

# Medical Face Mask Market - Global Outlook & Forecast 2021-2026

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## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Medical Face Mask Market Report

The global medical face mask market is expected to reach USD 5,730.55 million, with a growth rate of 5.73% by 2026.

### MEDICAL FACE MASK MARKET OVERVIEW

Medical face masks are primarily used among healthcare professionals. The spread of the COVID-19 worldwide is driving the demand for medical face masks. The surgical face masks, which are disposable principally, are used in the healthcare sector. Increasing patient treatments and surgeries across the globe are driving the demand for medical face masks within the healthcare sector. The supply chain of the medical face mask market includes the international network of manufacturers, distributors, and shippers. The medical face masks industry is largely impacted by economic cycles and customer demands. These play a significant role when companies prepare their strategy and develop their plans in the market. China and the US are the largest manufacturers of medical-grade face masks globally. During the pandemic, large face mask production was in the APAC region, especially in China.

The following factors are likely to contribute to the growth of the medical face mask market during the forecast period:

The inception of 3-d printed medical face masks

The trend of double masking



Introduction of hybrid multiply face mask

Increase in the number of surgeries across the globe

Introduction of innovative face masks

Countries made mandate usage of face masks compulsory

## KEY HIGHLIGHTS

An increasing number of COVID-19 cases, COVID-19 diagnostics are major reasons for the sudden increase in the global medical mask market demand.

North America dominates the global medical face masks market in revenue, followed by Europe, APAC, Latin America, and Middle East & Africa.

In terms of unit shipments, Europe leads the global face masks industry. Countries such as Germany, France, Italy, Spain, and the UK accounted for the largest share in the European medical face mask market in 2020.

## MEDICAL FACE MASKS MARKET SEGMENTATION

This research report includes a detailed segmentation by -

Product

Distribution channel

End-User

Geography

## MEDICAL FACE MASKS MARKET SEGMENTS

Robotic surgeries with high precision and greater success are driving people to



go for surgical treatments. This has increased the number of surgeries performed across the globe, thus increasing the demand in the surgical face masks market.

## Segmentation by Product

### Surgical

2-Ply

3-Ply

Other

### Respirator

N-Series

R-Series

P-Series

Other Respirators

## Segmentation by Distribution Channel

B2B/Institutional

Retail

Online

## Segmentation by End User

Hospital

Clinics



Diagnostic Labs

Ambulatory Surgical Care Centers

Individuals

Others

## GEOGRAPHICAL ANALYSIS

Europe: In 2020, Europe accounted for the one-third share in the global medical face mask industry. The demand for medical face masks in this region is high. This is due to various factors such as the increased number of the target population and increased awareness among the individuals.

### Segmentation by Geography

North America

US

Canada

Europe

Germany

France

UK

Italy

Spain

Poland

Netherland



Belgium

APAC

China

Japan

India

Australia

South Korea

Malaysia

Thailand

Philippines

Latin America

Brazil

Mexico

Argentina

Columbia

Chile

Middle East & Africa

South Africa

Saudi Arabia



Turkey

Iran

## VENDOR ANALYSIS

The key players in the global medical face mask industry are Moldex-Metric, BYD Auto, Prestige Ameritech, Kimberly–Clark, Honeywell, 3M, and Owens & Minor.

In the future, new product launches, capacity expansion, collaborations will be crucial for companies to maintain revenue growth in the coming years. For instance, in 2020, Honeywell has added a medical face mask production operation at its Phoenix Engines campus in Arizona to fight against the global novel coronavirus pandemic.

### Key Vendors

Moldex-Metric

BYD Auto Co.

Prestige Ameritech

Kimberly–Clark

Honeywell

3M

Owens & Minor

### Other Prominent Vendors

Adventa Health



Aero Pro

Azkenta International

Alpha Pro Tech

Ansell

ASID BONZ

B.Braun Melsungen

Berner International

Besco Medical

Biotron Medical Innovatec

Body Products

BlazingStar

BSN medical

Cartel Healthcare

Ceabis

ClearMask

COMED

Crosstex International

DACH Schutzbekleidung

Demophorius Healthcare

Dynarex



Erenler Medikal

Franz Mensch

Fujian Jusun Group

Guangzhou Powecom Labor Insurance Supplies

GreenLine

Gerson

Hardshell

Hongkong Medi Co.

Ho Cheng Safety Enterprise

Hubei YJT Technology

HygiaHealth

Intco Medical

IREMA

Kowa Company

Keystone

Leaflife Technology

Leboo Healthcare Products

Louis M. Gerson

Makrite



Med-Con

Medibase

Medicom

Medi Dent Disposable International

Medline Industries

Mexpo International

Moldex

M?Inlycke

Narang Medical

Neomedic

Ocean Footprint

Pidegree Industrial

PopOn Masks

PRIMED Medical

RAYS

Safe'N'Clear

Rizhao Sanqi Medical & Health Products

SAS Safety

Salus Products

Shanghai Dasheng Health Products Manufacturing



Shanghai Lanhine Industrial Development

Sterimed

Thea-Tex

TROGE MEDICAL

Trimpeks

VENUS Safety & Health

Vogt Medical

Wujiang Evergreen EX/IM

Yeakn Protecting Products

Z Plus Disposable

#### KEY QUESTIONS ANSWERED:

1. How big is the medical face mask market?
2. What is the medical face mask market growth?
3. Which segment accounts for the largest medical face mask market share?
4. Who are the key players in the medical face mask industry?
5. What is the COVID-19 impact on the medical face mask Industry?



## Contents

### **1 RESEARCH METHODOLOGY**

### **2 RESEARCH OBJECTIVES**

### **3 RESEARCH PROCESS**

### **4 SCOPE & COVERAGE**

#### 4.1 Market Definition

##### 4.01.01 Inclusions

##### 4.01.02 Exclusions

##### 4.01.03 Market Estimation Caveats

#### 4.2 Base Year

#### 4.3 Scope Of The Study

##### 4.03.01 Market Segmentation By Product

##### 4.03.02 Market Segmentation By Distribution Channel

##### 4.03.03 Market Segmentation By End-User

##### 4.03.04 Market Segmentation By Geography

### **5 REPORT ASSUMPTIONS & CAVEATS**

#### 5.1 Key Caveats

#### 5.2 Currency Conversion

#### 5.3 Market Derivation

### **6 MARKET AT A GLANCE**

### **7 INTRODUCTION**

#### 7.1 Overview

##### 7.01.01 Supply Chain Impact On Medical Face Masks

##### 7.01.02 Price Impact On Medical Grade Face Masks

##### 7.01.03 Covid-19 Vaccination Driving Medical Face Mask Usage

##### 7.01.04 Impact Of Covid-19 On Medical Diagnostics

### **8 MARKET OPPORTUNITIES & TRENDS**



- 8.1 3d Printing Of Medical Face Masks
- 8.2 Trend Of Double Masking
- 8.3 Introduction Of Hybrid Multi-Ply Face Masks

