

# Wheelchair Lift Market - Global Outlook and Forecast 2018-2023

<https://marketpublishers.com/r/WB57D39CEB7EN.html>

Date: September 2018

Pages: 209

Price: US\$ 3,500.00 (Single User License)

ID: WB57D39CEB7EN

## Abstracts

This market research report on wheelchair lift market offers analysis on market size & forecast, market share, industry trends, growth drivers, and vendor analysis. The market study also includes insights on segmentation by automotive lift (occupied lifts and unoccupied lifts), by building lift (residential and commercial), by power type (electric and hydraulic), and by geography (APAC, Europe, North America, Latin America, and MEA).

### Wheelchair Lift Market - Overview

The dynamic governmental policies and the effect of these regulations on various vital retail sectors, including healthcare, travel, and consumables will propel the growth of the global wheelchair lift market. The development of innovative product offerings that meet the basic mobility requirements that enable the elderly and differently abled individuals to travel or cover short distances in wheelchairs, crutches, and mobility scooters will transform the global market. Various end-users in the market are looking for mobility-friendly options in public transportation, private vehicles, stairs, and escalators. Leading vendors are developing stair lifts especially for long distance travels, wherein vehicles need to be customized to accommodate and carry a wheelchair or a mobility scooter easily. The growing focus on personalized designs will fuel the demand for these products in the global market. Lifts specifically designed for buildings find applications in residential buildings, hospitals, and clinics, and in commercial spaces such as shopping malls and offices. The increasing adoption of advanced mobility equipment by the disabled and geriatric population due to better awareness is one of the key drivers in the global market.

The proliferation of Medicare, universal health schemes, private insurance, and lucrative

reimbursement policies will augment the adoption of the chairlifts in the global market. The rise in the number of innovative products driven by modular development with emphasis on safety and space optimization will help players gain larger share in the global market. The global wheelchair lift market is expected to generate revenues of around \$2.6 billion by 2023 and is anticipated to grow at a CAGR of approximately 10% during the forecast period.

### Wheelchair Lift Market - Dynamics

The growing efforts from various government and private organizations will attribute to the growth of the global wheelchair lift market. These agencies are focusing on preparing for economic and social shifts associated with an aging population and to ensure progress in development activities. The Madrid International Plan of Action on Ageing (MIPAA), adopted by the Second World Assembly on Aging held in Madrid 2002, insisted that elderly individuals should be able to participate actively and benefit from development policies to improve their health and wellbeing, and organizations should provide enabling conditions. Such initiatives are encouraging governments to design public services and innovative policies specifically suited to older persons, including healthcare, housing, infrastructure, and social protection. The inception of these policies across developed and emerging countries around the world will revolutionize the global wheelchair lift market.

### Wheelchair Lift Market - Segmentation

This market research report includes a detailed segmentation of the market by automotive lift, building lift, power type, and geography.

### Wheelchair Lift Market – By Automotive Lift

Development of customized and hassle-free lifts will boost sales in the automotive wheelchair lift market

The global wheelchair lift market by automotive lifts are classified in to occupied (single-post split platform, standard dual-post platform, and under vehicle lifts (UVLs)) and unoccupied lifts (outside lifts, inside lifts, and hybrid lifts). The occupied lifts dominated more than half of the market share in 2017 and is projected to grow at CAGR of around 11% during the forecast period. Occupied lifts are the most preferred in option as it offers wheelchair users ease of access while entering the vehicle. The leading vendors operating in this segment are BraunAbility and VMI. Standard dual-post platform lifts

and UVLs have more stability compared to single-post split platform. The development of efficient chairlifts that offer easy of mobility and that can handle heavier loads with two arms to support will transform the market over the next few years.

### Wheelchair Lift Market – By Building Lift

Development of customized and hassle-free lifts will boost sales in the automotive wheelchair lift market

The building lift segment in the global wheelchair lift market is divided into residential (vertical platform lifts (VPLs) and inclined platform lifts (IPLs)) and commercial (VPLs and IPLs). The residential sector dominated majority of the market share in 2017 and is estimated to grow at a CAGR of over 8% during the forecast period. The residential sector uses platform lifts at homes as an accessible solution for differently abled or recuperating individuals to negotiate the architectural hurdles in the location. The use of stair lifts powered by hydraulic or electric energy will transform the global market. the different model designs available in the residential lifts segment are enclosed, shaftway, stage, and opal models. North America followed by Europe are leading regions propelling the demand for products in the residential segment in the wheelchair lift market.

