

Trenching Equipment Market - Global Outlook and Forecast 2020-2025

<https://marketpublishers.com/r/T25EE90CFE4FEN.html>

Date: April 2020

Pages: 282

Price: US\$ 3,500.00 (Single User License)

ID: T25EE90CFE4FEN

Abstracts

Get an in-depth analysis of COVID-19 impact on the global trenching equipment market.

The global trenching equipment market is expected to grow at a CAGR of over 1% during the period 2019–2025.

Agriculture, oil & gas, transportation, mining, and government agencies are witnessing a significant demand for trenching equipment. The growth in the trenching equipment market is primarily driven by a spontaneous rise in the infrastructural expenditure as well as improving economic activities, coupled with the healthy capital spending environment. Increasing construction activities, including housing and residential projects and the rise in consumer purchasing power, are a few factors that are expected to drive the demand for construction equipment products during the next few years. The demand is also expected to increase with changing economic trends across regions. The global construction industry, buoyed by China and other emerging nations, is expected to witness surging demand with a growth rate of approximately 3.6% during the forecast period.

The following factors are likely to contribute to the growth of the trenching equipment market during the forecast period:

Introduction of Next Generation of Broadband Connection – 5G

Growing Landscaping Industry

Increased Market Consolidation

Technological Innovations

The study considers the present scenario of the trenching equipment market and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The study offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent companies operating in the market.

Trenching Equipment Market: Segmentation

This research report includes detailed market segmentation by products, operating type, end-users, and geography. Chain trenchers are witnessing growing preference in performing large pipeline and construction excavation processes. They have widespread usage in digging wider trenches. One of the factors expected to increase preference for chain trenchers among users is these machines help to develop well-graded spoil, which can further be processed for reuse. Further, these earthmoving equipment can tackle mixed terrain ground conditions with ease, owing to their contoured earth teeth/ tungsten teeth combination, thereby producing flat-bottomed and smooth-sided trenches.

Trenchers are profoundly used for several small and large-sized projects, as their compactness has proven extremely useful in restrictive and narrow environments. In terms of shipment, the ride-on segment is expected to reach 18,686 units by 2025. Ride-on trenching equipment are considered a viable option for tackling heavy-duty tasks, including digging trenches for commercial irrigation systems. Moreover, these machines are gaining prominence among operators/contractors due to their ability to accomplish several challenging tasks. Ride-on trenchers are finding increasing demand from homeowners and landscape contractors as they are self-propelled.

The usage of trenching equipment in the agriculture segment enables contractors to reduce operational costs, thereby offering high-quality products at competitive prices. The deployment of agricultural and drainage trenchers proves to be an ideal option for the installation of irrigation and drainage systems. The oil & gas sector is one of the largest adopters of trenching equipment. The demand for trenchers in the oil & gas sector is primarily driven by the growth in investments in extraction services. Trench digger equipment designed for oil & gas applications is powerful, large, and is capable of trench in the toughest ground conditions. The installation of underground cables is largely carried out by trenching equipment. Key advantages offered by these machines

include the minimization of damages to cables and cost reduction. While the installation of underground cables needs specialized tools, telecommunication providers prefer these machines as they help in laying the lines underground, thereby minimizing the ecological damage. Changing demographics in the mining sector and the increasing demand for quality, affordable and safe services have led to the adoption of trenching equipment in the mining segment.

Market Segmentation by Product

Wheel

Chain

Micro

Others

Market Segmentation by Operating Type

Ride-on

Walk-behind

Market Segmentation by End-users

Agriculture

Oil & Gas

Telecommunications

Mining

Government & Others

Insights by Geography

One of the major drivers for the sale of trenching equipment in North America is the investment in the oil and gas pipeline segment. Other factors impacting the trenchers demand in the region include investments in the underground fiber and utility segment, along with the rise in the number of infrastructure projects. Increasing infrastructural development is expected to bolster the construction equipment demand in Europe. With the increased infrastructural development, construction activities are expected to witness an increase, thereby creating a demand for heavy-duty construction equipment. Substantial growth in the construction activities, coupled with investments in urban and rural infrastructures, is likely to aid the demand for trenching equipment in the region.

Urbanization in APAC is expected to boost the demand for infrastructure development in the commercial and residential sectors, which is increasing the demand for construction equipment. The construction equipment market in the APAC region is expected to witness a surge in growth owing to the rise in infrastructure and construction activities in various emerging countries such as Indonesia, India, and China. Increasing private and government investments in several upcoming capital projects, as part of urbanization as well as a national development strategy is also expected to favorably impact the overall construction equipment market growth in the region.

Market Segmentation by Geography

Europe

UK

France

Spain

Italy

Germany

Nordic Countries

APAC

China

Japan

India

Australia

North America

US

Canada

Latin America

Brazil

Mexico

Argentina

MEA

South Africa

Saudi Arabia

UAE

Insights by Vendors

The global trenching equipment market is highly concentrated due to the presence of several local and global players. The competition is intense. The rapidly changing technological scenario could adversely affect vendors as customers expect continual innovations and upgrades in the trenching equipment domain. Manufacturers are

emphasizing on identifying market opportunities, thereby setting up certain goals to achieve productivity and efficient usage of capital resources. One of the key strategies implemented by market players is the introduction of differentiated products and solutions for application segments. Hence, companies are striving to offer differentiated channels for distribution and better product mix. Key manufacturers are offering and expanding their product line-up with the launch of innovative products.

Key Vendors

TESMEC Group

The Toro Company

Vermeer Corporation

Other Vendors

AFT Trenchers

Numatic International Ltd.

