

Spine Implants Market - Global Outlook and Forecast 2019-2024

<https://marketpublishers.com/r/SCB85E544E3EN.html>

Date: September 2019

Pages: 326

Price: US\$ 4,000.00 (Single User License)

ID: SCB85E544E3EN

Abstracts

The global spinal implant market is expected to reach more than \$12 billion during the period 2018–2024.

The gradual rise in spinal disorders, including lumbar spine stenosis, degenerative discs, disc herniation, and spinal stenosis among others, is one of the major contributing factors for the growth of the spinal implant market. The rise in integrated spine surgery procedures is another major driver for the spinal implant market. Thus, favorable patient demographics is supporting market growth. The launch of several advanced and innovative spine implants and the demand for the latest generation implants are other factors that are expected to affect the spine implant market during the forecast period.

The growing demand for MI spine surgeries and the latest generation spine implants, the advent of bioabsorbable spine implants, and the availability of a wide range of recently approved innovative spine implants are some of the emerging trends, which are expected to contribute in the growth of the global spinal implant market. The introduction of 3D printed and custom fit spine implants is offering lucrative growth opportunities for vendors as the demand for innovative products with high performance and efficiency is increasing. The commercially available biodegradable spine implants are likely to disrupt the global spine implant market in the coming years.

This research report on the spinal implant market covers market sizing and forecast, market share, industry trends, growth drivers, and vendor analysis. The market study includes insights on segmentation by products (spinal fusion implants, spine biologics, VCF treatment devices, spinal non-fusion implants, and spine bone growth electrical stimulation devices), end-users (hospitals, specialty orthopedic and spine centers, and ambulatory surgical centers (ASCs)), surgery (open spine surgery and MI spine

surgeries), and geography (North America, APAC, Europe, Latin America, and MEA).

The study considers the present scenario of the spinal implant market and its market dynamics for the period 2018-2024. It covers a detailed overview of several market growth enablers, restraints, and trends. The study covers both the demand and supply aspect of the market. The report profiles and examines leading companies and other prominent companies operating in the global spinal implant market.

Spinal Implant Market: Segmentation

This market research report includes a detailed segmentation of the market by spinal fusion implants, end-users, surgery, and geography. The increasing elderly population and the rise in spinal disorder incidences are driving the Spinal fusion implants segment. The segment is likely to witness faster growth due to the increased preference for non-fusion procedures such as dynamic stabilization and artificial disc replacement devices. Vendors are focusing on introducing innovative products to end-users. Further, the vertebral compression fractures (VCF) treatment devices segment is expected to grow at a significant rate during the forecast period. However, the kyphoplasty sub-segment is witnessing a higher demand and is expected to dominate the market in the coming years as the kyphoplasty procedure helps to restore vertebral disc height and relieve back pain for a period of two years. Further, the spinal non-fusion/motion preservation market segment is growing significantly. The increasing shift to the non-fusion procedure from other MI and spine fusion procedures is a major factor driving the segment growth.

Although the open spine surgery segment witnessed the largest market share in 2018, the segment is likely to grow at a slow rate and is expected to witness a decline by the end of the forecast period. The MI spine surgeries segment, on the other hand, is projected to witness faster growth and is likely to increase its share by 2% during the forecast period. Further, high penetration of MI surgical techniques in emerging countries such as India, Brazil, China, Mexico, and South Africa is boosting the MI spine surgeries segment.

Hospitals have emerged as one of the largest end-users as they perform a large number of spine surgeries. The hospital segment captured around half of the market in 2018. The exponential growth of spinal training facilities and the increased efficiency in private and corporate hospitals in emerging markets have contributed to the growth of the spinal implants market. Specialty orthopedic and spine centers are likely to grow at

a higher CAGR than hospitals as patients are increasingly preferring specialty orthopedic and spine care centers over multi-specialty hospitals.

Market Segmentation by Products

Spinal Fusion Implants

Spine Biologics

VCF Treatment Devices

Spinal Non-Fusion Implants

Spine Bone Growth Electrical Stimulation Devices

Market Segmentation by End-users

Hospitals

Specialty Orthopedic and Spine Centers

ASCs

Market Segmentation by Surgery

Open Spine Surgeries

MI Spine Surgeries

Spinal Implant Market: Geography

In 2018, North America dominated the global spinal implant market followed by APAC, Europe, Latin America, and MEA. North America is expected to retain its dominance during the forecast period, however, the market is likely to grow at a less CAGR than all other regions as the market has reached the maturity stage.

In APAC, Japan, China, India, South Korea, and Australia are the highest revenue generators. Favorable government initiatives, improved healthcare infrastructure, and increased healthcare spending are expected to drive the global spinal implant market in the region during the forecast period.. Germany, the UK, France, Italy, and Spain are the major revenue contributors in the European region. Also, Latin America and MEA are likely to grow at higher CAGRs than North America. However, these regions are likely to lag Europe and APAC in terms of growth rate.