## **9 MARKET GROWTH ENABLERS**

- 9.1 Increased Number Of Surgeries Globally
- 9.2 Introduction Of Innovative Face Masks
- 9.3 Countries Mandate Compulsory Face Mask Usage

## **10 MARKET RESTRAINTS**

- 10.1 Threat From Counterfeit Medical Face Masks
- 10.2 Complications Associated With Medical Face Masks
- 10.3 High Cost & Supply Shortage Of Raw Materials

## **11 MARKET LANDSCAPE**

- 11.1 Market Overview
- 11.2 Market Size & Forecast
  - 11.02.01 Market By Product
  - 11.02.02 Market By Distribution Channel
  - 11.02.03 Market By End-User
  - 11.02.04 Market By Geography
- 11.3 Five Forces Analysis
  - 11.03.01 Threat Of New Entrants
  - 11.03.02 Bargaining Power Of Suppliers
  - 11.03.03 Bargaining Power Of Buyers
  - 11.03.04 Threat Of Substitutes
  - 11.03.05 Competitive Rivalry

## **12 PRODUCT**

- 12.1 Market Snapshot & Growth Engine (Revenue)
- 12.2 Market Snapshot & Growth Engine (Unit Shipments)
- 12.3 Market Overview
- 12.4 Surgical
  - 12.04.01 Market Overview
  - 12.04.02 Market Size & Forecast (Revenue & Unit Shipment)



12.04.03 Surgical Face Masks: Geographical Segmentation (Revenue)

12.04.04 Surgical Face Masks: Geographical Segmentation (Unit Shipments)

## 12.5 2-PLY

12.05.01 Market Overview

12.05.02 Market Size & Forecast (Revenue & Unit Shipment)

12.05.03 2-PLY Surgical Face Masks: Geographical Segmentation (Revenue)

12.05.04 2- PLY Surgical Face Masks: Geographical Segmentation (Unit Shipments)

## 12.6 3-PLY

12.06.01 Market Overview

12.06.02 Market Size & Forecast (Revenue & Unit Shipment)

12.06.03 3- PLY Surgical Face Masks: Geographical Segmentation (Revenue)

12.06.04 3- PLY Surgical Face Masks: Geographical Segmentation (Unit Shipments)

## 12.7 Others

12.07.01 Market Overview

12.07.02 Market Size & Forecast (Revenue & Unit Shipment)

12.07.03 Others Surgical Face Masks: Geographical Segmentation (Revenue)

12.07.04 Others Surgical Face Masks: Geographical Segmentation (Unit Shipments)

## 12.8 Respirator

12.08.01 Market Overview

12.08.02 Market Size & Forecast (Revenue & Unit Shipment)

12.08.03 Respirator Face Masks: Geographical Segmentation (Revenue)

12.08.04 Respirator Face Masks: Geographical Segmentation (Unit Shipments)

## 12.9 N-Series

12.09.01 Market Overview

12.09.02 Market Size & Forecast (Revenue & Unit Shipment)

12.09.03 N-Series Respirator Face Masks: Geographical Segmentation (Revenue)

12.09.04 N-Series Respirator Face Masks: Geographical Segmentation (Unit Shipments)

## 12.10 R-Series

12.10.01 Market Overview

12.10.02 Market Size & Forecast (Revenue & Unit Shipment)

12.10.03 R-Series Respirator Face Masks: Geographical Segmentation (Revenue)

12.10.04 R-Series Respirator Face Masks: Geographical Segmentation (Unit Shipments)

## 12.11 P-Series

12.11.01 Market Overview

12.11.02 Market Size & Forecast (Revenue & Unit Shipment)

12.11.03 P-Series Respirator Face Masks: Geographical Segmentation (Revenue)

12.11.04 P-Series Respirator Face Masks: Geographical Segmentation (Unit Shipments)



Shipments)

#### 12.12 Other Respirator Masks

12.12.01 Market Overview

12.12.02 Market Size & Forecast (Revenue & Unit Shipment)

12.12.03 Others Respirator Face Masks: Geographical Segmentation (Revenue)

12.12.04 Others Respirator Face Masks: Geographical Segmentation (Unit Shipments)

### **13 DISTRIBUTION CHANNEL**

13.1 Market Snapshot & Growth Engine (Revenue)

13.2 Market Snapshot & Growth Engine (Unit Shipments)

13.3 Market Overview

13.4 B2B/ Institutional

13.04.01 Market Overview

13.04.02 Market Size & Forecast (Revenue & Unit Shipment)

13.04.03 B2B/Institutional Medical Face Masks: Geographical Segmentation  
(Revenue)

13.04.04 B2B /Institutional Medical Face Masks: Geographical Segmentation (Unit  
Shipments)

13.5 Retail

13.05.01 Market Overview

13.05.02 Market Size & Forecast (Revenue & Unit Shipment)

13.05.03 Retail Medical Face Masks: Geographical Segmentation (Revenue)

13.05.04 Retail Medical Face Masks: Geographical Segmentation (Unit Shipments)

13.6 Online

13.06.01 Market Overview

13.06.02 Market Size & Forecast (Revenue & Unit Shipment)

13.06.03 Online Medical Face Masks: Geographical Segmentation (Revenue)

13.06.04 Online Medical Face Masks: Geographical Segmentation (Unit Shipments)

### **14 END-USER**

14.1 Market Snapshot & Growth Engine (Revenue)

14.2 Market Snapshot & Growth Engine (Unit Shipments)

14.3 Market Overview

14.4 Hospitals

14.04.01 Market Overview

14.04.02 Market Size & Forecast (Revenue & Unit Shipment)

14.04.03 Hospital Medical Face Masks: Geographical Segmentation (Revenue)



- 14.04.04 Hospital Medical Face Masks: Geographical Segmentation (Unit Shipments)
- 14.5 Clinics
  - 14.05.01 Market Overview
  - 14.05.02 Market Size & Forecast (Revenue & Unit Shipment)
  - 14.05.03 Clinics Medical Face Masks: Geographical Segmentation (Revenue)
  - 14.05.04 Clinics Medical Face Masks: Geographical Segmentation (Unit Shipments)
- 14.6 Diagnostic Labs
  - 14.06.01 Market Overview
  - 14.06.02 Market Size & Forecast (Revenue & Unit Shipment)
  - 14.06.03 Diagnostic Labs Medical Face Masks: Geographical Segmentation (Revenue)
  - 14.06.04 Diagnostic Labs Medical Face Masks: Geographical Segmentation (Unit Shipments)
- 14.7 Ambulatory Surgical Centers
  - 14.07.01 Market Overview
  - 14.07.02 Market Size & Forecast (Revenue & Unit Shipment)
  - 14.07.03 ASCs Medical Face Masks: Geographical Segmentation (Revenue)
  - 14.07.04 ASCs Medical Face Masks: Geographical Segmentation (Unit Shipments)
- 14.8 Individuals
  - 14.08.01 Market Overview
  - 14.08.02 Market Size & Forecast (Revenue & Unit Shipment)
  - 14.08.03 Individual Medical Face Masks: Geographical Segmentation (Revenue)
  - 14.08.04 Individual Medical Face Masks: Geographical Segmentation (Unit Shipments)
- 14.9 OTHERS
  - 14.09.01 Market Overview
  - 14.09.02 Market Size & Forecast (Revenue & Unit Shipment)
  - 14.09.03 Other Medical Face Masks: Geographical Segmentation (Revenue)
  - 14.09.04 Other Medical Face Masks: Geographical Segmentation (Unit Shipments)