Alamo Group

Allcons Maschinenbau

Barreto Manufacturing

Calaf Grup

Digga

EZ-Trench

Garbin Group

Guntert & Zimmerman Const. Div.

Inter-Drain

Lowe Manufacturing Company

Mastenbroek

Port Industries

Trench It

UNAC

Ventrac (Venture Products)

Volvo Construction Equipment

Weibang

Wolfe Heavy Equipment

Key Market Insights

The analysis of the global trenching equipment market provides sizing and growth opportunities for the forecast period 2020–2025.

Provides comprehensive insights on the latest industry trends, forecast, and growth drivers in the market.

Includes a detailed analysis of growth drivers, challenges, and investment opportunities.

Delivers a complete overview of segments and the regional outlook of the market.

Offers an exhaustive summary of the vendor landscape, competitive analysis, and key strategies to gain competitive advantage.

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.2 Base Year

4.3 Scope of The Study

4.4 Market Segments

4.4.1 Product Type

4.4.2 Operating Type

4.4.3 End-user Type

4.4.4 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Construction Equipment Market: Overview

7.2 Construction Equipment Market Demand

7.3 Earthmoving Equipment: Market Demand

7.4 Trenching Equipment Market

7.5 Future Scenario for The Trenching Equipment

8 MARKET OPPORTUNITIES & TRENDS

- 8.1 Introduction of Next Generation Of Broadband Connection – 5G
- 8.2 Use of Trenching Equipment In Surface Mining
- 8.3 Growing Landscaping Industry
- 8.4 Increased Market Consolidation

9 MARKET GROWTH ENABLERS

- 9.1 Technological Innovations
- 9.2 Increasing Infrastructural Development
- 9.3 Diversification of Services in Irrigation Segment

10 MARKET RESTRAINTS

- 10.1 Shortage of Skilled and Qualified Labor
- 10.2 Safety Hazards Caused by Trenching Equipment

11 MARKET LANDSCAPE

- 11.1 Market Overview
- 11.2 Market Size & Forecast
 - 11.2.1 Market Size & Forecast – Revenue
 - 11.2.2 Market Size & Forecast – Unit Shipments
- 11.3 Five Forces Analysis
 - 11.3.1 Threat of New Entrants
 - 11.3.2 Bargaining Power of Suppliers
 - 11.3.3 Bargaining Power of Buyers
 - 11.3.4 Threat of Substitutes
 - 11.3.5 Competitive Rivalry

12 VALUE CHAIN ANALYSIS

- 12.1 Overview
- 12.2 Value Chain Analysis
 - 12.2.1 Raw Materials and Component Suppliers
 - 12.2.2 Manufacturers
 - 12.2.3 Dealers/Distributors/Retailers
 - 12.2.4 End-users

13 PRODUCT

- 13.1 Market Snapshot & Growth Engine (Revenue)
- 13.2 Market Snapshot & Growth Engine (Unit Shipments)
- 13.3 Market Overview
- 13.4 Wheel Trenchers
 - 13.4.1 Market Size & Forecast – Revenue & Unit Shipments
 - 13.4.2 Market by Geography – Revenue
 - 13.4.3 Market by Geography –Unit Shipments
- 13.5 Chain Trenchers
 - 13.5.1 Market Size & Forecast – Revenue & Unit Shipments
 - 13.5.2 Market by Geography – Revenue
 - 13.5.3 Market by Geography –Unit Shipments
- 13.6 Micro Trenchers
 - 13.6.1 Market Size & Forecast – Revenue & Unit Shipments
 - 13.6.2 Market by Geography – Revenue
 - 13.6.3 Market by Geography – Unit Shipments
- 13.7 Other Trenchers
 - 13.7.1 Market Size & Forecast – Revenue & Unit Shipments
 - 13.7.2 Market by Geography – Revenue
 - 13.7.3 Market by Geography – Unit Shipments

14 END-USER

- 14.1 Market Snapshot & Growth Engine (Revenue)
- 14.2 Market Snapshot & Growth Engine (Unit Shipments)
- 14.3 Market Overview
- 14.4 Agriculture
 - 14.4.1 Market Size & Forecast – Revenue & Unit Shipments
 - 14.4.2 Market by Geography – Revenue
 - 14.4.3 Market by Geography – Unit Shipments
- 14.5 Oil & Gas
 - 14.5.1 Market Size & Forecast – Revenue & Unit Shipments
 - 14.5.2 Market by Geography – Revenue
 - 14.5.3 Market by Geography – Unit Shipments
- 14.6 Telecommunication
 - 14.6.1 Market Size & Forecast – Revenue & Unit Shipments
 - 14.6.2 Market by Geography – Revenue
 - 14.6.3 Market by Geography –Unit Shipments
- 14.7 Mining

- 14.7.1 Market Size & Forecast – Revenue & Unit Shipments
- 14.7.2 Market by Geography – Revenue
- 14.7.3 Market by Geography –Unit Shipments
- 14.8 Government & Others
 - 14.8.1 Market Size & Forecast – Revenue & Unit Shipments
 - 14.8.2 Market by Geography – Revenue
 - 14.8.3 Market by Geography –Unit Shipments

15 OPERATING TYPE

- 15.1 Market Snapshot & Growth Engine (Revenue)
- 15.2 Market Snapshot & Growth Engine (Unit Shipments)
- 15.3 Market Overview
- 15.4 Ride-On Trenchers
 - 15.4.1 Market Size & Forecast – Revenue & Unit Shipments
 - 15.4.2 Market by Geography – Revenue &
 - 15.4.3 Market by Geography –Unit Shipments
- 15.5 Walk-Behind Trenchers
 - 15.5.1 Market Size & Forecast – Revenue & Unit Shipments
 - 15.5.2 Market by Geography – Revenue
 - 15.5.3 Market by Geography – Unit Shipments