Market Segmentation by Geography

North America

US

Canada

APAC

Japan

China

India

South Korea

Australia

Europe

Germany

France

UK

Spain

Italy

Latin America

Brazil

Mexico

MEA

Turkey

Saudi Arabia

South Africa

Iran

Key Vendor Analysis

The global spinal implant market is highly competitive and dynamic due to the presence of several global, regional, and local vendors offering a diverse range of spine implants for treating many spine disorders. Collaborations and new product launches will be some of the crucial aspects for companies to maintain revenue growth in the coming years. Further, multiple product launches, strategic acquisitions, and differentiated products are expected to drive the global spinal implant market.

Key Vendors in the Global Spinal Implant Market

Medtronic

Johnson & Johnson

Stryker

NuVasive

Globus Medical

Zimmer Biomet

Other Prominent Vendors in the Spinal Implant Market

ARCA-MEDICA

Astrofiks

Alphatec Spine

A-SPINE

Biorthex

Captiva Spine

CarboFix Orthopedics

Camber Spine

Corentec

CTL Amedica

Centinel Spine

CoreLink

FH ORTHO

iSpine

LfC

Life Spine

Maxxspine Deutschland

Medacta International

Medicrea

Meditech Spine

medyssey

MicroPort Scientific

Neuro France Implants

Orthofix

OsteoMed

Paradigm Spine

Precision Spine

Premia Spine

RD Medical

RTI Surgical

S14 IMPLANTS

Safe Orthopedics

SeaSpine

SI-BONE

SIGNUS Medizintechnik

Spinal Elements

Spinal Kinetics

Spine Wave

Spineart

SpineCraft

Spineology

Spineway

TAEYEON Medical

Trans1

Tria Spine

TST

ulrich medical

wenzel spine

Zavation

Z-Medical

ZygoFix

Key Market Insights

The report provides the following insights into global spinal implant market for the forecast period 2019–2024.

Offers market sizing and growth prospects of the spinal implant market for the forecast period 2019–2024.

Provides comprehensive insights on the latest industry trends, market forecast,

and growth drivers in the global spinal implant market.

Includes a detailed analysis of market growth drivers, challenges, and investment opportunities.

Delivers a complete overview of market segments and the regional outlook of the spinal implant market.

Offers an exhaustive summary of the vendor landscape, competitive analysis, and key market strategies to gain a competitive advantage in the global spinal implant market.

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.2 Base Year

4.3 Scope of the study

4.4 Market Segments

4.4.1 Market Segmentation by Products

4.4.2 Market Segmentation by Surgery

4.4.3 Market Segmentation by End-users

4.4.4 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Spine Surgery: An Overview

7.1.1 Background

7.1.2 Surgical Interventions for Spine Disorders/Ailments

7.1.3 Spine Implants: Market Snapshot

8 MARKET DYNAMICS

8.1 Market Growth Enablers

- 8.1.1 Growing Prevalence of Spine Disorders & Spine Injuries
- 8.1.2 Growing Demand for MI Spine Surgeries
- 8.1.3 Availability of a Broad Range of Approved Innovative Spine Implants
- 8.2 Market Growth Restraints
 - 8.2.1 Product Recalls
 - 8.2.2 Risks & Complications Associated with Spine Surgeries
 - 8.2.3 Stringent Regulations for Spine Implants Approval
- 8.3 Market Opportunities & Trends
 - 8.3.1 Emergence of 3D-Printed and Custom-Fit Spine Implants
 - 8.3.2 Growing Demand for Latest Generation Spine Implants
 - 8.3.3 Advent of Bioabsorbable Spine Implants
 - 8.3.4 Increasing Strategic Acquisitions

9 GLOBAL SPINE IMPLANTS MARKET

- 9.1 Market Overview
- 9.2 Market Size & Forecast
- 9.3 Five Forces Analysis
 - 9.3.1 Threat of New Entrants
 - 9.3.2 Bargaining Power of Suppliers
 - 9.3.3 Bargaining Power of Buyers
 - 9.3.4 Threat of Substitutes
 - 9.3.5 Competitive Rivalry

10 BY PRODUCT

- 10.1 Market Snapshot & Growth Engine
- 10.2 Market Overview
- 10.3 Spinal Fusion Implants
 - 10.3.1 Market Overview
 - 10.3.2 Market Size & Forecast
 - 10.3.3 Spinal Fusion Implants Market Segmentation by Product Type
- 10.4 Spine Biologics
 - 10.4.1 Market Overview
 - 10.4.2 Market Size & Forecast
- 10.5 VCF Treatment Devices
 - 10.5.1 Market Overview
 - 10.5.2 Market Size & Forecast
- 10.6 Spinal Non-fusion Implants

