

# Ultrapure Water Market - Global Outlook & Forecast 2021-2026

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# **Abstracts**

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Ultrapure Water Market Report

The ultrapure water market was valued at USD 7.15 billion in 2020 and is expected to reach USD 11.21 billion in 2026 growing at a CAGR of 7.78%.

The following factors are likely to contribute to the growth of the ultrapure water market during the forecast period:

Impact of Transition to 5G

Impact of Evolving Microelectronics Market

Increasing Demand in Semiconductor Industry

Increasing Demand for Cleanroom Practices

#### MARKET OVERVIEW

The primary end-users of the ultrapure water treatment market include industries such as semiconductors, solar photovoltaics, pharmaceuticals, power generation (sub and super critical boilers), and specialty applications such as research laboratories. The outbreak of the COVID-19 pandemic is likely to accelerate digitalization, which could be expected to positively impact the microelectronics industry. The launch of the 5G mobile network is expected to stimulate the demand for semiconductor components. Also, the



adoption of internet of things (IoT) technologies such as cloud computing, data analytics, blockchain, and augmented intelligence are enhanced. This will increase the demand for ultra-pure water in the industry.

#### **KEY HIGHLIGHTS**

The market growth is supported by increased demand for ultrapure water filtration for cleaning small and minute electronic appliances such as wafers and semiconductors.

Geographically, the APAC region is the largest market for ultra-pure water and accounts for 60.05% of the global ultrapure water market share.

The pharmaceutical segment dominates the Europe market and accounts for 40.33% of the global market share.

Vendors need to find partners in emerging industries to expand their geographic presence in other potential markets.

The study considers a detailed scenario of the present ultrapure water market and its market dynamics for the period 2021?2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

## **ULTRAPURE WATER MARKET SEGMENTATION**

This research report includes a detailed segmentation by

Equipment

Application

**End-User** 

Capacity Consideration

Geography



#### **ULTRA-PURE WATER MARKET SEGMENTS**

The filtration segment accounted for a revenue share of 34.90% in 2020 and is expected to witness an absolute growth of 49.83% by the end of 2026. The Ultrapure filtration technologies include particle filtration, depth filtration, carbon filtration, microfiltration, ultrafiltration, nanofiltration, and gas filtration.

Washing fluid is the largest application for ultrapure water, and the segment is accounted for the highest share in the ultrapure water industry. Most of the industries such as semiconductors, flat panel display, and pharmaceuticals use ultrapure water as washing fluids which raise the demand.

Segmentation by Equipment				
	Filtration			
	Reverse Osmosis			
	Ultraviolet			
	Electro Deionization			
	Others			
Segme	entation by Application  Washing Fluid			
	Process Feed			

Segmentation by End-User

Semiconductor



**Power Generation** 

F	Flat Panel Display
F	Pharmaceuticals
C	Others
Segmen	itation by Capacity Consideration
L	_arge Scale
S	Small Scale
GEOGR	APHICAL ANALYSIS
d	Asia: The Asian market for consumables and hardware is expected to create the demand for ultrapure water required by the semiconductor, pharmaceutical, flat banel display, and power generation industries.

North America: North America region is one of the fastest-growing for ultrapure water. Ultrapure water is used by semiconductor companies such as Intel Corporation, Nvidia, Texas Instruments, and Micron Technology as a cleaning agent. It is used to remove dissolved impurities that might precipitate or particles that might settle on circuits and cause the failure of microchips.

Europe: The pharmaceutical industry is one of the developing industries in the region. Germany is the leading pharmaceutical market in Europe. Therefore, the growth in the pharmaceutical sector would lead to an increased demand for ultrapure water. This will contribute to the expansion of the ultrapure water industry in the region.

Segmentation By Geography

**APAC** 





#### Argentina

#### **VENDOR ANALYSIS**

The key players in the industry are General Electric, Pall Corporation, DuPont, Asahi Kasei Corporation, and Pentair.

The customers are looking for vendors who deliver value-added services. This has motivated companies in the industry to focus their efforts on continuously working toward offering a varied range of product and service offerings.