## **15 GEOGRAPHY**

- 15.1 Market Snapshot & Growth Engine (Revenue)
- 15.2 Market Snapshot & Growth Engine (Unit Shipments)
- 15.3 Geographic Overview

## **16 NORTH AMERICA**

- 16.1 Market Overview



- 16.2 Market Size & Forecast (Revenue & Unit Shipment)
- 16.3 North America: Product Segmentation (Revenue)
- 16.4 North America: Product Segmentation (Unit Shipments)
- 16.5 North America: Surgical Mask Segmentation (Revenue)
- 16.6 North America: Surgical Mask Segmentation (Unit Shipments)
- 16.7 North America: Respirator Mask Segmentation (Revenue)
- 16.8 North America: Respirator Mask Segmentation (Unit Shipments)
- 16.9 North America: Distribution Channel Segmentation (Revenue)
- 16.10 North America: Distribution Channel Segmentation (Unit Shipments)
- 16.11 North America: End-User Segmentation (Revenue)
- 16.12 North America: End-User Segmentation (Unit Shipments)
- 16.13 Key Countries (Revenue)
- 16.14 Key Countries (Unit Shipments)
  - 16.14.01 US: Market Size & Forecast (Revenue & Unit Shipments)
  - 16.14.02 Canada: Market Size & Forecast (Revenue & Unit Shipments)

## **17 EUROPE**

- 17.1 Market Overview
- 17.2 Market Size & Forecast (Revenue & Unit Shipment)
- 17.3 Europe: Product Segmentation (Revenue)
- 17.4 Europe: Product Segmentation (Unit Shipments)
- 17.5 Europe: Surgical Mask Segmentation (Revenue)
- 17.6 Europe: Surgical Mask Segmentation (Unit Shipments)
- 17.7 Europe: Respirator Mask Segmentation (Revenue)
- 17.8 Europe: Respirator Mask Segmentation (Unit Shipments)
- 17.9 Europe: Distribution Channel Segmentation (Revenue)
- 17.10 Europe: Distribution Channel Segmentation (Unit Shipments)
- 17.11 Europe: End-User Segmentation (Revenue)
- 17.12 Europe: End-User Segmentation (Unit Shipments)
- 17.13 Key Countries (Revenue)
- 17.14 Key Countries (Unit Shipments)
  - 17.14.01 Germany: Market Size & Forecast (Revenue & Unit Shipments)
  - 17.14.02 France: Market Size & Forecast (Revenue & Unit Shipments)
  - 17.14.03 UK: Market Size & Forecast (Revenue & Unit Shipments)
  - 17.14.04 Italy: Market Size & Forecast (Revenue & Unit Shipments)
  - 17.14.05 Spain: Market Size & Forecast (Revenue & Unit Shipments)
  - 17.14.06 Poland: Market Size & Forecast (Revenue & Unit Shipments)
  - 17.14.07 Netherlands: Market Size & Forecast (Revenue & Unit Shipments)



17.14.08 Belgium: Market Size & Forecast (Revenue & Unit Shipments)

## **18 APAC**

18.1 Market Overview

18.2 Market Size & Forecast (Revenue & Unit Shipment)

18.3 APAC: Product Segmentation (Revenue)

18.4 APAC: Product Segmentation (Unit Shipments)

18.5 APAC: Surgical Mask Segmentation (Revenue)

18.6 APAC: Surgical Mask Segmentation (Unit Shipments)

18.7 APAC: Respirator Mask Segmentation (Revenue)

18.8 APAC: Respirator Mask Segmentation (Unit Shipments)

18.9 APAC: Distribution Channel Segmentation (Revenue)

18.10 APAC: Distribution Channel Segmentation (Unit Shipments)

18.11 APAC: End-User Segmentation (Revenue)

18.12 APAC: End-User Segmentation (Unit Shipments)

18.13 Key Countries (Revenue)

18.14 Key Countries (Unit Shipments)

18.14.01 China: Market Size & Forecast (Revenue & Unit Shipments)

18.14.02 Japan: Market Size & Forecast (Revenue & Unit Shipments)

18.14.03 India: Market Size & Forecast (Revenue & Unit Shipments)

18.14.04 Australia: Market Size & Forecast (Revenue & Unit Shipments)

18.14.05 South Korea: Market Size & Forecast (Revenue & Unit Shipments)

18.14.06 Malaysia: Market Size & Forecast (Revenue & Unit Shipments)

18.14.07 Thailand: Market Size & Forecast (Revenue & Unit Shipments)

18.14.08 Philippines: Market Size & Forecast (Revenue & Unit Shipments)

## **19 LATIN AMERICA**

19.1 Market Overview

19.2 Market Size & Forecast (Revenue & Unit Shipment)

19.3 Latin America: Product Segmentation (Revenue)

19.4 Latin America: Product Segmentation (Unit Shipments)

19.5 Latin America: Surgical Mask Segmentation (Revenue)

19.6 Latin America: Surgical Mask Segmentation (Unit Shipments)

19.7 Latin America: Respirator Mask Segmentation (Revenue)

19.8 Latin America: Respirator Mask Segmentation (Unit Shipments)

19.9 Latin America: Distribution Channel Segmentation (Revenue)

19.10 Latin America: Distribution Channel Segmentation (Unit Shipments)



- 19.11 Latin America: End-User Segmentation (Revenue)
- 19.12 Latin America: End-User Segmentation (Unit Shipments)
- 19.13 Key Countries (Revenue)
- 19.14 Key Countries (Unit Shipments)
  - 19.14.01 Brazil: Market Size & Forecast (Revenue & Unit Shipments)
  - 19.14.02 Mexico: Market Size & Forecast (Revenue & Unit Shipments)
  - 19.14.03 Argentina: Market Size & Forecast (Revenue & Unit Shipments)
  - 19.14.04 Columbia: Market Size & Forecast (Revenue & Unit Shipments)
  - 19.14.05 Chile: Market Size & Forecast (Revenue & Unit Shipments)

