

Refrigerated Trucking Market in the US and Canada - Industry Outlook and Forecast 2020-2025

<https://marketpublishers.com/r/RBE4CB94F68AEN.html>

Date: April 2020

Pages: 181

Price: US\$ 3,500.00 (Single User License)

ID: RBE4CB94F68AEN

Abstracts

Get an in-depth analysis of COVID-19 impact on refrigerated trucking market in the US and Canada.

The refrigerated trucking market in the US and Canada is expected to grow at a CAGR of over 4% during the period 2019–2025.

The challenge of perishability and the need to preserve food and non-food categories at optimal temperatures to prevent spoilage are the major growth enablers for the refrigerated trucking market in the US and Canada. The growth in refrigerated warehouse capacities in the US and Canada has a positive impact on the refrigerated logistics market. Being geographically vast countries, the US and Canada need to have refrigerated truck transport and trailers for long haul transportation to avoid food spoilage, thereby influencing the market. The demand for temperature-controlled logistics continues to grow upward trajectory as perishable food items and medicines need to be maintained at optimal temperatures throughout the cold chain until they reach end-consumers. This demand pushes more opportunities for vendors to increase their investments that could benefit both refrigerated trucking companies and perishable food manufacturers as well.

Pharmaceutical products need to be maintained at a precise temperature to maintain their efficiency. Time and temperature are two vital factors to be taken into consideration when transporting medicines. Transporting biological materials such as blood, tissue samples, reproductive material, etc. must be carriage at a cryogenic temperature less than -150°C. Therefore, it is critical to transport clinical products under temperature-controlled trailers over a long distance. The pharmaceutical market in the US and Canada continues to grow at a steady rate of YOY. Hence, refrigerated trucking

companies are exploring to deliver advanced solutions for biological researches, needing transportation of specimens, or even entire research labs at times. Therefore, pharmaceutical products are mandatory to be transported in temperature-controlled trucks becomes a driving force for the refrigerated trucking market.

The following factors are likely to contribute to the growth of the refrigerated trucking market in the US and Canada during the forecast period:

Growing Organic Food Market

Increasing Multi-Temperature Trucking

Usage of Freight Optimization Software

Increasing Multi-Temperature Trucking

The study considers the present scenario of the refrigerated trucking market in the US and Canada and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The study offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent companies operating in the market.

Refrigerated Trucking Market in US and Canada: Segmentation

This research report includes a detailed segmentation by service, temperature compartment, end-users, vehicle, and geography. The refrigerated trucking market by less than truckload (LTL) is growing at a steady pace driven by end-users such as F&B and pharmaceuticals. The (LTL) industry in North America is composed of numerous vendors. The industry has high entry barriers across the region on account of the complexity of operating thousands of depots, driver shortage, and intricacy with respect to the spoke hub system used for pickup and deliveries. The growth of e-commerce has a high positive impact on the overall LTL industry. However, dry freight has a higher share compared to refrigerated freight. LTL carriers commonly employ covered or enclosed van trailers. The usage of LTL refrigerated trailers is less compared to dry freight LTL carriers. The majority of temperature-controlled transporting through LTL is limited to regional levels compared to inter-regional or national levels. Online retail is a major driver for the LTL segment. Also, several start-up companies are trying to disrupt the LTL, consolidate the market with new technology-based solutions to address the

complexity associated with the LTL segment.

The single temperature and multi-temperature logistics segments supplement each other's growth. Currently, single temperature refrigerated trucking services dominate the industry. However, the growth of multi-temperature refrigerated trucking services has been higher. Reduced weight and improved fuel economy are the characteristics of single-temperature refrigerated truck trailers. Local manufacturers meet a large part of the demand for transportation refrigeration units in the US. However, low-cost imports from China and Mexico are also available in the market.

