

Modular Data Center Market - Global Outlook & Forecast 2021-2026

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Modular Data Center Market Report

The modular data center market by revenue is expected to grow at a CAGR of 11.70% during the period 2020–2026.

Increasing internet penetration, the deployment of 5G, the impact of COVID-19, and the increasing popularity of the modular data center design offering easy scalability and shorter time-to-market are some factors that have boosted the modular data center market over the past few years, that is likely to grow significantly during the forecast period. In 2020, the global market witnessed strong growth in terms of functional modules being deployed by data center operators. The growing adoption of Al and ML workloads at the edge is another key factor increasing the demand for modular solutions across the globe. Some major modular data center providers include Huawei Technologies, Rittal, Schneider Electric, and Vertiv Group, among others.

The following factors are likely to contribute to the growth of the modular data center market during the forecast period:

Growing Popularity of Modular Design

Increasing Modular Data Center Deployment

Rising Innovative Data Center Technologies

Positive Impact of COVID-19 on Modular Data Center Demand



The study considers the modular data center market's present scenario and its market dynamics for the period 2020?2026. It covers a detailed overview of several market growth enablers, restraints, and trends.

The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

MODULAR DATA CENTER MARKET SEGMENTATION

This research report includes a detailed segmentation by

Infrastructure

Functional Module

Geography

SEGMENTATION ANALYSIS

Telecommunication service providers deploying a 5G network also need to deploy all-in-one small micro edge facilities to support their network demand.

Enterprise segments are more likely to adopt All-In-One data center modules due to easier deployment, portability, and small size.

Colocation service provider Green Mountain in Norway has deployed a Schneider Electric modular data center to expand its facilities.

In terms of functional modules, the adoption of power and cooling modules is higher among data center operators adopting modular design.

The increasing adoption of modular IT enclosures with increasing rack capacity has also increased the demand for more sensible IT space modules.

The introduction of single-phase UPS powered by lithium-ion UPS systems will increase edge deployment, comprising one rack with integrated power



infrastructure.

Segmentation by Infrastructure

All-In-One

Function Module

Segmentation by Functional Module

IT Module

Power Module

Cooling Module

GEOGRAPHICAL ANALYSIS

The US is one of the largest countries in the global modular data center market. Governments in the US and Canada are taking several initiatives for the deployment of 5G network in these countries. Virginia, Nevada, Florida, Texas, California, Oregon, New York, Michigan, Arizona, Toronto, Montreal, and Illinois are some of the major markets for modular operations across North America. The continuous growth in the data centers is surging the demand for facilities in the region amongst various business verticals. In North America edge colocation, 5G, and cloud computing are major contributors to the growth of the modular data center market share. These facilities are expected to increase in the region with land scarcity such as New York, Washington, and Toronto.

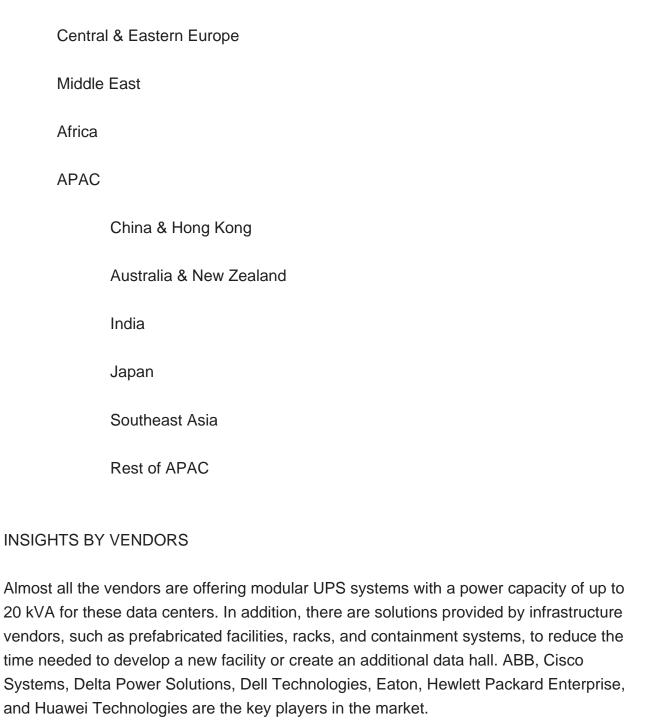
Segmentation by Geography

North America

Latin America

Western Europe & Nordic Region





Key Vendors

ABB

Cisco Systems

Delta Power Solutions



Dell Technologies
Eaton
Hewlett Packard Enterprise
Huawei Technologies
IBM
Iron Mountain
NTT Communications
Rittal
Schneider Electric
STULZ
TAS
Vertiv Group
Other Prominent Vendors
Actemium
American Tower
Atos
Attom Technology
Automation Datacenter Facilities
Amazon Web Services (AWS)



BASELAYER	
Bladeroom Data Centres	
BMarko Structures	
BOX MODUL	
CANCOM	
Cannon Technologies	
Canovate	
CommScope	
Certified Technology Services (CTSL)	
Cupertino Electric	
DartPoints	
Datapod	
DC-Datacenter Group	
DDC Cabinet Technology	
DXN	
E3 NV	
EdgeMicro	
EDGE MISSION CRITICAL SYSTEMS (Edge MCS)	
Eltek	
FiberHome	



Fuji Electric	
Gesab	
Internet Initiative Japan (IIJ)	
Integra Mission Critical	
LiquidStack	
Master Power Technologies	
Microsoft	
Mission Critical Facilities International	
Motivair	
Pacific Star Communications (PacStar)	
PCX	
Portwell	
Prasa Infocom & Power Solutions (Prasa)	
Prime Modular Data Centers	
Rahi Systems	
RK Industries	
Shenzhen Kstar Science & Technology	
Shenzhen Consnant Technology	
Silent-Aire (Johnson Controls)	



Sterling Generator
Submer
Swedish Modules
The Mavin Group
Vapor IO
USDC Technology
ZTE

KEY QUESTIONS ANSWERED:

- 1. How big is the global modular data center market?
- 2. Which region is projected to have the highest growth rate?
- 3. What is the leading segment in the modular data center market?
- 4. How much is the modular data center market worth?
- 5. What are the various segments that are covered in the modular data center market report?



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