- 10.6.1 Market Overview
- 10.6.2 Market Size & Forecast
- 10.7 Bone Growth Electrical Stimulation Devices
 - 10.7.1 Market Overview
 - 10.7.2 Market Size & Forecast

11 BY SURGERY

- 11.1 Market Snapshot & Growth Engine
- 11.2 Market Overview
- 11.3 Open Spine Surgeries
 - 11.3.1 Market Overview
 - 11.3.2 Market Size & Forecast
- 11.4 MI Spine Surgeries
 - 11.4.1 Market Overview
 - 11.4.2 Market Size & Forecast

12 BY END-USER

- 12.1 Market Snapshot & Growth Engine
- 12.2 Market Overview
- 12.3 Hospitals
 - 12.3.1 Market Overview
 - 12.3.2 Market Size & Forecast
- 12.4 Specialty Orthopedic & Spine Centers
 - 12.4.1 Market Overview
 - 12.4.2 Market Size & Forecast
- 12.5 ASCs
 - 12.5.1 Market Overview
 - 12.5.2 Market Size & Forecast

13 BY GEOGRAPHY

- 13.1 Market Snapshot & Growth Engine
- 13.2 Overview

14 NORTH AMERICA

- 14.1 Market Overview

- 14.2 Market Size & Forecast
- 14.3 North America: Spine Implants Market
- 14.4 Key Countries
 - 14.4.1 US: Market Size & Forecast
 - 14.4.2 Canada: Market Size & Forecast

15 APAC

- 15.1 Market Overview
- 15.2 Market Size & Forecast
- 15.3 APAC: Spine Implants Market
- 15.4 Key Countries
 - 15.4.1 Japan: Market Size & Forecast
 - 15.4.2 China: Market Size & Forecast
 - 15.4.3 India: Market Size & Forecast
 - 15.4.4 South Korea: Market Size & Forecast
 - 15.4.5 Australia: Market Size & Forecast

16 EUROPE

- 16.1 Market Overview
- 16.2 Market Size & Forecast
- 16.3 Europe: Spine Implants Market
- 16.4 Key Countries
 - 16.4.1 Germany: Market Size & Forecast
 - 16.4.2 France: Market Size & Forecast
 - 16.4.3 UK: Market Size & Forecast
 - 16.4.4 Spain: Market Size & Forecast
 - 16.4.5 Italy: Market Size & Forecast

17 LATIN AMERICA

- 17.1 Market Overview
- 17.2 Market Size & Forecast
- 17.3 Latin America: Spine Implants Market
- 17.4 Key Countries
 - 17.4.1 Brazil: Market Size & Forecast
 - 17.4.2 Mexico: Market Size & Forecast

18 MIDDLE-EAST & AFRICA

- 18.1 Market Overview
- 18.2 Market Size & Forecast
- 18.3 MEA: Spine Implants Market
- 18.4 Key Countries
 - 18.4.1 Turkey: Market Size & Forecast
 - 18.4.2 Saudi Arabia: Market Size & Forecast
 - 18.4.3 South Africa: Market Size & Forecast
 - 18.4.4 Iran: Market Size & Forecast

19 COMPETITIVE LANDSCAPE

- 19.1 Competition Overview
- 19.2 Market Share Analysis

20 KEY COMPANY PROFILES

- 20.1 Medtronic
 - 20.1.1 Business Overview
 - 20.1.2 Medtronic in Global Spinal Implants Market
 - 20.1.3 Major Product Offerings
 - 20.1.4 Key Strategies
 - 20.1.5 Key Strengths
 - 20.1.6 Key Opportunities
- 20.2 Johnson & Johnson
 - 20.2.1 Business Overview
 - 20.2.2 Johnson & Johnson in Global Spine Implants Market
 - 20.2.3 Major Product Offerings
 - 20.2.4 Key Strengths
 - 20.2.5 Key Strategies
 - 20.2.6 Key Opportunities
- 20.3 Stryker
 - 20.3.1 Business Overview
 - 20.3.2 Stryker in Global Spine Implants Market
 - 20.3.3 Major Product Offerings
 - 20.3.4 Key Strengths
 - 20.3.5 Key Strategies
 - 20.3.6 Key Opportunities

20.4 NuVasive

- 20.4.1 Business Overview
- 20.4.2 NuVasive in Global Spine Implants Market
- 20.4.3 Major Product Offerings
- 20.4.4 Key Strengths
- 20.4.5 Key Strategies
- 20.4.6 Key Opportunities

20.5 Globus Medical

- 20.5.1 Business Overview
- 20.5.2 Globus Medical in Global Spine Implants Market
- 20.5.3 Major Product Offerings
- 20.5.4 Key Strengths
- 20.5.5 Key Strategies
- 20.5.6 Key Opportunities