## **20 MIDDLE EAST & AFRICA**

- 20.1 Market Overview
- 20.2 Market Size & Forecast (Revenue & Unit Shipment)
- 20.3 Middle East & Africa: Product Segmentation (Revenue)
- 20.4 Middle East & Africa: Product Segmentation (Unit Shipments)
- 20.5 Middle East & Africa: Surgical Mask Segmentation (Revenue)
- 20.6 Middle East & Africa: Surgical Mask Segmentation (Unit Shipments)
- 20.7 Middle East & Africa: Respirator Mask Segmentation (Revenue)
- 20.8 Middle East & Africa: Respirator Mask Segmentation (Unit Shipments)
- 20.9 Middle East & Africa: Distribution Channel Segmentation (Revenue)
- 20.10 Middle East & Africa: Distribution Channel Segmentation (Unit Shipments)
- 20.11 Middle East & Africa: End-User Segmentation (Revenue)
- 20.12 Middle East & Africa: End-User Segmentation (Unit Shipment)
- 20.13 Key Countries (Revenue)
- 20.14 Key Countries (Unit Shipments)
  - 20.14.01 South Africa: Market Size & Forecast (Revenue & Unit Shipments)
  - 20.14.02 Saudi Arabia: Market Size & Forecast (Revenue & Unit Shipments)
  - 20.14.03 Turkey: Market Size & Forecast (Revenue & Unit Shipments)
  - 20.14.04 Iran: Market Size & Forecast (Revenue & Unit Shipments)

## **21 COMPETITIVE LANDSCAPE**

- 21.1 Competition Overview
- 21.2 Market Share Analysis
  - 21.02.01 Moldex-Metric
  - 21.02.02 BYD Company
  - 21.02.03 3M
  - 21.02.04 Honeywell



21.02.05 Kimberly-Clark  
21.02.06 Prestige Ameritech  
21.02.07 Owens & Minor

## **22 KEY COMPANY PROFILES**

### **22.1 MOLDEX-METRIC**

22.01.01 Business Overview  
22.01.02 Product Offerings  
22.01.03 Key Strategies  
22.01.04 Key Strengths  
22.01.05 Key Opportunities

### **22.2 BYD COMPANY**

22.02.01 Business Overview  
22.02.02 Product Offerings  
22.02.03 Key Strategies  
22.02.04 Key Strengths  
22.02.05 Key Opportunities

### **22.3 PRESTIGE AMERITECH**

22.03.01 Business Overview  
22.03.02 Product Offerings  
22.03.03 Key Strategies  
22.03.04 Key Strengths  
22.03.05 Key Opportunities

### **22.4 KIMBERLY-CLARK**

22.04.01 Business Overview  
22.04.02 Product Offerings  
22.04.03 Key Strategies  
22.04.04 Key Strengths  
22.04.05 Key Opportunities

### **22.5 HONEYWELL**

22.05.01 Business Overview  
22.05.02 Product Offerings  
22.05.03 Key Strategies  
22.05.04 Key Strengths  
22.05.05 Key Opportunities

### **22.6 3M**

22.06.01 Business Overview  
22.06.02 Product Offerings



22.06.03 Key Strategies

22.06.04 Key Strengths

22.06.05 Key Opportunities

## 22.7 OWENS & MINOR

22.07.01 Business Overview

22.07.02 Product Offerings

22.07.03 Key Strategies

22.07.04 Key Strengths

22.07.05 Key Opportunities

## 23 OTHER PROMINENT VENDORS

### 23.1 ADVENTA HEALTH

23.01.01 Business Overview

23.01.02 Product Offerings

### 23.2 AERO PRO

23.02.01 Business Overview

23.02.02 Product Offerings

### 23.3 AKZENTA INTERNATIONAL

23.03.01 Business Overview

23.03.02 Product Offerings

### 23.4 ALPHA PRO TECH

23.04.01 Business Overview

23.04.02 Product Offerings

### 23.5 ANSELL

23.05.01 Business Overview

23.05.02 Product Offerings

### 23.6 ASID BONZ

23.06.01 Business Overview

23.06.02 Product Offerings

### 23.7 B. BRAUN MELSUNGEN

23.07.01 Business Overview

### 23.8 BERNER International

23.08.01 Business Overview

23.08.02 Product Offerings

### 23.9 BESCO MEDICAL

23.09.01 Business Overview

23.09.02 Product Offerings

### 23.10 BIOTRON MEDICAL INNOVATEC



23.10.01 Business Overview	
23.10.02 Product Offerings	
23.11 BODY PRODUCTS	
23.11.01 Business Overview	
23.11.02 Product Offerings	
23.12 BLAZINGSTAR	
23.12.01 Business Overview	
23.12.02 Product Offerings	
23.13 BSN MEDICAL	
23.13.01 Business Overview	
23.13.02 Product Offerings	
23.14 CARTEL HEALTHCARE	
23.14.01 Business Overview	
23.14.02 Product Offerings	
23.15 CEABIS	
23.15.01 Business Overview	
23.15.02 Product Offerings	
23.16 CLEARMASK	
23.16.01 Business Overview	
23.16.02 Product Offerings	
23.17 COMED	
23.17.01 Business Overview	
23.17.02 Product Offerings	
23.18 CROSSTEX INTERNATIONAL	
23.18.01 Business Overview	
23.18.02 Product Offerings	
23.19 DACH Schutzbekleidung	
23.19.01 Business Overview	
23.19.02 Product Offerings	
23.20 DEMOPHORUS HEALTHCARE	
23.20.01 Business Overview	
23.20.02 Product Offerings	
23.21 DYNAREX	
23.21.01 Business Overview	
23.21.02 Product Offerings	
23.22 ERENLER MEDICAL	
23.22.01 Business Overview	
23.22.02 Product Offerings	
23.23 FRANZ MENSCH	



- 23.23.01 Business Overview
- 23.23.02 Product Offerings
- 23.24 FUJIAN JUSUN GROUP
  - 23.24.01 Business Overview
  - 23.24.02 Product Offerings
- 23.25 GUANGZHOU POWECOM LABOR INSURANCE SUPPLIES
  - 23.25.01 Business Overview
  - 23.25.02 Product Offerings
- 23.26 GREENLINE
  - 23.26.01 Business Overview
  - 23.26.02 Product Offerings
- 23.27 GERSON
  - 23.27.01 Business Overview
  - 23.27.02 Product Offerings
- 23.28 HARDSHELL
  - 23.28.01 Business Overview
  - 23.28.02 Product Offerings
- 23.29 HONG KONG MEDI CO
  - 23.29.01 Business Overview
  - 23.29.02 Product Offerings
- 23.30 HO CHENG SAFETY ENTERPRISE
  - 23.30.01 Business Overview
  - 23.30.02 Product Offerings
- 23.31 HUBEI YJT TECHNOLOGY
  - 23.31.01 Business Overview
  - 23.31.02 Product Offerings
- 23.32 HYGIAHEALTH
  - 23.32.01 Business Overview
  - 23.32.02 Product Offerings
- 23.33 INTCO MEDICAL
  - 23.33.01 Business Overview
  - 23.33.02 Product Offerings
- 23.34 IREMA
  - 23.34.01 Business Overview
  - 23.34.02 Product Offerings
- 23.35 KOWA COMPANY
  - 23.35.01 Business Overview
  - 23.35.02 Product Offerings
- 23.36 KEYSTONE



