

# Waterproofing Market - Global Outlook and Forecast 2020-2025

<https://marketpublishers.com/r/W16578E8F09AEN.html>

Date: August 2020

Pages: 242

Price: US\$ 3,500.00 (Single User License)

ID: W16578E8F09AEN

## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Waterproofing Market Report

The waterproofing market by revenue is expected to grow at a CAGR of over 7% during the period 2019–2025.

The global waterproofing market has been intensely propelled by the growth in infrastructural and residential and commercial construction sectors in the last decade. Innovations in waterproofing membranes along with R&D undertakings based on end-user industries, significantly have reduced the production cost of the material. Increasing concerns to protect buildings and constructions from structural damages due to water infiltration are expected to drive the demand significantly during the period 2020–2025. This surge has forced several established waterproofing manufacturers to expand their operations globally. A majority of contractors around the world prefer to use liquid applied and sheet-based membranes, of which, the climatic condition plays a significant role in the durability of waterproof coatings on building structures.

The widespread outbreak of COVID-19 will have prolonged economic fallout in the APAC region during the forecast period. The region is about to suffer a loss of \$212 billion due to the corona outbreak. The pandemic has pushed a majority of contractors to close down their projects in the UK and Ireland. This decision has induced an effect on several subcontracting works that heavily rely on construction works and its growth. The construction industry in the Middle East and Africa has been indirectly affected by the widespread of COVID-19 during Q1 of 2020.

The following factors are likely to contribute to the growth of the waterproofing market

during the forecast period:

Booming Construction Opportunities in Developing Nations

Increasing Necessity for Water Management in APAC

Increasing Demand for Eco Friendly Materials

Efficient and Cost-effective Waterproofing

The study considers the present scenario of the waterproofing market and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspect of the market. It profiles and examines leading companies and other prominent ones operating in the market.

#### Global Waterproofing Market Segmentation

The global waterproofing market research report includes a detailed segmentation by product, raw material, application, and geography. The liquid applied membrane (LAM) segment is expected to reach revenues of over \$18 billion by 2025. LAM is widely preferred among builders across the globe due to its easy applicable nature on any surface. The demand for LAM is expected to grow significantly during the forecast period on account of the rise in new construction and refurbished activities. The COVID-19 pandemic has truncated the growth rates, however.

The bitumen segment is expected to capture the highest revenue in the market by 2025. The ease of application over a wide range of construction surfaces and durable structures of waterproofing materials has increased the popularity of the material among construction companies across the world. The increasing construction of industrial roofing systems across the globe is expected to drive the growth of modified bitumen-based waterproofing during the forecast period.

The growing preference for PVC-based waterproofing solutions in commercial and industrial building constructions across the world is influencing the segment. The increasing demand for customized applications is likely to increase the demand for PVC materials significantly during the period 2020–2025 in several urbanized economies. As PVC membranes are easy to install, have high tensile strength, and are durable, a

majority of constructors prefer PVC material, which is increasing their market share.

The growth in construction activities in urban areas in countries such as China, India, Mexico, and Gulf Coastal Countries (GCC) and the increase in re-roofing works in developed economies such as the US and European countries have increased the application of roofing waterproofing works significantly. The global demand for eco-friendly materials in waterproof works, especially in roofing, has made several established players increase spending on R&D activities.

The scope for global underground construction works is expected to grow significantly during the period 2020-2025, owing to the increase in investment in infrastructural projects in several emerging economies across the world. Therefore, the increase in infrastructural activities is expected to drive the demand for underground waterproofing materials during the forecast period.

#### Segmentation by Product

- Liquid Applied Membrane (LAM)

- Sheet-based Membrane

#### Segmentation by Raw Material

- Modified Bitumen

- Polyvinyl Chloride (PVC)

- Ethylene Propylene Diene Monomer (EPDM)

- Others

  - Ethylene Vinyl Acetate (EVA)

  - High Density Polyethylene (HDPE)

  - Low Density Polyethylene (LDPE)

## Segmentation by Application

Roofing

Underground Constructions

Walls

Others

Floorings

Roads & Bridges

Others

## INSIGHTS BY GEOGRAPHY

The APAC region is likely to observe the highest CAGR, reaching over \$9 billion by 2025. The region is driven by low-cost products, which are expected to grow significantly. The impact of widespread COVID-19 disease in major growing economies across the region is expected to develop a slump in the market for the short term. China, Indonesia, India, and Malaysia are expected to act as potential markets with strong growth for waterproofing materials between 2020 and 2025. Majority of construction companies in the APAC region demand quality and innovative solutions from the manufacturers. Increasing spending on safety features in the construction of residential and commercial constructions is expected to drive the demand for innovations in waterproofing materials in APAC. Moreover, several players in the APAC waterproofing market have increased their investments in R&D to add sustainable solutions in their portfolio. The waterproofing market in India is expected to grow at a CAGR of over 11% during the period 2019-2025 due to increased government initiatives to develop smart city projects across the country.

