

# Membrane Bioreactor (MBR) Market - Global Outlook & Forecast 2021-2026

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## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Membrane Bioreactors Market Report

The membrane bioreactors market is expected to reach USD 5.43 billion by 2026, growing at a CAGR of 7.75%.

The following factors are likely to contribute to the growth of the membrane bioreactors market during the forecast period:

Growing Demand for High Quality Effluent

Implementation of Stringent Environmental Regulations Across the Globe

Limited Availability of Clean Water

Rising of Urbanization Directly Drives Membrane Bioreactor Installations

## GLOBAL MEMBRANE BIOREACTOR MARKET OUTLOOK

With the rapid development of the economy and the acceleration of urbanization and industrialization, the concern for water pollution has increased. MBR is a highly effective separation procedure, and it is an improvement of the beneficiation of microbes during biological wastewater treatment. Membrane bioreactor (MBR) technology is a fast-growing technology, and it is gradually utilized for industrial and municipal wastewater treatment applications across the world. Over the recent years, the awareness about

appropriate and efficient treatment and discarding of wastewater emissions has been increased remarkably, thereby accelerating the demand for membrane bioreactors across the globe. The rise in environmental concerns towards effective sanitation and wastewater discarding is a lift to the market growth.

## SNIPPETS

The key factor driving membrane bioreactors market growth is the implementation of stringent regulations on industries and power plants regarding discharges in water bodies.

The gravity-based system dominated by the membrane bioreactors market is expected to witness an absolute growth of 58.06% in terms of revenue respectively by the end of 2026.

The municipal wastewater treatment segment in the membrane bioreactor (MBR) market is expected to witness an absolute growth of 52.28% in the upcoming years.

## GLOBAL MEMBRANE BIOREACTOR MARKET SEGMENTATION

This research report includes a detailed segmentation by

Membrane Type

System Configuration

Application

Type of System

Geography

## MARKET SEGMENTS & SHARES

Hollow fiber is estimated to be the most swiftly developing segment during the forecast period. The global hollow fiber membrane bioreactors industry is

expected to reach USD 2.23 billion by 2026.

The municipal wastewater treatment sector is estimated to be the largest sector by applying the membrane bioreactors industry.

### Market Segmentation by Membrane Type

Hollow Fiber

Flat Sheet

Multi Tubular

### Market Segmentation by System Configuration

Submerged

Sidestream

### Market Segmentation by Application

Municipal

Industrial

### Market Segmentation by Type of System

Gravity Based

Pressure Driven

## GEOGRAPHIC ANALYSIS

In 2020, the APAC region was the largest market for membrane bioreactors and

accounted for 38.62% of the global market share. The Asia-Pacific membrane bioreactors industry is witnessing substantial growth due to soaring demand from India and China. The increasing adoption of technically advanced products by the population APAC is accelerating the growth of the industry.

## Market Segmentation by Geography

### APAC

China

India

Japan

South Korea

Australia

### North America

US

Canada

### Europe

Germany

UK

France

Italy

Russia

### Latin America

Brazil

Mexico

Middle East & Africa

GCC

South Africa

## COMPETITIVE LANDSCAPE

Most major vendors are adopting innovative technologies to retain their position in the membrane bioreactor (MBR) market. The competition is expected to intensify due to increasing product/service extensions, technological innovations, and the rising frequency of mergers and acquisitions. Vendors must develop new technologies and remain abreast with upcoming innovations to have a competitive advantage over other vendors. As international players will increase their footprint in the global MBR market, regional vendors will find it increasingly difficult to compete with players. Evoqua Water Technologies, KUBOTA Corporation, Mitsubishi Chemical Aqua Solutions, SUEZ, and Veolia are the major vendors in the membrane bioreactors industry.

