

Reverse Osmosis (RO) Membrane and Component Market - Global Outlook & Forecast 2021-2026

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Reverse Osmosis (RO) Membrane and Component Market Report

The RO membrane market was valued at USD 10.64 billion in 2020 and is expected to reach USD 18.91 billion by 2026 growing at a CAGR of 10.06%.

The increasing need for treated water and efficient elimination of pathogens from wastewater treatment plants is boosting the demand for the RO membrane and components market. Stringent government regulations have led to the use of RO membrane technology. The bargaining power of buyers is high as customers are always looking for system suppliers who can offer complete solutions for diverse water requirements. In addition, customers prefer vendors who deliver value-added services. This, in turn, has motivated companies in the industry to focus their efforts on continuously working toward offering a varied range of products and service offerings.

The following factors are likely to contribute to the growth of the RO membrane and component market:

Increasing population and rapid urbanization

Growing demand for water & wastewater treatment in developing countries

Increasing desalination plants

Stringent wastewater treatment regulations



Growing water scarcity

KEY HIGHLIGHTS

There are various challenges in wastewater management in developing countries, which can be overcome by appropriate planning and policy implementation. This provides great opportunities to the RO membrane industry.

In desalination applications, the demand for RO membrane systems is expected to witness an exponential growth rate. The GCC region holds the largest desalination market globally, generating about 4 million cubic meters of water each day.

RO MEMBRANE AND COMPONENT MARKET SEGMENTS

The RO membrane and the component market has the following segments

Membrane Type

Components

End-User

Geography

Market Segmentation by Membrane Type

Thin-Film Composite Membranes

Cellulose-Based Membranes

Market Segmentation by Components

Pre-Treatment Cartridges



	RO Membrane Modules
	Pressure Vessel/Housing
	Pumps
	Others
Market	Segmentation by End-User
	Water & Wastewater Treatment
	Industrial Processing
GEOGI	RAPHICAL ANALYSIS
	Middle East & Africa: With the rising demand for clean water and low desalination costs, the demand to replace older amenities with energy-efficient processes is also increasing. This is contributing to the demand for membrane technology in the region.
	North America: Increasing environmental concerns towards managing wastewater on account of growing water pollution would boost the adoption of RO membranes in the region.
Market	Segmentation by Geography
	Middle East & Africa
	GCC
	South Africa

North America



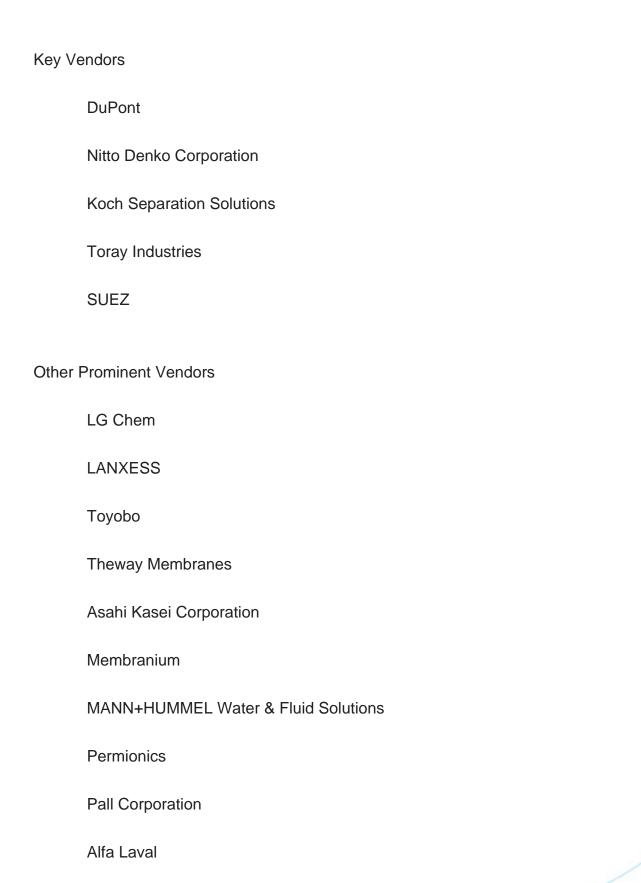
	Canada
APAC	
	China
	India
	Japan
	South Korea
	Australia
Europe	e
	Germany
	UK
	France
	Italy
	Russia
Latin A	America
	Brazil
	Mexico

VENDOR ANALYSIS

The key global RO membrane and component market vendors are DuPont, Nitto Denko Corporation, Koch Separation Solutions, Toray Industries, and SUEZ.



Customers are looking for vendors who deliver value-added services. This has motivated companies in the market to focus their efforts on continuously working toward offering a varied range of products and service offerings.





Applied Membranes
AXEON Water Technologies
Hunan Keensen Technology
Osmotech Membranes
Vontron Membrane Technology
Watts
Ion Exchange
Membracon
Parker Hannifin
Merck

KEY QUESTIONS ANSWERED:

- 1. How big is the global RO membrane market?
- 2. Who are the key players in the global reverse osmosis membranes and components industry?
- 3. What is the COVID-19 impact on the RO membranes and components industry?
- 4. What are the factors driving the RO membrane and components market?
- 5. Which region held the highest share in the RO membrane & components market?



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