The food & beverage industry dominates the reefer truck market. The logistics cost in the food industry accounts for 7-10% of the total product cost. The increasing number of quick-service restaurants and retail outlets has fueled food consumption, which has increased the demand for chilled and frozen food and beverages. Foods that are expected to see high demand for packaging include organic foods, dairy, and meat. Scaling up of tier 2 brands in the US food industry is expected to bring high volumes, while larger food corporations will drive the steady need for refrigerated transportation. Canada is one of the most potential markets for launching new and innovative products due to its multi-ethnic society. Food consumption differs significantly across the country. Also, a vast majority of people are health-conscious, and hence, the market has observed an increased demand for organic food products that require refrigeration in their supply chain.

While refrigerated trailers reduce operating expenses by reducing fuel and/or power consumption, they are complex to manage. Vendors boost the trailer revenue by charging for loading and unloading, detention of tractors and trailers, fuel surcharges, and other services. The market for trailers is also dependent on inventory levels, customer needs, trucking capacity, and availability of the driver. The availability of long-haul drivers is a major concern both in the US and Canada. The FTL and LTL segment use trailers for delivering cargo. However, the utilization of vans is limited to the LTL segment. Since the FTL demand is currently high, and also the regional LTL demand is growing, the usage of the trailer is growing.

Market Segmentation by Service

FTL

LTL

Market Segmentation by Temperature Compartment

Single

Multiple

Market Segmentation by End-users

Food

Poultry, Meat, and Seafood

Dairy and Beverages

Bakery, Confectionery, and Others

Pharmaceutical

Others

Insights by Geography

Chilled or perishable food items have multiple challenges in transportation; therefore, cold chain management is increasing its complexity significantly. Due to technical advancements, refrigerated trucks that can hold goods with multiple segments at different temperatures are gaining popularity in recent years in North America. Multi segmented refrigerated trucks can maintain different optimum temperature levels. Multiple temperature trucks are more particularly used for the retail application, where temperature-controlled models are required to replenish store stock with relatively small quantities from regional distribution centers.

Canada stands out to be on top as the largest country both in the production and consumption of food and beverages. Canadian organic food products are at the highest demand being exported across all major countries of the world. The agriculture and food and beverage processing industries in Canada contributes around 6.8% toward GDP annually. Quebec and Ontario hold leading two positions in agriculture and food and beverage processing industries.

Key Profiled Countries

US

Canada

Insights by Vendors

The US and Canada refrigerated trucking industry is large, fragmented, and highly competitive with thousands of FTL and LTL carriers. No single vendor dominates the market. The three major factors on which the competition is dependent include – tariff, capacity, and customer service. The competitive factors change as and when the market conditions change. For instance, in the low demand market scenario, the tariff for hire refrigerated trucking company becomes significant, while in the times of high customer demand, the capacity and service quality make become more vital. The pricing of a truckload refrigerated carrier in North America depends mainly on supply and demand factors.

Vendors

H. Robinson Worldwide

Americold Logistics

B Hunt

Knight-Swift Transportation

FedEx

DB Schenker

U.S Xpress

DHL

Lineage Logistics

ABF Freight

Marten

KLLM Logistics

Prime Inc

Covenant Transportation Services

Stevens Transport

Burriss Logistics

Total Quality Logistics

Henningsen Cold Storage

Expeditors

XPO Logistics

Trenton Cold Storage

RLS Logistics

Matson Logistics

Conestoga Cold Storage

Agro Merchants Group

Congebec Logistics

Hanson Logistics

Confederation Freezers

Ruan Transport

Penske

Atlanta Bonded Warehouse Corporation

Alliance Shippers

Midwest Refrigerated Services

Estes

Key Market Insights

The analysis of the refrigerated trucking market in the US and Canada provides sizing and growth opportunities for the forecast period 2020–2025.

Provides comprehensive insights on the latest industry trends, forecast, and growth drivers in the market.

Includes a detailed analysis of growth drivers, challenges, and investment opportunities.

Delivers a complete overview of segments and the regional outlook of the market.

Offers an exhaustive summary of the vendor landscape, competitive analysis, and key strategies to gain competitive advantage.