### Key Vendors

Evoqua Water Technologies

KUBOTA Corporation

Mitsubishi Chemical Aqua Solutions

SUEZ

Veolia

### Other Prominent Vendors

Alfa Laval

Aquatech International

Asahi Kasei

bioprocessH2O

CITIC Envirotech

Culligan

HUBER SE

Koch Separation Solutions

Newterra

Pall Corporation

Parkson Corporation

Pentair

Saur

Siemens

Toray Industries

WEHRLE

Ovivo

Smith & Loveless

Lenntech

DuPont

## KEY QUESTIONS ANSWERED:

1. How big is the membrane bioreactor market?
2. Which region has the highest growth rate in the membrane bioreactor system market?
3. What segments are covered in the global membrane bioreactor system market report?
4. Who are the prominent players in the membrane bioreactor industry?
5. What are the key driving factors for the global MBR market?
6. What is the Growth for the India Membrane Bioreactor Market?

## Contents

### **1 RESEARCH METHODOLOGY**

### **2 RESEARCH OBJECTIVES**

### **3 RESEARCH PROCESS**

### **4 SCOPE & COVERAGE**

#### 4.1 Market Definition

##### 4.1.1 Inclusions

##### 4.1.2 Exclusions

##### 4.1.3 Market Estimation Caveats

#### 4.2 Base Year

#### 4.3 Scope Of The Study

#### 4.4 Market Segments

##### 4.4.1 Market Segmentation By Membrane Type

##### 4.4.2 Market Segmentation By System Configuration

##### 4.4.3 Market Segmentation By Application

##### 4.4.4 Market Segmentation By Type Of System

##### 4.4.5 Market Segmentation By Geography

### **5 REPORT ASSUMPTIONS & CAVEATS**

#### 5.1 Key Caveats

#### 5.2 Currency Conversion

#### 5.3 Market Derivation

### **6 MARKET AT A GLANCE**

### **7 INTRODUCTION**

#### 7.1 Overview

##### 7.1.1 Benefits Of MBR Over Conventional Activated Sludge Wastewater Treatment

#### 7.2 Impact Of Covid-19

##### 7.2.1 Supply Side

##### 7.2.2 Demand Side



## **8 MARKET OPPORTUNITIES & TRENDS**

8.1 Growing Demand For High-Quality Effluents

8.2 Increasing Mbr Installations Due To Growth In Urbanization

## **9 MARKET GROWTH ENABLERS**

9.1 Limited Availability Of Clean Water

9.2 Implementation Of Stringent Environmental Regulations

## **10 MARKET GROWTH RESTRAINTS**

10.1 High Capital & Operational Cost Of MBRs

10.2 Demand For Skilled Workforce

## **11 MARKET LANDSCAPE**

11.1 Market Size & Forecast

11.2 Five Forces Analysis

11.2.1 Threat of New Entrants

11.2.2 Bargaining Power of Suppliers

11.2.3 Bargaining Power of Buyers

11.2.4 Threat of Substitutes

11.2.5 Competitive Rivalry

## **12 MEMBRANE TYPE**

12.1 Market Snapshot & Growth Engine

12.2 Market Overview

12.3 Hollow Fiber

12.3.1 Market Size & Forecast

12.3.2 Market By Geography

12.4 Flat Sheet

12.4.1 Market Size & Forecast

12.4.2 Market By Geography

12.5 Multi-Tubular

12.5.1 Market Size & Forecast

12.5.2 Market By Geography

## **13 SYSTEM CONFIGURATION**

13.1 Market Snapshot & Growth Engine

13.2 Market Overview

13.3 Submerged

13.3.1 Market Size & Forecast

13.3.2 Market By Geography

13.4 Side Stream

13.4.1 Market Size & Forecast

13.4.2 Market By Geography

## **14 APPLICATION**

14.1 Market Snapshot & Growth Engine

14.2 Market Overview

14.3 Municipal

14.3.1 Market Size & Forecast

14.3.2 Market By Geography

14.4 Industrial

14.4.1 Market Size & Forecast

14.4.2 Market By Geography

## **15 SYSTEM TYPE**

15.1 Market Snapshot & Growth Engine

15.2 Market Overview

15.3 Gravity-Based

15.3.1 Market Size & Forecast

15.3.2 Market By Geography

15.4 Pressure-Driven

15.4.1 Market Size & Forecast

15.4.2 Market By Geography

## **16 GEOGRAPHY**

16.1 Market Snapshot & Growth Engine

16.2 Geographic Overview

## **17 APAC**

- 17.1 Market Size & Forecast
- 17.2 Membrane Type
  - 17.2.1 Market Size & Forecast
- 17.3 System Configuration
  - 17.3.1 Market Size & Forecast
- 17.4 Application
  - 17.4.1 Market Size & Forecast
- 17.5 System Type
  - 17.5.1 Market Size & Forecast
- 17.6 Key Countries
  - 17.6.1 China: Market Size & Forecast
  - 17.6.2 India: Market Size & Forecast
  - 17.6.3 Japan: Market Size & Forecast
  - 17.6.4 South Korea: Market Size & Forecast
  - 17.6.5 Australia: Market Size & Forecast

## **18 NORTH AMERICA**

- 18.1 Market Size & Forecast
- 18.2 Membrane Type
  - 18.2.1 Market Size & Forecast
- 18.3 System Configuration
  - 18.3.1 Market Size & Forecast
- 18.4 Application
  - 18.4.1 Market Size & Forecast
- 18.5 System Type
  - 18.5.1 Market Size & Forecast
- 18.6 Key Countries
  - 18.6.1 US: Market Size & Forecast
  - 18.6.2 Canada: Market Size & Forecast

## **19 EUROPE**

- 19.1 Market Size & Forecast
- 19.2 Membrane Type
  - 19.2.1 Market Size & Forecast
- 19.3 System Configuration
  - 19.3.1 Market Size & Forecast