### Wheelchair Lift Market – By Power Type

Hydraulic powered lifts to dominate the global wheelchair lift market during forecast period

The global wheelchair lift market by power type is categorized into electrical and hydraulic. The hydraulic power segmented occupied a significant market share in 2017 and is projected to grow at a CAGR of more than 9% during the forecast period. Robust steel construction and high lifting capacity are the major factors attributing to the growth of this market segment. Hydraulic lifts require a lowered floor or a raised roof to enable sufficient headroom for users to ride safely, securely, and comfortably inside the chair. Commercial end-users are the largest consumers of hydraulic powered lifts in the global market. The high maintenance and expensive nature of hydraulic lifts will pave the way for electrical lifts during the forecast period.

### Wheelchair Lift Market – By Geography

North America to occupy the largest market share the global wheelchair lift market

during forecast period

The geographical segment in the global wheelchair lift market is classified into APAC, Europe, North America, Latin America, and MEA. North America dominated the market share in 2017 and is anticipated to grow at a CAGR of around 10% during the forecast period. The growing preference for automobiles and smart tech in the American market is propelling the demand for platform lifts in the region. The exponential economic development is attracting investors, improving employment opportunities, and increasing disposable income, leading to the rise of purchasing power of end-users. These factors are attributing to the demand for chair lifts in the American market. The US and Canada are the largest revenues generators in the North American market. The top players with a wide range of mobility devices portfolios or extensive distribution and service network is occupying the largest market share in the region.

## **KEY COUNTRIES PROFILED**

The key countries profiled in the report are:

US

Canada

UK

Germany

China

Japan

## **Key Vendor Analysis**

The global wheelchair lift market is highly fragmented, and the top vendors are commanding majority market share. The companies in the global market are competing in the terms of features such as quality, technology, and price. Technological innovations and strategic M&A will help vendors sustain the intense competition in the global market. The growing demand from Asian countries such as China, South Korea, Japan, and Taiwan will encourage players to expand their businesses in these region

during the forecast period.

The major vendors in the global market are:

BraunAbility

Bruno Independent Living Aids

Cibes Lift Group

Garaventa

Harmar

Ricon

Savaria

Thyssenkrupp

Other prominent vendors include ACA Adaptation Automobile, ACME Home Elevator, Adaptive Engineering Inc., AmeriGlide, AMF-BRUNS, Arealift by Vertico Group, Arrow Lift, Ascension by AGM Container Controls, Les Escalateurs Atlas, Autoadapt, Autochair Ltd, Autolift, BC lift A/S, Bramalea Elevator Ltd., Butler Mobility Products, D.I.D – Daido Kogyo Co., Discount Ramps, Elap Mobility, Extrema SRL, EZ Carrier, EZ-Access, Faboc Due Srl, Federal Elevator Systems Inc., Florlift of New Jersey, Inc., Focaccia Group, Gartec by Aritco Group, Handicaps Inc, Handicare Auto, Handi-Lift, HANDYTECH - CARROZZERIA 71, Herkules Liftwerk GmbH, Hidral, HIRO LIFT, Högg Liftsysteme, HURT s.r.o., Inclinator Company of America, Invalifts Ltd, KIRCHHOFF Mobility GmbH & Co. KG, KIVI srl, Kumalift Co. Ltd., Lehner Liftechnik GmbH, Liftavator Inc., LIFT-U, a Division of Hogan Mfg., Inc., Liftup A/S, Mobilitätsmanufaktur KADOMO, Mobility Networks (Holdings), MPR Lifts, NAMI Lift AB, Newlift Holdings, PARAVAN GmbH, Phoenix Lifting Systems, Precision Lift Industries, Pride Mobility Products Corp, RAM Manufacturing Ltd., Steering Developments, SUGIYASU, Symmetry Elevating Solutions, Terry Lifts, TKS Heis AS, Trilift Mobility, Vimec SRL, and WheelChair Carrier.

Key market insights include

1. The analysis of wheelchair lift market provides market size and growth rate for the forecast period 2018-2023.
2. It offers comprehensive insights on current industry trends, trend forecast, and growth drivers about the wheelchair lift market.
3. The report provides the latest analysis of market share, growth drivers, challenges, and investment opportunities.
4. It offers a complete overview of market segments and the regional outlook of wheelchair lift market.
5. The report offers a detailed overview of the vendor landscape, competitive analysis, and key market strategies to gain competitive advantage.

## REPORT SNAPSHOT

The global wheelchair lift market size is expected to reach values of around \$2.6 billion by 2023, growing at an impressive CAGR of approximately 10% 2017–2023.

The growing incidences of obesity, spinal cord injuries, and lifestyle diseases in developed countries is propelling the growth of the wheelchair lift market. Better awareness of mobility equipment among the differently abled and elderly population will drive the adoption of these products in the global market. The market research report provides in-depth market analysis and segmental analysis of the global wheelchair lift market by automotive wheelchair lift, building wheelchair lift, power type, and geography.