20.6 Zimmer Biomet

- 20.6.1 Business Overview
- 20.6.2 Zimmer Biomet in Global Spine Implant Market
- 20.6.3 Major Product Offerings
- 20.6.4 Key Strengths
- 20.6.5 Key Strategies
- 20.6.6 Key Opportunities

21 OTHER PROMINENT VENDORS

21.1 ARCA-MEDICA

- 21.1.1 Business Overview
- 21.1.2 Major Product Offerings

21.2 Astrofiks

- 21.2.1 Business Overview

21.3 Alphatec Spine

- 21.3.1 Business Overview
- 21.3.2 Major Product Offerings

21.4 A-SPINE

- 21.4.1 Business Overview
- 21.4.2 Major Product Offerings

21.5 Biorthex

- 21.5.1 Business Overview
- 21.5.2 Major Product Offerings

21.6 Captiva Spine

- 21.6.1 Business Overview
- 21.7 CarboFix Orthopedics
 - 21.7.1 Business Overview
- 21.8 Camber Spine
 - 21.8.1 Business Overview
- 21.9 Corentec
 - 21.9.1 Business Overview
- 21.10 CTL Amedica
 - 21.10.1 Business Overview
- 21.11 Centinel Spine
 - 21.11.1 Business Overview
 - 21.11.2 Major Product Offerings
- 21.12 CoreLink
 - 21.12.1 Business Overview
 - 21.12.2 Major Product Offerings
- 21.13 FH ORTHO
 - 21.13.1 Business Overview
 - 21.13.2 Major Product Offerings
- 21.14 iSpine
 - 21.14.1 Business Overview
 - 21.14.2 Major Product Offerings
- 21.15 LfC
 - 21.15.1 Business Overview
- 21.16 Life Spine
 - 21.16.1 Business Overview
 - 21.16.2 Major Product Offerings
- 21.17 Maxxspine Detuschland
 - 21.17.1 Business Overview
 - 21.17.2 Major Product Offerings
- 21.18 Medacta International
 - 21.18.1 Business Overview
 - 21.18.2 Major Product Offerings
- 21.19 mEDICREA
 - 21.19.1 Business Overview
 - 21.19.2 Major Product Offerings
- 21.20 Meditech Spine
 - 21.20.1 Business Overview
 - 21.20.2 Major Product Offerings
- 21.21 MEDYSSEY

- 21.21.1 Business Overview
- 21.22 MicroPort Scientific
 - 21.22.1 Business Overview
 - 21.22.2 Major Product Offerings
- 21.23 NEURO FRANCE Implants
 - 21.23.1 Business Overview
 - 21.23.2 Major Product Offerings
- 21.24 Orthofix
 - 21.24.1 Business Overview
 - 21.24.2 Major Product Offerings
- 21.25 OsteoMed
 - 21.25.1 Business Overview
 - 21.25.2 Major Product Offerings
- 21.26 Paradigm Spine
 - 21.26.1 Business Overview
 - 21.26.2 Major Product Offerings
- 21.27 Precision Spine
 - 21.27.1 Business Overview
 - 21.27.2 Major Product Offerings
- 21.28 Premia Spine
 - 21.28.1 Business Overview
 - 21.28.2 Major Product Offerings
- 21.29 RD Medical
 - 21.29.1 Business Overview
 - 21.29.2 Major Product Offerings
- 21.30 RTI Surgical
 - 21.30.1 Business Overview
 - 21.30.2 Major Product Offerings
- 21.31 S14 IMPLANTS
 - 21.31.1 Business Overview
 - 21.31.2 Major Product Offerings
- 21.32 Safe Orthopedics
 - 21.32.1 Business Overview
 - 21.32.2 Major Product Offerings
- 21.33 SeaSpine
 - 21.33.1 Business Overview
 - 21.33.2 Major Product Offerings
- 21.34 SI-BONE
 - 21.34.1 Business Overview

- 21.34.2 Major Product Offerings
- 21.35 SIGNUS Medizintechnik
 - 21.35.1 Business Overview
 - 21.35.2 Major Product Offerings
- 21.36 Spinal Elements
 - 21.36.1 Business Overview
 - 21.36.2 Major Product Offerings
- 21.37 Spinal Kinetics
 - 21.37.1 Business Overview
 - 21.37.2 Major Product Offerings
- 21.38 Spine Wave
 - 21.38.1 Business Overview
 - 21.38.2 Major Product Offerings
- 21.39 Spineart
 - 21.39.1 Business Overview
 - 21.39.2 Major Product Offerings
- 21.40 SpineCraft
 - 21.40.1 Business Overview
 - 21.40.2 Major Product Offerings
- 21.41 Spineology
 - 21.41.1 Business Overview
 - 21.41.2 Major Product Offerings
- 21.42 Spineway
 - 21.42.1 Business Overview
 - 21.42.2 Major Product Offerings
- 21.43 TAEYEON Medical
 - 21.43.1 Business Overview
 - 21.43.2 Major Product Offerings
- 21.44 Trans1
 - 21.44.1 Business Overview
 - 21.44.2 Major Product Offerings
- 21.45 Tria Spine
 - 21.45.1 Business Overview
- 21.46 TST
 - 21.46.1 Business Overview
 - 21.46.2 Major Product Offerings
- 21.47 ulrich medical
 - 21.47.1 Business Overview
- 21.48 wenzel spine

