

Pump Market in India - Industry Outlook and Forecast 2021-2026

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Pump Market in India Report

The pump market in India by revenue is expected to grow at a CAGR of over 7% during the period 2021–2026.

The demand for pumps is expected to grow at a steady rate due to the increased application of pumps in several end-user sectors. Pump manufacturers in India have focused solely on the agriculture and construction services sectors.

The increasing oil demand and expanded investments in water and wastewater treatment activities are likely to affect the pump market substantially. The domestic demand is also majorly met by local vendors, with the industry having robust capabilities to meet the demand. India's pump market is likely to witness the emergence of intelligent pump systems and micro disc pump technology in the next few years. Intelligent systems are expected to control and regulate the fluid's flow or pressure and adjust to process changes and have a fault-tolerant design. The market contributes significantly to the country's GDP as these devices play a major role in the agriculture and infrastructure sector.

The following factors are likely to contribute to the growth of the pump market in India during the forecast period:

Demand for Energy-efficient Pumps

Demand for Solar Pumps

Increased Export of Centrifugal Pumps

Growth in the Agricultural Sector

The study considers the present scenario of the pump market and its market dynamics for the period 2020-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspect of the market. It profiles and examines leading companies and other prominent ones operating in the market.

Pump Market In India Segmentation

This research report includes a detailed segmentation by product type, end-user type, geography. The centrifugal pump market in India is expected to be competitive, with several established vendors expanding their product portfolio. Centrifugal is best suited for non-air or vapor-containing liquids with low viscosity. Technology capabilities of centrifugal, particularly submersible pumps, are a key driver for increased demand from India's agricultural sector. The single-stage and submersible are major centrifugal devices used in India. Agriculture and infrastructure projects account for the major application.

Industrial pumps are witnessing a high demand from cement, steel, oil & gas, water & wastewater sectors. The increased oil and gas demand and high investments in water and wastewater treatment activities are projected to increase sales substantially. The industrial pump market in India is expected to reach over \$2 billion by 2026. Water & wastewater, chemical, pharmaceutical, construction, food and beverage, and mining are the major end-users in India. Factors such as the increased focus on energy-efficient products in the water and wastewater industry, the development of generic pharmaceutical production, rapid urbanization, and the rise in massive housing schemes and expansion in infrastructural projects are likely to influence the growth of industrial pumps in India.

By Product Type

Centrifugal

Single Stage

Multistage

Submersible

Turbine

Others

Rotary

Vane

Gear

Lobe

Peristaltic

Reciprocating

Piston

Diaphragm

By End-user

Industrial Sector

Oil & Gas

Water & Wastewater

Food & Beverage

Chemical

Power

Mining

Pharmaceutical

Commercial Sector

Hospitality

Public Utilities

By Distribution Channel

Offline

Online

Residential Sector

By Distribution Channel

Offline

Online

Agricultural Sector

By Power Output

3–7 HP

7–10 HP

10–13 HP

13–15 HP

By Product

Borewell

Openwell

By Distribution Channel

Offline

Online

INSIGHTS BY GEOGRAPHY

By revenue, Southern India is expected to lead the pump market in India. The region is likely to register a revenue of over 1.1 billion by 2026. Karnataka, Tamil Nadu, and Andhra Pradesh are projected to emerge as the major contributors to the market revenue. The increasing awareness of energy star ratings among consumers is expected to drive the market toward energy efficiency. The continuous decrease in groundwater levels is increasing the demand for submersible pumps among farmers. With the Karnataka government offering electricity to farmers at subsidized rates, there has been a high demand for pumps from the industrial sector, which is expected to augur well for pumps' growth, especially agricultural ones. The rise of the automobile, agricultural, aerospace, textile & garment, biotech & heavy engineering industries is expected to significantly influence the market. Tamil Nadu has built a base of over 2 hundred thousand agricultural devices, among the largest in India.

By Geography

India

Northern

Punjab

Delhi

Uttar Pradesh

Southern

Andhra Pradesh

Karnataka

Tamil Nadu

Eastern

Bihar

Odisha

West Bengal

Western

Madhya Pradesh

Maharashtra

Gujarat

INSIGHTS BY VENDORS

India's pump market is highly fragmented, with small, medium, and large vendors operating across the country. Customers have long-term contracts or tenders with vendors, and they tend to work with vendors with engineering expertise and are manufacturing pumps for a long time. Also, customers look for vendors providing after-sales services, one of the key competitive factors in the market. There is a high competition for small vendors from large vendors or vendors having a diversified product portfolio and large R&D platform. Crompton, Flowserve Corporation, Jyoti Group, Kirloskar Brothers, KSB, Roto Pumps, Shakti Pumps, and WPIL are the prominent players in the market.

Prominent Vendors

Crompton

Flowserve

Jyoti Group

Kirloskar Brothers

KSB

Roto Pumps

Shakti Pumps

WPIL

Other Prominent Vendors

Aqua Group

Best Engineers Pumps

Commitment Reliability Innovation (C.R.I)

CNP Pumps

Deccan

Duke Plasto Technique

ELLEN

Endura Pumps

Falcon Pumps

Grundfos

Jasco

Kishor Pumps

Lubi Pumps

Mahendra Pumps

MAK

MAXWELL

MBH Pumps

Oswal Pumps

Protecto Engineering

Sabar

Sam Turbo Industry

Swastik Engineers

Suguna

Texmo Industries

V-Guard

Waterman Industries

KEY QUESTIONS ANSWERED

1. What is the future outlook and growth projections of the India pump market?
2. Why centrifugal pumps are likely to witness immense demand during the forecast period?
3. What are the key market challenges faced by key vendors?
4. Which industrial applications are likely to drive the global pumps industry outlook?

5. Which regions are witnessing significant demand for the agricultural pumps?
6. What Initiatives have been taken by government agencies to promote the Indian solar pump industry?

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