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.2 Base Year

4.3 Scope of The Study

4.3.1 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview

7.2 Dedicated Carrier

7.3 Fuel Surcharge

7.4 Retail Industry In North America

8 MARKET OPPORTUNITIES & TRENDS

8.1 Growing Organic Food Market

8.2 Increasing Multi-Temperature Trucking

8.3 Solar Powered Refrigeration Units

8.4 Usage of Freight Optimization Software

9 MARKET GROWTH ENABLERS

- 9.1 Growing Consumption of Perishable Goods
- 9.2 Growing Need for Pharmaceutical Shipping
- 9.3 Growth in Frozen Foods

10 MARKET RESTRAINTS

- 10.1 Fuel Cost Fluctuation
- 10.2 Competitive Market Place
- 10.3 Shortage of Drivers

11 MARKET LANDSCAPE

- 11.1 Market Overview
- 11.2 Market Size & Forecast
 - 11.2.1 Value and Volume
- 11.3 Five Forces Analysis
 - 11.3.1 Threat of New Entrants
 - 11.3.2 Bargaining Power of Suppliers
 - 11.3.3 Bargaining Power of Buyers
 - 11.3.4 Threat of Substitutes
 - 11.3.5 Competitive Rivalry

12 END-USERS

- 12.1 Market Snapshot & Growth Engine (Value)
- 12.2 Market Snapshot & Growth Engine (Volume)
- 12.3 Market Overview
- 12.4 Food & Beverages
 - 12.4.1 Market Size & Forecast (Value & Volume)
 - 12.4.2 Meat, Poultry & Seafood: Market Size & Forecast (Value & Volume)
 - 12.4.3 Dairy and Beverages: Market Size & Forecast (Value & Volume)
 - 12.4.4 Bakery, Confectionery, and Others: Market Size & Forecast (Value & Volume)
- 12.5 Pharmaceuticals
 - 12.5.1 Market Size & Forecast (Value & Volume)
- 12.6 Others
 - 12.6.1 Market Size & Forecast (Value & Volume)

13 SERVICE

13.1 Market Snapshot & Growth Engine (Value)

13.2 Market Overview

13.3 FTL

13.3.1 Market Size & Forecast (Value)

13.3.2 Non-Dedicated FTL: Market Size & Forecast (Value)

13.3.3 Dedicated FTL: Market Size & Forecast (Value)

13.4 LTL

13.4.1 Market Size & Forecast (Value)

14 TEMPERATURE COMPARTMENT

14.1 Market Snapshot & Growth Engine (Value)

14.2 Market Overview

14.3 Single Temperature

14.3.1 Market Size & Forecast (Value)

14.4 Multi Temperature

14.4.1 Market Size & Forecast (Value)

15 VEHICLE

15.1 Market Snapshot & Growth Engine (Value)

15.2 Market Overview

15.3 Trailer

15.3.1 Market Size & Forecast (Value)

15.4 VANS

15.4.1 Market Size & Forecast (Value)

16 GEOGRAPHY

16.1 Market Snapshot & Growth Engine (Value)

16.2 Market Snapshot & Growth Engine (Volume)

16.3 Geographic Overview

16.3.1 Key Insights

17 UNITED STATES

17.1 Market Overview

- 17.1.1 Chilled and Frozen Food
- 17.2 Market Size & Forecast
 - 17.2.1 Value and Volume
- 17.3 End-Users
 - 17.3.1 Market Size & Forecast (Value)
 - 17.3.2 Market Size & Forecast (Volume)
- 17.4 F&B End-Users
 - 17.4.1 Market Size & Forecast (Value)
 - 17.4.2 Market Size & Forecast (Volume)
- 17.5 Service
 - 17.5.1 Market Size & Forecast (Value)
- 17.6 Temperature Compartment
 - 17.6.1 Market Size & Forecast (Value)

18 CANADA

- 18.1 Market Overview
- 18.2 Chilled Food
- 18.3 Frozen Food
- 18.4 Market Size & Forecast (Value And Volume)
- 18.5 End-Users
 - 18.5.1 Market Size & Forecast (Value)
 - 18.5.2 Market Size & Forecast (Volume)
- 18.6 F&B End-Users
 - 18.6.1 Market Size & Forecast (Value)
 - 18.6.2 Market Size & Forecast (Volume)
- 18.7 Service
 - 18.7.1 Market Size & Forecast (Value)
- 18.8 Temperature Compartment
 - 18.8.1 Market Size & Forecast (Value)