- 21.48.1 Business Overview
- 21.49 ZAVATION
 - 21.49.1 Business Overview
 - 21.49.2 Major Product Offerings
- 21.50 Z-Medical
 - 21.50.1 Business Overview
 - 21.50.2 Major Product Offerings
- 21.51 ZygoFix
 - 21.51.1 Business Overview

22 REPORT SUMMARY

- 22.1 Key Takeaways
- 22.2 Strategic Recommendations
- 22.3 Quantitative Summary
 - 22.3.1 By Product
 - 22.3.2 By End-users
 - 22.3.3 By Surgery Type
 - 22.3.4 By Geography

23 APPENDIX

- 23.1 Abbreviations

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Spine Implants Market
- Exhibit 2 Market Size Calculation Approach 2018
- Exhibit 3 Major Market Dynamics in Global Spine Implants Market
- Exhibit 4 Global Spine Implants Market by Geography 2018 (%)
- Exhibit 5 Global Spine Implants Market by Product Type 2018 (%)
- Exhibit 6 Impact of Growing Prevalence of Spine Disorders & Spine Injuries
- Exhibit 7 Prevalence of Scoliosis in Different Age Group
- Exhibit 8 Prevalence of Disc Herniation in Different Age Groups
- Exhibit 9 Impact of Growing Demand for MI Spine Surgeries
- Exhibit 10 Impact of Availability of a Broad Range of Approved Innovative Spine Implants
- Exhibit 11 Impact of Product Recalls
- Exhibit 12 Impact of Risks & Complications Associated with Spine Surgeries
- Exhibit 13 Rates of General, Specific, and Technical Complications Associated with Spine Surgeries
- Exhibit 14 Rates of Post-operative Delirium in Patients with Different Spinal Surgeries
- Exhibit 15 Impact of Stringent Regulations for Approval of Spine Implants
- Exhibit 16 Major Actions/Sanctions Imposed on Manufacturers by Regulatory Bodies
- Exhibit 17 Impact of Emergence of 3D-printed and Custom-fit Spine Implants
- Exhibit 18 Impact of Growing Demand for Latest Generation Spine Implants
- Exhibit 19 Impact of Advent of Bioabsorbable Spine Implants
- Exhibit 20 Impact of Increasing Strategic Acquisitions
- Exhibit 21 Global Spine Implants Market 2018-2024 (\$ million)
- Exhibit 22 Global Spine Implants Market by Product Type 2018 & 2024 (%)
- Exhibit 23 Global Spine Implants Market by Geography 2018 & 2024 (%)
- Exhibit 24 Global Spine Implants Market by Geography 2018 & 2024 (%)
- Exhibit 25 Global Spine Implants Market by Surgery Type 2018 & 2024 (%)
- Exhibit 26 Five Forces Analysis 2018
- Exhibit 27 Incremental Growth by Product 2018-2024
- Exhibit 28 Global Spine Implants Market by Product Type
- Exhibit 29 Global Spine Implants Market by Product Type: Incremental Growth
- Exhibit 30 Global Spine Implants Market by Product Type: Absolute Growth
- Exhibit 31 Global Spine Implants Market by Product 2018 & 2024 (%)
- Exhibit 32 Global Spine Implants Market by Product 2018-2024 (\$ million)
- Exhibit 33 Global Spine Implants Market by Product 2018-2024 (%)

