

# Russia Data Center Market - Investment Analysis and Growth Opportunities 2021-2026

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## **Abstracts**

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Russia Data Center Investment Analysis & Growth Opportunities Market Report

Russia data center market size will witness investments of USD 2.02 billion by 2026, growing at a CAGR of 6.56% during 2021-2026

Around 1.2 million square feet of data center space will be added across Russia during 2021-2026. Over USD 1.9 billion will be invested in the core & shell development of data centers across Russia in the coming years. Russia is a major data center market in Eastern Europe and one of the rapidly advancing markets worldwide. Over the past 4-5 years, the market has grown significantly with the increase in the development of hyperscale data centers.

#### RUSSIA DATA CENTER MARKET OUTLOOK

In 2020, Russia's data center market size witnessed an investment of USD 1.38 billion.

Within Russia, the number of data centers is higher in Moscow, St. Petersburg, and Novgorod. Moscow currently accounts for over 70% of the overall data center space in Russia.

The rapid investment in 5G technology and its deployment lead to the generation of a substantial amount of data, further increasing investments in data centers. Commercial 5G is expected to be launched in the country by 2022/2023.



The report considers the present scenario of the Russia data center market and its market dynamics for the forecast period 2021?2026. It covers a detailed overview of several growth enablers, restraints, and trends in the market. The study includes the demand and supply aspects of the market.

#### KEY HIGHLIGHTS OF THE REPORT

Rapid development in connectivity and adoption of cloud and IoT have been strong enablers of Russia's growth of the data center industry.

In Russia, Moscow is one of the major data center markets, which has a strong base of colocation data center providers and cloud service providers.

In July 2021, Huawei opened its Arm-based data center in Moscow, which was built by Huawei's Intelligent Computing Systems Department.

#### RUSSIA DATA CENTER MARKET VENDOR LANDSCAPE

In January 2021, Rostelecom opened a data center facility in Novosibirsk, Russia, which hosts around 300 rack cabinets.

Yandex is expanding its Vladimir Data Center (Phase 2) in Vladimir with an IT load of around 10MW.

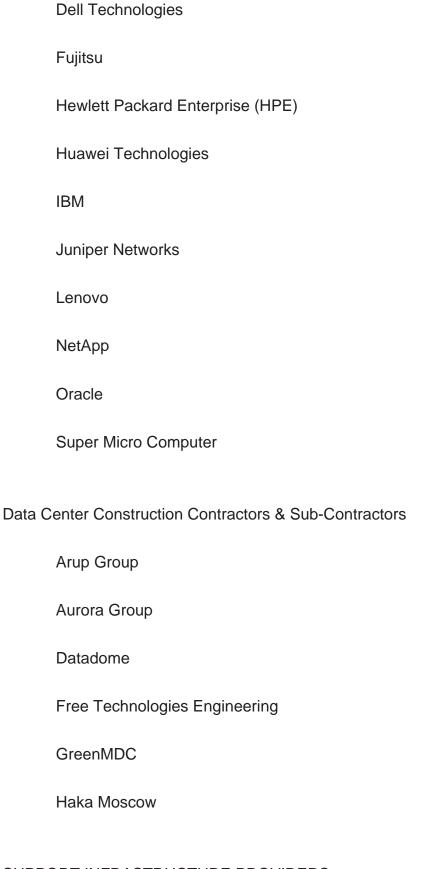
The report considers the present scenario of the Russia data center market and its market dynamics for the forecast period 2021?2026. It covers a detailed overview of several growth enablers, restraints, and trends in the market. The study includes the demand and supply aspects of the market.