## Segmentation by Geography

North America

US

Canada

Europe

UK

Germany

France

Italy

Spain

APAC

China

Japan

South Korea

Australia

India

Latin America

Brazil

Mexico

Argentina

Colombia

Middle East & Africa

Turkey

Saudi Arabia

South Africa

UAE

## INSIGHTS BY VENDORS

The global waterproofing market share is highly fragmented. Construction Materials, Firestone Building Products, Soprema Groups, Sika AG, and GAF are the prominent vendors in the market. The market is characterized by several major players having different strategies for innovations, expansion of business, agreements with suppliers, and M&A to increase their footprint into rural segments during the forecast period. APAC, Europe, and North America have the highest presence of several vendors in the market. The majority of established manufacturers have increased their focus and strategies into M&A through forwarding or backward integration. M&A activities have supported several manufacturers to expand their market positions and operations.

### Prominent Vendors

Construction Materials

Firestone Building Products

Soprema Groups

Sika AG

GAF

### Other Prominent Vendors

Chryso

Copernit

Derbigum

Parex

Asia Mortar

EP Borneo

Tremco

Maris Polymers

KCC

Kemper System

Covestro

Alchimica

Isomat

## KEY QUESTIONS ANSWERED

1. What is the waterproofing market size and growth rate during the forecast period??
2. Which product/raw material/application/region are generating the largest revenue in the waterproofing market?
3. What are the drivers, trends, and restraints influencing the growth of the waterproofing market?
4. Who are the leading vendors in the waterproofing market, and what are their market shares?
5. What is the impact of the COVID-19 pandemic on the waterproofing market share?