19 COMPETITIVE LANDSCAPE

- 19.1 Competition Overview

20 KEY COMPANY PROFILES

- 20.1 C.H. Robinson Worldwide
 - 20.1.1 Business Overview

- 20.1.2 Service Offerings
- 20.1.3 Key Strategies
- 20.1.4 Key Strengths
- 20.1.5 Key Opportunities
- 20.2 Americold Logistics
 - 20.2.1 Business Overview
 - 20.2.2 Service Offerings
 - 20.2.3 Key Strategies
 - 20.2.4 Key Strengths
 - 20.2.5 Key Opportunities
- 20.3 J.B Hunt
 - 20.3.1 Business Overview
 - 20.3.2 Service Offerings
 - 20.3.3 Key Strategies
 - 20.3.4 Key Strengths
 - 20.3.5 Key Opportunities
- 20.4 Knight-Swift Transportation
 - 20.4.1 Business Overview
 - 20.4.2 Service Offerings
 - 20.4.3 Key Strategies
 - 20.4.4 Key Strengths
 - 20.4.5 Key Opportunities
- 20.5 FEDEX
 - 20.5.1 Business Overview
 - 20.5.2 Service Offerings
 - 20.5.3 Key Strategies
 - 20.5.4 Key Strengths
 - 20.5.5 Key Opportunities
- 20.6 DB Schenker
 - 20.6.1 Business Overview
 - 20.6.2 Service Offerings
 - 20.6.3 Key Strategies
 - 20.6.4 Key Strengths
 - 20.6.5 Key Opportunities
- 20.7 U.S Xpress
 - 20.7.1 Business Overview
 - 20.7.2 Service Offerings
 - 20.7.3 Key Strategies
 - 20.7.4 Key Strengths

- 20.7.5 Key Opportunity
- 20.8 DHL
 - 20.8.1 Business Overview
 - 20.8.2 Service Offerings
 - 20.8.3 Key Strategies
 - 20.8.4 Key Strengths
 - 20.8.5 Key Opportunity

21 OTHER PROMINENT VENDORS

- 21.1 Lineage Logistics
 - 21.1.1 Business Overview
 - 21.1.2 Service Offerings
- 21.2 ABF Freight
 - 21.2.1 Business Overview
 - 21.2.2 Service Offerings
- 21.3 Marten
 - 21.3.1 Business Overview
 - 21.3.2 Service Offerings
- 21.4 KLLM Logistics
 - 21.4.1 Business Overview
 - 21.4.2 Service Offerings
- 21.5 Prime Inc
 - 21.5.1 Business Overview
 - 21.5.2 Service Offerings
- 21.6 Covenant Transportation Services
 - 21.6.1 Business Overview
 - 21.6.2 Service Offerings
- 21.7 Stevens Transport
 - 21.7.1 Business Overview
 - 21.7.2 Service Offerings
- 21.8 Burris Logistics
 - 21.8.1 Business Overview
 - 21.8.2 Service Offerings
- 21.9 Total Quality Logistics
 - 21.9.1 Business Overview
 - 21.9.2 Service Offerings
- 21.10 Henningsen Cold Storage
 - 21.10.1 Business Overview