- 23.36.01 Business Overview
- 23.36.02 Product Offerings
- 23.37 LEAFLIFE TECHNOLOGY
  - 23.37.01 Business Overview
  - 23.37.02 Product Offerings
- 23.38 LEBOO HEALTHCARE PRODUCTS
  - 23.38.01 Business Overview
  - 23.38.02 Product Offerings
- 23.39 LOUIS M. GERSON
  - 23.39.01 Business Overview
  - 23.39.02 Product Offerings
- 23.40 MAKRITE
  - 23.40.01 Business Overview
  - 23.40.02 Product Offerings
- 23.41 MED-CON
  - 23.41.01 Business Overview
  - 23.41.02 Product Offerings
- 23.42 MEDIBASE
  - 23.42.01 Business Overview
  - 23.42.02 Product Offerings
- 23.43 MEDICOM
  - 23.43.01 Business Overview
  - 23.43.02 Product Offerings
- 23.44 MEDI DENT DISPOSABLE INTERNATIONAL
  - 23.44.01 Business Overview
  - 23.44.02 Product Offerings
- 23.45 MEDLINE INDUSTRIES
  - 23.45.01 Business Overview
  - 23.45.02 Product Offerings
- 23.46 MEXPO INTERNATIONAL
  - 23.46.01 Business Overview
  - 23.46.02 Product Offerings
- 23.47 MOLDEX
  - 23.47.01 Business Overview
  - 23.47.02 Product Offerings
- 23.48 M?LNLYCKE
  - 23.48.01 Business Overview
  - 23.48.02 Product Offerings
- 23.49 NARANG MEDICAL



- 23.49.01 Business Overview
- 23.50 NEOMEDIC
  - 23.50.01 Business Overview
  - 23.50.02 Product Offerings
- 23.51 OCEAN FOOTPRINT
  - 23.51.01 Business Overview
  - 23.51.02 Product Offerings
- 23.52 PIDEGREE INDUSTRIAL
  - 23.52.01 Business Overview
  - 23.52.02 Product Offerings
- 23.53 POPON MASKS
  - 23.53.01 Business Overview
  - 23.53.02 Product Offerings
- 23.54 PRIMED MEDICAL
  - 23.54.01 Business Overview
  - 23.54.02 Product Offerings
- 23.55 RAYS
  - 23.55.01 Business Overview
  - 23.55.02 Product Offerings
- 23.56 SAFE'N'CLEAR
  - 23.56.01 Business Overview
  - 23.56.02 Product Offerings
- 23.57 RIZHAO Sanqi Medical & Health Products
  - 23.57.01 Business Overview
  - 23.57.02 Product Offerings
- 23.58 SAS SAFETY
  - 23.58.01 Business Overview
  - 23.58.02 Product Offerings
- 23.59 SALUS PRODUCTS
  - 23.59.01 Business Overview
  - 23.59.02 Product Offerings
- 23.60 SHANGHAI DASHENG HEALTH PRODUCTS MANUFACTURING
  - 23.60.01 Business Overview
  - 23.60.02 Product Offerings
- 23.61 SHANGHAI LANHINE INDUSTRIAL DEVELOPMENT
  - 23.61.01 Business Overview
  - 23.61.02 Product Offerings
- 23.62 STERIMED
  - 23.62.01 Business Overview



- 23.62.02 Product Offerings
- 23.63 THEA-TEX
  - 23.63.01 Business Overview
  - 23.63.02 Product Offerings
- 23.64 TROGE MEDICAL
  - 23.64.01 Business Overview
  - 23.64.02 Product Offerings
- 23.65 TRIMPEKS
  - 23.65.01 Business Overview
  - 23.65.02 Product Offerings
- 23.66 VENUS SAFETY & HEALTH
  - 23.66.01 Business Overview
  - 23.66.02 Product Offerings
- 23.67 VOGT MEDICAL
  - 23.67.01 Business Overview
  - 23.67.02 Product Offerings
- 23.68 WUJIANG EVERGREEN EX/IM
  - 23.68.01 Business Overview
  - 23.68.02 Product Offerings
- 23.69 YEAKN PROTECTING PRODUCTS
  - 23.69.01 Business Overview
  - 23.69.02 Product Offerings
- 23.70 Z PLUS DISPOSABLE
  - 23.70.01 Business Overview
  - 23.70.02 Product Offerings

## **24 REPORT SUMMARY**

- 24.1 Key Takeaways
- 24.2 Strategic Recommendations

## **25 QUANTITATIVE SUMMARY**

- 25.1 Market By Revenue
- 25.2 Market By Unit Shipments
- 25.3 Product By Revenue
- 25.4 Product By Unit Shipments
- 25.5 End-User By Revenue
- 25.6 End-User By Unit Shipments



- 25.7 Distribution Channel By Revenue
- 25.8 Distribution Channel By Unit Shipments
- 25.9 North America: Product By Revenue
- 25.10 North America: Product By Unit Shipments
- 25.11 North America: End-User By Revenue
- 25.12 North America: End-User By Unit Shipments
- 25.13 North America: Distribution Channel By Revenue
- 25.14 North America: Distribution Channel By Unit Shipments
- 25.15 Europe: Product By Revenue
- 25.16 Europe: Product By Unit Shipments
- 25.17 Europe: End-User By Revenue
- 25.18 Europe: End-User By Unit Shipments
- 25.19 Europe: Distribution Channel By Revenue
- 25.20 Europe: Distribution Channel By Unit Shipments
- 25.21 APAC: Product By Revenue
- 25.22 APAC: Product By Unit Shipments
- 25.23 APAC: End-User By Revenue
- 25.24 APAC: End-User By Unit Shipments
- 25.25 APAC: Distribution Channel By Revenue
- 25.26 APAC: Distribution Channel By Unit Shipments
- 25.28 Latin America: Product By Revenue
- 25.29 Latin America: Product By Unit Shipments
- 25.30 Latin America: End-User By Revenue
- 25.31 Latin America: End-User By Unit Shipments
- 25.32 Latin America: Distribution Channel By Revenue
- 25.33 Latin America: Distribution Channel By Unit Shipments
- 25.34 Middle East & Africa: Product By Revenue
- 25.35 Middle East & Africa: Product By Unit Shipments
- 25.36 Middle East & Africa: End-User By Revenue
- 25.37 Middle East & Africa: End-User By Unit Shipments
- 25.38 Middle East & Africa: Distribution Channel By Revenue
- 25.39 Middle East & Africa: Distribution Channel By Unit Shipments