## 19.4 Application

### 19.4.1 Market Size & Forecast

## 19.5 System Type

### 19.5.1 Market Size & Forecast

## 19.6 Key Countries

### 19.6.1 Germany: Market Size & Forecast

### 19.6.2 UK: Market Size & Forecast

### 19.6.3 France: Market Size & Forecast

### 19.6.4 Italy: Market Size & Forecast

### 19.6.5 Russia: Market Size & Forecast

## **20 LATIN AMERICA**

### 20.1 Market Size & Forecast

### 20.2 Membrane Type

#### 20.2.1 Market Size & Forecast

### 20.3 System Configuration

#### 20.3.1 Market Size & Forecast

### 20.4 Application

#### 20.4.1 Market Size & Forecast

### 20.5 System Type

#### 20.5.1 Market Size & Forecast

### 20.6 Key Countries

#### 20.6.1 Brazil: Market Size & Forecast

#### 20.6.2 Mexico: Market Size & Forecast

## **21 MIDDLE EAST & AFRICA**

### 21.1 Market Size & Forecast

### 21.2 Membrane Type

#### 21.2.1 Market Size & Forecast

### 21.3 System Configuration

#### 21.3.1 Market Size & Forecast

### 21.4 Application

#### 21.4.1 Market Size & Forecast

### 21.5 System Type

#### 21.5.1 Market Size & Forecast

### 21.6 Key Countries

#### 21.6.1 GCC: Market Size & Forecast

## 21.6.2 South Africa: Market Size & Forecast

## **22 COMPETITIVE LANDSCAPE**

### 22.1 Competition Overview

## **23 KEY COMPANY PROFILES**

### 23.1 EVOQUA WATER TECHNOLOGIES

#### 23.1.1 Business Overview

#### 23.1.2 Product Offerings

#### 23.1.3 Key Strategies

#### 23.1.4 Key Strengths

#### 23.1.5 Key Opportunities

### 23.2 KUBOTA CORPORATION

#### 23.2.1 Business Overview

#### 23.2.2 Product Offerings

#### 23.2.3 Key Strategies

#### 23.2.4 Key Strengths

#### 23.2.5 Key Opportunities

### 23.3 MITSUBISHI CHEMICAL AQUA SOLUTIONS

#### 23.3.1 Business Overview

#### 23.3.2 Product Offerings

#### 23.3.3 Key Strategies

#### 23.3.4 Key Strengths

#### 23.3.5 Key Opportunities

### 23.4 SUEZ

#### 23.4.1 Business Overview

#### 23.4.2 Product Offerings

#### 23.4.3 Key Strategies

#### 23.4.4 Key Strengths

#### 23.4.5 Key Opportunities

### 23.5 VEOLIA

#### 23.5.1 Business Overview

#### 23.5.2 Product Offerings

#### 23.5.3 Key Strategies

#### 23.5.4 Key Strengths

#### 23.5.5 Key Opportunities

## **24 OTHER PROMINENT VENDORS**

### **24.1 ALFA LAVAL**

24.1.1 Business Overview

24.1.2 Product Offerings

### **24.2 AQUATECH INTERNATIONAL**

24.2.1 Business Overview

24.2.2 Product Offerings

### **24.3 ASAHI KASEI**

24.3.1 Business Overview

24.3.2 Product Offerings