16 GEOGRAPHY

- 16.1 Market Snapshot & Growth Engine (Revenue)
- 16.2 Market Snapshot & Growth Engine (Unit Shipments)
- 16.3 Geographic Overview

17 NORTH AMERICA

- 17.1 Market Overview
- 17.2 Market Size & Forecast – Revenue & Unit Shipments
- 17.3 Product
 - 17.3.1 Market Size & Forecast – Revenue
 - 17.3.2 Market Size & Forecast – Unit Shipments
- 17.4 Operating Type
 - 17.4.1 Market Size & Forecast – Revenue
 - 17.4.2 Market Size & Forecast – Unit Shipments
- 17.5 End-User

- 17.5.1 Market Size & Forecast – Revenue
- 17.5.2 Market Size & Forecast – Unit Shipments
- 17.6 Key Countries
 - 17.6.1 Market Snapshot & Growth Engine (Revenue)
 - 17.6.2 Market Snapshot & Growth Engine (Unit Shipments)
- 17.7 US
 - 17.7.1 Market Size & Forecast – Revenue & Unit Shipments
- 17.8 Canada
 - 17.8.1 Market Size & Forecast – Revenue & Unit Shipments

18 EUROPE

- 18.1 Market Overview
- 18.2 Market Size & Forecast – Revenue & Unit Shipments
- 18.3 Product
 - 18.3.1 Market Size & Forecast – Revenue
 - 18.3.2 Market Size & Forecast – Unit Shipments
- 18.4 Operating Type
 - 18.4.1 Market Size & Forecast – Revenue
 - 18.4.2 Market Size & Forecast – Unit Shipments
- 18.5 End-User
 - 18.5.1 Market Size & Forecast – Revenue
 - 18.5.2 Market Size & Forecast – Unit Shipments
- 18.6 Key Countries
 - 18.6.1 Market Snapshot & Growth Engine (Revenue)
 - 18.6.2 Market Snapshot & Growth Engine (Unit Shipments)
- 18.7 UK
 - 18.7.1 Market Size & Forecast – Revenue & Unit Shipments
- 18.8 Germany
 - 18.8.1 Market Size & Forecast – Revenue & Unit Shipments
- 18.9 France
 - 18.9.1 Market Size & Forecast – Revenue & Unit Shipments
- 18.10 Spain
 - 18.10.1 Market Size & Forecast – Revenue & Unit Shipments
- 18.11 Italy
 - 18.11.1 Market Size & Forecast – Revenue & Unit Shipments
- 18.12 Nordic Countries
 - 18.12.1 Market Size & Forecast – Revenue & Unit Shipments