Asahi Kasei Corporation has a first-mover advantage in several segments. The global business solutions & strategies have assisted the company in coming up with a unique solution to tap the un-catered markets.

Innovation, costs, and convenience play a crucial role in setting up the demand for such products. Thus, vendors need to remain abreast with the latest customer demands and trends in the ultrapure water industry.

# Key Vendors

General Electric

Pall Corporation

DuPont

Asahi Kasei Corporation

Pentair

Other Prominent Vendors

Nalco



SUEZ			
Evoqua Water Technologies			
Mar Cor			
Organo Corporation			
Ovivo			
Veolia			
Kurita Water Industries			
Aqua-Chem			
Reynolds Culligan			
Ultra Pure Water Technologies			
Pure Water Group			
Merck			
SpectraPure			
Nancrede Engineering			
RODI System Corporation			
Biosan			
Sartorius			
Agape Water Solutions			
Zhuhai Wangyang Water Treatment Equipment Company			



### **KEY QUESTIONS ANSWERED:**

- 1. How big is the ultrapure water market?
- 2. Which region has the highest growth rate in the ultra-pure water market?
- 3. Who are the key players in the ultra-pure water Industry?
- 4. What segments are covered in the ultra-pure water market report?
- 5. What are the key driving factors for the ultrapure water industry?
- 6. What industries are the major vendors focusing on in the ultrapure water market?



# **Contents**

- 1 RESEARCH METHODOLOGY
- **2 RESEARCH OBJECTIVES**
- **3 RESEARCH PROCESS**
- **4 SCOPE & COVERAGE**
- 4.1 Market Definition
  - 4.1.1 Inclusions
  - 4.1.2 Exclusions
  - 4.1.3 Market Estimation Caveats
- 4.2 Base Year
- 4.3 Scope of the Study
- 4.4 Market Segments
  - 4.4.1 Market by Equipment
  - 4.4.2 Market by Application
  - 4.4.3 Market by End-Users
  - 4.4.4 Market by Capacity Consideration
  - 4.4.5 Market Segmentation by Geography

#### **5 REPORT ASSUMPTIONS & CAVEATS**

- 5.1 Key Caveats
- 5.2 Currency Conversion
- 5.3 Market Derivation

#### **6 MARKET AT A GLANCE**

#### **7 INTRODUCTION**

- 7.1 Overview
  - 7.1.1 Ultrapure Water Treatment Process
- 7.2 Impact of COVID-19 Scenario

#### **8 MARKET OPPORTUNITIES & TRENDS**



- 8.1 Transition to 5G
- 8.2 Evolving Microelectronics Market

#### 9 MARKET GROWTH ENABLERS

- 9.1 Increasing Demand in Semiconductor Industry
- 9.2 Increasing Demand for Cleanroom Practices

#### 10 MARKET RESTRAINTS

- 10.1 High Vendor Loyalty
- 10.2 High Standard Requirements of Advancing Nanotechnology
- 10.3 Drop in Coal-Based Power Generation

#### 11 MARKET LANDSCAPE

- 11.1 Market Overview
- 11.2 Market Size & Forecast
- 11.3 Five Forces Analysis
  - 11.3.1 Threat of New Entrants
  - 11.3.2 Bargaining Power of Suppliers
  - 11.3.3 Bargaining Power of Buyers
  - 11.3.4 Threat of Substitutes
  - 11.3.5 Competitive Rivalry

#### 12 EQUIPMENT

- 12.1 Market Snapshot & Growth Engine
- 12.2 Market Overview
- 12.3 Filtration
  - 12.3.1 Market Overview
  - 12.3.2 Market Size & Forecast
  - 12.3.3 Market by Geography
- 12.4 Reverse Osmosis (RO)
  - 12.4.1 Market Overview
  - 12.4.2 Market Size & Forecast
  - 12.4.3 Market by Geography
- 12.5 Ultraviolet (UV)
- 12.5.1 Market Overview



