

Analyzing the Global Mining Industry

<https://marketpublishers.com/r/A36D88DE675EN.html>

Date: December 2012

Pages: 310

Price: US\$ 850.00 (Single User License)

ID: A36D88DE675EN

Abstracts

The financial crisis of 2008 and 2009 had a major impact on the global mining industry. However, the year 2010 saw the industry recover strongly and this growth rate continued well into 2011 and the first half of 2012 as well.

The global mining industry has been seeing a steady rise in mergers and acquisitions amongst the major players with the recent Xstrata and Glencore International deal making the news.

With the global cost of commodities going up and governments around the world tightening regulations on the mining industry, mining companies are expanding in order to meet these challenges.

Aruvian Research analyzes the global mining industry in its research offering Analyzing the Global Mining Industry. The report analyzes the global mining industry through an industry definition moving on to the industry analysis through industry statistics, industry value & volume analysis, industry segmentation and an industry forecast. We also analyze the global mining industry through a Porter's Five Forces Framework analysis.

Factors impacting the global mining industry are analyzed including the economics of mining, the rising costs of commodities, growing demand from the Asian region, environmental concerns and other factors.

An analysis of the key markets is included. We analyze 28 countries in this report. Each market is analyzed through industry statistics, industry value and volume analysis, industry segmentation and an industry forecast.

An analysis of the 50 leading players in the global mining industry is included in Aruvian Research's report Analyzing the Global Mining Industry.

Contents

A. EXECUTIVE SUMMARY

B. INDUSTRY DEFINITION

C. GLOBAL MINING INDUSTRY

- C.1 Industry Statistics
- C.2 Value & Volume Analysis
- C.3 Industry Segmentation
- C.4 Industry Forecast

D. GLOBAL MINING INDUSTRY: PORTER'S FIVE FORCES FRAMEWORK ANALYSIS

- D.1 Introduction
- D.2 Bargaining Power of Buyer
- D.3 Bargaining Power of Suppliers
- D.4 Competitive Rivalry in the Industry
- D.5 Threat of New Entrants
- D.6 Threat of Industry Substitution

E. FACTORS IMPACTING THE INDUSTRY

- E.1 Economics of Mining
- E.2 Rising Costs of Commodities
- E.3 Growing Demand from Asia
- E.4 Environmental Concerns
- E.5 Chinese Consolidation & Increase in European Activity
- E.6 Industry Funding Sources
- E.7 Growing Supply-Demand Gap
- E.8 Impact of Government Regulations