19 APAC

19.1 Market Overview

19.2 Market Size & Forecast – Revenue & Unit Shipments

19.3 Product

19.3.1 Market Size & Forecast – Revenue

19.3.2 Market Size & Forecast – Unit Shipments

19.4 Operating Type

19.4.1 Market Size & Forecast – Revenue

19.4.2 Market Size & Forecast – Unit Shipments

19.5 End-User

19.5.1 Market Size & Forecast – Revenue

19.5.2 Market Size & Forecast – Unit Shipments

19.6 Key Countries

19.6.1 Market Snapshot & Growth Engine (Revenue)

19.6.2 Market Snapshot & Growth Engine (Unit Shipments)

19.7 China

19.7.1 Market Size & Forecast – Revenue & Unit Shipments

19.8 Japan

19.8.1 Market Size & Forecast – Revenue & Unit Shipments

19.9 Australia

19.9.1 Market Size & Forecast – Revenue & Unit Shipments

19.10 India

19.10.1 Market Size & Forecast – Revenue & Unit Shipments

20 LATIN AMERICA

20.1 Market Overview

20.2 Market Size & Forecast – Revenue & Unit Shipments

20.3 Product

20.3.1 Market Size & Forecast – Revenue

20.3.2 Market Size & Forecast – Unit Shipments

20.4 Operating Type

20.4.1 Market Size & Forecast – Revenue

20.4.2 Market Size & Forecast – Unit Shipments

20.5 End-User

20.5.1 Market Size & Forecast – Revenue

20.5.2 Market Size & Forecast – Unit Shipments

20.6 Key Countries

20.6.1 Market Snapshot & Growth Engine (Revenue)

20.6.2 Market Snapshot & Growth Engine (Unit Shipments)

20.7 Brazil

20.7.1 Market Size & Forecast – Revenue & Unit Shipments

20.8 Mexico

20.8.1 Market Size & Forecast – Revenue & Unit Shipments

20.9 Argentina

20.9.1 Market Size & Forecast – Revenue & Unit Shipments

21 MIDDLE EAST & AFRICA

21.1 Market Overview

21.2 Market Size & Forecast – Revenue & Unit Shipments

21.3 Product

21.3.1 Market Size & Forecast – Revenue

21.3.2 Market Size & Forecast – Unit Shipments

21.4 Operating Type

21.4.1 Market Size & Forecast – Revenue

21.4.2 Market Size & Forecast – Unit Shipments

21.5 End-User

21.5.1 Market Size & Forecast – Revenue

21.5.2 Market Size & Forecast – Unit Shipments

21.6 Key Countries

21.6.1 Market Snapshot & Growth Engine (Revenue)

21.6.2 Market Snapshot & Growth Engine (Unit Shipments)

21.7 South Africa

21.7.1 Market Size & Forecast – Revenue & Unit Shipments

21.8 Saudi Arabia

21.8.1 Market Size & Forecast – Revenue & Unit Shipments

21.9 UAE

21.9.1 Market Size & Forecast – Revenue & Unit Shipments

22 COMPETITIVE LANDSCAPE

22.1 Overview

23 MARKET VENDOR ANALYSIS

23.1 Market Vendor Ranking Analysis

24 KEY COMPANY PROFILES

24.1 TESMEC Group

24.1.1 Business Overview

24.1.2 Product Offerings

24.1.3 Key Strategies

24.1.4 Key Strengths

24.1.5 Key Opportunities

24.2 The Toro Company

24.2.1 Business Overview

24.2.2 Product Offerings

24.2.3 Key Strategies

24.2.4 Key Strengths

24.2.5 Key Opportunities

24.3 Vermeer Corporation

24.3.1 Business Overview

24.3.2 Product Offerings

24.3.3 Key Strategies

24.3.4 Key Strengths

24.3.5 Key Opportunities

25 OTHER PROMINENT VENDORS

25.1 AFT Trenchers

25.1.1 Business Overview

25.1.2 Key Strategies

25.1.3 Key Strengths

25.2 Alamo Group

25.2.1 Business Overview

25.2.2 Key Strategies

25.2.3 Key Strengths

25.3 Allcons Maschinenbau

25.3.1 Business Overview

25.3.2 Key Strategies

25.3.3 Key Strengths

25.4 Barreto Manufacturing

25.4.1 Business Overview

25.4.2 Key Strategies

- 25.4.3 Key Strengths
- 25.5 CALAF Grup
 - 25.5.1 Business Overview
 - 25.5.2 Key Strategies
 - 25.5.3 Key Strengths
- 25.6 DIGGA
 - 25.6.1 Business Overview
 - 25.6.2 Key Strategies
 - 25.6.3 Key Strengths
- 25.7 EZ-Trench
 - 25.7.1 Business Overview
 - 25.7.2 Key Strategies
 - 25.7.3 Key Strengths
- 25.8 Garbin GROUP
 - 25.8.1 Business Overview
 - 25.8.2 Key Strategies
 - 25.8.3 Key Strengths
- 25.9 Guntert & Zimmerman
 - 25.9.1 Business Overview
 - 25.9.2 Key Strategies
 - 25.9.3 Key Strengths
- 25.10 Inter-Drain
 - 25.10.1 Business Overview
 - 25.10.2 Key Strategies
 - 25.10.3 Key Strengths
- 25.11 Lowe Manufacturing Company
 - 25.11.1 Business Overview
 - 25.11.2 Key Strategies
 - 25.11.3 Key Strengths
- 25.12 Mastenbroek
 - 25.12.1 Business Overview
 - 25.12.2 Key Strategies
 - 25.12.3 Key Strengths
- 25.13 Port Industries
 - 25.13.1 Business Overview
 - 25.13.2 Key Strategies
 - 25.13.3 Key Strengths
- 25.14 Trench It
 - 25.14.1 Business Overview

- 25.14.2 Key Strategies
- 25.14.3 Key Strengths
- 25.15 UNAC
 - 25.15.1 Business Overview
 - 25.15.2 Key Strategies
 - 25.15.3 Key Strengths
- 25.16 VENTRAC (Venture Products)
 - 25.16.1 Business Overview
 - 25.16.2 Key Strategies
 - 25.16.3 Key Strengths
- 25.17 Volvo Construction Equipment
 - 25.17.1 Business Overview
 - 25.17.2 Key Strategies
 - 25.17.3 Key Strengths
- 25.18 WEIBANG
 - 25.18.1 Business Overview
 - 25.18.2 Key Strategies
 - 25.18.3 Key Strengths
- 25.19 Wolfe Equipment
 - 25.19.1 Business Overview
 - 25.19.2 Key Strategies
 - 25.19.3 Key Strengths

26 REPORT SUMMARY

- 26.1 Key Takeaways
- 26.2 Strategic Recommendations

27 QUANTITATIVE SUMMARY

- 27.1 Global Market
 - 27.1.1 Revenue
 - 27.1.2 Unit Shipment
- 27.2 North America
 - 27.2.1 Product – Revenue
 - 27.2.2 Product –Unit Shipments
 - 27.2.3 Operating Type – Revenue
 - 27.2.4 Operating Type – Unit Shipments
 - 27.2.5 End-User – Revenue

- 27.2.6 End-User – Unit Shipments
- 27.3 Europe
 - 27.3.1 Product – Revenue
 - 27.3.2 Product –Unit Shipments
 - 27.3.3 Operating Type – Revenue
 - 27.3.4 Operating Type –Unit Shipments
 - 27.3.5 End-user – Revenue
 - 27.3.6 End-user –Unit Shipments
- 27.4 APAC
 - 27.4.1 Product – Revenue
 - 27.4.2 Product –Unit Shipments
 - 27.4.3 Operating Type – Revenue
 - 27.4.4 Operating Type – Unit Shipments
 - 27.4.5 End-user – Revenue
 - 27.4.6 End-user – Unit Shipments
- 27.5 Latin America
 - 27.5.1 Product – Revenue
 - 27.5.2 Product –Unit Shipments
 - 27.5.3 Operating Type – Revenue
 - 27.5.4 Operating Type –Unit Shipments
 - 27.5.5 End-user – Revenue
 - 27.5.6 End-user – Unit Shipments
- 27.6 Middle East & Africa (MEA)
 - 27.6.1 Product – Revenue
 - 27.6.2 Product –Unit Shipments
 - 27.6.3 Operating Type – Revenue
 - 27.6.4 Operating Type – Unit Shipments
 - 27.6.5 End-user – Revenue
 - 27.6.6 End-user – Revenue & Unit Shipments
- 27.7 Product
 - 27.7.1 Global Market – Revenue
 - 27.7.2 Global Market –Unit Shipments
 - 27.7.3 Wheel Trenchers – Revenue
 - 27.7.4 Wheel Trenchers – Unit Shipments
 - 27.7.5 Chain Trenchers – Revenue
 - 27.7.6 Chain Trenchers - Unit Shipments
 - 27.7.7 Micro Trenchers – Revenue
 - 27.7.8 Micro Trenchers –Unit Shipments
 - 27.7.9 Other Trenchers – Revenue & Unit Shipments