Base Year: 2017

Forecast Year: 2018–2023

The report considers the present scenario of the global wheelchair lift market and its market dynamics for the period 2018–2023. It covers a detailed overview of various market growth enablers, restraints, and trends. The study covers both the demand and supply sides of the market. It also profiles and analyzes the leading companies and various other prominent companies operating in the market.

Major Vendors in the Wheelchair Lift Market

BraunAbility

Business Overview

Harmar in the Global Market

Major Product Offerings

Key Strategies

Key Strengths

Key Opportunities

Bruno Independent Living Aids

Cibes Lift Group

Garaventa

Harmar

Ricon

Savaria

Thyssenkrupp

Prominent Players in the Wheelchair Lift Market

ACA Adaptation Automobile

Business Overview

ACME Home Elevator

Adaptive Engineering Inc.

AmeriGlide

AMF-BRUNS

Arealift by Vertico Group

Arrow Lift

Ascension by AGM Container Controls

Les Escalateurs Atlas

Autoadapt

Autochair Ltd

Autolift

BC lift A/S

Bramalea Elevator Ltd.

Butler Mobility Products

D.I.D – Daido Kogyo Co.

Discount Ramps

Elap Mobility

Extrema SRL

EZ Carrier

EZ-Access

Faboc Due Srl



Federal Elevator Systems Inc.

Florlift of New Jersey, Inc.

Focaccia Group

Gartec by Aritco Group

Handicaps Inc

Handicare Auto

Handi-Lift

HANDYTECH - CARROZZERIA 71

Herkules Liftwerk GmbH

Hidral

HIRO LIFT

Högg Liftsysteme

HURT s.r.o.

Inclinator Company of America

Invalifts Ltd

KIRCHHOFF Mobility GmbH & Co. KG

KIVI srl

Kumalift Co. Ltd.

Lehner Lifttechnik GmbH

Liftavator Inc.

LIFT-U, a Division of Hogan Mfg., Inc.

Liftup A/S

Mobilitätsmanufaktur KADOMO

Mobility Networks (Holdings)

MPR Lifts

NAMI Lift AB

Newlift Holdings

PARAVAN GmbH

Phoenix Lifting Systems

Precision Lift Industries

Pride Mobility Products Corp

RAM Manufacturing Ltd.

Steering Developments

SUGIYASU

Symmetry Elevating Solutions

Terry Lifts

TKS Heis AS

Trilift Mobility

Vimec SRL

## WheelChair Carrier

### Market Segmentation by Automotive Lift

#### Occupied Lifts

Single-Post Split Platform

Standard Dual-Post Platform

Under Vehicle Lifts (UVLs)

#### Unoccupied Lifts

Outside Lifts

Inside Lifts

Hybrid Lifts

### Market Segmentation by Building Lift

#### Residential

Vertical Platform Lifts (VPLs)

Inclined Platform Lifts (IPLs)

#### Commercial

VPLs

IPLs.