IT Infrastructure Providers

Atos

Cisco Systems

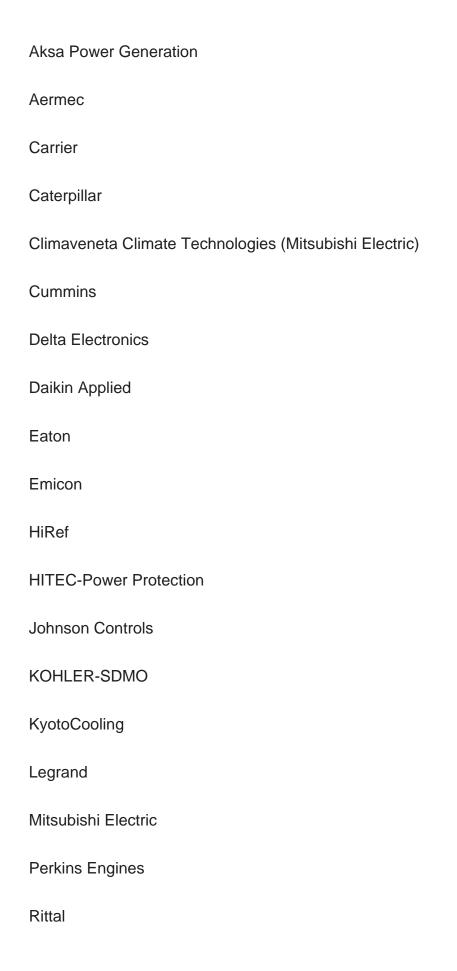




## SUPPORT INFRASTRUCTURE PROVIDERS

**ABB** 







| Rolls-Royce Power Systems  |  |
|--|--|
| Schneider Electric   |  |
| STULZ  |  |
| Vertiv Group   |  |
| Data Center Investors  |  |
| 3data  |  |
| DataPro  |  |
| IXcellerate  |  |
| MobileTeleSystems (MTS)  |  |
| Rostelecom Data Centers (RTK-DC)   |  |
| Yandex   |  |
| REPORT COVERAGE:   |  |
| his report analyzes the Russia data center market share. It elaboratively analyzes the xisting and upcoming facilities and data center investments in terms of IT, electrical, echanical infrastructure, general construction, tier standards, and geography. It scusses market sizing and investment estimation for different segments. The egmentation includes: |  |

## EXISTING VS. UPCOMING DATA CENTERS

Existing Facilities in the region(Area and Power Capacity)

Moscow

Other Cities



List of Upcoming Facilities in the region(Area and Power Capacity)

# RUS

| SSIA DATA CENTER INVESTMENT COVERAGE |  |  |
|--------------------------------------|--|--|
| Infrastructure Type                  |  |  |
| IT Infrastructure                    |  |  |
| Electrical Infrastructure            |  |  |
| Mechanical Infrastructure            |  |  |
| General Construction                 |  |  |
| IT Infrastructure                    |  |  |
| Server                               |  |  |
| Storage Systems                      |  |  |
| Network Infrastructure               |  |  |
| Electrical Infrastructure            |  |  |
| UPS Systems                          |  |  |
| Generators                           |  |  |
| Transfer Switches and Switchgears    |  |  |
| PDUs                                 |  |  |
| Other Electrical Infrastructure      |  |  |
| Mechanical Infrastructure            |  |  |

**Cooling Systems** 



**Rack Cabinets** 

Other Mechanical Infrastructure

Cooling Systems

**CRAC & CRAH Units** 

**Chillers Units** 

Cooling Towers, Condensers, and Dry Coolers

**Economizers & Evaporative Coolers** 

Other Cooling Units

**General Construction** 

**Building Development** 

Installation and Commissioning Services

Building & Engineering Design

**Physical Security** 

Data Center Infrastructure Management (DCIM)

Tier Segments

Tier I & Tier II

Tier III

Tier IV

Geography



Moscow

Other Cities

#### WHY SHOULD YOU BUY THIS RESEARCH?

Market size available in the investment, area, power capacity, and colocation revenue.

An assessment of the investment in Russia by colocation, hyperscale, and enterprise operators.

Data center investments in the area (square feet) and power capacity (MW) across cities in the country.

A detailed study of the existing market landscape, an in-depth industry analysis, and insightful predictions about the Russian data center market size during the forecast period.

Snapshot of existing and upcoming third-party facilities in Russia

Facilities Covered (Existing): 68

Facilities Identified (Upcoming): 13

Coverage: 2+ Cities

Existing vs. Upcoming (Data Center Area)

Existing vs. Upcoming (IT Load Capacity)

Data center colocation market in Russia

Market Revenue & Forecast (2020-2026)

Retail Colocation Pricing

The Russian data center market investments are classified into IT, power,



cooling, and general construction services, with sizing and forecast.

A comprehensive analysis of the latest trends, growth rate, potential opportunities, growth restraints, and prospects for the industry.

Business overview and product offerings of prominent IT infrastructure providers, construction contractors, support infrastructure providers, and investors operating in the industry.

A transparent research methodology and the analysis of the demand and supply aspect of the market.

#### **KEY QUESTIONS ANSWERED:**

- 1. Why the Russian data center market is the next frontier in the near future?
- 2. How big is the Russia data center market?
- 3. What are the latest market trends in Russia data center market?
- 4. Who are the key investors in the Russia data center market?
- 5. What is the COVID-19 impact on the data center market in Russia?
- 6. What are the investment opportunities in the Russian data center market?