## Contents

### **1 RESEARCH METHODOLOGY**

### **2 RESEARCH OBJECTIVES**

### **3 RESEARCH PROCESS**

### **4 SCOPE & COVERAGE**

#### 4.1 Market Definition

##### 4.1.1 Inclusions

##### 4.1.2 Exclusions

#### 4.2 Base Year

#### 4.3 Scope of The Study

##### 4.3.1 Market Segmentation by Product

##### 4.3.2 Market Segmentation by Raw Material

##### 4.3.3 Market Segmentation by Application

##### 4.3.4 Market Segmentation by Geography

### **5 REPORT ASSUMPTIONS & CAVEATS**

#### 5.1 Key Caveats

#### 5.2 Currency Conversion

#### 5.3 Market Derivation

### **6 MARKET AT A GLANCE**

### **7 INTRODUCTION**

#### 7.1 Overview

##### 7.1.1 Residential Constructions

##### 7.1.2 Commercial Constructions

##### 7.1.3 Public Infrastructural Constructions

### **8 MARKET OPPORTUNITIES & TRENDS**

#### 8.1 Lower Bank Rates In Developing Countries

#### 8.2 Construction Opportunities In Developing Nations



8.3 Rising Necessity For Water Management In APAC

8.4 Rising Demand For Eco-Friendly Materials

## **9 MARKET GROWTH ENABLERS**

9.1 Efficient & Cost-Effective Waterproofing

9.2 Increasing Public Infrastructure Projects

9.3 Increasing Constructions In Developed Economies

9.4 Advanced R&D By Major Players

## **10 MARKET RESTRAINTS**

10.1 Global Impact Of Covid-19

10.2 Lack Of Skilled Labor

10.3 Fluctuations In Raw Material Prices

## **11 MARKET LANDSCAPE**

11.1 Market Overview

11.2 Market Size & Forecast (Value & Volume)

11.3 Five Forces Analysis

11.3.1 Threat of New Entrants

11.3.2 Bargaining Power of Suppliers

11.3.3 Bargaining Power of Buyers

11.3.4 Threat of Substitutes

11.3.5 Competitive Rivalry

## **12 BY PRODUCT**

12.1 Market Snapshot & Growth Engine

12.2 Market Overview

12.3 Liquid Applied Membrane

12.3.1 Market Overview

12.3.2 Key Insights

12.3.3 Market Size & Forecast (Value)

12.4 SHEET-BASED MEMBRANE

12.4.1 Market Overview

12.4.2 Market Size & Forecast (Value)

## **13 BY RAW MATERIAL**

- 13.1 Market Snapshot & Growth Engine By Value
- 13.2 Market Snapshot & Growth Engine By Volume
- 13.3 Market Overview
- 13.4 Modified Bitumen
  - 13.4.1 Market Overview
  - 13.4.2 Market Size & Forecast (Value & Volume)
- 13.5 PVC
  - 13.5.1 Market Overview
  - 13.5.2 Specifications of PVC waterproofing membrane
  - 13.5.3 Market Size & Forecast (Value & Volume)
- 13.6 EPDM
  - 13.6.1 Market Overview
  - 13.6.2 Market Size & Forecast (Value & Volume)
- 13.7 Others
  - 13.7.1 Market Overview
  - 13.7.2 Market Size & Forecast (Value & Volume)

## **14 BY APPLICATION**

- 14.1 Market Snapshot & Growth Engine
- 14.2 Market Overview
- 14.3 Roofing
  - 14.3.1 Market Overview
  - 14.3.2 Market Size & Forecast (Value)
- 14.4 Underground Constructions
  - 14.4.1 Market Overview
  - 14.4.2 Market Size & Forecast (Value)
- 14.5 Walls
  - 14.5.1 Market Overview
  - 14.5.2 Market Size & Forecast (Value)
- 14.6 Others
  - 14.6.1 Market Overview
  - 14.6.2 Market Size & Forecast (Value)