- 12.5.2 Market Size & Forecast
- 12.5.3 Market by Geography
- 12.6 Electro Deionization (EDI)
  - 12.6.1 Market Overview
  - 12.6.2 Market Size & Forecast
  - 12.6.3 Market by Geography
- 12.7 Others
  - 12.7.1 Market Overview
  - 12.7.2 Market Size & Forecast
  - 12.7.3 Market by Geography

#### 13 APPLICATION

- 13.1 Market Snapshot & Growth Engine
- 13.2 Market Overview
- 13.3 Washing Fluid
  - 13.3.1 Market Overview
  - 13.3.2 Market Size & Forecast
  - 13.3.3 Market by Geography
- 13.4 Process Feed
  - 13.4.1 Market Overview
  - 13.4.2 Market Size & Forecast
  - 13.4.3 Market by Geography

#### 14 END-USERS

- 14.1 Market Snapshot & Growth Engine
- 14.2 Market Overview
- 14.3 Semiconductors
  - 14.3.1 Market Overview
  - 14.3.2 Market Size & Forecast
  - 14.3.3 Market by Geography
- 14.4 Power Generation
  - 14.4.1 Market Overview
  - 14.4.2 Market Size & Forecast
  - 14.4.3 Market by Geography
- 14.5 Flat Panel Display
  - 14.5.1 Market Overview
  - 14.5.2 Market Size & Forecast



- 14.5.3 Market by Geography
- 14.6 Pharmaceuticals
  - 14.6.1 Market Overview
  - 14.6.2 Market Size & Forecast
  - 14.6.3 Market by Geography
- 14.7 Others
  - 14.7.1 Market Overview
  - 14.7.2 Market Size & Forecast
  - 14.7.3 Market by Geography

#### 15 CAPACITY CONSIDERATION

- 15.1 Market Snapshot & Growth Engine
- 15.2 Market Overview
- 15.3 Small Scale
  - 15.3.1 Market Overview
  - 15.3.2 Market Size & Forecast
  - 15.3.3 Market by Geography
- 15.4 Large Scale
  - 15.4.1 Market Overview
  - 15.4.2 Market Size & Forecast
  - 15.4.3 Market by Geography

#### **16 GEOGRAPHY**

- 16.1 Market Snapshot & Growth Engine
- 16.2 Geographic Overview

#### **17 APAC**

- 17.1 Market Overview
- 17.2 Market Size & Forecast
- 17.3 Equipment
  - 17.3.1 Market Size & Forecast
- 17.4 End-Users
  - 17.4.1 Market Size & Forecast
- 17.5 Application
  - 17.5.1 Market Size & Forecast
- 17.6 Capacity Consideration



