

Netherlands Data Center Market - Investment Analysis and Growth Opportunities 2020-2025

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Netherlands Data Center Market Report

Netherlands data center market is likely to grow at a CAGR Of over 4% during the forecast period 2020-2025.

Equinix, Interxion, DataCenter.com, Alticom, Bytesnet, and Google are some of the prominent investors in the Netherlands data center market. The cloud spending in the Netherlands increased by 10%, generating a revenue of \$2.5 billion in 2019.

Amsterdam hosts over 60% of data centers in the Netherlands, however, construction activities were halted in 2019. Amsterdam (AMS-IX) is among the largest Internet exchange points in the world, with over 800 networks connected through AMS-IX. The Netherlands ranks first in connectivity according to the EU's Digital Economy and Society Index.

The market to witness an increase in land cost and power pricing during the forecast period. Colocation providers in the Netherlands added around 200 MW of power capacity between 2017 and 2020. The acquisition of Interxion by Digital Realty in 2020 is likely to strengthen the growth of retail and wholesale colocation investments into the market. Majority of the facilities developed by leading service providers are built as Tier III data center with design on 2N in critical infrastructures such as UPS, PDUs, and generator systems

Non-essential construction projects have been brought to a halt to avoid the spread of the virus. In the Netherlands, the impact is moderate. Construction work continues in the Netherlands by following guidelines imposed by the government towards

construction sectors. However, COVID-19 will have a higher impact on upcoming projects scheduled to open in Q4 2020 & 2021.

The report considers the present scenario of the Netherlands data center market and its market dynamics for the forecast period 2020-2025. It covers a detailed overview of several growth enablers, restraints, and trends in the market. The study includes the demand and supply aspect of the Netherlands data center market.

Report Coverage

This report offers an elaborative analysis of the Netherlands data center market investments in terms of infrastructure and geography. It discusses sizing and estimation for different segments with respect to the investment in data centers. The segmentation includes:

Infrastructure Type

- IT Infrastructure

- Electrical Infrastructure

- Mechanical Infrastructure

IT Infrastructure

- Server

- Storage

- Network

Electrical Infrastructure

- UPS

- Generators

- Transfer Switches and Switchgears

Other Electrical Infrastructure

Mechanical Infrastructure

Cooling Systems

CRAC & CRAH Units

Chiller Units

Cooling Towers & Dry Coolers

Other Units

Racks

Other Mechanical Infrastructure

General Construction

Building Development

Installation & Commissioning Services

Building Design

Physical Security

DCIM

Tier Segments

Tier I & Tier II

Tier III

Tier IV

Geography

Amsterdam

Other Cities

Key Market Participants

IT Infrastructure Providers

Arista

Atos

Broadcom

Cisco

Dell Technologies

Hewlett Packard Enterprise

Huawei

IBM

Lenovo

NetApp

Mitac

Wiwynn

Construction Service Providers

Dornan

Winthrop

Deerns

BNTHMCRWL

Arup

Red

Kirby Engineering and Construction

Mercury

Hurley Palmer Flatt

Linesight

Royla Haskonining DHV

Mace

Support Infrastructure Providers

ABB

Eaton

Rittal

Schneider Electric

STULZ

Vertiv

Kinolt

Caterpillar

Legrand

Climaveneta

MTU Onsite Energy

Riello UPS

Cummins

Socomec

Kohler SDMO

Data Center Investors

Equinix

Iron Mountain

Microsoft

Alticom

Bytesnet

Digital Realty

Google

NTT Global Data Centers

Interxion

WorldStream

NEP

DATACENTER.COM

CyrusOne

data place

Target Audience:

Datacenter Real Estate Investment Trusts (REIT)

Datacenter Construction Contractors

Datacenter Infrastructure Providers

New Entrants

Consultants/Consultancies/Advisory Firms

Corporate and Governments Agencies

Why Purchase This Report?

To gain competitive intelligence about the industry and players in the market

To focus on the niche market

To offer a presentation-ready format and easy-to-interpret data

To enable decision-makers to make informed and profitable choices

To provide the expert quantitative and qualitative analysis on the revenue and growth projections of the data center market

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