### **24.4 BIOPROCESSH20**

24.4.1 Business Overview

24.4.2 Product Offerings

### **24.5 CITIC ENVIROTECH**

24.5.1 Business Overview

24.5.2 Product Offerings

### **24.6 CULLIGAN**

24.6.1 Business Overview

24.6.2 Product Offerings

### **24.7 HUBER SE**

24.7.1 Business Overview

24.7.2 Product Offerings

### **24.8 KOCH SEPARATION SOLUTIONS**

24.8.1 Business Overview

24.8.2 Product Offerings

### **24.9 NEWTERRA**

24.9.1 Business Overview

24.9.2 Product Offerings

### **24.10 PALL CORPORATION**

24.10.1 Business Overview

24.10.2 Product Offerings

### **24.11 PARKSON CORPORATION**

24.11.1 Business Overview

24.11.2 Product Offerings

### **24.12 PENTAIR**

24.12.1 Business Overview

24.12.2 Product Offerings

### **24.13 SAUR**

- 24.13.1 Business Overview
- 24.13.2 Product Offerings
- 24.14 SIEMENS
  - 24.14.1 Business Overview
  - 24.14.2 Product Offerings
- 24.15 TORAY INDUSTRIES
  - 24.15.1 Business Overview
  - 24.15.2 Product Offerings
- 24.16 WEHRLE
  - 24.16.1 Business Overview
  - 24.16.2 Product Offerings
- 24.17 OVIVO
  - 24.17.1 Business Overview
  - 24.17.2 Product Offerings
- 24.18 SMITH & LOVELESS
  - 24.18.1 Business Overview
  - 24.18.2 Product Offerings
- 24.19 LENNTECH
  - 24.19.1 Business Overview
  - 24.19.2 Product Offerings
- 24.20 DUPONT
  - 24.20.1 Business Overview
  - 24.20.2 Product Offerings

## **25 REPORT SUMMARY**

- 25.1 Key Takeaways
- 25.2 Strategic Recommendations

## **26 QUANTITATIVE SUMMARY**

- 26.1 Market By Geography
- 26.2 APAC
  - 26.2.1 Membrane Type
  - 26.2.2 System Configuration
  - 26.2.3 Application
  - 26.2.4 Type Of System
- 26.3 North America
  - 26.3.1 Membrane Type

- 26.3.2 System Configuration
- 26.3.3 Application
- 26.3.4 Type Of System
- 26.4 Europe
  - 26.4.1 Membrane Type
  - 26.4.2 System Configuration
  - 26.4.3 Application
  - 26.4.4 Type Of System
- 26.5 Latin America
  - 26.5.1 Membrane Type
  - 26.5.2 System Configuration
  - 26.5.3 Application
  - 26.5.4 Type Of System
- 26.6 Middle East & Africa
  - 26.6.1 Membrane Type
  - 26.6.2 System Configuration
  - 26.6.3 Application
  - 26.6.4 Type Of System
- 26.7 Membrane Type
  - 26.7.1 Hollow Fiber
  - 26.7.2 Flat Sheet
  - 26.7.3 Multi-Tubular
- 26.8 System Configuration
  - 26.8.1 Submerged
  - 26.8.2 Side Stream
- 26.9 Application
  - 26.9.1 Municipal
  - 26.9.2 Industrial
- 26.10 Type Of System
  - 26.10.1 Gravity-Based
  - 26.10.2 Pressure-Driven