F. ANALYSIS OF KEY MARKETS

- F.1 Argentina
 - F.1.1 Industry Statistics
 - F.1.2 Value & Volume Analysis

F.1.3 Industry Segmentation

F.1.4 Industry Forecast

F.2 Australia

F.2.1 Industry Statistics

F.2.2 Value & Volume Analysis

F.2.3 Industry Segmentation

F.2.4 Industry Forecast

F.3 Brazil

F.3.1 Industry Statistics

F.3.2 Value & Volume Analysis

F.3.3 Industry Segmentation

F.3.4 Industry Forecast

F.4 Canada

F.4.1 Industry Statistics

F.4.2 Value & Volume Analysis

F.4.3 Industry Segmentation

F.4.4 Industry Forecast

F.5 Chile

F.5.1 Industry Statistics

F.5.2 Value & Volume Analysis

F.5.3 Industry Segmentation

F.5.4 Industry Forecast

F.6 China

F.6.1 Industry Statistics

F.6.2 Value & Volume Analysis

F.6.3 Industry Segmentation

F.6.4 Industry Forecast

F.7 Colombia

F.7.1 Industry Statistics

F.7.2 Value & Volume Analysis

F.7.3 Industry Segmentation

F.7.4 Industry Forecast

F.7 Czech Republic

F.7.1 Industry Statistics

F.7.2 Value & Volume Analysis

F.7.3 Industry Segmentation

F.7.4 Industry Forecast

F.8 France

F.8.1 Industry Statistics

- F.8.2 Value & Volume Analysis
- F.8.3 Industry Segmentation
- F.8.4 Industry Forecast
- F.9 Germany
 - F.9.1 Industry Statistics
 - F.9.2 Value & Volume Analysis
 - F.9.3 Industry Segmentation
 - F.9.4 Industry Forecast
- F.10 Hungary
 - F.10.1 Industry Statistics
 - F.10.2 Value & Volume Analysis
 - F.10.3 Industry Segmentation
 - F.10.4 Industry Forecast
- F.11 India
 - F.11.1 Industry Statistics
 - F.11.2 Value & Volume Analysis
 - F.11.3 Industry Segmentation
 - F.11.4 Industry Forecast
- F.12 Italy
 - F.12.1 Industry Statistics
 - F.12.2 Value & Volume Analysis
 - F.12.3 Industry Segmentation
 - F.12.4 Industry Forecast
- F.13 Japan
 - F.13.1 Industry Statistics
 - F.13.2 Value & Volume Analysis
 - F.13.3 Industry Segmentation
 - F.13.4 Industry Forecast
- F.14 Mexico
 - F.14.1 Industry Statistics
 - F.14.2 Value & Volume Analysis
 - F.14.3 Industry Segmentation
 - F.14.4 Industry Forecast
- F. 15 Netherlands
 - F.15.1 Industry Statistics
 - F.15.2 Value & Volume Analysis
 - F.15.3 Industry Segmentation
 - F.15.4 Industry Forecast
- F.16 Norway

- F.16.1 Industry Statistics
- F.16.2 Value & Volume Analysis
- F.16.3 Industry Segmentation
- F.16.4 Industry Forecast
- F.17 Poland
 - F.17.1 Industry Statistics
 - F.17.2 Value & Volume Analysis
 - F.17.3 Industry Segmentation
 - F.17.4 Industry Forecast
- F.18 Russia
 - F.18.1 Industry Statistics
 - F.18.2 Value & Volume Analysis
 - F.18.3 Industry Segmentation
 - F.18.4 Industry Forecast
- F.19 Singapore
 - F.19.1 Industry Statistics
 - F.19.2 Value & Volume Analysis
 - F.19.3 Industry Segmentation
 - F.19.4 Industry Forecast
- F.20 South Africa
 - F.20.1 Industry Statistics
 - F.20.2 Value & Volume Analysis
 - F.20.3 Industry Segmentation
 - F.20.4 Industry Forecast
- F.21 South Korea
 - F.21.1 Industry Statistics
 - F.21.2 Value & Volume Analysis
 - F.21.3 Industry Segmentation
 - F.21.4 Industry Forecast
- F.22 Spain
 - F.22.1 Industry Statistics
 - F.22.2 Value & Volume Analysis
 - F.22.3 Industry Segmentation
 - F.22.4 Industry Forecast
- F.23 Sweden
 - F.23.1 Industry Statistics
 - F.23.2 Value & Volume Analysis
 - F.23.3 Industry Segmentation
 - F.23.4 Industry Forecast

- F.24 Taiwan
 - F.24.1 Industry Statistics
 - F.24.2 Value & Volume Analysis
 - F.24.3 Industry Segmentation
 - F.24.4 Industry Forecast
- F.25 United Kingdom
 - F.25.1 Industry Statistics
 - F.25.2 Value & Volume Analysis
 - F.25.3 Industry Segmentation
 - F.25.4 Industry Forecast
- F.26 United States
 - F.26.1 Industry Statistics
 - F.26.2 Value & Volume Analysis
 - F.26.3 Industry Segmentation
 - F.26.4 Industry Forecast
- F.27 Venezuela
 - F.27.1 Industry Statistics
 - F.27.2 Value & Volume Analysis
 - F.27.3 Industry Segmentation
 - F.27.4 Industry Forecast

G. MAJOR INDUSTRY PLAYERS

- G.1 Competition in the Industry
- G.2 Alcoa
- G.3 Alpha Natural Resources
- G.4 Aluminum Corporation of China Limited (Chalco)
- G.5 Anglo American Plc
- G.6 AngloGold Ashanti Limited
- G.7 ArcelorMittal
- G.8 Baosteel Group Corporation
- G.9 Barrick Gold Corporation
- G.10 BHP Billiton
- G.11 Boliden AB
- G.12 CEZ as
- G.13 China Coal Energy Company Limited
- G.14 China Steel Corporation
- G.15 Compania de Minas Buenaventura SAA
- G.16 Corporacion Nacional del Cobre de Chile (Codelco)