## **26 APPENDIX**

### **26.1 Abbreviations**



## List Of Exhibits

### LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Medical Face Masks Market
- Exhibit 2 Market Size Calculation Approach 2020
- Exhibit 3 Face Mask Market (% Share - 2020)
- Exhibit 4 Supply Chain in Medical Face Masks Market
- Exhibit 5 Comparison of N95 Mask Prices in US
- Exhibit 6 Global COVID-19 Diagnostics Market (\$ billion)
- Exhibit 7 Impact of 3D Printing of Medical Face Masks
- Exhibit 8 Impact of Trend of Double Masking
- Exhibit 9 Double Masking Advantage
- Exhibit 10 Impact of Introduction of Hybrid Multi-ply Face Masks
- Exhibit 11 Impact of Increased Number of Surgeries Globally
- Exhibit 12 Impact of Introduction of Innovative Face Masks
- Exhibit 13 Impact of Countries Mandate Compulsory Face Mask Usage
- Exhibit 14 Impact of Threat from Counterfeit Medical Face Masks
- Exhibit 15 Impact of Complications Associated with Medical Face Masks
- Exhibit 16 Complications Associated with Usage of Medical Face Masks by HCPs After Hours of Usage
- Exhibit 17 Complications Associated with Usage of Medical Face Mask by HCPs
- Exhibit 18 Impact of High Cost & Supply Shortage of Raw Materials
- Exhibit 19 Global Medical Face Masks Market 2020–2026 (\$ million)
- Exhibit 20 Global Medical Face Masks Market 2020–2026 (million units)
- Exhibit 21 Global Medical Face Masks Market by Product
- Exhibit 22 Global Medical Face Masks Market by Distribution Channel
- Exhibit 23 Global Medical Face Masks Market by End-User
- Exhibit 24 Global Medical Face Masks Market by Geography
- Exhibit 25 Five Forces Analysis 2020
- Exhibit 26 Incremental Growth by Product 2020 & 2026
- Exhibit 27 Incremental Growth by Product 2020 & 2026
- Exhibit 28 Global Medical Face Masks Market by Product
- Exhibit 29 Global Medical Face Masks Market by Product: Incremental Growth
- Exhibit 30 Global Medical Face Masks Market by Product: Absolute Growth
- Exhibit 31 Global Surgical Face Masks Market: Incremental & Absolute Growth
- Exhibit 32 Global Surgical Face Masks Market 2020–2026 (\$ million)
- Exhibit 33 Global Surgical Face Masks Market 2020–2026 (million units)
- Exhibit 34 Incremental Growth by Geography 2020 & 2026 (\$ million)



- Exhibit 35 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 36 Global 2-Ply Surgical Face Masks Market: Incremental & Absolute Growth
- Exhibit 37 Global 2-Ply Surgical Face Masks Market 2020–2026 (\$ million)
- Exhibit 38 Global 2-Ply Surgical Face Masks Market 2020–2026 (million units)
- Exhibit 39 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 40 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 41 Global 3-Ply Surgical Face Masks Market: Incremental & Absolute Growth
- Exhibit 42 Global 3-Ply Surgical Face Masks Market 2020–2026 (\$ million)
- Exhibit 43 Global 3-Ply Surgical Face Masks Market 2020–2026 (million units)
- Exhibit 44 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 45 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 46 Global Other Surgical Face Masks Market: Incremental & Absolute Growth
- Exhibit 47 Global Other Surgical Face Masks Market 2020–2026 (\$ million)
- Exhibit 48 Global Other Surgical Face Masks Market 2020–2026 (million units)
- Exhibit 49 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 50 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 51 Global Respirator Face Masks Market: Incremental & Absolute Growth
- Exhibit 52 Global Respirator Face Masks Market 2020–2026 (\$ million)
- Exhibit 53 Global Respirator Face Masks Market 2020–2026 (million units)
- Exhibit 54 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 55 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 56 Global N-Series Respirator Face Masks Market: Incremental & Absolute Growth
- Exhibit 57 Global N-Series Respirator Face Masks Market 2020–2026 (\$ million)
- Exhibit 58 Global N-Series Respirator Face Masks Market 2020–2026 (million units)
- Exhibit 59 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 60 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 61 Global R-Series Respirator Face Masks Market: Incremental & Absolute Growth
- Exhibit 62 Global R-Series Respirator Face Masks Market 2020–2026 (\$ million)
- Exhibit 63 Global R-Series Respirator Face Masks Market 2020–2026 (million units)
- Exhibit 64 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 65 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 66 Global P-Series Respirator Face Masks Market: Incremental & Absolute Growth
- Exhibit 67 Global P-Series Respirator Face Masks Market 2020–2026 (\$ million)
- Exhibit 68 Global P-Series Respirator Face Masks Market 2020–2026 (million units)
- Exhibit 69 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 70 Incremental Growth by Geography 2020 & 2026 (million units)



- Exhibit 71 Global Other Respirator Face Masks Market: Incremental & Absolute Growth
- Exhibit 72 Global Other Respirator Face Masks Market 2020–2026 (\$ million)
- Exhibit 73 Global Other Respirator Face Masks Market 2020–2026 (million units)
- Exhibit 74 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 75 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 76 Incremental Growth by Distribution Channel 2020 & 2026
- Exhibit 77 Incremental Growth by Distribution Channel 2020 & 2026
- Exhibit 78 Global Medical Face Masks Market by Distribution Channel
- Exhibit 79 Global Medical Face Masks Market by Distribution Channel: Incremental Growth
- Exhibit 80 Global Medical Face Masks Market by Distribution Channel: Absolute Growth
- Exhibit 81 Global Medical Face Masks Market by B2B/Institutional: Incremental & Absolute Growth
- Exhibit 82 Global Medical Face Masks Market by B2B/Institutional 2020–2026 (\$ million)
- Exhibit 83 Global Medical Face Masks Market by B2B/Institutional 2020–2026 (million units)
- Exhibit 84 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 85 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 86 Global Medical Face Masks Market by Retail 2020–2026 (\$ million)
- Exhibit 87 Global Medical Face Masks Market by Retail 2020–2026 (million units)
- Exhibit 88 Global Medical Face Masks Market by Retail: Incremental & Absolute Growth
- Exhibit 89 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 90 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 91 Global Medical Face Masks Market by Online: Incremental & Absolute Growth
- Exhibit 92 Global Medical Face Masks Market by Online 2020–2026 (\$ million)
- Exhibit 93 Global Medical Face Masks Market by Online 2020–2026 (million units)
- Exhibit 94 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 95 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 96 Incremental Growth by End-user 2020 & 2026
- Exhibit 97 Incremental Growth by End-user 2020 & 2026
- Exhibit 98 Global Medical Face Masks Market by End-User
- Exhibit 99 Global Medical Face Masks Market by End-User: Incremental Growth
- Exhibit 100 Global Medical Face Masks Market by End-User: Absolute Growth
- Exhibit 101 Global Medical Face Masks Market by Hospitals: Incremental & Absolute Growth
- Exhibit 102 Global Medical Face Masks Market by Hospitals 2020–2026 (\$ million)
- Exhibit 103 Global Medical Face Masks Market by Hospitals 2020–2026 (million units)
- Exhibit 104 Incremental Growth by Geography 2020 & 2026 (\$ million)



