

Medical Face Mask Market - Global Outlook & Forecast 2021-2026

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Medical Face Mask Market Report

The global medical face mask market is expected to reach USD 5,730.55 million, with a growth rate of 5.73% by 2026.

MEDICAL FACE MASK MARKET OVERVIEW

Medical face masks are primarily used among healthcare professionals. The spread of the COVID-19 worldwide is driving the demand for medical face masks. The surgical face masks, which are disposable principally, are used in the healthcare sector. Increasing patient treatments and surgeries across the globe are driving the demand for medical face masks within the healthcare sector. The supply chain of the medical face mask market includes the international network of manufacturers, distributors, and shippers. The medical face masks industry is largely impacted by economic cycles and customer demands. These play a significant role when companies prepare their strategy and develop their plans in the market. China and the US are the largest manufacturers of medical-grade face masks globally. During the pandemic, large face mask production was in the APAC region, especially in China.

The following factors are likely to contribute to the growth of the medical face mask market during the forecast period:

The inception of 3-d printed medical face masks

The trend of double masking

Introduction of hybrid multiply face mask

Increase in the number of surgeries across the globe

Introduction of innovative face masks

Countries made mandate usage of face masks compulsory

KEY HIGHLIGHTS

An increasing number of COVID-19 cases, COVID-19 diagnostics are major reasons for the sudden increase in the global medical mask market demand.

North America dominates the global medical face masks market in revenue, followed by Europe, APAC, Latin America, and Middle East & Africa.

In terms of unit shipments, Europe leads the global face masks industry. Countries such as Germany, France, Italy, Spain, and the UK accounted for the largest share in the European medical face mask market in 2020.

MEDICAL FACE MASKS MARKET SEGMENTATION

This research report includes a detailed segmentation by -

Product

Distribution channel

End-User

Geography

MEDICAL FACE MASKS MARKET SEGMENTS

Robotic surgeries with high precision and greater success are driving people to

go for surgical treatments. This has increased the number of surgeries performed across the globe, thus increasing the demand in the surgical face masks market.

Segmentation by Product

Surgical

- 2-Ply

- 3-Ply

- Other

Respirator

- N-Series

- R-Series

- P-Series

- Other Respirators

Segmentation by Distribution Channel

- B2B/Institutional

- Retail

- Online

Segmentation by End User

- Hospital

- Clinics

Diagnostic Labs

Ambulatory Surgical Care Centers

Individuals

Others

GEOGRAPHICAL ANALYSIS

Europe: In 2020, Europe accounted for the one-third share in the global medical face mask industry. The demand for medical face masks in this region is high. This is due to various factors such as the increased number of the target population and increased awareness among the individuals.

Segmentation by Geography

North America

US

Canada

Europe

Germany

France

UK

Italy

Spain

Poland

Netherland

Belgium

APAC

China

Japan

India

Australia

South Korea

Malaysia

Thailand

Philippines

Latin America

Brazil

Mexico

Argentina

Columbia

Chile

Middle East & Africa

South Africa

Saudi Arabia

Turkey

Iran

VENDOR ANALYSIS

The key players in the global medical face mask industry are Moldex-Metric, BYD Auto, Prestige Ameritech, Kimberly–Clark, Honeywell, 3M, and Owens & Minor.

In the future, new product launches, capacity expansion, collaborations will be crucial for companies to maintain revenue growth in the coming years. For instance, in 2020, Honeywell has added a medical face mask production operation at its Phoenix Engines campus in Arizona to fight against the global novel coronavirus pandemic.

Key Vendors

Moldex-Metric

BYD Auto Co.

Prestige Ameritech

Kimberly–Clark

Honeywell

3M

Owens & Minor

Other Prominent Vendors

Adventa Health

Aero Pro

Azkenta International

Alpha Pro Tech

Ansell

ASID BONZ

B.Braun Melsungen

Berner International

Besco Medical

Biotron Medical Innovatec

Body Products

BlazingStar

BSN medical

Cartel Healthcare

Ceabis

ClearMask

COMED

Crosstex International

DACH Schutzbekleidung

Demophorius Healthcare

Dynarex

Erenler Medi?kal

Franz Mensch

Fujian Jusun Group

Guangzhou Powecom Labor Insurance Supplies

GreenLine

Gerson

Hardshell

Hongkong Medi Co.

Ho Cheng Safety Enterprise

Hubei YJT Technology

HygiaHealth

Intco Medical

IREMA

Kowa Company

Keystone

Leaflife Technology

Leboo Healthcare Products

Louis M. Gerson

Makrite

Med-Con

Medibase

Medicom

Medi Dent Disposable International

Medline Industries

Mexpo International

Moldex

M?Inlycke

Narang Medical

Neomedic

Ocean Footprint

Pidegree Industrial

PopOn Masks

PRIMED Medical

RAYS

Safe'N'Clear

Rizhao Sanqi Medical & Health Products

SAS Safety

Salus Products

Shanghai Dasheng Health Products Manufacturing

Shanghai Lanhine Industrial Development

Sterimed

Thea-Tex

TROGE MEDICAL

Trimpeks

VENUS Safety & Health

Vogt Medical

Wujiang Evergreen EX/IM

Yeakn Protecting Products

Z Plus Disposable

KEY QUESTIONS ANSWERED:

1. How big is the medical face mask market?
2. What is the medical face mask market growth?
3. Which segment accounts for the largest medical face mask market share?
4. Who are the key players in the medical face mask industry?
5. What is the COVID-19 impact on the medical face mask Industry?

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