### Market Segmentation by Power Type

Hydraulic

Electrical

## Market Segmentation by Geography

North America

US

Canada

Europe

UK

Germany

APAC

China

Japan

Latin America

MEA

## Contents

### **1 RESEARCH METHODOLOGY**

### **2 RESEARCH OBJECTIVES**

### **3 RESEARCH PROCESS**

### **4 REPORT COVERAGE**

#### 4.1 Market Definition

#### 4.2 Base Year

#### 4.3 Scope of Study

##### 4.3.1 Market Segmentation by Building Wheelchair Lifts

##### 4.3.2 Market Segmentation by Vehicle Wheelchair Lifts

##### 4.3.3 Market Segmentation by Power Type

##### 4.3.4 Market Segmentation by Geography

### **5 REPORT ASSUMPTIONS & CAVEATS**

#### 5.1 Key Caveats

#### 5.2 Inclusions

#### 5.3 Exclusions

#### 5.4 Currency Conversion

#### 5.5 Market Derivation

### **6 MARKET AT A GLANCE**

### **7 INTRODUCTION**

#### 7.1 Overview

#### 7.2 Macroeconomic Factors Enabling Market Growth

##### 7.2.1 Economic Development

##### 7.2.2 Per Capita GDP in Developing Markets

##### 7.2.3 Dual-income Households in Developed Markets

### **8 MARKET DYNAMICS**

#### 8.1 Market Growth Enablers

- 8.1.1 Growing Expenditure on Wheelchair Lifts
- 8.1.2 Rising Aging Population with Increased Life Expectancy Rate
- 8.1.3 Promotion of Active and Independent Living for Elders and Disabled
- 8.1.4 Incentives Offered by Various Automotive Vendors
- 8.1.5 YOY Impact of Market Growth Enablers
- 8.1.6 YOY Impact of Market Growth Enablers on Regions
- 8.2 Market Growth Restraints
  - 8.2.1 High Purchase, Installation, and Maintenance Cost of Building Lifts
  - 8.2.2 Physical and Space Limitations for Small and Medium WAVs
  - 8.2.3 Perceptual Barriers Deterring User Experience
  - 8.2.4 Presence of Low Expensive Alternatives Stands Major Challenge for Building Wheelchair Lifts
  - 8.2.5 YOY Impact of Market Growth Restraints
  - 8.2.6 YOY Impact of Market Growth Restraints on Regions
- 8.3 Market Opportunities & Trends
  - 8.3.1 Growing Efforts from Various Governments and Private Organizations
  - 8.3.2 Shift in Automotive Designs and Rise of EVs
  - 8.3.3 Rising Awareness among Disabled and Elderly Population
  - 8.3.4 YOY Impact of Market Opportunities & Trends
  - 8.3.5 YOY Impact of Market Opportunities & Trends on Regions

## **9 VALUE CHAIN ANALYSIS**

- 9.1 Value Chain overview
- 9.2 Value Chain Analysis
  - 9.2.1 Raw Material and Component Suppliers
  - 9.2.2 Manufacturers
  - 9.2.3 Distributors/Dealers/Retailers
  - 9.2.4 End-user

## **10 GLOBAL WHEELCHAIR LIFT MARKET**

- 10.1 market Overview
  - 10.1.1 Market Size & Forecast
  - 10.1.2 Urbanization
  - 10.1.3 Rising Labor Costs in Low-cost Economies
- 10.2 Porter's Five Forces Analysis
  - 10.2.1 Threat of New Entrants
  - 10.2.2 Bargaining Power of Suppliers

