

# Ultrapure Water Market - Global Outlook & Forecast 2021-2026

<https://marketpublishers.com/r/UDFBE2E11F3AEN.html>

Date: September 2021

Pages: 236

Price: US\$ 3,750.00 (Single User License)

ID: UDFBE2E11F3AEN

## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Ultrapure Water Market Report

The ultrapure water market was valued at USD 7.15 billion in 2020 and is expected to reach USD 11.21 billion in 2026 growing at a CAGR of 7.78%.

The following factors are likely to contribute to the growth of the ultrapure water market during the forecast period:

Impact of Transition to 5G

Impact of Evolving Microelectronics Market

Increasing Demand in Semiconductor Industry

Increasing Demand for Cleanroom Practices

## MARKET OVERVIEW

The primary end-users of the ultrapure water treatment market include industries such as semiconductors, solar photovoltaics, pharmaceuticals, power generation (sub and super critical boilers), and specialty applications such as research laboratories. The outbreak of the COVID-19 pandemic is likely to accelerate digitalization, which could be expected to positively impact the microelectronics industry. The launch of the 5G mobile network is expected to stimulate the demand for semiconductor components. Also, the

adoption of internet of things (IoT) technologies such as cloud computing, data analytics, blockchain, and augmented intelligence are enhanced. This will increase the demand for ultra-pure water in the industry.

## KEY HIGHLIGHTS

The market growth is supported by increased demand for ultrapure water filtration for cleaning small and minute electronic appliances such as wafers and semiconductors.

Geographically, the APAC region is the largest market for ultra-pure water and accounts for 60.05% of the global ultrapure water market share.

The pharmaceutical segment dominates the Europe market and accounts for 40.33% of the global market share.

Vendors need to find partners in emerging industries to expand their geographic presence in other potential markets.

The study considers a detailed scenario of the present ultrapure water market and its market dynamics for the period 2021-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

## ULTRAPURE WATER MARKET SEGMENTATION

This research report includes a detailed segmentation by

Equipment

Application

End-User

Capacity Consideration

Geography

## ULTRA-PURE WATER MARKET SEGMENTS

The filtration segment accounted for a revenue share of 34.90% in 2020 and is expected to witness an absolute growth of 49.83% by the end of 2026. The Ultrapure filtration technologies include particle filtration, depth filtration, carbon filtration, microfiltration, ultrafiltration, nanofiltration, and gas filtration.

Washing fluid is the largest application for ultrapure water, and the segment is accounted for the highest share in the ultrapure water industry. Most of the industries such as semiconductors, flat panel display, and pharmaceuticals use ultrapure water as washing fluids which raise the demand.

### Segmentation by Equipment

Filtration

Reverse Osmosis

Ultraviolet

Electro Deionization

Others

### Segmentation by Application

Washing Fluid

Process Feed

### Segmentation by End-User

Semiconductor

Power Generation

Flat Panel Display

Pharmaceuticals

Others

### Segmentation by Capacity Consideration

Large Scale

Small Scale

### GEOGRAPHICAL ANALYSIS

Asia: The Asian market for consumables and hardware is expected to create the demand for ultrapure water required by the semiconductor, pharmaceutical, flat panel display, and power generation industries.

North America: North America region is one of the fastest-growing for ultrapure water. Ultrapure water is used by semiconductor companies such as Intel Corporation, Nvidia, Texas Instruments, and Micron Technology as a cleaning agent. It is used to remove dissolved impurities that might precipitate or particles that might settle on circuits and cause the failure of microchips.

Europe: The pharmaceutical industry is one of the developing industries in the region. Germany is the leading pharmaceutical market in Europe. Therefore, the growth in the pharmaceutical sector would lead to an increased demand for ultrapure water. This will contribute to the expansion of the ultrapure water industry in the region.

### Segmentation By Geography

APAC

China

Japan

South Korea

Australia

India

North America

US

Canada

Europe

Germany

France

Italy

Spain

UK

Middle East & Africa

South Africa

UAE

Latin America

Brazil

Mexico

## Argentina

### VENDOR ANALYSIS

The key players in the industry are General Electric, Pall Corporation, DuPont, Asahi Kasei Corporation, and Pentair.

The customers are looking for vendors who deliver value-added services. This has motivated companies in the industry to focus their efforts on continuously working toward offering a varied range of product and service offerings.

Asahi Kasei Corporation has a first-mover advantage in several segments. The global business solutions & strategies have assisted the company in coming up with a unique solution to tap the un-catered markets.

Innovation, costs, and convenience play a crucial role in setting up the demand for such products. Thus, vendors need to remain abreast with the latest customer demands and trends in the ultrapure water industry.

### Key Vendors

General Electric

Pall Corporation

DuPont

Asahi Kasei Corporation

Pentair

### Other Prominent Vendors

Nalco

SUEZ

Evoqua Water Technologies

Mar Cor

Organo Corporation

Ovivo

Veolia

Kurita Water Industries

Aqua-Chem

Reynolds Culligan

Ultra Pure Water Technologies

Pure Water Group

Merck

SpectraPure

Nancrede Engineering

RODI System Corporation

Biosan

Sartorius

Agape Water Solutions

Zhuhai Wangyang Water Treatment Equipment Company

## KEY QUESTIONS ANSWERED:

1. How big is the ultrapure water market?
2. Which region has the highest growth rate in the ultra-pure water market?
3. Who are the key players in the ultra-pure water Industry?
4. What segments are covered in the ultra-pure water market report?
5. What are the key driving factors for the ultrapure water industry?
6. What industries are the major vendors focusing on in the ultrapure water market?



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