27.8 Operating Type

27.8.1 Global Market – Revenue & Unit Shipments

27.8.2 Ride-on Trenchers – Revenue

27.8.3 Ride-on Trenchers –Unit Shipments

27.8.4 Walk-behind Trenchers – Revenue

27.8.5 Walk-behind Trenchers – Unit Shipments

27.9 End-User

27.9.1 Global Market – Revenue

27.9.2 Global Market –Unit Shipments

27.9.3 Agriculture – Revenue

27.9.4 Agriculture –Unit Shipments

27.9.5 Oil & Gas – Revenue

27.9.6 Oil & Gas –Unit Shipments

27.9.7 Telecommunication – Revenue

27.9.8 Telecommunication –Unit Shipments

27.9.9 Mining – Revenue

27.9.10 Mining –Unit Shipments

27.9.11 Government & Others – Revenue

27.9.12 Government & Others –Unit Shipments

28 APPENDIX

28.1 Abbreviations

List Of Exhibits

Exhibit 1 Segmentation of Global Trenching Equipment Market

Exhibit 2 Market Size Calculation Approach 2019

Exhibit 3 Construction Equipment: Overlaps with Other Industries

Exhibit 4 Construction Equipment: Segment-wise Classification

Exhibit 5 Impact of Introduction of Next Generation Broadband Connection – 5G

Exhibit 6 Overview of Theoretical Speed of Mobile Technologies

Exhibit 7 Overview of Requirement of Fifth Generation Mobile Networks

Exhibit 8 Impact of Use of Trenching Equipment in Surface Mining

Exhibit 9 Advantages of Continuous Surface Mining

Exhibit 10 Impact of Growing Landscaping Industry

Exhibit 11 Landscaping Services Market 2018 & 2024 (\$ billion)

Exhibit 12 Impact of Increased Market Consolidation

Exhibit 13 Impact of Technological Innovations

Exhibit 14 Impact of Increasing Infrastructural Development

Exhibit 15 Impact of Diversification of Services in Irrigation Segment

- Exhibit 16 Impact of Shortage of Skilled and Qualified Labor
- Exhibit 17 Impact of Safety Hazards Caused by Trenching Equipment
- Exhibit 18 Global Trenching Equipment Market 2019–2025 (\$ million)
- Exhibit 19 Global Trenching Equipment Market 2019–2025 (units)
- Exhibit 20 Five Forces Analysis 2019
- Exhibit 21 Trenching Equipment: Value Chain Model
- Exhibit 22 Incremental Growth by Product Segment 2019 & 2025 (Revenue)
- Exhibit 23 Incremental Growth by Product Segment 2019 & 2025 (Unit Shipments)
- Exhibit 24 Global Trenching Equipment Market by Product Segment
- Exhibit 25 Global Trenching Equipment Market by Product Segment 2019 (Revenue & Unit Shipments)
- Exhibit 26 Trenching Equipment Market by Product 2019?2025 (\$ million)
- Exhibit 27 Global Wheel Trenchers Market 2019?2025 (\$ million)
- Exhibit 28 Global Wheel Trenchers Market 2019?2025 (units)
- Exhibit 29 Global Chain Trenchers Market 2019?2025 (\$ million)
- Exhibit 30 Global Chain Trenchers Market 2019?2025 (units)
- Exhibit 31 Global Micro Trenchers Market 2019?2025 (\$ million)
- Exhibit 32 Global Micro Trenchers Market 2019?2025 (units)
- Exhibit 33 Global Other Trenchers Market 2019?2025 (\$ million)
- Exhibit 34 Global Other Trenchers Market 2019?2025 (units)
- Exhibit 35 Incremental Growth by End-user Segment 2019 & 2025 (Revenue)
- Exhibit 36 Incremental Growth by End-user Segment 2019 & 2025 (Units Shipments)
- Exhibit 37 Global Trenching Equipment Market by End-Users
- Exhibit 38 Global Trenching Equipment Market by End-User 2019 (Revenue & Unit Shipments)
- Exhibit 39 Global Trenching Equipment Market by End-User 2019?2025 (\$ million)
- Exhibit 40 Global Agriculture Trenching Equipment Market 2019?2025 (\$ million)
- Exhibit 41 Global Agriculture Trenching Equipment Market 2019?2025 (units)
- Exhibit 42 Global Oil & Gas Trenching Equipment Market 2019?2025 (\$ million)
- Exhibit 43 Overview: Application of Trenching Equipment in Oil & Gas Sector
- Exhibit 44 Global Oil & Gas Trenching Equipment Market 2019?2025 (units)
- Exhibit 45 Global Telecommunication Trenching Equipment Market 2019?2025 (\$ million)
- Exhibit 46 Global Trenching Equipment Market for Telecommunication Segment: 2019?2025 (units)
- Exhibit 47 Global Mining Trenching Equipment Market 2019?2025 (\$ million)
- Exhibit 48 Global Trenching Equipment Market for Mining 2019?2025 (units)
- Exhibit 49 Global Government Trenching Equipment Market 2019?2025 (\$ million)
- Exhibit 50 Global Government & Others Trenching Equipment Market 2019?2025