## **Contents**

#### CHAPTER 1: EXISTING & UPCOMING THIRD-PARTY DATA CENTERS IN RUSSIA

65+ Unique Data Center Properties

Data Center IT Load Capacity

Data Center White Floor Area Space

Existing Vs Upcoming Data Center Capacity by Cities

Cities Covered

o Moscow

o Other Cities

#### **CHAPTER 2: INVESTMENT OPPORTUNITIES IN RUSSIA**

Data Center Investments
Investment by Area
Investment by Power Capacity

#### **CHAPTER 3: DATA CENTER COLOCATION MARKET IN RUSSIA**

Colocation Services Market in Russia Colocation Pricing (Quarter Rack, Half Rack, Full Rack) & Add-ons Wholesale Colocation Pricing

#### **CHAPTER 4: MARKET DYNAMICS**

Market Drivers
Market Trends
Market Restraints

#### **CHAPTER 5: MARKET SEGMENTATION**

IT Infrastructure: Market Size & Forecast

Electrical Infrastructure: Market Size & Forecast Mechanical Infrastructure: Market Size & Forecast

General Construction Services: Market Size & Forecast

#### **CHAPTER 6: TIER STANDARD INVESTMENT**



Tier I & II
Tier III
Tier IV

**CHAPTER 7: GEOGRAPHIC SEGMENTATION** 

Moscow Other Cities

**CHAPTER 8: KEY MARKET PARTICIPANTS** 

IT Infrastructure Providers
Construction Contractors
Support Infrastructure Providers
Data Center Investors

**CHAPTER 9: APPENDIX** 

Market Derivation

Quantitative Summary



## **List Of Exhibits**

#### LIST OF EXHIBITS

Exhibit 1 Third-Party Data Centers Snapshot

Exhibit 2 Third-Party Data Center Snapshot by Locations

Exhibit 3 Area Developed by Locations (thousand square feet)

Exhibit 4 Power Capacity by Locations (MW)

Exhibit 5 Data Center Market Size & Forecast by Investment (\$ Million)

Exhibit 6 Data Center Market Size & Forecast by Area 2020?2026 (thousand Square Feet)

Exhibit 7 Market Size & Forecast by Power Capacity 2020?2026 (MW)

Exhibit 8 Data Center Colocation Service Revenue: Market Size & Forecast by 2020?2026 (\$ Million)

Exhibit 9 Retail Colocation Pricing 2020

Exhibit 10 Wholesale Colocation Pricing 2020

Exhibit 11 Market Size & Forecast by IT Infrastructure 2020?2026 (\$ Million)

Exhibit 12 Market Size & Forecast by Electrical Infrastructure 2020?2026 (\$ Million)

Exhibit 13 Market Size & Forecast by Mechanical Infrastructure 2020?2026 (\$ Million)

Exhibit 14 Market Size & Forecast by Cooling Systems 2020?2026 (\$ Million)

Exhibit 15 Market Size & Forecast by General Construction 2020?2026 (\$ Million)

Exhibit 16 Market Size & Forecast by Tier Standards 2020?2026 (\$ Million)

Exhibit 17 Market Size & Forecast in Moscow by Investment 2020?2026 (\$ Million)

Exhibit 18 Market Size & Forecast in Moscow by Area 2020?2026 (Thousand Square Feet)

Exhibit 19 Market Size & Forecast in Moscow by Power Capacity 2020?2026 (MW)

Exhibit 20 Market Size & Forecast in Other Cities by Investment 2020?2026 (\$ Million)

Exhibit 21 Market Size & Forecast in Other Cities by Area 2020?2026 (Thousand Square Feet)

Exhibit 22 Market Size & Forecast in Other Cities by Power Capacity 2020?2026 (MW)



## **List Of Tables**

#### LIST OF TABLES

- Table 1 List of Upcoming Data Center Projects
- Table 2 Data Center Site Selection Criteria
- Table 3 Overall Market Size & Forecast 2020?2026
- Table 4 Market Size & Forecast by Infrastructure 2020?2026 (\$ Million)
- Table 5 Market Size & Forecast by IT Infrastructure 2020?2026 (\$ Million)
- Table 6 Market Size & Forecast by Electrical Infrastructure 2020?2026 (\$ Million)
- Table 7 Market Size & Forecast by Mechanical Infrastructure 2020?2026 (\$ Million)
- Table 8 Market Size & Forecast by Cooling Systems 2020?2026 (\$ Million)
- Table 9 Market Size & Forecast by General Construction 2020?2026 (\$ Million)
- Table 10 Investment Market Size & Forecast by Moscow 2020?2026
- Table 11 Investment Market Size & Forecast by Other Cities 2020?2026



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