- Exhibit 105 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 106 Global Medical Face Masks Market by Clinics: Incremental & Absolute Growth
- Exhibit 107 Global Medical Face Masks Market by Clinics 2020–2026 (\$ million)
- Exhibit 108 Global Medical Face Masks Market by Clinics 2020–2026 (million units)
- Exhibit 109 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 110 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 111 Global Medical Face Masks Market by Diagnostic Labs: Incremental & Absolute Growth
- Exhibit 112 Global Medical Face Masks Market by Diagnostic Labs 2020–2026 (\$ million)
- Exhibit 113 Global Medical Face Masks Market by Diagnostic Labs 2020–2026 (million units)
- Exhibit 114 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 115 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 116 Global Medical Face Masks Market by ASCs: Incremental & Absolute Growth
- Exhibit 117 Global Medical Face Masks Market by ASCs 2020–2026 (\$ million)
- Exhibit 118 Global Medical Face Masks Market by ASCs 2020–2026 (million units)
- Exhibit 119 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 120 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 121 Global Medical Face Masks Market by Individuals: Incremental & Absolute Growth
- Exhibit 122 Global Medical Face Masks Market by Individuals 2020–2026 (\$ million)
- Exhibit 123 Global Medical Face Masks Market by Individuals 2020–2026 (million units)
- Exhibit 124 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 125 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 126 Global Medical Face Masks Market by Others: Incremental & Absolute Growth
- Exhibit 127 Global Medical Face Masks Market by Others 2020–2026 (\$ million)
- Exhibit 128 Global Medical Face Masks Market by Others 2020–2026 (million units)
- Exhibit 129 Incremental Growth by Geography 2020 & 2026 (\$ million)
- Exhibit 130 Incremental Growth by Geography 2020 & 2026 (million units)
- Exhibit 131 Incremental Growth by Geography 2020 & 2026
- Exhibit 132 Incremental Growth by Geography 2020 & 2026
- Exhibit 133 Global Medical Face Masks Market by Geography
- Exhibit 134 Global Medical Face Masks Market by Geography: Incremental Growth
- Exhibit 135 Global Medical Face Masks Market by Geography: Absolute Growth
- Exhibit 136 North America Medical Face Masks Market: Incremental & Absolute Growth



- Exhibit 137 North America Medical Face Masks Market: Key Countries (\$ million)
- Exhibit 138 Medical Face Masks Market in North America 2020–2026 (\$ million)
- Exhibit 139 Medical Face Masks Market in North America 2020–2026 (million units)
- Exhibit 140 Incremental Growth by Product 2020 & 2026
- Exhibit 141 Incremental Growth by Product 2020 & 2026
- Exhibit 142 Incremental Growth by Surgical Masks 2020 & 2026
- Exhibit 143 Incremental Growth by Surgical Masks 2020 & 2026
- Exhibit 144 Incremental Growth by Respirator Masks 2020 & 2026
- Exhibit 145 Incremental Growth by Respirator Masks 2020 & 2026
- Exhibit 146 Incremental Growth by Distribution Channel 2020 & 2026
- Exhibit 147 Incremental Growth by Distribution Channel 2020 & 2026
- Exhibit 148 Incremental Growth by End-user 2020 & 2026
- Exhibit 149 Incremental Growth by End-user 2020 & 2026
- Exhibit 150 Incremental Growth in North America 2020 & 2026
- Exhibit 151 Incremental Growth in North America 2020 & 2026
- Exhibit 152 Medical Face Masks Market in US 2020–2026 (\$ million)
- Exhibit 153 Medical Face Masks Market in US 2020–2026 (million units)
- Exhibit 154 Medical Face Masks Market in Canada 2020–2026 (\$ million)
- Exhibit 155 Medical Face Masks Market in Canada 2020–2026 (million units)
- Exhibit 156 Europe Medical Face Masks Market: Key Countries (\$ million)
- Exhibit 157 Europe Medical Face Masks Market: Incremental & Absolute Growth
- Exhibit 158 Medical Face Masks Market in Europe 2020–2026 (\$ million)
- Exhibit 159 Medical Face Masks Market in Europe 2020–2026 (million units)
- Exhibit 160 Incremental Growth by Product 2020 & 2026
- Exhibit 161 Incremental Growth by Product 2020 & 2026
- Exhibit 162 Incremental Growth by Product 2020 & 2026
- Exhibit 163 Incremental Growth by Product 2020 & 2026
- Exhibit 164 Incremental Growth by Product 2020 & 2026
- Exhibit 165 Incremental Growth by Product 2020 & 2026
- Exhibit 166 Incremental Growth by Distribution Channel 2020 & 2026
- Exhibit 167 Incremental Growth by Distribution Channel 2020 & 2026
- Exhibit 168 Incremental Growth by End-user 2020 & 2026
- Exhibit 169 Incremental Growth by End-user 2020 & 2026
- Exhibit 170 Incremental Growth in Europe 2020 & 2026
- Exhibit 171 Incremental Growth in Europe 2020 & 2026
- Exhibit 172 Medical Face Masks Market in Germany 2020–2026 (\$ million)
- Exhibit 173 Medical Face Masks Market in Germany 2020–2026 (million units)
- Exhibit 174 Medical Face Masks Market in France 2020–2026 (\$ million)
- Exhibit 175 Medical Face Masks Market in France 2020–2026 (million units)



- Exhibit 176 Medical Face Masks Market in UK 2020–2026 (\$ million)
- Exhibit 177 Medical Face Masks Market in the UK 2020–2026 (million units)
- Exhibit 178 Medical Face Masks Market in Italy 2020–2026 (\$ million)
- Exhibit 179 Medical Face Masks Market in Italy 2020–2026 (million units)
- Exhibit 180 Medical Face Masks Market in Spain 2020–2026 (\$ million)
- Exhibit 181 Medical Face Masks Market in Spain 2020–2026 (million units)
- Exhibit 182 Medical Face Masks Market in Poland 2020–2026 (\$ million)
- Exhibit 183 Medical Face Masks Market in Poland 2020–2026 (million units)
- Exhibit 184 Medical Face Masks Market in Netherlands 2020–2026 (\$ million)
- Exhibit 185 Medical Face Masks Market in Netherlands 2020–2026 (million units)
- Exhibit 186 Medical Face Masks Market in Belgium 2020–2026 (\$ million)
- Exhibit 187 Medical Face Masks Market in Belgium 2020–2026 (million units)
- Exhibit 188 APAC Medical Face Masks Market: Key Countries (\$ million)
- Exhibit 189 APAC Medical Face Masks Market: Incremental & Absolute Growth
- Exhibit 190 Medical Face Masks Market in APAC 2020–2026 (\$ million)
- Exhibit 191 Medical Face Masks Market in APAC 2020–2026 (million units)
- Exhibit 192 Incremental Growth by Product 2020 & 2026
- Exhibit 193 Incremental Growth by Product 2020 & 2026
- Exhibit 194 Incremental Growth by Product 2020 & 2026
- Exhibit 195 Incremental Growth by Product 2020 & 2026
- Exhibit 196 Incremental Growth by Product 2020 & 2026
- Exhibit 197 Incremental Growth by Product 2020 & 2026
- Exhibit 198 Incremental Growth by Distribution Channel 2020 & 2026
- Exhibit 199 Incremental Growth by Distribution Channel 2020 & 2026
- Exhibit 200 Incremental Growth by End-user 2020 & 2026
- Exhibit 201 Incremental Growth by End-user 2020 & 2026
- Exhibit 202 Incremental Growth in APAC 2020 & 2026
- Exhibit 203 Incremental Growth in APAC 2020 & 2026
- Exhibit 204 Medical Face Masks Market in China 2020–2026 (\$ million)
- Exhibit 205 Medical Face Masks Market in China 2020–2026 (million units)
- Exhibit 206 Medical Face Masks Market in Japan 2020–2026 (\$ million)
- Exhibit 207 Medical Face Masks Market in Japan 2020–2026 (million units)
- Exhibit 208 Medical Face Masks Market in India 2020–2026 (\$ million)
- Exhibit 209 Medical Face Masks Market in India 2020–2026 (million units)
- Exhibit 210 Medical Face Masks Market in Australia 2020–2026 (\$ million)
- Exhibit 211 Medical Face Masks Market in Australia 2020–2026 (million units)
- Exhibit 212 Medical Face Masks Market in South Korea 2020–2026 (\$ million)
- Exhibit 213 Medical Face Masks Market in South Korea 2020–2026 (million units)
- Exhibit 214 Medical Face Masks Market in Malaysia 2020–2026 (\$ million)