- 21.10.2 Service Offerings
- 21.11 Expeditors
 - 21.11.1 Business Overview
 - 21.11.2 Service Offerings
- 21.12 XPO Logistics
 - 21.12.1 Business Overview
 - 21.12.2 Service Offerings
- 21.13 Trenton Cold Storage
 - 21.13.1 Business Overview
 - 21.13.2 Service Offerings
- 21.14 RLS Logistics
 - 21.14.1 Business Overview
 - 21.14.2 Service Offerings
- 21.15 Matson Logistics
 - 21.15.1 Business Overview
 - 21.15.2 Service Offerings
- 21.16 Conestoga Cold Storage
 - 21.16.1 Business Overview
 - 21.16.2 Service Offerings
- 21.17 Agro Merchants Group
 - 21.17.1 Business Overview
 - 21.17.2 Service Offerings
- 21.18 Congebec Logistics
 - 21.18.1 Business Overview
 - 21.18.2 Service Offerings
- 21.19 Hanson Logistics
 - 21.19.1 Business Overview
 - 21.19.2 Service Offerings
- 21.20 Confederation Freezers
 - 21.20.1 Business Overview
 - 21.20.2 Service Offerings
- 21.21 RUAN
 - 21.21.1 Business Overview
 - 21.21.2 Service Offerings
- 21.22 PENSKE
 - 21.22.1 Business Overview
 - 21.22.2 Service Offerings
- 21.23 Atlanta Bonded Warehouse
 - 21.23.1 Business Overview

- 21.23.2 Service Offerings
- 21.24 Alliance Shippers
 - 21.24.1 Business Overview
 - 21.24.2 Service Offerings
- 21.25 Midwest Refrigerated Services
 - 21.25.1 Business Overview
 - 21.25.2 Service Offerings
- 21.26 ESTES
 - 21.26.1 Business Overview
 - 21.26.2 Service Offerings

22 REPORT SUMMARY

- 22.1 Key Takeaways
- 22.2 Strategic Recommendations

23 QUANTITATIVE SUMMARY

- 23.1 Market by Geography
 - 23.1.1 Market Size & Forecast (Value)
 - 23.1.2 Market Size & Forecast (Volume)
- 23.2 United States
 - 23.2.1 End-Users: Market Size & Forecast (Value)
 - 23.2.2 End-Users: Market Size & Forecast (Volume)
 - 23.2.3 Service: Market Size & Forecast (Value)
 - 23.2.4 Temperature Compartment: Market Size & Forecast (Value)
- 23.3 Canada
 - 23.3.1 End-Users: Market Size & Forecast (Value)
 - 23.3.2 End-Users: Market Size & Forecast (Volume)
 - 23.3.3 Service: Market Size & Forecast (Value)
 - 23.3.4 Temperature Compartment: Market Size & Forecast (Value)
- 23.4 End-Users
 - 23.4.1 Market Size & Forecast (Value)
 - 23.4.2 Market Size & Forecast (Volume)
- 23.5 Service
 - 23.5.1 Market Size & Forecast (Value)
- 23.6 Temperature Compartment
 - 23.6.1 Market Size & Forecast (Value)
- 23.7 Vehicle

23.7.1 Market Size & Forecast (Value)

24 APPENDIX

24.1 Abbreviations

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Segmentation of Refrigerated Trucking Market in US and Canada
- Exhibit 2 Market Size Calculation Approach 2019
- Exhibit 3 Impact of Growing Organic Food Market
- Exhibit 4 Impact of Increasing Multi-Temperature Trucking
- Exhibit 5 Impact of Solar Powered Refrigeration Units
- Exhibit 6 Impact of Usage of Freight Optimization Software
- Exhibit 7 Impact of Growing Consumption of Perishable Goods
- Exhibit 8 Impact of Growing Need for Pharmaceutical Shipping
- Exhibit 9 Impact of Growth in Frozen Foods
- Exhibit 10 Impact of Fuel Cost Fluctuation
- Exhibit 11 Impact of Competitive Marketplace
- Exhibit 12 Impact of Shortage of Drivers
- Exhibit 13 Refrigerated Trucking Market in US and Canada 2019–2025 (\$ billion)
- Exhibit 14 Refrigerated Trucking Market in US and Canada 2019–2025 (million tons)
- Exhibit 15 Five Forces Analysis 2019
- Exhibit 16 Incremental Growth by Segment 2019 & 2025
- Exhibit 17 Incremental Growth by Segment 2019 & 2025
- Exhibit 18 Growth Momentum & Market Share (Value)
- Exhibit 19 Refrigerated Trucking Market by F&B Industry 2019–2025 (\$ billion)
- Exhibit 20 Refrigerated Trucking Market by F&B Industry 2019–2025 (million tons)
- Exhibit 21 Refrigerated Trucking Market by Meat, Poultry, & Seafood 2019–2025 (\$ billion)
- Exhibit 22 Refrigerated Trucking Market by Meat, Poultry, & Seafood 2019–2025 (million tons)
- Exhibit 23 Refrigerated Trucking Market by Dairy and Beverages 2019–2025 (\$ billion)
- Exhibit 24 Refrigerated Trucking Market by Dairy and Beverages 2019–2025 (million tons)
- Exhibit 25 Refrigerated Trucking Market by Bakery, Confectionery, & Other End-Users 2019–2025 (\$ billion)
- Exhibit 26 Refrigerated Trucking Market by Bakery, Confectionery, & Other End-Users 2019–2025 (million tons)
- Exhibit 27 Refrigerated Trucking Market by Pharmaceuticals 2019–2025 (\$ billion)
- Exhibit 28 Refrigerated Trucking Market by Pharmaceuticals 2019–2025 (million tons)
- Exhibit 29 Refrigerated Trucking Market by Other End-Users 2019–2025 (\$ billion)
- Exhibit 30 Refrigerated Trucking Market by Other End-Users 2019–2025 (million tons)