- G.17 Dongkuk Steel Mill Co., Ltd.
- G.18 Evraz Group S.A.
- G.19 Freeport-McMoRan Copper & Gold
- G.20 Fresnillo Plc
- G.21 Gerdau SA
- G.22 Glencore International Plc
- G.23 Goldcorp Inc
- G.24 Hindalco Industries Limited
- G.25 JFE Holdings, Inc.
- G.26 KGHM Polska Miedz S.A
- G.27 Korea Zinc Co., Ltd.
- G.28 Lee Metal Group Ltd
- G.29 Lundin Mining Corporation
- G.30 Mitsubishi Materials Corporation
- G.31 National Aluminum Company Limited (NALCO)
- G.32 Newmont Mining Corporation
- G.33 Nippon Steel & Sumitomo Metal Corp
- G.34 Norilsk Nickel
- G.35 Norsk Hydro
- G.36 POSCO
- G.37 Potash Corp./Saskatchewan Inc
- G.38 Rio Tinto Plc
- G.39 Severstal
- G.40 Steel Authority of India Limited (SAIL)
- G.41 Tata Steel
- G.42 Teck Resources Limited
- G.43 Ternium SA
- G.44 UK Coal Plc
- G.45 United Company RUSAL Plc
- G.46 United States Steel Corporation
- G.47 Vale S.A.
- G.48 Vedanta Resources
- G.49 Xstrata Plc
- G.50 Yieh Phui Enterprise Co., Ltd.
- G.51 Yieh United Steel Corporation

H. GLOSSARY OF TERMS

List Of Figures

LIST OF FIGURES

- Figure 1: Global Mining Industry Value (in USD Billion), 2007-2011
- Figure 2: Global Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 3: Industry Segmentation (%), 2011
- Figure 4: Industry Segmentation by Region (%), 2011
- Figure 5: Global Mining Industry Forecast (in USD Billion), 2012-2016
- Figure 6: Porter's Five Forces Analysis of the Global Mining Industry
- Figure 7: M&A Activity in the Global Metals & Mining Activity, H1 2012
- Figure 8: Argentina Mining Industry Value (in USD Billion), 2007-2011
- Figure 9: Argentina Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 10: Forecast for the Mining Industry in Argentina (in USD Billion), 2012-2016
- Figure 11: Australia Mining Industry Value (in USD Billion), 2007-2011
- Figure 12: Australia Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 13: Forecast for the Mining Industry in Australia (in USD Billion), 2012-2016
- Figure 14: Brazil Mining Industry Value (in USD Billion), 2007-2011
- Figure 15: Brazil Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 16: Forecast for the Mining Industry in Brazil (in USD Billion), 2012-2016
- Figure 17: Canada Mining Industry Value (in USD Billion), 2007-2011
- Figure 18: Canada Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 19: Forecast for the Mining Industry in Canada (in USD Billion), 2012-2016
- Figure 20: Chile Mining Industry Value (in USD Billion), 2007-2011
- Figure 21: Chile Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 22: Forecast for the Mining Industry in Chile (in USD Billion), 2012-2016
- Figure 23: China Mining Industry Value (in USD Billion), 2007-2011
- Figure 24: China Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 25: Forecast for the Mining Industry in China (in USD Billion), 2012-2016
- Figure 26: Colombia Mining Industry Value (in USD Billion), 2007-2011
- Figure 27: Colombia Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 28: Forecast for the Mining Industry in Colombia (in USD Billion), 2012-2016
- Figure 29: Czech Republic Mining Industry Value (in USD Billion), 2007-2011
- Figure 30: Czech Republic Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 31: Forecast for the Mining Industry in Czech Republic (in USD Billion), 2012-2016
- Figure 32: France Mining Industry Value (in USD Billion), 2007-2011
- Figure 33: France Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 34: Forecast for the Mining Industry in France (in USD Billion), 2012-2016

