

# Modular Data Center Market - Global Outlook & Forecast 2021-2026

<https://marketpublishers.com/r/MD57C2B6E0BDEN.html>

Date: August 2021

Pages: 224

Price: US\$ 3,750.00 (Single User License)

ID: MD57C2B6E0BDEN

## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Modular Data Center Market Report

The modular data center market by revenue is expected to grow at a CAGR of 11.70% during the period 2020–2026.

Increasing internet penetration, the deployment of 5G, the impact of COVID-19, and the increasing popularity of the modular data center design offering easy scalability and shorter time-to-market are some factors that have boosted the modular data center market over the past few years, that is likely to grow significantly during the forecast period. In 2020, the global market witnessed strong growth in terms of functional modules being deployed by data center operators. The growing adoption of AI and ML workloads at the edge is another key factor increasing the demand for modular solutions across the globe. Some major modular data center providers include Huawei Technologies, Rittal, Schneider Electric, and Vertiv Group, among others.

The following factors are likely to contribute to the growth of the modular data center market during the forecast period:

Growing Popularity of Modular Design

Increasing Modular Data Center Deployment

Rising Innovative Data Center Technologies

Positive Impact of COVID-19 on Modular Data Center Demand

The study considers the modular data center market's present scenario and its market dynamics for the period 2020-2026. It covers a detailed overview of several market growth enablers, restraints, and trends.

The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

## MODULAR DATA CENTER MARKET SEGMENTATION

This research report includes a detailed segmentation by

Infrastructure

Functional Module

Geography

## SEGMENTATION ANALYSIS

Telecommunication service providers deploying a 5G network also need to deploy all-in-one small micro edge facilities to support their network demand.

Enterprise segments are more likely to adopt All-In-One data center modules due to easier deployment, portability, and small size.

Colocation service provider Green Mountain in Norway has deployed a Schneider Electric modular data center to expand its facilities.

In terms of functional modules, the adoption of power and cooling modules is higher among data center operators adopting modular design.

The increasing adoption of modular IT enclosures with increasing rack capacity has also increased the demand for more sensible IT space modules.

The introduction of single-phase UPS powered by lithium-ion UPS systems will increase edge deployment, comprising one rack with integrated power

infrastructure.

## Segmentation by Infrastructure

All-In-One

Function Module

## Segmentation by Functional Module

IT Module

Power Module

Cooling Module

## GEOGRAPHICAL ANALYSIS

The US is one of the largest countries in the global modular data center market. Governments in the US and Canada are taking several initiatives for the deployment of 5G network in these countries. Virginia, Nevada, Florida, Texas, California, Oregon, New York, Michigan, Arizona, Toronto, Montreal, and Illinois are some of the major markets for modular operations across North America. The continuous growth in the data centers is surging the demand for facilities in the region amongst various business verticals. In North America edge colocation, 5G, and cloud computing are major contributors to the growth of the modular data center market share. These facilities are expected to increase in the region with land scarcity such as New York, Washington, and Toronto.

## Segmentation by Geography

North America

Latin America

Western Europe & Nordic Region

Central & Eastern Europe

Middle East

Africa

APAC

China & Hong Kong

Australia & New Zealand

India

Japan

Southeast Asia

Rest of APAC

## INSIGHTS BY VENDORS

Almost all the vendors are offering modular UPS systems with a power capacity of up to 20 kVA for these data centers. In addition, there are solutions provided by infrastructure vendors, such as prefabricated facilities, racks, and containment systems, to reduce the time needed to develop a new facility or create an additional data hall. ABB, Cisco Systems, Delta Power Solutions, Dell Technologies, Eaton, Hewlett Packard Enterprise, and Huawei Technologies are the key players in the market.

### Key Vendors

ABB

Cisco Systems

Delta Power Solutions

Dell Technologies

Eaton

Hewlett Packard Enterprise

Huawei Technologies

IBM

Iron Mountain

NTT Communications

Rittal

Schneider Electric

STULZ

TAS

Vertiv Group

#### Other Prominent Vendors

Actemium

American Tower

Atos

Attom Technology

Automation Datacenter Facilities

Amazon Web Services (AWS)

BASELAYER

Bladeroom Data Centres

BMarko Structures

BOX MODUL

CANCOM

Cannon Technologies

Canovate

CommScope

Certified Technology Services (CTSL)

Cupertino Electric

DartPoints

Datapod

DC-Datacenter Group

DDC Cabinet Technology

DXN

E3 NV

EdgeMicro

EDGE MISSION CRITICAL SYSTEMS (Edge MCS)

Eltek

FiberHome

Fuji Electric

Gesab

Internet Initiative Japan (IIJ)

Integra Mission Critical

LiquidStack

Master Power Technologies

Microsoft

Mission Critical Facilities International

Motivair

Pacific Star Communications (PacStar)

PCX

Portwell

Prasa Infocom & Power Solutions (Prasa)

Prime Modular Data Centers

Rahi Systems

RK Industries

Shenzhen Kstar Science & Technology

Shenzhen Consnant Technology

Silent-Aire (Johnson Controls)

Sterling Generator

Submer

Swedish Modules

The Mavin Group

Vapor IO

USDC Technology

ZTE

#### KEY QUESTIONS ANSWERED:

1. How big is the global modular data center market?
2. Which region is projected to have the highest growth rate?
3. What is the leading segment in the modular data center market?
4. How much is the modular data center market worth?
5. What are the various segments that are covered in the modular data center market report?



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