## **27 APPENDIX**

### 27.1 Abbreviations



## List Of Exhibits

### LIST OF EXHIBITS

- Exhibit 1 Global Membrane Bioreactors Market Segmentation
- Exhibit 2 Market Size Calculation Approach 2020
- Exhibit 3 Key Advantages of Membrane Bioreactors
- Exhibit 4 Incremental Growth of Membrane Bioreactors Market by Geography (\$ billion)
- Exhibit 5 Impact of Growing Demand for High-quality Effluents
- Exhibit 6 Impact of Increasing MBR Installations Due to Growth in Urbanization
- Exhibit 7 Global Urban Population 2020
- Exhibit 8 Impact of Limited Availability of Clean Water
- Exhibit 9 Impact of Implementation of Stringent Environmental Regulations
- Exhibit 10 Impact of High Capital & Operational Cost of MBRs
- Exhibit 11 Impact of Demand for Skilled Workforce
- Exhibit 12 Water & Wastewater Treatment Plant Operators by Age Group
- Exhibit 13 Global Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 14 Five Forces Analysis 2020
- Exhibit 15 Incremental Growth by Membrane Type 2020 & 2026
- Exhibit 16 Global Membrane Bioreactors Market by Membrane Type: Overview 2020–2026
- Exhibit 17 Global Hollow Fiber Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 18 Global Flat Sheet Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 19 Global Multi-tubular Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 20 Incremental Growth by System Configuration 2020 & 2026
- Exhibit 21 Global Membrane Bioreactors Market by System Configuration: Overview 2020–2026
- Exhibit 22 Global Submerged Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 23 Global Side Stream Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 24 Incremental Growth by Application 2020 & 2026
- Exhibit 25 Global Membrane Bioreactors Market by Application: Overview 2020–2026
- Exhibit 26 Global Municipal Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 27 Global Industrial Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 28 Incremental Growth by System Type 2020 & 2026
- Exhibit 29 Global Membrane Bioreactors Market by System Type: Overview 2020–2026
- Exhibit 30 Global Gravity-based Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 31 Global Pressure-driven Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 32 Incremental Growth by Geography 2020 & 2026
- Exhibit 33 Global Membrane Bioreactors Market Overview

- Exhibit 34 APAC Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 35 Incremental Growth in APAC 2020 & 2026
- Exhibit 36 Membrane Bioreactors Market in China 2020–2026 (\$ billion)
- Exhibit 37 Membrane Bioreactors Market in India 2020–2026 (\$ billion)
- Exhibit 38 Membrane Bioreactors Market in Japan 2020–2026 (\$ billion)
- Exhibit 39 Membrane Bioreactors Market in South Korea 2020–2026 (\$ billion)
- Exhibit 40 Membrane Bioreactors Market in Australia 2020–2026 (\$ billion)
- Exhibit 41 North America Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 42 Incremental Growth in North America 2020 & 2026
- Exhibit 43 Membrane Bioreactors Market in US 2020–2026 (\$ billion)
- Exhibit 44 Membrane Bioreactors Market in Canada 2020–2026 (\$ billion)
- Exhibit 45 Europe Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 46 Europe Wastewater Treatment Overview
- Exhibit 47 Incremental Growth in Europe 2020 & 2026
- Exhibit 48 Membrane Bioreactors Market in Germany 2020–2026 (\$ billion)
- Exhibit 49 Membrane Bioreactors Market in UK 2020–2026 (\$ billion)
- Exhibit 50 Membrane Bioreactors Market in France 2020–2026 (\$ billion)
- Exhibit 51 Membrane Bioreactors Market in Italy 2020–2026 (\$ billion)
- Exhibit 52 Membrane Bioreactors Market in Russia 2020–2026 (\$ billion)
- Exhibit 53 Latin America Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 54 Incremental Growth in Latin America 2020 & 2026
- Exhibit 55 Membrane Bioreactors Market in Brazil 2020–2026 (\$ billion)
- Exhibit 56 Membrane Bioreactors Market in Mexico 2020–2026 (\$ billion)
- Exhibit 57 Middle East & Africa Membrane Bioreactors Market 2020–2026 (\$ billion)
- Exhibit 58 Incremental Growth in Middle East & Africa 2020 & 2026
- Exhibit 59 Membrane Bioreactors Market in GCC 2020–2026 (\$ billion)
- Exhibit 60 Membrane Bioreactors Market in South Africa 2020–2026 (\$ billion)

