

Tooth Replacement Market - Global Outlook and Forecast 2018-2023

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Abstracts

The global tooth replacement market is estimated to reach revenues of around \$15 billion by 2023, growing at a CAGR of approximately 7% during 2017-2023.

The growing demand for high-end CAD/CAM technology solutions, including software, which can enhance the efficiency and facilitation of dental practice management, will lead to the transformation of the global market. The players are investing in the development of advanced systems and surgical equipment to attract a maximum number of consumers and sustain the competition in the market. The global tooth replacement market is driven by a growing aging population, increasing healthcare awareness, and expenditure on dental care. The rising demand for demand for cosmetic dentistry and the presence of a large pool of edentulous population will boost the revenues in the global market. The market research report provides in-depth market analysis and segmental analysis of the global tooth replacement market by product, end-users, and geography.

The report considers the present scenario of the global tooth replacement market and its market dynamics for the period 2018-2023. It covers a detailed overview of various market growth enablers, restraints, and trends. It includes five geographic regions (North America, Europe, APAC, Latin America, and MEA); end-users (Dental clinics, hospitals, dental laboratories, dental services organizations, academic and research institutes) under the study elaborating the present market scenario and discussing the futuristic demand in the market for tooth replacement products and equipment. It also profiles and analyzes the leading companies (Danaher, Dentsply Sirona, Henry Schein, Institut Straumann, and Zimmer Biomet) and various other prominent companies operating in the tooth replacement market. The report also discussed the future market growth, improvement areas, and strategic recommendation for the market vendors.

Tooth Replacement Market - Dynamics

The predictable results, predictable cost, and improved efficiencies with the workflow are some of the factors boosting the adoption of digital dentistry in the global tooth replacement market. The increased efficiency, effective cost control, and time-saving nature of digital technologies will propel the evolution of the dental healthcare industry. The patients are looking for safer and less invasive solutions, as well as metal-free alternatives for replacement procedures. Such changes in end-user preferences will create lucrative opportunities for manufacturers in the market over the next few years. The continuous innovations and technological advances will result in improvement providing reliability and strength of zirconia dental implants, allowing for novel designs, connections and reconstructions in the global tooth replacement market. The rising popularity of dental tourism and dental treatment abroad will drive the growth of the global tooth replacement market. Countries such as Mexico, Hungary, Poland, India, Costa Rica, and Thailand are becoming popular destinations for undergoing replacement procedures and patients travel from various developed countries to access these services in the global market.

Tooth Replacement Market - Segmentation

This market research report includes a detailed segmentation of the market by products, end-users, and geography. Dental prosthetic segment dominated more than 1/3rd market share in 2017, growing at a CAGR of around 7% during the forecast period. The leading vendors are integrating automation and digitalization of the entire workflow to boost the efficiency and productivity to gain a larger tooth replacement market size. The vendors are introducing various digital platforms that offer dedicated CAD/CAM solutions to support end-users and develop customized products as per the patient requirement in the market.

The dental clinic segment occupied close to half of the market share in 2017, growing at a CAGR of more than 6% during the forecast period. The increasing number of private clinics and solo practices especially in developing and emerging countries will boost the revenues in this segment in the global market. Dental service organizations (DSOs) are independent centers that provide high-quality management services, which includes non-clinical operations for dentists. The growing number of international networks of fully integrated dental clinics is driving the growth of this segment in the global market. DSOs in the US, Germany, and the UK are gaining the maximum tooth replacement market size.

Market Segmentation by Product

Dental Prosthetics

Dental Crowns

Dentures

Dental Bridges

Dental Implants

Titanium Dental Implants

Zirconia Dental Implants

CAD/CAM Systems

Imaging and Surgical Planning

Dental Abutments

Dental Biomaterials

Market Segmentation by End-users

Dental Clinics

Hospitals

Dental Laboratories

DSOs

Dental Academic & Research Centers

Tooth Replacement Market - Geography

The global tooth replacement market by geography is categorized into APAC, Europe, North America, Latin America, and MEA. Europe dominated the largest market share in 2017, growing at a CAGR of approximately 6% during the forecast period. The availability of better reimbursement and increasing government expenditure on improving oral healthcare infrastructure is propelling the growth of the European region in the global market. The rising geriatric population, growing awareness regarding dental care, and increasing expenditure on dental care are some of the factors attributing to the growth of the APAC region in the market.

The growing popularity of dental tourism in countries such as Malaysia, India, and China will create lucrative opportunities for top vendors and help them dominate a large tooth replacement market size.

Market Segmentation by Geography

Europe

Germany

Spain

France

North America

US

Canada

APAC

China

South Korea

Latin America

Brazil

MEA

Key Vendor Analysis

The global tooth replacement market is highly dynamic and diverse with the presence of various global, regional, and local players. The vendors are offering a board range of products and solutions to attract the maximum number of consumers in the global market. Various leading companies are forming strategic partnerships to enhance their existing product and service offerings, serve a broader customer base, and expand their business in new or untapped markets. The players are competing by pricing, innovation, technology, quality, reputation, and customer service/support in the global market. The top vendors are offering new product launches and product enhancements to sustain the intense competition in the global tooth replacement market.

The major vendors in the global market are:

Institut Straumann

Dentsply Sirona

Danaher

Zimmer Biomet

Henry Schein

Other prominent vendors include 3Shape, A.B. Dental Devices, ADIN Dental Implant Systems, Align Technology, AVINENT, BEGO, Bicon, BIOTECH Dental, Bredent Medical, Carestream Dental, CeraRoot, Dentalpoint, Cortex Dental Implants Industries, Dentatus, Dentium, Geistlich Pharma, Ivoclar Vivadent, Medentis Medical, PLANMECA OY, SpiralTech Superior Dental Implants, Sweden & Martina, TAV Dental, VITA Zahnfabrik H. Rauter, TBR Implants Group, T-Plus Implant Tech, TRI Dental Implants Int., Z-Systems, and ZEST Anchors.

Key market insights include

1. The analysis of global tooth replacement market provides market size and growth rate for the forecast period 2018-2023.
2. It offers comprehensive insights into current industry trends, trend forecast, and growth drivers about the global tooth replacement market.
3. The report provides the latest analysis of market share, growth drivers, challenges, and investment opportunities.
4. It offers a complete overview of market segments and the regional outlook of global tooth replacement market.
5. The report offers a detailed overview of the vendor landscape, competitive analysis, and key market strategies to gain competitive advantage.

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