- Figure 35: Germany Mining Industry Value (in USD Billion), 2007-2011
- Figure 36: Germany Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 37: Forecast for the Mining Industry in Germany (in USD Billion), 2012-2016
- Figure 38: Hungary Mining Industry Value (in USD Billion), 2007-2011
- Figure 39: Hungary Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 40: Forecast for the Mining Industry in Hungary (in USD Billion), 2012-2016
- Figure 41: India Mining Industry Value (in USD Billion), 2007-2011
- Figure 42: India Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 43: Forecast for the Mining Industry in India (in USD Billion), 2012-2016
- Figure 44: Italy Mining Industry Value (in USD Billion), 2007-2011
- Figure 45: Italy Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 46: Forecast for the Mining Industry in Italy (in USD Billion), 2012-2016
- Figure 47: Japan Mining Industry Value (in USD Billion), 2007-2011
- Figure 48: Japan Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 49: Forecast for the Mining Industry in Japan (in USD Billion), 2012-2016
- Figure 50: Mexico Mining Industry Value (in USD Billion), 2007-2011
- Figure 51: Mexico Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 52: Forecast for the Mining Industry in Mexico (in USD Billion), 2012-2016
- Figure 53: Netherlands Mining Industry Value (in USD Billion), 2007-2011
- Figure 54: Netherlands Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 55: Forecast for the Mining Industry in Netherlands (in USD Billion), 2012-2016
- Figure 56: Norway Mining Industry Value (in USD Billion), 2007-2011
- Figure 57: Norway Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 58: Forecast for the Mining Industry in Norway (in USD Billion), 2012-2016
- Figure 59: Poland Mining Industry Value (in USD Billion), 2007-2011
- Figure 60: Poland Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 61: Forecast for the Mining Industry in Poland (in USD Billion), 2012-2016
- Figure 62: Russia Mining Industry Value (in USD Billion), 2007-2011
- Figure 63: Russia Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 64: Forecast for the Mining Industry in Russia (in USD Billion), 2012-2016
- Figure 65: South Africa Mining Industry Value (in USD Billion), 2007-2011
- Figure 66: South Africa Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 67: Forecast for the Mining Industry in South Africa (in USD Billion), 2012-2016
- Figure 68: South Korea Mining Industry Value (in USD Billion), 2007-2011
- Figure 69: South Korea Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 70: Forecast for the Mining Industry in South Korea (in USD Billion), 2012-2016
- Figure 71: Spain Mining Industry Value (in USD Billion), 2007-2011
- Figure 72: Spain Mining Industry Volume (in Million Metric Tons), 2007-2011
- Figure 73: Forecast for the Mining Industry in Spain (in USD Billion), 2012-2016

Figure 74: Sweden Mining Industry Value (in USD Billion), 2007-2011

Figure 75: Sweden Mining Industry Volume (in Million Metric Tons), 2007-2011

Figure 76: Forecast for the Mining Industry in Sweden (in USD Billion), 2012-2016

Figure 77: UK Mining Industry Value (in USD Billion), 2007-2011

Figure 78: UK Mining Industry Volume (in Million Metric Tons), 2007-2011

Figure 79: Forecast for the Mining Industry in UK (in USD Billion), 2012-2016

Figure 80: US Mining Industry Value (in USD Billion), 2007-2011

Figure 81: US Mining Industry Volume (in Million Metric Tons), 2007-2011

Figure 82: Forecast for the Mining Industry in US (in USD Billion), 2012-2016

Figure 83: Venezuela Mining Industry Value (in USD Billion), 2007-2011

Figure 84: Venezuela Mining Industry Volume (in Million Metric Tons), 2007-2011

Figure 85: Forecast for the Mining Industry in Venezuela (in USD Billion), 2012-2016

List Of Tables

LIST OF TABLES

- Table 1: Global Mining Industry Value (in USD Billion), 2007-2011
- Table 2: Global Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 3: Industry Segmentation (%), 2011
- Table 4: Industry Segmentation by Region (%), 2011
- Table 5: Global Mining Industry Forecast (in USD Billion), 2012-2016
- Table 6: Argentina Mining Industry Value (in USD Billion), 2007-2011
- Table 7: Argentina Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 8: Forecast for the Mining Industry in Argentina (in USD Billion), 2012-2016
- Table 9: Australia Mining Industry Value (in USD Billion), 2007-2011
- Table 10: Australia Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 11: Forecast for the Mining Industry in Australia (in USD Billion), 2012-2016
- Table 12: Brazil Mining Industry Value (in USD Billion), 2007-2011
- Table 13: Brazil Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 14: Forecast for the Mining Industry in Brazil (in USD Billion), 2012-2016
- Table 15: Canada Mining Industry Value (in USD Billion), 2007-2011
- Table 16: Canada Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 17: Forecast for the Mining Industry in Canada (in USD Billion), 2012-2016
- Table 18: Chile Mining Industry Value (in USD Billion), 2007-2011
- Table 19: Chile Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 20: Forecast for the Mining Industry in Chile (in USD Billion), 2012-2016
- Table 21: China Mining Industry Value (in USD Billion), 2007-2011
- Table 22: China Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 23: Forecast for the Mining Industry in China (in USD Billion), 2012-2016
- Table 24: Colombia Mining Industry Value (in USD Billion), 2007-2011
- Table 25: Colombia Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 26: Forecast for the Mining Industry in Colombia (in USD Billion), 2012-2016
- Table 27: Czech Republic Mining Industry Value (in USD Billion), 2007-2011
- Table 28: Czech Republic Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 29: Forecast for the Mining Industry in Czech Republic (in USD Billion), 2012-2016
- Table 30: France Mining Industry Value (in USD Billion), 2007-2011
- Table 31: France Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 32: Forecast for the Mining Industry in France (in USD Billion), 2012-2016
- Table 33: Germany Mining Industry Value (in USD Billion), 2007-2011
- Table 34: Germany Mining Industry Volume (in Million Metric Tons), 2007-2011