(units)

Exhibit 51 Incremental Growth by Operating Type 2019 & 2025 (Revenue)

Exhibit 52 Incremental Growth by Operating Type 2019 & 2025 (Unit Shipments)

Exhibit 53 Trenching Equipment Market by Operating Type

Exhibit 54 Global Trenching Equipment Market by Operating Type 2019 (Revenue & Unit Shipments)

Exhibit 55 Global Trenching Equipment Market by Operating Type 2019-2025 (\$ million)

Exhibit 56 Global Ride-On Trenchers Market 2019-2025 (\$ million)

Exhibit 57 Global Ride-On Trenchers Market 2019-2025 (units)

Exhibit 58 Global Walk-behind Trenchers Market 2019-2025 (\$ million)

Exhibit 59 Global Walk-Behind Trenchers Market 2019-2025 (units)

Exhibit 60 Incremental Growth by Geography 2019 & 2025 (Revenue)

Exhibit 61 Incremental Growth by Geography 2019 & 2025 (Unit Shipments)

Exhibit 62 Global Trenching Equipment Market 2019 & 2025 (% revenue)

Exhibit 63 Global Trenching Equipment Market 2019 & 2025 (% unit shipments)

Exhibit 64 North America: Infrastructural Investments 2019

Exhibit 65 Spending on Extraction Infrastructure in US & Canada 2013-2019 (\$ billion)

Exhibit 66 Trenching Equipment Market in North America 2019-2025 (\$ million)

Exhibit 67 Trenching Equipment Market in North America 2019-2025 (units)

Exhibit 68 Latest Advances in Trenching Equipment: Company Wise

Exhibit 69 Incremental Growth in North America 2019 & 2025 (Revenue)

Exhibit 70 Incremental Growth in North America 2019 & 2025 (Unit Shipments)

Exhibit 71 Trenching Equipment Market in US 2019-2025 (Revenue & Unit Shipments)

Exhibit 72 Trenching Equipment Market in Canada 2019-2025 (Revenue & Unit Shipments)

Exhibit 73 Europe: Total Infrastructure Spending in Different Countries 2019 (% share)

Exhibit 74 Trenching Equipment Market in Europe 2019-2025 (\$ million)

Exhibit 75 Construction Output in Europe 2019

Exhibit 76 Trenching Equipment Market in Europe 2019-2025 (units)

Exhibit 77 Incremental Growth in Europe 2019 & 2025 (Revenue)

Exhibit 78 Incremental Growth in Europe 2019 & 2025 (Unit Shipments)

Exhibit 79 Trenching Equipment Market in UK 2019-2025 (Revenue & Unit Shipments)

Exhibit 80 Trenching Equipment Market in Germany 2019-2025 (Revenue & Unit Shipments)

Exhibit 81 Infrastructure Spending in Germany by Activities 2019

Exhibit 82 Trenching Equipment Market in France 2019-2025 (Revenue & Unit Shipments)

Exhibit 83 Trenching Equipment Market in Spain 2019-2025 (Revenue & Unit Shipments)

Shipments)

Exhibit 84 Trenching Equipment Market in Italy 2019–2025 (Revenue & Unit Shipments)

Exhibit 85 Trenching Equipment Market in Nordic Countries 2019–2025 (Revenue & Unit Shipments)

Exhibit 86 APAC: Share of the Developing and Emerging Economies in Infrastructure Investment 2019

Exhibit 87 Trenching Equipment Market in APAC 2019–2025 (\$ million)

Exhibit 88 Trenching Equipment Market in APAC 2019–2025 (units)

Exhibit 89 Incremental Growth in APAC 2019 & 2025 (Revenue)

Exhibit 90 Incremental Growth in APAC 2019 & 2025 (Unit Shipments)

Exhibit 91 Trenching Equipment Market in China 2019–2025 (Revenue & Unit Shipments)

Exhibit 92 Trenching Equipment Market in Japan 2019–2025 (Revenue & Unit Shipments)

Exhibit 93 Trenching Equipment Market in Australia 2019–2025 (Revenue & Unit Shipments)

Exhibit 94 Trenching Equipment Market in India 2019–2025 (Revenue & Unit Shipments)

Exhibit 95 Latin America: GDP Growth 2018

Exhibit 96 Trenching Equipment Market in Latin America 2019–2025 (\$ million)

Exhibit 97 Latin America: Construction Output Value in Select Countries 2019 (\$ billion)

Exhibit 98 Latin America: Extraction Investments in Oil & Gas Industry 2018 & 2019

Exhibit 99 Trenching Equipment Market in Latin America 2019–2025 (units)

Exhibit 100 Incremental Growth in Latin America 2019 & 2025 (Revenue)

Exhibit 101 Incremental Growth in Latin America 2019 & 2025 (Unit Shipments)

Exhibit 102 Trenching Equipment Market in Brazil 2019–2025 (Revenue & Unit Shipments)

Exhibit 103 Brazil: Infrastructure Spending 2019

Exhibit 104 Trenching Equipment Market in Mexico 2019–2025 (Revenue & Unit Shipments)

Exhibit 105 Trenching Equipment Market in Argentina 2019–2025 (Revenue & Unit Shipments)

Exhibit 106 Trenching Equipment Market in MEA 2019–2025 (\$ million)