17.6.1 Market Size & Forecast

17.7 Key Countries

17.7.1 China: Market Size & Forecast

17.7.2 Japan: Market Size & Forecast

17.7.3 South Korea: Market Size & Forecast

17.7.4 Australia: Market Size & Forecast

17.7.5 India: Market Size & Forecast

#### **18 NORTH AMERICA**

18.1 Market Overview

18.2 Market Size & Forecast

18.3 Equipment

18.3.1 Market Size & Forecast

18.4 End-Users

18.4.1 Market Size & Forecast

18.5 Application

18.5.1 Market Size & Forecast

18.6 Capacity Consideration

18.6.1 Market Size & Forecast

18.7 Key Countries

18.7.1 US: Market Size & Forecast

18.7.2 Canada: Market Size & Forecast

#### 19 EUROPE

19.1 Market Overview

19.2 Market Size & Forecast

19.3 Equipment

19.3.1 Market Size & Forecast

19.4 End-Users

19.4.1 Market Size & Forecast

19.5 Application

19.5.1 Market Size & Forecast

19.6 Capacity Consideration

19.6.1 Market Size & Forecast

19.7 Key Countries

19.7.1 Germany: Market Size & Forecast

19.7.2 France: Market Size & Forecast



19.7.3 Italy: Market Size & Forecast19.7.4 Spain: Market Size & Forecast19.7.5 UK: Market Size & Forecast

#### 20 MIDDLE EAST & AFRICA

20.1 Market Overview

20.2 Market Size & Forecast

20.3 Equipment

20.3.1 Market Size & Forecast

20.4 End-Users

20.4.1 Market Size & Forecast

20.5 Application

20.5.1 Market Size & Forecast

20.6 Capacity Consideration

20.6.1 Market Size & Forecast

20.7 Key Countries

20.7.1 South Africa: Market Size & Forecast

20.7.2 UAE: Market Size & Forecast

#### 21 LATIN AMERICA

21.1 Market Overview

21.2 Market Size & Forecast

21.3 Equipment

21.3.1 Market Size & Forecast

21.4 End-Users

21.4.1 Market Size & Forecast

21.5 Application

21.5.1 Market Size & Forecast

21.6 Capacity Consideration

21.6.1 Market Size & Forecast

21.7 Key Countries

21.7.1 Brazil: Market Size & Forecast

21.7.2 Mexico: Market Size & Forecast

21.7.3 Argentina: Market Size & Forecast

#### 22 COMPETITIVE LANDSCAPE



# 22.1 Competition Overview

#### 23 KEY COMPANY PROFILES

23	1	Car	era	00	tri	_
7.3		uer	ierai	ι:	111	

- 23.1.1 Business Overview
- 23.1.2 Product Offerings
- 23.1.3 Key Strategies
- 23.1.4 Key Strengths
- 23.1.5 Key Opportunities
- 23.2 Pall Corporation
  - 23.2.1 Business Overview
  - 23.2.2 Product Offerings
  - 23.2.3 Key Strategies
  - 23.2.4 Key Strengths
  - 23.2.5 Key Opportunities
- 23.3 Dupont
  - 23.3.1 Business Overview
  - 23.3.2 Product Offerings
  - 23.3.3 Key Strategies
  - 23.3.4 Key Strengths
  - 23.3.5 Key Opportunities
- 23.4 Asahi Kasei Corporation
  - 23.4.1 Business Overview
  - 23.4.2 Product Offerings
  - 23.4.3 Key Strategies
  - 23.4.4 Key Strengths
  - 23.4.5 Key Opportunities
- 23.5 Pentair
  - 23.5.1 Business Overview
  - 23.5.2 Product Offerings
  - 23.5.3 Key Strategies
  - 23.5.4 Key Strengths
  - 23.5.5 Key Opportunities

#### 24 OTHER PROMINENT VENDORS

#### 24.1 Nalco

24.1.1 Business Overview



- 24.1.2 Product Offerings
- 24.2 Suez
  - 24.2.1 Business Overview
  - 24.2.2 Product Offerings
- 24.3 Evoqua Water Technologies
  - 24.3.1 Business Overview
  - 24.3.2 Product Offerings
- 24.4 Mar Cor
  - 24.4.1 Business Overview
  - 24.4.2 Product Offerings
- 24.5 Organo Corporation
  - 24.5.1 Business Overview
  - 24.5.2 Product Offerings
- 24.6 Ovivo
  - 24.6.1 Business Overview
  - 24.6.2 Product Offerings
- 24.7 Veolia
  - 24.7.1 Business Overview
  - 24.7.2 Product Offerings
- 24.8 Kurita Water Industries
  - 24.8.1 Business Overview
  - 24.8.2 Product Offerings
- 24.9 Aqua-Chem
  - 24.9.1 Business Overview
  - 24.9.2 Product Offerings
- 24.10 Reynolds Culligan
  - 24.10.1 Business Overview
  - 24.10.2 Product Offerings
- 24.11 Ultra Pure Water Technologies
  - 24.11.1 Business Overview
  - 24.11.2 Product Offerings
- 24.12 Pure Water Group
  - 24.12.1 Business Overview
  - 24.12.2 Product Offerings
- 24.13 Merck
  - 24.13.1 Business Overview
  - 24.13.2 Product Offerings
- 24.14 Spectrapure
- 24.14.1 Business Overview