- Exhibit 31 Incremental Growth by Segment 2019 & 2025
- Exhibit 32 Refrigerated Trucking Market by FTL 2019–2025 (\$ billion)
- Exhibit 33 Non-dedicated FTL Service Market 2019–2025 (\$ billion)
- Exhibit 34 Dedicated FTL Service Market 2019–2025 (\$ billion)
- Exhibit 35 Refrigerated Trucking Market by LTL 2019–2025 (\$ billion)
- Exhibit 36 Incremental Growth by Segment 2019 & 2025
- Exhibit 37 Market by Single Temperature Compartment 2019–2025 (\$ billion)
- Exhibit 38 Market by Multi-temperature Compartment 2019–2025 (\$ billion)
- Exhibit 39 Incremental Growth by Segment 2019 & 2025
- Exhibit 40 Market by Refrigerated Trailers 2019–2025 (\$ billion)
- Exhibit 41 Market by Refrigerated Vans 2019–2025 (\$ billion)
- Exhibit 42 Incremental Growth by Geography 2019 & 2025
- Exhibit 43 Incremental Growth by Geography 2019 & 2025
- Exhibit 44 Operational Outlook
- Exhibit 45 Refrigerated Trucking Market in US 2019–2025 (\$ billion)
- Exhibit 46 Refrigerated Trucking Market in US 2019–2025 (million tons)
- Exhibit 47 Refrigerated Trucking Market in Canada 2019–2025 (\$ billion)

List Of Tables

LIST OF TABLES

- Table 1 Key Caveats
- Table 2 Currency Conversion 2013?2019
- Table 3 End-Users in US 2019?2025 (\$ billion)
- Table 4 End-Users in US 2019?2025 (million tons)
- Table 5 F&B End-Users in US 2019?2025 (\$ billion)
- Table 6 F&B End-Users in US 2019?2025 (million tons)
- Table 7 Service Type in US 2019?2025 (\$ billion)
- Table 8 Temperature Compartment in US 2019?2025 (\$ billion)
- Table 9 End-Users in Canada 2019?2025 (\$ million)
- Table 10 End-Users in Canada 2019?2025 (million tons)
- Table 11 F&B End-Users in Canada 2019?2025 (\$ million)
- Table 12 F&B End-Users in Canada 2019?2025 (million tons)
- Table 13 Service Type in Canada 2019?2025 (\$ billion)
- Table 14 Temperature Compartment in Canada 2019?2025 (\$ million)
- Table 15 C.H. Robinson Worldwide: Major Service Offerings
- Table 16 Americold Logistics: Major Service Offering
- Table 17 J.B Hunt: Major Service Offerings
- Table 18 Knight-Swift Transportation: Major Service Offerings
- Table 19 FedEx: Major Service Offerings
- Table 20 DB Schenker: Major Service Offerings
- Table 21 U.S Xpress: Major Service Offerings
- Table 22 DHL: Major Service Offerings
- Table 23 Lineage Logistics: Major Service Offerings
- Table 24 ABF Freight: Major Service Offerings
- Table 25 Marten: Major Service Offerings
- Table 26 KLLM Logistics: Major Service Offerings
- Table 27 Prime Inc: Major Service Offerings
- Table 28 Covenant Transportation Services: Major Service Offerings
- Table 29 Stevens Transport: Major Service Offerings
- Table 30 Burris Logistics: Major Service Offerings
- Table 31 Total Quality Logistics: Major Service Offerings
- Table 32 Henningsen Cold Storage: Major Service Offerings
- Table 33 Expeditors: Major Service Offerings
- Table 34 XPO Logistics: Major Service Offerings
- Table 35 Trenton Cold Storage: Major Service Offerings