Exhibit 107 GCC: Overall Spending in the Construction Sector 2019

Exhibit 108 Trenching Equipment Market in MEA 2019–2025 (units)

Exhibit 109 Incremental Growth in Middle East & Africa 2019 & 2025 (Revenue)

Exhibit 110 Incremental Growth in Middle East & Africa 2019 & 2025 (Unit Shipments)

Exhibit 111 Trenching Equipment Market in South Africa 2019–2025 (Revenue & Unit Shipments)

Exhibit 112 Trenching Equipment Market in Saudi Arabia 2019–2025 (Revenue & Unit Shipments)

Exhibit 113 Trenching Equipment Market in UAE 2019–2025 (Revenue & Unit Shipments)

List Of Tables

LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013-2019

Table 3 Recent M&A in Trenching Equipment Market

Table 4 Global Wheel Trenchers Market: Revenue by Geography 2019-2025 (\$ million)

Table 5 Global Wheel Trenchers Market: Unit Shipments by Geography 2019-2025 (units)

Table 6 Global Chain Trenchers Market by Geography 2019-2025 (\$ million)

Table 7 Global Chain Trenchers Market by Geography 2019-2025 (units)

Table 8 Global Micro Trenchers Market by Geography 2019-2025 (\$ million)

Table 9 Global Micro Trenchers Market by Geography 2019-2025 (units)

Table 10 Global Other Trenchers Market by Geography 2019-2025 (\$ million)

Table 11 Global Other Trenchers Market by Geography 2019-2025 (units)

Table 12 Global Trenching Equipment Market in Agriculture by Geography 2019-2025 (\$ million)

Table 13 Global Trenching Equipment Market for Agriculture Segment: Unit Shipments by Geography 2019-2025 (units)

Table 14 Global Oil & Gas Trenching Equipment Market by Geography 2019-2025 (\$ million)

Table 15 Global Oil & Gas Trenching Equipment Market by Geography 2019-2025 (units)

Table 16 Global Trenching Equipment Market for Telecommunication by Geography 2019-2025 (\$ million)

Table 17 Global Telecommunication Trenching Equipment Market by Geography 2019-2025 (units)

Table 18 Global Mining Trenching Equipment Market by Geography 2019-2025 (\$ million)

Table 19 Global Mining Trenching Equipment Market by Geography 2019-2025 (units)

Table 20 Global Government & Others Trenching Equipment Market by Geography 2019-2025 (\$ million)

Table 21 Global Government & Others Trenching Equipment Market by Geography 2019-2025 (units)

Table 22 Global Ride-on Trenchers Market by Geography 2019-2025 (\$ million)

Table 23 Global Ride-on Trenchers Market by Geography 2019-2025 (units)

Table 24 Global Walk-Behind Trenchers Market by Geography 2019-2025 (\$ million)

Table 25 Global Walk-Behind Trenchers Market by Geography 2019-2025 (units)

Table 26 Trenching Equipment Market in North America by Product 2019?2025 (\$ million)

Table 27 Trenching Equipment Market in North America by Product 2019?2025 (units)

Table 28 Trenching Equipment Market by Operating Type in North America 2019?2025 (\$ million)

Table 29 Trenching Equipment in North America by Operating Type 2019?2025 (units)

Table 30 Trenching Equipment Market in North America by End-User 2019?2025 (\$ million)

Table 31 Trenching Equipment Market in North America by End-User 2019?2025 (units)

Table 32 Trenching Equipment Market in Europe by Product 2019?2025 (\$ million)

Table 33 Trenching Equipment Market in Europe by Product 2019?2025 (units)

Table 34 Trenching Equipment Market in Europe by Operating Type 2019?2025 (\$ million)

Table 35 Trenching Equipment Market in Europe by Operating Type 2019?2025 (units)

Table 36 Trenching Equipment Market in Europe by End-User 2019?2025 (\$ million)

Table 37 Trenching Equipment Market in Europe by End-User 2019?2025 (units)

Table 38 Construction Sector in France 2017-2019

Table 39 Trenching Equipment Market in APAC by Product 2019?2025 (\$ million)

Table 40 Trenching Equipment Market in APAC by Product 2019?2025 (units)

Table 41 Trenching Equipment Market in APAC by Operating Type 2019?2025 (\$ million)

Table 42 Trenching Equipment Market in APAC by Operating Type 2019?2025 (units)

Table 43 Trenching Equipment Market in APAC by End-User 2019?2025 (\$ million)

Table 44 Trenching Equipment Market in APAC by End-User 2019?2025 (units)

Table 45 Trenching Equipment Market in Latin America by Product 2019?2025 (\$ million)

Table 46 Trenching Equipment Market in Latin America by Product 2019?2025 (units)

Table 47 Trenching Equipment Market in Latin America by Operating Type 2019?2025 (\$ million)

Table 48 Trenching Equipment Market in Latin America by Operating Type 2019?2025 (units)

Table 49 Trenching Equipment Market in Latin America by End-User 2019?2025 (\$ million)

Table 50 Trenching Equipment Market in Latin America by End-User 2019?2025 (units)

Table 51 Trenching Equipment by Product in MEA 2019?2025 (\$ million)

Table 52 Trenching Equipment by Product in MEA 2019?2025 (units)

Table 53 Trenching Equipment by Operating Type in MEA 2019?2025 (\$ million)

Table 54 Trenching Equipment by Operating Type in MEA 2019?2025 (units)

Table 55 Trenching Equipment by End-user in MEA 2019?2025 (\$ million)

Table 56 Trenching Equipment by End-user in MEA 2019-2025 (units)