- Exhibit 34 Global Spinal Fusion Implants Market 2018?2024 (\$ million)
- Exhibit 35 Global Spinal Fusion Implants Market by Product Type 2018 & 2024 (%)
- Exhibit 36 Global Spinal Fusion Implants Market by Product Type 2018-2024 (\$ million)
- Exhibit 37 Global Spinal Fusion Implants Market by Product Type 2018?2024 (%)
- Exhibit 38 Global Thoracolumbar Fixation Devices Market 2018?2024 (\$ million)
- Exhibit 39 Global Interbody Fusion Devices Market 2018?2024 (\$ million)
- Exhibit 40 Global Cervical Fixation Devices Market 2018?2024 (\$ million)
- Exhibit 41 Percentage Share of Various Types of Spine Biologics 2018 (%)
- Exhibit 42 Global Spine Biologics Market 2018?2024 (\$ million)
- Exhibit 43 Global VCF Treatment Devices Market by Technique 2018 (%)
- Exhibit 44 Global VCF Treatment Devices Market 2018?2024 (\$ million)
- Exhibit 45 Global Non-fusion Implants Market by Product Type 2018 (%)
- Exhibit 46 Global Spinal Non-Fusion Implants Market 2018?2024 (\$ million)
- Exhibit 47 Global Electrical Stimulation Devices Market for Spine Bone Growth 2018?2024 (\$ million)
- Exhibit 48 Incremental Growth by Surgery 2018?2024
- Exhibit 49 Global Spine Implants Market by Surgery Type
- Exhibit 50 Global Spine Implants Market by Surgery Type: Incremental Growth
- Exhibit 51 Global Spine Implants Market by Surgery Type: Absolute Growth
- Exhibit 52 Global Spine Implants Market by Surgery Type 2018 & 2024 (%)
- Exhibit 53 Global Spine Implants Market by Surgery Type 2018-2024 (\$ million)
- Exhibit 54 Global Spine Implants Market by Surgery Type 2018-2024 (%)
- Exhibit 55 Global Open Spine Surgery Market 2018?2024 (\$ million)
- Exhibit 56 Global Open Spine Surgery Market by Geography 2018 & 2024 (%)
- Exhibit 57 Global Open Spine Surgery Market by Geography 2018-2024 (\$ million)
- Exhibit 58 Global Open Spine Surgery Market by Geography 2018-2024 (%)
- Exhibit 59 Open versus MI Spine Surgeries: Surgical and Medical Complication Rates Comparison
- Exhibit 60 Global MI Spine Surgery Market 2018?2024 (\$ million)
- Exhibit 61 Global MI Spine Surgery Market by Geography 2018 & 2024 (%)
- Exhibit 62 Global MI Spine Surgery Market by Geography 2018-2024 (\$ million)
- Exhibit 63 Global MI Spine Surgery Market by Geography 2018-2024 (%)
- Exhibit 64 Incremental Growth by End-user 2018-2024
- Exhibit 65 Global Spine Implants Market by End-user
- Exhibit 66 Global Spine Implants Market by End-user: Incremental Growth
- Exhibit 67 Global Spine Implants Market by End-user: Absolute Growth
- Exhibit 68 Global Spine Implants Market by End-user 2018 & 2024 (%)
- Exhibit 69 Global Spine Implants Market by End-user 2018-2024 (\$ million)
- Exhibit 70 Global Spine Implants Market by End-user 2018-2024 (%)

- Exhibit 71 Global Spine Implants Market by Hospitals 2018-2024 (\$ million)
- Exhibit 72 Global Spine Implants Market by Specialty Orthopedic & Spine Centers 2018-2024 (\$ million)
- Exhibit 73 Global Spine Implants Market by ASCs 2018-2024 (\$ million)
- Exhibit 74 Incremental Growth by Geography 2018-2024
- Exhibit 75 Global Spine Implants Market by Geography
- Exhibit 76 Global Spine Implants Market by Geography: Absolute Growth
- Exhibit 77 Global Spine Implants Market by Geography: Incremental Growth
- Exhibit 78 Global Spine Implants Market by Geography 2018 & 2024 (%)
- Exhibit 79 Global Spine Implants Market by Geography 2018-2024 (\$ million)
- Exhibit 80 Global Spine Implants Market by Geography 2018-2024 (%)
- Exhibit 81 Global Spine Implants Market by Geography: Key Countries (\$ million)
- Exhibit 82 Spine Implants Market in North America: Key Countries
- Exhibit 83 Spine Implants Market in North America 2018-2024 (\$ million)
- Exhibit 84 Spine Implants Market in North America by Surgery Type 2018 & 2024 (%)
- Exhibit 85 Spine Implants Market in North America by Surgery Type 2018-2024 (\$ million)
- Exhibit 86 Spine Implants Market in North America by Surgery Type 2018-2024 (%)
- Exhibit 87 Incremental Growth in North America 2018-2024
- Exhibit 88 Major Causes of Spinal Cord Injuries Since 2015 in US (%)
- Exhibit 89 Spine Implants Market in US 2018-2024 (\$ million)
- Exhibit 90 Cervical Fixation Procedures in US
- Exhibit 91 Spine Implants Market in Canada 2018-2024 (\$ million)
- Exhibit 92 Percentage Share of Various Thoracolumbar Surgeries in Canada (%)
- Exhibit 93 Percentage Share of Various Cervical Surgeries in Canada (%)
- Exhibit 94 Spine Implants Market in APAC: Key Countries
- Exhibit 95 Spine Implants Market in APAC 2018-2024 (\$ million)
- Exhibit 96 Spine Implants Market in APAC by Surgery Type 2018 & 2024 (%)
- Exhibit 97 Spine Implants Market in APAC by Surgery Type 2018-2024 (\$ million)
- Exhibit 98 Spine Implants Market in APAC by Surgery Type 2018-2024 (%)
- Exhibit 99 Incremental Growth in APAC 2018-2024
- Exhibit 100 Spine Implants Market in Japan 2018-2024 (\$ million)
- Exhibit 101 Spine Implants Market in China 2018-2024 (\$ million)
- Exhibit 102 Spine Implants Market in India 2018-2024 (\$ million)
- Exhibit 103 Spine Implants Market in South Korea 2018-2024 (\$ million)
- Exhibit 104 Spine Implants Market in Australia 2018-2024 (\$ million)
- Exhibit 105 Spine Implants Market in Europe: Key Countries
- Exhibit 106 Spine Implants Market in Europe 2018-2024 (\$ million)
- Exhibit 107 Spine Implants Market in Europe by Surgery Type 2018 & 2024 (%)

