishers.com/r/A7F0CC0171CEN.html>

Price: US\$ 750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A7F0CC0171CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970