10.2.3 Bargaining Power of Buyers

10.2.4 Threat of Substitutes

10.2.5 Competitive Rivalry

## **11 GLOBAL WHEELCHAIR LIFT MARKET BY END-USER**

11.1 Market Overview

## **12 GLOBAL BUILDING WHEELCHAIR LIFT MARKET**

12.1 Market Size & Forecast

12.2 Product Segmentation

12.2.1 Residential Building Wheelchair Lifts: Market Size & Forecast

12.2.2 Residential Building Wheelchair Lifts by Sub-products: VPLs & IPLs

12.2.3 Commercial Building Wheelchair Lifts: Market Size & Forecast

12.2.4 Commercial Building Wheelchair Lifts by Sub-products: VPLs & IPLs

## **13 GLOBAL AUTOMOTIVE WHEELCHAIR LIFT MARKET**

13.1 Market Size & Forecast

13.2 Product Segmentation

13.2.1 Occupied Automotive Wheelchair Lifts: Market Size & Forecast

13.2.2 Occupied Automotive Wheelchair Lifts by Sub-products: Single-Post Split Platform, Standard Dual-Post & UVLs

13.2.3 Unoccupied Automotive Wheelchair Lifts: Market Size & Forecast

13.2.4 Unoccupied Automotive Wheelchair Lifts by Sub-products: Inside, Outside, & Hybrid Lifts

## **14 GLOBAL WHEELCHAIR LIFT MARKET BY POWER TYPE**

14.1 Market Overview

14.2 Hydraulic Wheelchair Lift Market

14.2.1 Market Size & Forecast

14.3 Electric Wheelchair Lift Market

14.3.1 Market Size & Forecast

## **15 GEOGRAPHICAL SEGMENTATION**

15.1 Market Overview

## **16 NORTH AMERICA: WHEELCHAIR LIFT MARKET**

### 16.1 Market Overview

#### 16.1.1 Market Size & Forecast

### 16.2 End-user Segmentation

#### 16.2.1 Market Size & Forecast: Building and Automotive Wheelchair Lift

### 16.3 Key Countries

#### 16.3.1 US: Market Size & Forecast

#### 16.3.2 Canada: Market Size & Forecast

### 16.4 Leading Trend, Enabler, and Restraint

## **17 EUROPE: WHEELCHAIR LIFT MARKET**

### 17.1 Market Overview

#### 17.1.1 Market Size & Forecast

### 17.2 End-user Segmentation

#### 17.2.1 Market Size & Forecast: Building and Automotive Wheelchair Lift

### 17.3 Key Countries

#### 17.3.1 UK: Market Size & Forecast

#### 17.3.2 Germany: Market Size & Forecast

### 17.4 Leading Trend, Enabler, and Restraint

## **18 APAC: WHEELCHAIR MARKET**

### 18.1 Market Overview

#### 18.1.1 Market Size & Forecast

### 18.2 End-user Segmentation

#### 18.2.1 Market Size & Forecast: Building and Automotive Wheelchair Lift

### 18.3 Key Countries

#### 18.3.1 China: Market Size & Forecast

#### 18.3.2 Japan: Market Size & Forecast

#### 18.3.3 Other Countries: Market Size & Forecast

### 18.4 Leading Trend, Enabler, and Restraint

## **19 LATIN AMERICA: WHEELCHAIR LIFT MARKET**

### 19.1 Market Overview

#### 19.1.1 Market Size & Forecast



## 19.2 End-user Segmentation

### 19.2.1 Market Size & Forecast: Building and Automotive Wheelchair Lift

## 19.3 Key countries

### 19.3.1 Market Size & Forecast: Brazil

## 19.4 Leading Trend, Enabler, and Restraint

# **20 MEA: WHEELCHAIR LIFT MARKET**

## 20.1 Market overview

## 20.2 Key Countries

## 20.3 Leading Trend, Enabler, and Restraint

# **21 COMPETITIVE LANDSCAPE**

## 21.1 market overview

## 21.2 Market Structure and Mapping of Competition

### 21.2.1 Herfindahl-Hirschman Index

# **22 KEY COMPANY PROFILES**

## 22.1 BraunAbility

### 22.1.1 Business Overview

### 22.1.2 BraunAbility in Global Wheelchair Lift Market

### 22.1.3 Major Product Offerings

### 22.1.4 Key Strategies

### 22.1.5 Key Strengths

### 22.1.6 Key Opportunities

## 22.2 Bruno Independent Living Aids

### 22.2.1 Business Overview

### 22.2.2 Bruno Independent Living Aids in Global Wheelchair Lift Market

### 22.2.3 Major Product Offerings

### 22.2.4 Key Strategies

### 22.2.5 Key Strengths

### 22.2.6 Key Opportunities

## 22.3 Cibes Lift Group

### 22.3.1 Business Overview

### 22.3.2 Cibes Lift Group in Global Wheelchair Lift Market

### 22.3.3 Major Product Offerings

### 22.3.4 Key Strategies

22.3.5 Key Strengths

22.3.6 Key Opportunities

22.4 Garaventa Lift Group

22.4.1 Business Overview

22.4.2 Garaventa Lift Group in Global Wheelchair Lift Market

22.4.3 Major Product Offerings

22.4.4 Key Strategies

22.4.5 Key Strengths

22.4.6 Key Opportunities

22.5 HARMAR

22.5.1 Business Overview

22.5.2 Harmar in Global Wheelchair Lift Market

22.5.3 Major Product Offerings

22.5.4 Key Strategies

22.5.5 Key Strengths

22.5.6 Key Opportunities

22.6 Ricon (Wabtec)

22.6.1 Business Overview

22.6.2 Ricon (Wabtec) in Global Wheelchair Lift Market

22.6.3 Major Product Offerings

22.6.4 Key Strategies

22.6.5 Key Strengths

22.6.6 Key Opportunities

22.7 Savaria

22.7.1 Business Overview

22.7.2 Savaria in Global Wheelchair Lift Market

22.7.3 Major Product Offerings

22.7.4 Key Strategies

22.7.5 Key Strengths

22.7.6 Key Opportunities

22.8 Thyssenkrupp

22.8.1 Business Overview

22.8.2 Thyssenkrupp in Global Wheelchair Lift Market

22.8.3 Major Product Offerings

22.8.4 Key Strategies

22.8.5 Key Strengths

22.8.6 Key Opportunities

## **23 OTHER PROMINENT VENDORS**

- 23.1 ACA Adaptation Automobile
  - 23.1.1 Business Overview
- 23.2 ACME Home Elevator
  - 23.2.1 Business Overview
- 23.3 Adaptive Engineering
  - 23.3.1 Business Overview
- 23.4 AmeriGlide
  - 23.4.1 Business Overview
- 23.5 AMF-BRUNS
  - 23.5.1 Business Overview
- 23.6 Arealift by Vertico Group
  - 23.6.1 Business Overview
- 23.7 Arrow Lift
  - 23.7.1 Business Overview
- 23.8 Ascension by AGM Container Controls
  - 23.8.1 Business Overview
- 23.9 Autoadapt
  - 23.9.1 Business Overview
- 23.1 Autochair
  - 23.10.1 Business Overview
- 23.11 Autolift
  - 23.11.1 Business Overview
- 23.12 BC lift A/S
  - 23.12.1 Business Overview
- 23.13 Bramalea Elevator
  - 23.13.1 Business Overview
- 23.14 Butler Mobility Products
  - 23.14.1 Business Overview
- 23.15 Discount Ramps
  - 23.15.1 Business Overview
- 23.16 D.I.D – DAIDO KOGYO CO.
  - 23.16.1 Business Overview
- 23.17 Elap Mobility
  - 23.17.1 Business Overview
- 23.18 Extrema SRL
  - 23.18.1 Business Overview
- 23.19 EZ-Access
  - 23.19.1 Business Overview