- 24.14.2 Product Offerings
- 24.15 Nancrede Engineering
  - 24.15.1 Business Overview
  - 24.15.2 Product Offerings
- 24.16 Rodi Systems Corporation
  - 24.16.1 Business Overview
  - 24.16.2 Product Offerings
- 24.17 Biosan
  - 24.17.1 Business Overview
  - 24.17.2 Product Offerings
- 24.18 Sartorius
  - 24.18.1 Business Overview
  - 24.18.2 Product Offerings
- 24.19 Agape Water Solutions
  - 24.19.1 Business Overview
  - 24.19.2 Product Offerings
- 24.20 Zhuhai Wangyang Water Treatment Equipment Company
  - 24.20.1 Business Overview
  - 24.20.2 Product Offerings

#### **25 REPORT SUMMARY**

- 25.1 Key Takeaways
- 25.2 Strategic Recommendations

#### **26 QUANTITATIVE SUMMARY**

- 26.1 Market by Geography
- 26.2 APAC
  - 26.2.1 Market by Equipment
  - 26.2.2 Market by End-Users
  - 26.2.3 Market by Application
  - 26.2.4 Market by Capacity Consideration
- 26.3 North America
- 26.3.1 Market by Equipment
- 26.3.2 Market by End-Users
- 26.3.3 Market by Application
- 26.3.4 Market by Capacity Consideration
- 26.4 Europe



- 26.4.1 Market by Equipment
- 26.4.2 Market by End-Users
- 26.4.3 Market by Application
- 26.4.4 Market by Capacity Consideration
- 26.5 Middle East & Africa
  - 26.5.1 Market by Equipment
  - 26.5.2 Market by End-Users
  - 26.5.3 Market by Application
  - 26.5.4 Market by Capacity Consideration
- 26.6 Latin America
  - 26.6.1 Market by Equipment
  - 26.6.2 Market by End-Users
  - 26.6.3 Market by Application
  - 26.6.4 Market by Capacity Consideration
- 26.7 Equipment
- 26.8 End-Users
- 26.9 Application
- 26.1 Capacity Consideration

#### **27 APPENDIX**

27.1 Abbreviations



# **List Of Exhibits**

#### LIST OF EXHIBITS

Exhibit 1 Global Ultrapure Water Market: Segmentation

Exhibit 2 Market Size Calculation Approach 2020

Exhibit 3 Pharmacopoeia Specifications for Water for Injection

Exhibit 4 Impact of Transition to 5G

Exhibit 5 Impact of Evolving Microelectronics Market

Exhibit 6 Impact of Increasing Demand in Semiconductor Industry

Exhibit 7 Ultrapure Water Requirements in Semiconductor Industry

Exhibit 8 Impact of Increasing Demand for Cleanroom Practices

Exhibit 9 Impact of High Vendor Loyalty

Exhibit 10 Impact of High Standard Requirements of Advancing Nanotechnology

Exhibit 11 Impact of Drop in Coal-Based Power Generation

Exhibit 12 Global Ultrapure Water Market 2020–2026 (\$ billion)

Exhibit 13 Global Ultrapure Water Market by Geography: Incremental Growth Analysis

2020 & 2026 (\$ billion)

Exhibit 14 Global Ultrapure Water Market by Geography: Overview 2020-2026

Exhibit 15 Five Forces Analysis 2020

Exhibit 16 Incremental Growth by Equipment 2020 & 2026

Exhibit 17 Global Ultrapure Water Market by Equipment 2020 & 2026

Exhibit 18 Ultrapure Water Market by Equipment 2020 to 2026 (\$ billion)

Exhibit 19 Global Filtration Market 2020–2026 (\$ million)

Exhibit 20 Global RO Market 2020–2026 (\$ million)

Exhibit 21 Global Ultraviolet Market 2020–2026 (\$ million)

Exhibit 22 Global EDI Market 2020–2026 (\$ million)

Exhibit 23 Advantages of EDI over Conventional Systems of Ionic Interchange

Exhibit 24 Global Others Market 2020–2026 (\$ million)