## **15 BY GEOGRAPHY**

- 15.1 Market Snapshot & Growth Engine

## 15.2 Geographic Overview

## 16 APAC

### 16.1 Market Overview

#### 16.1.1 Major Drivers in APAC

#### 16.1.2 Impact of COVID-19

### 16.2 Market Size & Forecast (Value & Volume)

### 16.3 Raw Material

#### 16.3.1 Market Size & Forecast (Value)

#### 16.3.2 Market Size & Forecast (Volume)

### 16.4 Product

#### 16.4.1 Market Size & Forecast (Value)

### 16.5 Application

#### 16.5.1 Market Size & Forecast (Value)

### 16.6 Key Countries

#### 16.6.1 China: Market Size & Forecast (Value)

#### 16.6.2 Australia: Market Size & Forecast (Value)

#### 16.6.3 India: Market Size & Forecast (Value)

#### 16.6.4 Japan: Market Size & Forecast (Value)

#### 16.6.5 South Korea: Market Size & Forecast (Value)

## 17 EUROPE

### 17.1 Market Overview

#### 17.1.1 Residential Constructions

#### 17.1.2 Non-residential constructions

#### 17.1.3 Infrastructural constructions

### 17.2 Market Size & Forecast (Value & Volume)

### 17.3 Raw Material

#### 17.3.1 Market Size & Forecast (Value)

#### 17.3.2 Market Size & Forecast (Volume)

### 17.4 Product

#### 17.4.1 Market Size & Forecast (Value)

### 17.5 Application

#### 17.5.1 Market Size & Forecast (Value)

### 17.6 Key Countries

#### 17.6.1 Germany: Market Size & Forecast (Value)

#### 17.6.2 France: Market Size & Forecast (Value)

17.6.3 United Kingdom: Market Size & Forecast (Value)

17.6.4 Spain: Market Size & Forecast (Value)

17.6.5 Italy: Market Size & Forecast (Value)

## **18 NORTH AMERICA**

18.1 Market Overview

18.2 Market Size & Forecast (Value & Volume)

18.3 Raw Material

18.3.1 Market Size & Forecast (Value)

18.3.2 Market Size & Forecast (Volume)

18.4 Product

18.4.1 Market Size & Forecast (Value)

18.5 Application

18.5.1 Market Size & Forecast (Value)

18.6 Key Countries

18.6.1 United States: Market Size & Forecast (Value)

18.6.2 Canada: Market Size & Forecast (Value)

## **19 MIDDLE EAST & AFRICA**

19.1 Market Overview

19.1.1 Middle East

19.1.2 Africa

19.2 Market Size & Forecast (Value & Volume)

19.3 Raw Material

19.3.1 Market Size & Forecast (Value)

19.3.2 Market Size & Forecast (Volume)

19.4 Product

19.4.1 Market Size & Forecast (Value)

19.5 Application

19.5.1 Market Size & Forecast (Value)

19.6 Key Countries

19.6.1 Saudi Arabia: Market Size & Forecast (Value)

19.6.2 UAE: Market Size & Forecast (Value)

19.6.3 Turkey: Market Size & Forecast (Value)

19.6.4 South Africa: Market Size & Forecast (Value)

## **20 LATIN AMERICA**

## 20.1 Market Overview

### 20.1.1 Key Insights

## 20.2 Market Size & Forecast (Value & Volume)

## 20.3 Raw Material

### 20.3.1 Market Size & Forecast (Value)

### 20.3.2 Market Size & Forecast (Volume)

## 20.4 Product

### 20.4.1 Market Size & Forecast (Value)

## 20.5 Application

### 20.5.1 Market Size & Forecast (Value)

## 20.6 Key Countries

### 20.6.1 Brazil: Market Size & Forecast (Value)

### 20.6.2 Mexico: Market Size & Forecast (Value)

### 20.6.3 Argentina: Market Size & Forecast (Value)

### 20.6.4 Colombia: Market Size & Forecast (Value)

## **21 COMPETITIVE LANDSCAPE**

### 21.1 Competition Overview

## **22 KEY COMPANY PROFILES**

### 22.1 Carlisle Construction Materials

#### 22.1.1 Business Overview

#### 22.1.2 Product Offerings

#### 22.1.3 Key Strategies

#### 22.1.4 Key Strengths

#### 22.1.5 Key Opportunities

### 22.2 Firestone Building Products

#### 22.2.1 Business Overview

#### 22.2.2 Product Offerings

#### 22.2.3 Key Strategies

#### 22.2.4 Key Strengths

#### 22.2.5 Key Opportunities

### 22.3 SOPREMA GROUPS

#### 22.3.1 Business Overview

#### 22.3.2 Product Offerings

#### 22.3.3 Key Strategies

22.3.4 Key Strengths

22.3.5 Key Opportunities

## 22.4 SIKA AG

22.4.1 Business Overview

22.4.2 Product Offerings

22.4.3 Key Strategies

22.4.4 Key Strengths

22.4.5 Key Opportunities

## 22.5 GAF

22.5.1 Business Overview

22.5.2 Product Offerings

22.5.3 Key Strategies

22.5.4 Key Strengths

22.5.5 Key Opportunities

## 23 OTHER PROMINENT VENDORS

### 23.1 CHRYSO

23.1.1 Business Overview

23.1.2 Product Offerings

### 23.2 COPERNIT

23.2.1 Business Overview

23.2.2 Product Offerings

### 23.3 Derbigum

23.3.1 Business Overview

23.3.2 Product Offerings

### 23.4 PAREX

23.4.1 Business Overview

23.4.2 Product Offerings

### 23.5 ASIA MORTAR

23.5.1 Business Overview

23.5.2 Product Offerings

### 23.6 EP BORNEO

23.6.1 Business Overview

23.6.2 Product Offerings

### 23.7 TREMCO

23.7.1 Business Overview

23.7.2 Product Offerings

### 23.8 MARIS POLYMERS

- 23.8.1 Business Overview
- 23.8.2 Product Offerings
- 23.9 KCC
  - 23.9.1 Business Overview
  - 23.9.2 Product Offerings
- 23.10 KEMPER SYSTEM
  - 23.10.1 Business Overview
  - 23.10.2 Product Offerings
- 23.11 COVESTRO
  - 23.11.1 Business Overview
  - 23.11.2 Product Offerings
- 23.12 ALCHIMICA
  - 23.12.1 Business Overview
  - 23.12.2 Product Offerings
- 23.13 ISOMAT
  - 23.13.1 Business Overview
  - 23.13.2 Product Offerings

## **24 REPORT SUMMARY**

- 24.1 Key Takeaways
- 24.2 Strategic Recommendations

## **25 QUANTITATIVE SUMMARY**

- 25.1 Market By Raw Material
  - 25.1.1 Market Size & Forecast (Value)
  - 25.1.2 Market Size & Forecast (Volume)
- 25.2 Market By Product
  - 25.2.1 Market Size & Forecast (Value)
- 25.3 Market By Application
  - 25.3.1 Market Size & Forecast (Value)
- 25.4 MARKET BY GEOGRAPHY
  - 25.4.1 Market Size & Forecast (Value)
  - 25.4.2 Market Size & Forecast (Volume)
- 25.5 APAC
  - 25.5.1 Raw Material: Market Size & Forecast (Value)
  - 25.5.2 Raw Material: Market Size & Forecast (Volume)
  - 25.5.3 Product: Market Size & Forecast (Value)