## 23.2 EZ Carrier

### 23.20.1 Business Overview

## 23.21 Faboc Due Srl

### 23.21.1 Business Overview

## 23.22 Federal Elevator Systems

### 23.22.1 Business Overview

## 23.23 Florlift of New Jersey

### 23.23.1 Business Overview

## 23.24 Focaccia Group

### 23.24.1 Business Overview

## 23.25 Gartec by Aritco Group

### 23.25.1 Business Overview

## 23.26 Handicaps

### 23.26.1 Business Overview

## 23.27 Handicare Group

### 23.27.1 Business Overview

## 23.28 Handi-Lift

### 23.28.1 Business Overview

## 23.29 Handytech - Carrozzeria

### 23.29.1 Business Overview

## 23.3 Herkules Liftwerk

### 23.30.1 Business Overview

## 23.31 Hidral

### 23.31.1 Business Overview

## 23.32 Hiro Lift

### 23.32.1 Business Overview

## 23.33 Högg Liftsysteme

### 23.33.1 Business Overview

## 23.34 Hurt s.r.o.

### 23.34.1 Business Overview

## 23.35 Inclinator Company of America

### 23.35.1 Business Overview

## 23.36 Invalifts

### 23.36.1 Business Overview

## 23.37 Kirchoff Mobility

### 23.37.1 Business Overview

## 23.38 Kivi

### 23.38.1 Business Overview

## 23.39 Kumalift

- 23.39.1 Business Overview
- 23.4 Lehner Lifttechnik
  - 23.40.1 Business Overview
- 23.41 Les Escalateurs Atlas
  - 23.41.1 Business Overview
- 23.42 Liftavator
  - 23.42.1 Business Overview
- 23.43 Lift-U, a Division of Hogan Mfg.
  - 23.43.1 Business Overview
- 23.44 Liftup A/S
  - 23.44.1 Business Overview
- 23.45 Mobility Networks (Holdings)
  - 23.45.1 Business Overview
- 23.46 Mobilitätsmanufaktur KADOMO
  - 23.46.1 Business Overview
- 23.47 MPR Lifts
  - 23.47.1 Business Overview
- 23.48 Nami Lift
  - 23.48.1 Business Overview
- 23.49 Newlift Holdings
  - 23.49.1 Business Overview
- 23.5 Paravan
  - 23.50.1 Business Overview
- 23.51 Phoenix Lifting Systems
  - 23.51.1 Business Overview
- 23.52 Precision Lift Industries
  - 23.52.1 Business Overview
- 23.53 Pride Mobility Products
  - 23.53.1 Business Overview
- 23.54 RAM Manufacturing
  - 23.54.1 Business Overview
- 23.55 Steering Developments
  - 23.55.1 Business Overview
- 23.56 Sugiyasu Corp.
  - 23.56.1 Business Overview
- 23.57 Symmetry Elevating Solutions
  - 23.57.1 Business Overview
- 23.58 Terry Lifts
  - 23.58.1 Business Overview

## 23.59 TKS Heis

### 23.59.1 Business Overview

## 23.6 TriLift Mobility

### 23.60.1 Business Overview

## 23.61 Wheelchair Carrier

### 23.61.1 Business Overview

## 23.62 Vimec

### 23.62.1 Business Overview

## **24 REPORT SUMMARY**

### 24.1 Key Takeaways

### 24.2 Strategic Recommendation

### 24.3 Qualitative Summary: Global Wheelchair Lift Market

### 24.4 Quantitative Summary: Global Wheelchair Lift Market

#### 24.4.1 Market by Geography

#### 24.4.2 Market by Automotive Wheelchair Lift

#### 24.4.3 Market by Building Wheelchair Lifts

#### 24.4.4 Market by Power Type

## **25 APPENDIX**

### 25.1 Abbreviations

## List Of Exhibits

### LIST OF EXHIBITS

Exhibit 1 Segmentation of Global Wheelchair Lift Market

Exhibit 2 Market Size Calculation Approach 2017

Exhibit 3 Overview of Wheelchair Lift Market

Exhibit 4 GDP Growth 2010–2023 (annual % change)

Exhibit 5 Global GDP Growth 2017 (annual % change)

Exhibit 6 Dual-income Households in US (1970 vs. 2015)

Exhibit 7 Total Per Capita Healthcare Expenditure in Select Countries (PPP Adjusted) 2016

Exhibit 8 Healthcare Expenditure as Percent of GDP: Public vs. Private Spending 2016

Exhibit 9 US Demography by Population Group 2017 (million)

Exhibit 10 Value Chain Analysis of Global Wheelchair Lift Market

Exhibit 11 Global Wheelchair Lift Market 2017?2023 (\$ million)

Exhibit 12 Growing Population of Adults (65+ years) Compared with Children (under 5 years) 1950?2050

Exhibit 13 Global Urban and Rural Human Population 1950?2050 (million)

Exhibit 14 Increase in Women Workforce in Japan 1985 vs. 2014 (million)