Exhibit 25 Incremental Growth by Application 2020 & 2026

Exhibit 26 Ultrapure Water Market by Application

Exhibit 27 Global Ultrapure Water Market by Application: Overview 2020-2026

Exhibit 28 Global Washing Fluid Market 2020–2026 (\$ million)

Exhibit 29 Global Process Feed Market 2020–2026 (\$ million)

Exhibit 30 Incremental Growth by End-Users 2020 & 2026

Exhibit 31 Global Ultrapure Water Market by End-Users

Exhibit 32 Global Ultrapure Water Market by End-Users: Overview 2020-2026

Exhibit 33 Global Semiconductors Market 2020–2026 (\$ million)

Exhibit 34 Semiconductor Industry Ultrapure Water System Schematics



Exhibit 35 Global Power Generation Market 2020–2026 (\$ million)

Exhibit 36 Global Flat Panel Display Market 2020–2026 (\$ million)

Exhibit 37 Global Pharmaceuticals Market 2020–2026 (\$ million)

Exhibit 38 Ultrapure Water Requirements in Pharmaceutical Industry

Exhibit 39 Global Others Market 2020–2026 (\$ million)

Exhibit 40 Incremental Growth by Capacity Consideration 2020 & 2026

Exhibit 41 Ultrapure Water Market by Capacity Consideration

Exhibit 42 Global Ultrapure Water Market by Capacity Consideration: Overview 2020-2026

Exhibit 43 Global Ultrapure Water Market by Small-Scale Capacity 2020–2026 (\$ million)

Exhibit 44 Global Ultrapure Water Market by Large Scale Capacity 2020–2026 (\$ million)

Exhibit 45 Incremental Growth by Geography 2020 & 2026

Exhibit 46 Global Ultrapure Water Market by Geography 2020

Exhibit 47 Incremental Growth Analysis of Global Ultrapure Water Market by Geography 2026 (\$ billion)

Exhibit 48 Ultrapure Water Market in APAC 2020–2026 (\$ billion)

Exhibit 49 Ultrapure Water Market in APAC by Equipment 2020 (% share)

Exhibit 50 Incremental Growth in APAC 2020 & 2026

Exhibit 51 Ultrapure Water Market in China 2020–2026 (\$ million)

Exhibit 52 Ultrapure Water Market in Japan 2020–2026 (\$ million)

Exhibit 53 Ultrapure Water Market in South Korea 2020–2026 (\$ million)

Exhibit 54 Ultrapure Water Market in Australia 2020–2026 (\$ million)

Exhibit 55 Ultrapure Water Market in India 2020–2026 (\$ million)

Exhibit 56 Ultrapure Water Market in North America 2020–2026 (\$ billion)

Exhibit 57 Ultrapure Water Market in North America by End-Users 2020 (% share)

Exhibit 58 Incremental Growth in North America 2020 & 2026

Exhibit 59 Ultrapure Water Market in US 2020–2026 (\$ million)

Exhibit 60 Ultrapure Water Market in Canada 2020–2026 (\$ million)

Exhibit 61 Ultrapure Water Market in Europe 2020–2026 (\$ billion)

Exhibit 62 Ultrapure Water Market in Europe by Application 2020 (%)

Exhibit 63 Incremental Growth in Europe 2020 & 2026

Exhibit 64 Ultrapure Water Market in Germany 2020–2026 (\$ million)

Exhibit 65 Ultrapure Water Market in France 2020–2026 (\$ million)

Exhibit 66 Ultrapure Water Market in Italy 2020–2026 (\$ million)

Exhibit 67 Ultrapure Water Market in Spain 2020–2026 (\$ million)

Exhibit 68 Ultrapure Water Market in UK 2020–2026 (\$ million)

Exhibit 69 Ultrapure Water Market in Middle East & Africa 2020–2026 (\$ billion)



Exhibit 70 Ultrapure Water Market in Middle East & Africa by Capacity Consideration 2020 (%)

Exhibit 71 Incremental Growth in Middle East & Africa 2020 & 2026

Exhibit 72 Ultrapure Water Market in South Africa 2020–2026 (\$ million)

Exhibit 73 Ultrapure Water Market in UAE 2020–2026 (\$ million)