25.5.4 Application: Market Size & Forecast (Value)

## 25.6 EUROPE

25.6.1 Raw Material: Market Size & Forecast (Value)

25.6.2 Raw Material: Market Size & Forecast (Volume)

25.6.3 Product: Market Size & Forecast (Value)

25.6.4 Application: Market Size & Forecast (Value)

## 25.7 NORTH AMERICA

25.7.1 Raw Material: Market Size & Forecast (Value)

25.7.2 Raw Material: Market Size & Forecast (Volume)

25.7.3 Product: Market Size & Forecast (Value)

25.7.4 Application Type: Market Size & Forecast (Value)

## 25.8 MIDDLE EAST & AFRICA

25.8.1 Raw Material Type: Market Size & Forecast (Value)

25.8.2 Raw Material: Market Size & Forecast (Volume)

25.8.3 Product: Market Size & Forecast (Value)

25.8.4 Application: Market Size & Forecast (Value)

## 25.9 LATIN AMERICA

25.9.1 Raw Material: Market Size & Forecast

25.9.2 Raw Material: Market Size & Forecast (Volume)

25.9.3 Product: Market Size & Forecast (Value)

25.9.4 Application: Market Size & Forecast (Value)

## 26 APPENDIX

### 26.1 Abbreviations



## List Of Exhibits

### LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Waterproofing Market
- Exhibit 2 Market Size Calculation Approach 2019
- Exhibit 3 Impact of Lower Bank Rates in Developing Countries
- Exhibit 4 Impact of Construction Opportunities in Developing Nations
- Exhibit 5 Impact of Rising Necessity for Water Management in APAC
- Exhibit 6 Impact of Rising Demand for Eco-Friendly Materials
- Exhibit 7 Impact of Efficient & Cost-Effective Waterproofing
- Exhibit 8 Impact of Increasing Public Infrastructure Projects
- Exhibit 9 Impact of Increasing Constructions in Developed Economies
- Exhibit 10 Impact of Advanced R&D by Major Players
- Exhibit 11 Impact of Global Impact of COVID-19
- Exhibit 12 Impact of Lack of Skilled Labor
- Exhibit 13 Impact of Fluctuations in Raw Material Prices
- Exhibit 14 Global Waterproofing Market 2019–2025 (\$ billion)
- Exhibit 15 Global Waterproofing Market 2019–2025 (billion square meters)
- Exhibit 16 Five Forces Analysis 2019
- Exhibit 17 Incremental Growth by Product 2019 & 2025 (Value)
- Exhibit 18 Global Liquid Applied Membrane Waterproofing Market 2019–2025 (\$ billion)
- Exhibit 19 Global Sheet-based Membrane Waterproofing Market 2019–2025 (\$ billion)
- Exhibit 20 Incremental Growth by Raw Material 2019 & 2025 (Value)
- Exhibit 21 Incremental Growth by Raw Material 2019 & 2025 (Volume)
- Exhibit 22 Global Modified Bitumen Waterproofing Market 2019–2025 (\$ billion)
- Exhibit 23 Global Modified Bitumen Waterproofing Market 2019–2025 (million square meters)
- Exhibit 24 Global PVC Waterproofing Market 2019–2025 (\$ billion)
- Exhibit 25 Global PVC Waterproofing Market 2019–2025 (million square meters)
- Exhibit 26 Global EPDM Waterproofing Market 2019–2025 (\$ billion)
- Exhibit 27 Global EPDM Waterproofing Market 2019–2025 (million square meters)
- Exhibit 28 Global Other Raw Material Waterproofing Market 2019–2025 (\$ billion)
- Exhibit 29 Global Other Raw Materials Waterproofing Market 2019–2025 (million square meters)
- Exhibit 30 Incremental Growth by Application 2019 & 2025
- Exhibit 31 Global Roofing Waterproofing Market 2019–2025 (\$ billion)
- Exhibit 32 Global Underground Constructions Waterproofing Market 2019–2025 (\$ billion)