## List Of Tables

### LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013-2020

Table 3 Membrane Bioreactors Market by Membrane Type 2020–2026 (\$ billion)

Table 4 Hollow Fiber Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)

Table 5 Flat Sheet Bioreactors Market by Geography 2020–2026 (\$ billion)

Table 6 Multi-tubular Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)

Table 7 Membrane Bioreactors Market by System Configuration 2020–2026 (\$ billion)

Table 8 Submerged Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)

Table 9 Side Stream Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)

Table 10 Membrane Bioreactors Market by Application 2020–2026 (\$ billion)

Table 11 Municipal Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)

Table 12 Industrial Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)

Table 13 Membrane Bioreactors Market by System Type 2020–2026 (\$ billion)

Table 14 Gravity-based Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)

Table 15 Pressure-driven Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)

Table 16 Global Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)

Table 17 APAC Membrane Bioreactors Market by Membrane Type 2020–2026 (\$ billion)

Table 18 APAC Membrane Bioreactors Market by System Configuration 2020–2026 (\$ billion)

Table 19 APAC Membrane Bioreactors Market by Application 2020–2026 (\$ billion)

Table 20 APAC Membrane Bioreactors Market by System Type 2020–2026 (\$ billion)

Table 21 North America Membrane Bioreactors Market by Membrane Type 2020–2026 (\$ billion)

Table 22 North America Membrane Bioreactors Market by System Configuration 2020–2026 (\$ billion)

Table 23 North America Membrane Bioreactors Market by Application 2020–2026 (\$ billion)

Table 24 North America Membrane Bioreactors Market by System Type 2020–2026 (\$ billion)

Table 25 Europe Membrane Bioreactors Market by Membrane Type 2020–2026 (\$ billion)

Table 26 Europe Membrane Bioreactors Market by System Configuration 2020–2026 (\$ billion)

Table 27 Europe Membrane Bioreactors Market by Application 2020–2026 (\$ billion)

Table 28 Europe Membrane Bioreactors Market by System Type 2020–2026 (\$ billion)

Table 29 Latin America Membrane Bioreactors Market by Membrane Type 2020–2026 (\$ billion)

Table 30 Latin America Membrane Bioreactors Market by System Configuration 2020–2026 (\$ billion)

Table 31 Latin America Membrane Bioreactors Market by Application 2020–2026 (\$ billion)

Table 32 Latin America Membrane Bioreactors Market by System Type 2020–2026 (\$ billion)

Table 33 Middle East & Africa Membrane Bioreactors Market by Membrane Type 2020–2026 (\$ billion)

Table 34 Middle East & Africa Membrane Bioreactors Market by System Configuration 2020–2026 (\$ billion)

Table 35 Membrane Bioreactors Market in Middle East & Africa by Application 2020–2026 (\$ billion)

Table 36 Middle East & Africa Membrane Bioreactors Market System Type 2020–2026 (\$ billion)