Exhibit 74 Ultrapure Water Market in Latin America 2020–2026 (\$ billion)

Exhibit 75 Ultrapure Water Market in Latin America by Equipment 2020 (% share)

Exhibit 76 Incremental Growth in Latin America 2020 & 2026

Exhibit 77 Ultrapure Water Market in Brazil 2020–2026 (\$ million)

Exhibit 78 Ultrapure Water Market in Mexico 2020–2026 (\$ million)

Exhibit 79 Ultrapure Water Market in Argentina 2020–2026 (\$ million)



# **List Of Tables**

#### LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2020

Table 3 Global Ultrapure Water Market by Equipment 2020?2026 (\$ million)

Table 4 Filtration Market by Geography 2020?2026 (\$ million)

Table 5 Global RO Market by Geography 2020?2026 (\$ million)

Table 6 Global Ultraviolet Market by Geography 2020?2026 (\$ million)

Table 7 Global EDI Market by Geography 2020?2026 (\$ million)

Table 8 Global Others Market by Geography 2020?2026 (\$ million)

Table 9 Global Ultrapure Water Market by Application 2020?2026 (\$ million)

Table 10 Global Washing Fluid Market by Geography 2020?2026 (\$ million)

Table 11 Global Process Feed Market by Geography 2020?2026 (\$ million)

Table 12 Global Ultrapure Water Market by End-Users 2020?2026 (\$ million)

Table 13 Global Semiconductor Market by Geography 2020?2026 (\$ million)

Table 14 Global Power Generation Market by Geography 2020?2026 (\$ million)

Table 15 Global Flat Panel Display Market by Geography 2020?2026 (\$ million)

Table 16 Global Pharmaceuticals Market by Geography 2020?2026 (\$ million)

Table 17 Others Market by Geography 2020?2026 (\$ million)

Table 18 Global Ultrapure Water Market by Capacity Consideration 2020?2026 (\$ million)

Table 19 Global Small-Scale Capacity Ultrapure Water Market by Geography 2020?2026 (\$ million)

Table 20 Global Large-Scale Capacity Ultrapure Water Market 2020?2026 (\$ million)

Table 21 Ultrapure Water Market by Geography 2020?2026 (\$ billion)

Table 22 Ultrapure Water Market in APAC by Equipment 2020?2026 (\$ million)

Table 23 Ultrapure Water Market in APAC by End-Users 2020?2026 (\$ million)

Table 24 Ultrapure Water Market in APAC by Application 2020?2026 (\$ million)

Table 25 Ultrapure Water Market in APAC by Capacity Consideration 2020?2026 (\$ million)

Table 26 Ultrapure Water Market in North America by Equipment 2020?2026 (\$ million)

Table 27 Ultrapure Water Market in North America by End-Users 2020?2026 (\$ million)

Table 28 Ultrapure Water Market in North America by Application 2020?2026 (\$ million)

Table 29 Ultrapure Water Market in North America by Capacity Consideration 2020;2026 (\$ million)

Table 30 Ultrapure Water Market in Europe by Equipment 2020?2026 (\$ million)

Table 31 Ultrapure Water Market in Europe by End-Users 2020?2026 (\$ million)



Table 32 Ultrapure Water Market in Europe by Application 2020?2026 (\$ million)

Table 33 Ultrapure Water Market in Europe by Capacity Consideration 2020?2026 (\$ million)

Table 34 Ultrapure Water Market in Middle East & Africa by Equipment 2020?2026 (\$ million)

Table 35 Ultrapure Water Market in Middle East & Africa by End-Users 2020?2026 (\$ million)

Table 36 Ultrapure Water Market in Middle East & Africa by Application 2020?2026 (\$ million)

Table 37 Ultrapure Water Market in Middle East & Africa by Capacity Consideration 2020?2026 (\$ million)

Table 38 Ultrapure Water Market in Latin America by Equipment 2020?2026 (\$ million)

Table 39 Ultrapure Water Market in Latin America by End-Users 2020?2026 (\$ million)