- Exhibit 33 Global Walls Waterproofing Market 2019–2025 (\$ billion)
- Exhibit 34 Global Other Applications Waterproofing Market 2019–2025 (\$ billion)
- Exhibit 35 Incremental Growth by Geography 2019 & 2025
- Exhibit 36 Waterproofing Market in APAC 2019–2025 (\$ billion)
- Exhibit 37 Waterproofing Market in APAC 2019–2025 (million square meters)
- Exhibit 38 Incremental Growth in APAC 2019 & 2025
- Exhibit 39 Waterproofing Market in China 2019–2025 (\$ billion)
- Exhibit 40 Waterproofing Market in Australia 2019–2025 (\$ billion)
- Exhibit 41 Waterproofing Market in India 2019–2025 (\$ billion)
- Exhibit 42 Waterproofing Market in Japan 2019–2025 (\$ billion)
- Exhibit 43 Waterproofing Market in South Korea 2019–2025 (\$ billion)
- Exhibit 44 Waterproofing Market in Europe 2019–2025 (\$ billion)
- Exhibit 45 Waterproofing Market in Europe 2019–2025 (million square meters)
- Exhibit 46 Incremental Growth in Europe 2019 & 2025
- Exhibit 47 Waterproofing Market in Germany 2019–2025 (\$ billion)
- Exhibit 48 Waterproofing Market in France 2019–2025 (\$ billion)
- Exhibit 49 Waterproofing Market in the United Kingdom 2019–2025 (\$ billion)
- Exhibit 50 Waterproofing Market in Spain 2019–2025 (\$ billion)
- Exhibit 51 Waterproofing Market in Italy 2019–2025 (\$ billion)
- Exhibit 52 Waterproofing Market in North America 2019–2025 (\$ billion)
- Exhibit 53 Waterproofing Market in North America 2019–2025 (million square meters)
- Exhibit 54 Incremental Growth in North America 2019 & 2025
- Exhibit 55 Waterproofing Market in United States 2019–2025 (\$ billion)
- Exhibit 56 Waterproofing Market in Canada 2019–2025 (\$ billion)
- Exhibit 57 Waterproofing Market in MEA 2019–2025 (\$ billion)
- Exhibit 58 Waterproofing Market in MEA 2019–2025 (million square meters)
- Exhibit 59 Incremental Growth in MEA 2019 & 2025
- Exhibit 60 Waterproofing Market in Saudi Arabia 2019–2025 (\$ billion)
- Exhibit 61 Waterproofing Market in UAE 2019–2025 (\$ billion)
- Exhibit 62 Waterproofing Market in Turkey 2019–2025 (\$ billion)
- Exhibit 63 Waterproofing Market in South Africa 2019–2025 (\$ billion)
- Exhibit 64 Waterproofing Market in Latin America 2019–2025 (\$ billion)
- Exhibit 65 Waterproofing Market in Latin America 2019–2025 (million square meters)
- Exhibit 66 Incremental Growth in Latin America 2019 & 2025
- Exhibit 67 Waterproofing Market in Brazil 2019–2025 (\$ billion)
- Exhibit 68 Waterproofing Market in Mexico 2019–2025 (\$ billion)
- Exhibit 69 Waterproofing Market in Argentina 2019–2025 (\$ billion)
- Exhibit 70 Waterproofing Market in Colombia 2019–2025 (\$ billion)

## List Of Tables

### LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2019

Table 3 Waterproofing Market in APAC by Raw Material 2019?2025 (\$ billion)

Table 4 Waterproofing Market in APAC by Raw Material 2019?2025 (million square meters)

Table 5 Waterproofing Market in APAC by Product 2019?2025 (\$ billion)

Table 6 Waterproofing Market in APAC by Application 2019?2025 (\$ billion)

Table 7 Waterproofing Market in Europe by Raw Material 2019?2025 (\$ billion)

Table 8 Waterproofing Market in Europe by Raw Material 2019?2025 (million square meters)

Table 9 Waterproofing Market in Europe by Product 2019?2025 (\$ billion)

Table 10 Waterproofing Market in Europe by Application 2019?2025 (\$ billion)

Table 11 Waterproofing Market in North America by Raw Material 2019?2025 (\$ billion)

Table 12 Waterproofing Market in North America by Raw Material 2019?2025 (million square meters)

Table 13 Waterproofing Market in North America by Product Type 2019?2025 (\$ billion)

Table 14 Waterproofing Market in North America by Application 2019?2025 (\$ billion)