Table 37 Evoqua Water Technologies: Major Product Offerings

Table 38 KUBOTA Corporation: Major Product Offerings

Table 39 Mitsubishi Chemical Aqua Solutions: Major Product Offerings

Table 40 SUEZ: Major Product Offerings

Table 41 Veolia: Major Product Offerings

Table 42 Alfa Laval: Major Product Offerings

Table 43 Aquatech International: Major Product Offerings

Table 44 Asahi Kasei: Major Product Offerings

Table 45 bioprocessH2O: Major Product Offerings

Table 46 CITIC Envirotech: Major Product Offerings

Table 47 Culligan: Major Product Offerings

Table 48 HUBER SE: Major Product Offerings

Table 49 Koch Separation Solutions: Major Product Offerings

Table 50 Newterra: Major Product Offerings

Table 51 Pall Corporation: Major Product Offerings

Table 52 Parkson Corporation: Major Product Offerings

Table 53 Pentair: Major Product Offerings

Table 54 Saur: Major Product Offerings

Table 55 Siemens: Major Product Offerings

Table 56 Toray Industries: Major Product Offerings

Table 57 WEHRLE: Major Product Offerings

Table 58 Ovivo: Major Product Offerings

Table 59 Smith & Loveless: Major Product Offerings

Table 60 Lenntech: Major Product Offerings

Table 61 DuPont: Major Product Offerings

Table 62 Global Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)

Table 63 APAC Membrane Bioreactors Market by Membrane Type 2020–2026 (\$ billion)

Table 64 APAC Membrane Bioreactors Market by System Configuration 2020–2026 (\$ billion)

Table 65 APAC Membrane Bioreactors Market by Application 2020–2026 (\$ billion)

Table 66 APAC Membrane Bioreactors Market by Type of System 2020–2026 (\$ billion)

Table 67 North America Membrane Bioreactors Market by Membrane Type 2020–2026 (\$ billion)

Table 68 North America Membrane Bioreactors Market by System Configuration 2020–2026 (\$ billion)

Table 69 North America Membrane Bioreactors Market by Application 2020–2026 (\$ billion)

Table 70 North America Membrane Bioreactors Market by Type of System 2020–2026 (\$ billion)

Table 71 Europe Membrane Bioreactors Market by Membrane Type 2020–2026 (\$ billion)

Table 72 Europe Membrane Bioreactors Market by System Configuration 2020–2026 (\$ billion)

Table 73 Europe Membrane Bioreactors Market by Application 2020–2026 (\$ billion)

Table 74 Europe Membrane Bioreactors Market by Type of System 2020–2026 (\$ billion)

Table 75 Latin America Membrane Bioreactors Market by Membrane Type 2020–2026 (\$ billion)

Table 76 Latin America Membrane Bioreactors Market by System Configuration 2020–2026 (\$ billion)

Table 77 Latin America Membrane Bioreactors Market by Application 2020–2026 (\$ billion)

Table 78 Latin America Membrane Bioreactors Market by Type of System 2020–2026 (\$ billion)

Table 79 MEA Membrane Bioreactors Market by Membrane Type 2020–2026 (\$ billion)

Table 80 MEA Membrane Bioreactors Market by System Configuration 2020–2026 (\$ billion)

Table 81 MEA Membrane Bioreactors Market by Application 2020–2026 (\$ billion)
Table 82 MEA Membrane Bioreactors Market by Type of System 2020–2026 (\$ billion)
Table 83 Membrane Bioreactors Market by Membrane Type 2020–2026 (\$ billion)
Table 84 Hollow Fiber Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)
Table 85 Flat Sheet Bioreactors Market by Geography 2020–2026 (\$ billion)
Table 86 Multi-tubular Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)
Table 87 Membrane Bioreactors Market by System Configuration 2020–2026 (\$ billion)
Table 88 Submerged Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)
Table 89 Side Stream Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)
Table 90 Membrane Bioreactors Market by Application 2020–2026 (\$ billion)
Table 91 Municipal Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)
Table 92 Industrial Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)
Table 93 Membrane Bioreactors Market by Application 2020–2026 (\$ billion)
Table 94 Gravity-based Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)
Table 95 Pressure-driven Membrane Bioreactors Market by Geography 2020–2026 (\$ billion)



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