Table 57 Market Vendor Ranking Analysis 2019

Table 58 TESMEC Group: Major Product Offerings

Table 59 The Toro Company: Major Product Offerings

Table 60 Ditch Witch: Major Product Offerings (Walk-behind Trenchers)

Table 61 Ditch Witch: Major Product Offerings (Ride-on Trenchers)

Table 62 Vermeer Corporation: Major Product Offerings (Pipeline Trenchers)

Table 63 Global Trenching Equipment Market by Geography 2019-2025 (\$ million)

Table 64 Global Trenching Equipment Market by Geography 2019-2025 (units)

Table 65 Market in North America by Product: 2019-2025 (\$ million)

Table 66 Market in North America by Product: 2019-2025 (units)

Table 67 Market in North America by Operating Type: 2019-2025 (\$ million)

Table 68 Market in North America by Operating Type: 2019-2025 (units)

Table 69 Market in North America by End-user: 2019-2025 (\$ million)

Table 70 Market in North America by Application: 2019-2025 (units)

Table 71 Market in Europe by Product: 2019-2025 (\$ million)

Table 72 Market in Europe by Product: 2019-2025 (units)

Table 73 Market in Europe by Operating Type: 2019-2025 (\$ million)

Table 74 Summary of Market in Europe by Operating Type: 2019-2025 (units)

Table 75 Market in Europe by End-user: 2019-2025 (\$ million)

Table 76 Market in Europe by End-user: 2019-2025 (units)

Table 77 Market in APAC by Product: 2019-2025 (\$ million)

Table 78 Market in APAC by Product: 2019-2025 (units)

Table 79 Summary of Market in APAC by Operating Type: 2019-2025 (\$ million)

Table 80 Summary of Market in APAC by Operating Type: 2019-2025 (units)

Table 81 Market in APAC by End-user: 2019-2025 (\$ million)

Table 82 Summary of Market in APAC by End-user: 2019-2025 (units)

Table 83 Market in Latin America by Product: 2019-2025 (\$ million)

Table 84 Market in Latin America by Product: 2019-2025 (units)

Table 85 Market in Latin America by Operating Type: 2019-2025 (\$ million)

Table 86 Market in Latin America by Operating Type: 2019-2025 (units)

Table 87 Summary of Market in Latin America by End-user: 2019-2025 (\$ million)

Table 88 Summary of Market in Latin America by End-user: 2019-2025 (units)

Table 89 Market in MEA by Product: 2019-2025 (\$ million)

Table 90 Market in MEA by Product: 2019-2025 (units)

Table 91 Market in MEA by Operating Type: 2019-2025 (\$ million)

Table 92 Market in MEA by Operating Type: 2019-2025 (units)

Table 93 Market in MEA by End-user: 2019-2025 (\$ million)

Table 94 Market in MEA by End-user: 2019-2025 (units)

- Table 95 Global Wheel Trenchers Market by Product: Revenue 2019-2025 (\$ million)
- Table 96 Global Wheel Trenchers Market by Product: Unit Shipments 2019-2025 (units)
- Table 97 Global Wheel Trenchers Market by Geography 2019-2025 (\$ million)
- Table 98 Global Wheel Trenchers Market by Geography 2019-2025 (units)
- Table 99 Global Chain Trenchers Market by Geography 2019-2025 (\$ million)
- Table 100 Global Chain Trenchers Market by Geography 2019-2025 (units)
- Table 101 Global Micro Trenchers Market by Geography 2019-2025 (\$ million)
- Table 102 Global Micro Trenchers Market by Geography 2019-2025 (units)
- Table 103 Global Other Trenchers Market: Geography 2019-2025 (\$ million)
- Table 104 Global Other Trenchers Market: Geography 2019-2025 (units)
- Table 105 Summary of Global Market by Operating Type: Revenue 2019-2025 (\$ million)
- Table 106 Summary of Global Market by Type: Operating Unit Shipments 2019-2025 (units)
- Table 107 Global Ride-on Trenchers Market by Geography 2019-2025 (\$ million)
- Table 108 Global Ride-on Trenchers Market by Geography 2019-2025 (units)
- Table 109 Global Walk-behind Trenchers Market by Geography 2019-2025 (\$ million)
- Table 110 Global Walk-behind Trenchers Market by Geography 2019-2025 (units)
- Table 111 Global Trenching Equipment Market by End-User 2019-2025 (\$ million)
- Table 112 Global Trenching Equipment Market by End-User 2019-2025 (units)
- Table 113 Global Agriculture Trenching Equipment Market by Geography 2019-2025 (\$ million)
- Table 114 Global Agriculture Trenching Equipment Market by Geography 2019-2025 (units)
- Table 115 Global Oil & Gas Trenching Equipment Market by Geography 2019-2025 (\$ million)
- Table 116 Global Oil & Gas Trenching Equipment Market by Geography 2019-2025 (units)
- Table 117 Global Telecommunication Trenching Equipment Market by Geography 2019-2025 (\$ million)
- Table 118 Global Telecommunications Trenching Equipment Market by Geography 2019-2025 (units)
- Table 119 Global Mining Trenching Equipment Market by Geography 2019-2025 (\$ million)
- Table 120 Global Mining Trenching Equipment Market by Geography 2019-2025 (units)
- Table 121 Global Government & Others Trenching Equipment Market by Geography 2019-2025 (\$ million)
- Table 122 Global Government & Others Trenching Equipment Market by Geography 2019-2025 (units)

I would like to order

Product name: Trenching Equipment Market - Global Outlook and Forecast 2020-2025

Product link: <https://marketpublishers.com/r/T25EE90CFE4FEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T25EE90CFE4FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970