Table 15 Waterproofing Market in MEA by Raw Material 2019?2025 (\$ billion)

Table 16 Waterproofing Market in MEA by Raw Material 2019?2025 (million square meters)

Table 17 Waterproofing Market in MEA by Product 2019?2025 (\$ billion)

Table 18 Waterproofing Market in MEA by Application 2019?2025 (\$ billion)

Table 19 Waterproofing Market in Latin America by Raw Material 2019?2025 (\$ billion)

Table 20 Waterproofing Market in Latin America by Raw Material 2019?2025 (million square meters)

Table 21 Waterproofing Market in Latin America by Product 2019?2025 (\$ billion)

Table 22 Waterproofing Market in Latin America by Application 2019?2025 (\$ billion)

Table 23 Carlisle Construction Materials: Major Product Offerings

Table 24 Firestone Building Products: Major Product Offerings

Table 25 Soprema Groups: Major Product Offerings

Table 26 Sika AG: Major Product Offerings

Table 27 GAF: Major Product Offerings

Table 28 Chryso: Major Product Offerings

Table 29 Copernit: Major Product Offerings

Table 30 Derbigum: Major Product Offerings

Table 31 Parex: Major Product Offerings

Table 32 Asia Mortar: Major Product Offerings

Table 33 EP Borneo: Major Product Offerings

Table 34 Tremco: Major Product Offerings

Table 35 Maris Polymers: Major Product Offerings

Table 36 KCC: Major Product Offerings

Table 37 Kemper System: Major Product Offerings

Table 38 Covestro: Major Product Offerings

Table 39 Alchimica: Major Product Offerings

Table 40 Isomat: Major Product Offerings

Table 41 Global Waterproofing Market by Raw Material (\$ billion)

Table 42 Global Waterproofing Market by Raw Material (% Revenue)

Table 43 Global Waterproofing Market by Raw Material (million square meters)

Table 44 Global Waterproofing Market by Raw Material (% Volume)

Table 45 Global Waterproofing Market by Product Type (\$ billion)

Table 46 Global Waterproofing Market by Product Type (% Revenue)

Table 47 Global Waterproofing Market by Application (\$ billion)

Table 48 Global Waterproofing Market by Application (% Revenue)

Table 49 Global Waterproofing Market by Geography 2019?2025 (\$ billion)

Table 50 Global Waterproofing Market by Geography 2019?2025 (million square meters)

Table 51 Waterproofing Market in APAC by Raw Material 2019?2025 (\$ billion)

Table 52 Waterproofing Market in APAC by Raw Material 2019?2025 (million square meters)

Table 53 Waterproofing Market in APAC by Waterproofing Type 2019?2025 (\$ billion)

Table 54 Waterproofing APAC in Europe by Application Type 2019?2025 (\$ billion)

Table 55 Waterproofing Market in Europe by Raw Material 2019?2025 (\$ billion)

Table 56 Waterproofing Market in Europe by Raw Material 2019?2025 (million square meters)

Table 57 Waterproofing Market in Europe by Product 2019?2025 (\$ billion)

Table 58 Waterproofing Market in Europe by Application Type 2019?2025 (\$ billion)

Table 59 Waterproofing Market in North America by Raw Material 2019?2025 (\$ billion)

Table 60 Waterproofing Market in North America by Raw Material 2019?2025 (million square meters)

Table 61 Waterproofing Market in North America by Product 2019?2025 (\$ billion)

Table 62 Waterproofing Market in North America by Application Type 2019?2025 (\$ billion)

Table 63 Waterproofing Market in MEA by Raw Material 2019?2025 (\$ billion)

Table 64 Waterproofing Market in MEA by Raw Material 2019?2025 (million square meters)

meters)

Table 65 Waterproofing Market in MEA by Product 2019?2025 (\$ billion)

Table 66 Waterproofing Market in MEA by Application 2019?2025 (\$ billion)

Table 67 Waterproofing Market in Latin America by Raw Material 2019?2025 (\$ billion)

Table 68 Waterproofing Market in Latin America by Raw Material 2019?2025 (million square meters)

Table 69 Waterproofing Market in Latin America by Product 2019?2025 (\$ billion)

Table 70 Waterproofing Market in Latin America by Application 2019?2025 (\$ billion)

## I would like to order

Product name: Waterproofing Market - Global Outlook and Forecast 2020-2025

Product link: <https://marketpublishers.com/r/W16578E8F09AEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/W16578E8F09AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970