Table 40 Ultrapure Water Market in Latin America by Application 2020?2026 (\$ million)

Table 41 Ultrapure Water Market in Latin America by Capacity Consideration 2020?2026 (\$ million)

Table 42 General Electric: Major Product Offerings

Table 43 Pall Corporation: Major Product Offerings

Table 44 DuPont: Major Product Offerings

Table 45 Asahi Kasei Corporation: Major Product Offerings

Table 46 Pentair: Major Product Offerings

Table 47 Nalco: Major Product Offerings

Table 48 SUEZ: Major Product Offerings

Table 49 Evoqua Water Technologies: Major Product Offerings

Table 50 Mar Cor: Major Product Offerings

Table 51 Organo Corporation: Major Product Offerings

Table 52 Ovivo: Major Product Offerings

Table 53 Veolia: Major Product Offerings

Table 54 Kurita Water Industries: Major Product Offerings

Table 55 Aqua-Chem: Major Product Offerings

Table 56 Reynolds Culligan: Major Product Offerings

Table 57 Ultra Pure Water Technologies: Major Product Offerings

Table 58 Pure Water Group: Major Product Offerings

Table 59 Merck: Major Product Offerings

Table 60 SpectraPure: Major Product Offerings

Table 61 Nancrede Engineering: Major Product Offerings

Table 62 RODI Systems Corporation: Major Product Offerings

Table 63 Biosan: Major Product Offerings

Table 64 Sartorius: Major Product Offerings



Table 65 Agape Water Solutions: Major Product Offerings

Table 66 Zhuhai Wangyang Water Treatment Equipment Company: Major Product Offerings

Table 67 Global Ultrapure Water Market by Geography 2020?2026 (\$ billion)

Table 68 Ultrapure Water Market in APAC by Equipment 2020?2026 (\$ million)

Table 69 Ultrapure Water Market in APAC by End-Users 2020?2026 (\$ million)

Table 70 Ultrapure Water Market in APAC by Application 2020?2026 (\$ million)

Table 71 Ultrapure Water Market in APAC by Capacity Consideration 2020?2026 (\$ million)

Table 72 Ultrapure Water Market in North America by Equipment 2020?2026 (\$ million)

Table 73 Ultrapure Water Market in North America by End-Users 2020?2026 (\$ million)

Table 74 Ultrapure Water Market in North America by Application 2020?2026 (\$ million)

Table 75 Ultrapure Water Market in North America by Capacity Consideration 2020;2026 (\$ million)

Table 76 Ultrapure Water Market in Europe by Equipment 2020?2026 (\$ million)

Table 77 Ultrapure Water Market in Europe by End-Users 2020?2026 (\$ million)

Table 78 Ultrapure Water Market by Application in Europe 2020?2026 (\$ million)

Table 79 Ultrapure Water Market in Europe by Capacity Consideration 2020?2026 (\$ million)

Table 80 Ultrapure Water Market in Middle East & Africa by Equipment 2020?2026 (\$ million)

Table 81 Ultrapure Water Market in Middle East & Africa by End-Users 2020?2026 (\$ million)

Table 82 Ultrapure Water Market in Middle East & Africa by Application 2020?2026 (\$ million)

Table 83 Ultrapure Water Market in Middle East & Africa by Capacity Consideration 2020?2026 (\$ million)

Table 84 Ultrapure Water Market in Latin America by Equipment 2020?2026 (\$ million)

Table 85 Ultrapure Water Market in Latin America by End-Users 2020?2026 (\$ million)

Table 86 Ultrapure Water Market in Latin America by Application 2020?2026 (\$ million)

Table 87 Ultrapure Water Market in Latin America by Capacity Consideration 2020;2026 (\$ million)

Table 88 Global Ultrapure Water Market by Equipment 2020?2026 (\$ million)

Table 89 Global Ultrapure Water Market by End-Users 2020?2026 (\$ million)

Table 90 Global Ultrapure Water Market by Application 2020?2026 (\$ million)

Table 91 Global Ultrapure Water Market by Capacity Consideration 2020?2026 (\$ million)



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