- Exhibit 108 Spine Implants Market in Europe by Surgery Type 2018-2024 (\$ million)
- Exhibit 109 Spine Implants Market in Europe by Surgery Type 2018-2024 (%)
- Exhibit 110 Incremental Growth in Europe 2018–2024
- Exhibit 111 Spine Implants Market in Germany 2018–2024 (\$ million)
- Exhibit 112 Spine Implants Market in France 2018–2024 (\$ million)
- Exhibit 113 Spine Implants Market in UK 2018–2024 (\$ million)
- Exhibit 114 Spine Implants Market in Spain 2018–2024 (\$ million)
- Exhibit 115 Spine Implants Market in Italy 2018–2024 (\$ million)
- Exhibit 116 Spine Implants Market in Latin America: Key Countries
- Exhibit 117 Spine Implants Market in Latin America 2018–2024 (\$ million)
- Exhibit 118 Spine Implants Market in Latin America by Surgery Type 2018 & 2024 (%)
- Exhibit 119 Spine Implants Market in Latin America by Surgery Type 2018-2024 (\$ million)
- Exhibit 120 Spine Implants Market in Latin America by Surgery Type 2018-2024 (%)
- Exhibit 121 Incremental Growth in Latin America 2018?2024
- Exhibit 122 Spine Implants Market in Brazil 2018–2024 (\$ million)
- Exhibit 123 Spine Implants Market in Mexico 2018–2024 (\$ million)
- Exhibit 124 Spine Implants Market in MEA: Key Countries
- Exhibit 125 Spine Implants Market in MEA 2018–2024 (\$ million)
- Exhibit 126 Spine Implants Market in MEA by Surgery Type 2018 & 2024 (%)
- Exhibit 127 Spine Implants Market in MEA by Surgery Type 2018-2024 (\$ million)
- Exhibit 128 Spine Implants Market in MEA by Surgery Type 2018-2024 (%)
- Exhibit 129 Incremental Growth in MEA 2018–2024
- Exhibit 130 Spine Implants Market in Turkey 2018–2024 (\$ million)
- Exhibit 131 Spine Implants Market in Saudi Arabia 2018–2024 (\$ million)
- Exhibit 132 Spine Implants Market in South Africa 2018–2024 (\$ million)
- Exhibit 133 Spine Implants Market in Iran 2018–2024 (\$ million)
- Exhibit 134 Global Spine Implants Market: Vendors Innovation Focus and Growth Rate Comparison
- Exhibit 135 Global Spine Implants Market: Vendors Market Share by Tier 2018 (%)
- Exhibit 136 Global Spine Implants Market: Key Vendors Market Share 2018 (%)
- Exhibit 137 Medtronic R&D Expenditure in FY16-FY18 (\$ million)
- Exhibit 138 Medtronic Revenue Breakdown by Geography FY2018 (%)
- Exhibit 139 Medtronic Revenue by Business Segments in FY17 and FY18 (\$ million)
- Exhibit 140 Johnson & Johnson: R&D Expenditure in FY2016-FY2018 (\$ million)
- Exhibit 141 Johnson & Johnson: Sales by Business Segment in FY2017-2018 (\$ million)
- Exhibit 142 Johnson & Johnson: Sales by Geography (%)
- Exhibit 143 Stryker: R&D Expenditure in FY2016-FY2018 (\$ million)

- Exhibit 144 Stryker: Sales by Business Segment in FY2018 (\$ million)
- Exhibit 145 Stryker: Sales by Geography in FY2018 (%)
- Exhibit 146 NuVasive: R&D Expenditure FY16-FY18 (\$ thousands)
- Exhibit 147 NuVasive: Revenue by Product Lines in FY2018 (%)
- Exhibit 148 NuVasive: Revenue by Geography in FY2018 (%)
- Exhibit 149 Globus Medical: R&D Expenditure in FY2016-FY2018 (\$ million)
- Exhibit 150 Globus Medical: Sales by Geography in FY2018 (%)
- Exhibit 151 Zimmer Biomet: R&D Expenditure in FY2016-FY2018 (\$ million)
- Exhibit 152 Zimmer Biomet: Revenue by Product Category in FY2018 (\$ million)
- Exhibit 153 Zimmer Biomet: Revenue by Geography in FY2018 (%)