Exhibit 15 Growth in Labor Costs in Various Chinese Cities in 2016

Exhibit 16 Five Forces Analysis 2017

Exhibit 17 Global Wheelchair Lift Market: End-user Overview

Exhibit 18 Global Wheelchair Lift Market by End-user Type 2017 & 2023

Exhibit 19 CAGR Comparison: Building and Automotive Wheelchair Lift 2017?2023

Exhibit 20 Global Wheelchair Lift Market by End-user 2017?2023 (\$ million)

Exhibit 21 Global Building Wheelchair Lift Market 2017?2023 (\$ million)

Exhibit 22 Global Building Wheelchair Lift Market by Product Type 2017 & 2023

Exhibit 23 Global Residential Building Wheelchair Lift Market 2017?2023 (\$ million)

Exhibit 24 Global Residential Building Wheelchair Lift Market by Sub-product: VPLs & IPLs 2017?2023 (\$ million)

Exhibit 25 Global Commercial Building Wheelchair Lift Market 2017?2023 (\$ million)

Exhibit 26 Global Commercial Building Wheelchair Lift Market by Sub-product: VPLs & IPLs 2017?2023 (\$ million)

Exhibit 27 Global Automotive Wheelchair Lift Market 2017?2023 (\$ million)

Exhibit 28 Global Automotive Wheelchair Lift Market by Product Type 2017 & 2023

Exhibit 29 Global Occupied Automotive Wheelchair Lift Market 2017?2023 (\$ million)

Exhibit 30 Global Occupied Automotive Wheelchair Lift Market by Sub-product: Single-post Split Platform, Standard Dual-post & UVLs 2017?2023 (\$ million)



- Exhibit 31 Global Unoccupied Automotive Wheelchair Lift Market 2017?2023 (\$ million)
- Exhibit 32 Global Unoccupied Automotive Wheelchair Lift Market by Sub-product: Outside, Inside, & Hybrid 2017?2023 (\$ million)
- Exhibit 33 Global Wheelchair Lift Market by Power Type: Overview
- Exhibit 34 Global Wheelchair Lift Market by Power Type 2017 & 2023
- Exhibit 35 Global Hydraulic Wheelchair Lift Market 2017?2023 (\$ million)
- Exhibit 36 Global Electric Wheelchair Lift Market 2017?2023 (\$ million)
- Exhibit 37 Market Share of Geographies in Global Wheelchair Lift Market 2017 & 2023
- Exhibit 38 CAGRs of Key Geographies 2017?2023
- Exhibit 39 Annual Saving Ratio of US 2008?2017
- Exhibit 40 Change in US GDP Growth Rate (Q1 2006?Q2 2016)
- Exhibit 41 Elderly Population as a Percentage of Total US Population (Aged 65 and Above)
- Exhibit 42 Wheelchair Lift Market in North America 2017?2023 (\$ million)
- Exhibit 43 Percentage of US Population with Disability Type by Age Group (2015)
- Exhibit 44 Wheelchair Lift Market in North America by End-user 2017?2023 (\$ million)
- Exhibit 45 Wheelchair Lift Market in US 2017?2023 (\$ million)
- Exhibit 46 Elderly Population in Age Group of 65 and above in US 1950?2050 (million)
- Exhibit 47 Wheelchair Lift Market in Canada 2017?2023 (\$ million)
- Exhibit 48 Average Birthrate Comparison: Europe vis-à-vis Other Geographies (birthrate per 1,000 Population)
- Exhibit 49 Wheelchair Lift Market in Europe 2017?2023 (\$ million)
- Exhibit 50 Changes in Per Capita Disposable Income in EU-27+1 Countries 2006?2015
- Exhibit 51 Annual Saving Ratio of Western European Countries 2008?2017
- Exhibit 52 Change in Annual Household Disposable Income in Europe 2008?2015 (%)
- Exhibit 53 Europe: Structure of Aging Population 2014?2050 (Percentage of total population)
- Exhibit 54 Wheelchair Lift Market in Europe by End-user 2017?2023 (\$ million)
- Exhibit 55 Wheelchair Lift Market in UK 2017?2023 (\$ million)
- Exhibit 56 Wheelchair Lift Market in Germany 2017?2023 (\$ million)
- Exhibit 57 Wheelchair Lift Market in APAC 2017?2023 (\$ million)
- Exhibit 58 Gross Domestic Savings of Key APAC Countries 2008?2014 (percentage of income)
- Exhibit 59 Increase in Urban Population in APAC (Overall Population %) 2005?2045
- Exhibit 60 Comparison of Southeast Asian Countries with Income Brackets 2010?2025
- Exhibit 61 Wheelchair Lift Market in APAC by End-user 2017?2023 (\$ million)
- Exhibit 62 Urban Households in China: Income Breakup 2010?2020
- Exhibit 63 Wheelchair Lift Market in China 2017–2023 (\$ million)
- Exhibit 64 Adult Population aged 60+ and 80+ in China and India (2000?2050)