- Table 36 RLS Logistics: Major Service Offerings
- Table 37 Matson Logistics: Major Service Offerings
- Table 38 Conestoga Cold Storage: Major Service Offerings
- Table 39 Agro Merchants Group: Major Service Offerings
- Table 40 Congebec Logistics: Major Service Offerings
- Table 41 Hanson Logistics: Major Service Offerings
- Table 42 Confederation Freezers: Major Service Offerings
- Table 43 Ruan: Major Service Offerings
- Table 44 Penske: Major Service Offerings
- Table 45 Atlanta Bonded Warehouse: Major Service Offerings
- Table 46 Alliance Shippers: Major Service Offerings
- Table 47 Midwest Refrigerated Services: Major Service Offerings
- Table 48 Estes: Major Service Offerings
- Table 49 Refrigerated Trucking Market in US and Canada 2019?2025 (\$ billion)
- Table 50 Refrigerated Trucking Market in US and Canada 2019?2025 (Revenue %)
- Table 51 Refrigerated Trucking Market in US and Canada 2019?2025 (million tons)
- Table 52 Refrigerated Trucking Market in US and Canada 2019?2025 (Volume %)
- Table 53 Refrigerated Trucking Market in US by End-users 2019?2025 (\$ billion)
- Table 54 Refrigerated Trucking Market in US by End-users 2019?2025 (million tons)
- Table 55 Refrigerated Trucking Market in US by Service 2019?2025 (\$ billion)
- Table 56 Refrigerated Trucking Market in US by Temperature Compartment 2019?2025 (\$ billion)
- Table 57 Refrigerated Trucking Market in Canada by End-users 2019?2025 (\$ million)
- Table 58 Refrigerated Trucking Market in Canada by End-users 2019?2025 (million tons)
- Table 59 Refrigerated Trucking Market in Canada by Service 2019?2025 (\$ billion)
- Table 60 Refrigerated Trucking Market in Canada by Temperature Compartment 2019?2025 (\$ million)
- Table 61 Refrigerated Trucking Market in US and Canada by End-users 2019?2025 (\$ billion)
- Table 62 Refrigerated Trucking Market in US and Canada by End-users 2019?2025 (Revenue %)
- Table 63 Refrigerated Trucking Market in US and Canada by End-users 2019?2025 (million tons)
- Table 64 Refrigerated Trucking Market in US and Canada by End-users 2019?2025 (Volume %)
- Table 65 Refrigerated Trucking Market in US and Canada by Service 2019?2025 (\$ billion)
- Table 66 Refrigerated Trucking Market in US and Canada by Service 2019?2025

(Revenue %)

Table 67 Market in US and Canada by Temperature Compartment 2019?2025 (\$ billion)

Table 68 Market in US and Canada by Temperature Compartment 2019?2025

(Revenue %)

Table 69 Refrigerated Trucking Market in US and Canada by Vehicle 2019?2025 (\$ billion)

Table 70 Refrigerated Trucking Market in US and Canada by Vehicle 2019?2025

(Revenue %)

I would like to order

Product name: Refrigerated Trucking Market in the US and Canada - Industry Outlook and Forecast 2020-2025

Product link: <https://marketpublishers.com/r/RBE4CB94F68AEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RBE4CB94F68AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