- Table 35: Forecast for the Mining Industry in Germany (in USD Billion), 2012-2016
- Table 36: Hungary Mining Industry Value (in USD Billion), 2007-2011
- Table 37: Hungary Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 38: Forecast for the Mining Industry in Hungary (in USD Billion), 2012-2016
- Table 39: India Mining Industry Value (in USD Billion), 2007-2011
- Table 40: India Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 41: Forecast for the Mining Industry in India (in USD Billion), 2012-2016
- Table 42: Italy Mining Industry Value (in USD Billion), 2007-2011
- Table 43: Italy Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 44: Forecast for the Mining Industry in Italy (in USD Billion), 2012-2016
- Table 45: Japan Mining Industry Value (in USD Billion), 2007-2011
- Table 46: Japan Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 47: Forecast for the Mining Industry in Japan (in USD Billion), 2012-2016
- Table 48: Mexico Mining Industry Value (in USD Billion), 2007-2011
- Table 49: Mexico Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 50: Forecast for the Mining Industry in Mexico (in USD Billion), 2012-2016
- Table 51: Netherlands Mining Industry Value (in USD Billion), 2007-2011
- Table 52: Netherlands Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 53: Forecast for the Mining Industry in Netherlands (in USD Billion), 2012-2016
- Table 54: Norway Mining Industry Value (in USD Billion), 2007-2011
- Table 55: Norway Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 56: Forecast for the Mining Industry in Norway (in USD Billion), 2012-2016
- Table 57: Poland Mining Industry Value (in USD Billion), 2007-2011
- Table 58: Poland Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 59: Forecast for the Mining Industry in Poland (in USD Billion), 2012-2016
- Table 60: Russia Mining Industry Value (in USD Billion), 2007-2011
- Table 61: Russia Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 62: Forecast for the Mining Industry in Russia (in USD Billion), 2012-2016
- Table 63: South Africa Mining Industry Value (in USD Billion), 2007-2011
- Table 64: South Africa Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 65: Forecast for the Mining Industry in South Africa (in USD Billion), 2012-2016
- Table 66: South Korea Mining Industry Value (in USD Billion), 2007-2011
- Table 67: South Korea Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 68: Forecast for the Mining Industry in South Korea (in USD Billion), 2012-2016
- Table 69: Spain Mining Industry Value (in USD Billion), 2007-2011
- Table 70: Spain Mining Industry Volume (in Million Metric Tons), 2007-2011
- Table 71: Forecast for the Mining Industry in Spain (in USD Billion), 2012-2016
- Table 72: Sweden Mining Industry Value (in USD Billion), 2007-2011
- Table 73: Sweden Mining Industry Volume (in Million Metric Tons), 2007-2011

Table 74: Forecast for the Mining Industry in Sweden (in USD Billion), 2012-2016

Table 75: UK Mining Industry Value (in USD Billion), 2007-2011

Table 76: UK Mining Industry Volume (in Million Metric Tons), 2007-2011

Table 77: Forecast for the Mining Industry in UK (in USD Billion), 2012-2016

Table 78: US Mining Industry Value (in USD Billion), 2007-2011

Table 79: US Mining Industry Volume (in Million Metric Tons), 2007-2011

Table 80: Forecast for the Mining Industry in US (in USD Billion), 2012-2016

Table 81: Venezuela Mining Industry Value (in USD Billion), 2007-2011

Table 82: Venezuela Mining Industry Volume (in Million Metric Tons), 2007-2011

Table 83: Forecast for the Mining Industry in Venezuela (in USD Billion), 2012-2016

I would like to order

Product name: Analyzing the Global Mining Industry

Product link: <https://marketpublishers.com/r/A36D88DE675EN.html>

Price: US\$ 850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A36D88DE675EN.html>