List Of Tables

LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013-2018

Table 3 Major Approved/Launched Minimally Invasive Spine Implant Devices

Table 4 Key Vendors' Recent Product Launches in Global Spine Implants Market

Table 5 Recent Product Recalls

Table 6 Classification of Spine Surgery Complications

Table 7 Companies Offering 3D Spine Implants

Table 8 Advantages of Bioactive Conversion of Spine Implants

Table 9 Recent M&As in Global Spine Implants Market

Table 10 Popular Spine Biologics Offered by Major Vendors

Table 11 Popular VCF Treatment Devices Offered by Major Vendors

Table 12 Global Spine Implants Market by Surgery Type: Market Growth Impact Analysis

Table 13 Global Spine Implants Market: Top Vendors Ranking Market 2018

Table 14 Medtronic: Key Product Offerings

Table 15 DePuy Synthes: Key Product Offerings

Table 16 Stryker: Key Product Offerings

Table 17 NuVasive: Key Product Offerings

Table 18 Globus Medical: Key Product Offerings

Table 19 Zimmer Biomet: Key Product Offerings

Table 20 ARCA-MEDICA: Key Product Offerings

Table 21 Tria Spine: Key Product Offerings

Table 22 Alphatec Spine: Key Product Offerings

Table 23 A-SPINE: Key Product Offerings

Table 24 Biorthex: Key Product Offerings

Table 25 Captiva Spine: Key Product Offerings

Table 26 CarboFix Orthopedics: Key Product Offerings

Table 27 Camber Spine: Key Product Offerings

Table 28 Corentec: Key Product Offerings

Table 29 SINTX Technologies: Key Product Offerings

Table 30 Centinel Spine: Key Product Offerings

Table 31 CoreLink: Key Product Offerings

Table 32 FH ORTHO: Key Product Offerings

Table 33 iSpine: Key Product Offerings

Table 34 LfC: Key Product Offerings

Table 35 Life Spine: Key Product Offerings

Table 36 Maxxspine: Key Product Offerings

Table 37 Medacta International: Key Product Offerings

Table 38 MEDICREA: Key Product Offerings

Table 39 Meditech Spine: Key Product Offerings

Table 40 MEDYSSEY: Key Product Offerings

Table 41 Microport Scientific: Key Product Offerings

Table 42 NEURO FRANCE Implants: Key Product Offerings

Table 43 OrthofliX: Key Product Offerings

Table 44 OsteoMed: Key Product Offerings

Table 45 Paradigm Spine: Key Product Offerings

Table 46 Precision Spine: Key Product Offerings

Table 47 Premia Spine: Key Product Offerings

Table 48 RD Medical: Key Product Offerings

Table 49 RTI Surgical: Key Product Offerings

Table 50 S14 IMPLANTS: Key Product Offerings

Table 51 Safe Orthopedics: Key Product Offerings

Table 52 SeaSpine: Key Product Offerings

Table 53 SI-BONE: Key Product Offerings

Table 54 SIGNUS Medizintechnik: Key Product Offerings

Table 55 Spinal Elements: Key Product Offerings

Table 56 Spinal Kinetics: Key Product Offerings

Table 57 Spine Wave: Key Product Offerings

Table 58 Spineart: Key Product Offerings

Table 59 SpineCraft: Key Product Offerings

Table 60 Spineology: Key Product Offerings

Table 61 Spineway: Key Product Offerings

Table 62 TAEYEON Medical: Key Product Offerings

Table 63 Trans1: Key Product Offerings

Table 64 Tria Spine: Key Product Offerings

Table 65 TST: Key Product Offerings

Table 66 ulrich medical: Key Product Offerings

Table 67 wenzel spine: Key Product Offerings

Table 68 ZAVATION: Major Product Offerings

Table 69 Z-Medical: Key Product Offerings

Table 70 ZygoFix: Key Product Offerings

Table 71 Global Spine Implants Market by Products (\$ million)

Table 72 Global Spine Implants Market by Products (%)

Table 73 Global Spine Implants Market by End-users (\$ million)

Table 74 Global Spine Implants Market by End-users (%)

Table 75 Global Spine Implants Market by Surgeries (\$ million)

Table 76 Global Spine Implants Market by Surgeries (%)

Table 77 Global Spine Implants Market by Geography (\$ million)

Table 78 Global Spine Implants Market by Geography (%)

I would like to order

Product name: Spine Implants Market - Global Outlook and Forecast 2019-2024

Product link: <https://marketpublishers.com/r/SCB85E544E3EN.html>

Price: US\$ 4,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SCB85E544E3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970