Exhibit 65 Total Fertility Rate in Japan 1960?2015

Exhibit 66 Wheelchair Lift Market in Japan 2017–2023 (\$ million)

Exhibit 67 Percentage of Population in Age Group of 65 Years and above in Latin America 2010, 2020, and 2040

Exhibit 68 Incidence of Physical Disability in Latin America 2016 (Percentage of total disability population)

Exhibit 69 Wheelchair Lift Market in Latin America 2017–2023 (\$ million)

Exhibit 70 Wheelchair Lift Market in Latin America by End-user 2017?2023 (\$ million)

Exhibit 71 Wheelchair Lift Market in Brazil 2017–2023 (\$ million)

Exhibit 72 Life Expectancy in Middle East Countries (years)

Exhibit 73 Wheelchair Lift Market in MEA 2017–2023 (\$ million)

Exhibit 74 Overview of Market Concentration in Geographies 2017 (as illustrated by HHI)

## List Of Tables

### LIST OF TABLES

Table 1 Key Geographies Definition

Table 2 Key Caveats

Table 3 Currency Conversion 2013?2017

Table 4 Real GDP per Capita Growth in Various Developing Countries 2013–2016

Table 5 YOY Impact of Market Growth Enablers 2017?2023

Table 6 YOY Impact of Market Growth Enablers on Regions 2017

Table 7 YOY Impact of Market Growth Restraints 2017?2023

Table 8 YOY Impact of Market Growth Restraints on Regions 2017

Table 9 Awareness Levels in Target Segments over Various Mobility-assisting Equipment in Key Countries 2017

Table 10 YOY Impact of Market Opportunities & Trends 2017?2023

Table 11 YOY Impact of Market Opportunities & Trends on Regions 2017

Table 12 Some of Government-led Initiatives in Healthcare Sector

Table 13 Average Minimum Wages in Various APAC Countries

Table 14 Percentage of US Population with Disability by Age Group (2015)

Table 15 Percentage of Population above 65 years Old in Various European Countries

Table 16 Market Size & Forecast and Major Drivers for Wheelchair Lifts Demand in Other APAC Countries 2017 and 2023

Table 17 Latin America by Key Macroeconomic Factors 2015

Table 18 Population Demographics in Middle Eastern Countries 2014–2015

Table 19 BraunAbility: Product Offerings

Table 20 Bruno Independent Living Aids: Product Offerings

Table 21 Cibes Lift Group: Product Offerings

Table 22 Garaventa Lift Group: Product Offerings

Table 23 Harmar: Product Offerings

Table 24 Ricon (Wabtec): Product Offerings

Table 25 Savaria: Product Offerings

Table 26 Thyssenkrupp: Product Offerings

Table 27 Qualitative Summary of Global Wheelchair Lift Market

Table 28 Quantitative Summary of Market by Regions (\$ million)

Table 29 Quantitative Summary of Market by Geography 2017?2023 (%)

Table 30 Quantitative Summary of Market by Automotive Wheelchair Lift 2017–2023 (\$ million)

Table 31 Quantitative Summary of Market by Automotive Wheelchair Lift 2017?2023 (%)

Table 32 Quantitative Summary of Occupied Automotive Wheelchair Lift Market by Product Type 2017–2023 (\$ million)

Table 33 Quantitative Summary of Market by Occupied Automotive Wheelchair Lift 2017–2023 (%)

Table 34 Quantitative Summary of Unoccupied Automotive Wheelchair Lift Market by Product Type 2017–2023 (\$ million)

Table 35 Quantitative Summary of Market by Unoccupied Automotive Wheelchair Lift 2017–2023 (%)

Table 36 Quantitative Summary of Market by Building Wheelchair Lift 2017–2023 (\$ million)

Table 37 Quantitative Summary of Market by Building Wheelchair Lift 2017–2023 (%)

Table 38 Quantitative Summary of Market by Residential Wheelchair Lift 2017–2023 (\$ million)

Table 39 Quantitative Summary of Market by Residential Wheelchair Lift 2017–2023 (%)

Table 40 Quantitative Summary of Market by Commercial Wheelchair Lift 2017–2023 (\$ million)

Table 41 Quantitative Summary of Market by Commercial Wheelchair Lift 2017–2023 (%)

Table 42 Quantitative Summary of Market by Power Type 2017–2023 (\$ million)

Table 43 Quantitative Summary of Market by Power Type 2017–2023 (%)

## I would like to order

Product name: Wheelchair Lift Market - Global Outlook and Forecast 2018-2023

Product link: <https://marketpublishers.com/r/WB57D39CEB7EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/WB57D39CEB7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970