- Exhibit 215 Medical Face Masks Market in Malaysia 2020–2026 (million units)
- Exhibit 216 Medical Face Masks Market in Thailand 2020–2026 (\$ million)
- Exhibit 217 Medical Face Masks Market in Thailand 2020–2026 (million units)
- Exhibit 218 Medical Face Masks Market in Philippines 2020–2026 (\$ million)
- Exhibit 219 Medical Face Masks Market in Philippines 2020–2026 (million units)
- Exhibit 220 Latin America Medical Face Masks Market: Key Countries (\$ million)
- Exhibit 221 Latin America Medical Face Masks Market: Incremental & Absolute Growth
- Exhibit 222 Medical Face Masks Market in Latin America 2020–2026 (\$ million)
- Exhibit 223 Medical Face Masks Market in Latin America 2020–2026 (million units)
- Exhibit 224 Incremental Growth by Product 2020 & 2026
- Exhibit 225 Incremental Growth by Product 2020 & 2026
- Exhibit 226 Incremental Growth by Product 2020 & 2026
- Exhibit 227 Incremental Growth by Product 2020 & 2026
- Exhibit 228 Incremental Growth by Product 2020 & 2026
- Exhibit 229 Incremental Growth by Product 2020 & 2026
- Exhibit 230 Incremental Growth by Distribution Channel 2020 & 2026
- Exhibit 231 Incremental Growth by Distribution Channel 2020 & 2026
- Exhibit 232 Incremental Growth by End-user 2020 & 2026
- Exhibit 233 Incremental Growth by End-user 2020 & 2026
- Exhibit 234 Incremental Growth in Latin America 2020 & 2026
- Exhibit 235 Incremental Growth in Latin America 2020 & 2026
- Exhibit 236 Medical Face Masks Market in Brazil 2020–2026 (\$ million)
- Exhibit 237 Medical Face Masks Market in Brazil 2020–2026 (million units)
- Exhibit 238 Medical Face Masks Market in Mexico 2020–2026 (\$ million)
- Exhibit 239 Medical Face Masks Market in Mexico 2020–2026 (million units)
- Exhibit 240 Medical Face Masks Market in Argentina 2020–2026 (\$ million)
- Exhibit 241 Medical Face Masks Market in Argentina 2020–2026 (million units)
- Exhibit 242 Medical Face Masks Market in Columbia 2020–2026 (\$ million)
- Exhibit 243 Medical Face Masks Market in Columbia 2020–2026 (million units)
- Exhibit 244 Medical Face Masks Market in Chile 2020–2026 (\$ million)
- Exhibit 245 Medical Face Masks Market in Chile 2020–2026 (million units)
- Exhibit 246 Middle East & Africa Medical Face Masks Market: Key Countries (\$ million)
- Exhibit 247 Middle East & Africa Medical Face Masks Market: Incremental & Absolute Growth
- Exhibit 248 Medical Face Masks Market in Middle East & Africa 2020–2026 (\$ million)
- Exhibit 249 Medical Face Masks Market in Middle East & Africa 2020–2026 (million units)
- Exhibit 250 Incremental Growth by Product 2020 & 2026
- Exhibit 251 Incremental Growth by Product 2020 & 2026



- Exhibit 252 Incremental Growth by Product 2020 & 2026
- Exhibit 253 Incremental Growth by Product 2020 & 2026
- Exhibit 254 Incremental Growth by Product 2020 & 2026
- Exhibit 255 Incremental Growth by Product 2020 & 2026
- Exhibit 256 Incremental Growth by Distribution Channel 2020 & 2026
- Exhibit 257 Incremental Growth by Distribution Channel 2020 & 2026
- Exhibit 258 Incremental Growth by End-user 2020 & 2026
- Exhibit 259 Incremental Growth by End-user 2020 & 2026
- Exhibit 260 Incremental Growth in Middle East & Africa 2020 & 2026
- Exhibit 261 Incremental Growth in Middle East & Africa 2020 & 2026
- Exhibit 262 Medical Face Masks Market in South Africa 2020–2026 (\$ million)
- Exhibit 263 Medical Face Masks Market in South Africa 2020–2026 (million units)
- Exhibit 264 Medical Face Masks Market in Saudi Arabia 2020–2026 (\$ million)
- Exhibit 265 Medical Face Masks Market in Saudi Arabia 2020–2026 (million units)
- Exhibit 266 Medical Face Masks Market in Turkey 2020–2026 (\$ million)
- Exhibit 267 Medical Face Masks Market in Turkey 2020–2026 (million units)
- Exhibit 268 Medical Face Masks Market in Iran 2020–2026 (\$ million)
- Exhibit 269 Medical Face Masks Market in Iran 2020–2026 (million units)
- Exhibit 270 Kimberly-Clark Segmental Revenue 2018–2020 (\$ million)
- Exhibit 271 Kimberly-Clark Revenue 2018–2020 (\$ million)
- Exhibit 272 3M Segment Revenue 2018–2020 (\$ million)



## List Of Tables

### LIST OF TABLES

Table 1	Key Caveats
Table 2	Currency Conversion 2013?2020
Table 3	Upcoming Innovative Masks
Table 4	Countries on Usage of Face Masks
Table 5	Difference between Surgical & Respirator Masks
Table 6	Approved Respirator Standards
Table 7	N95 Specification Respirators
Table 8	Moldex-Metric: Major Product Offerings
Table 9	BYD Company: Major Product Offerings
Table 10	Prestige Ameritech: Major Product Offerings
Table 11	Kimberly-Clark: Major Product Offerings
Table 12	Honeywell: Major Product Offerings
Table 13	3M: Major Product Offerings
Table 14	Owens & Minor: Major Product Offerings
Table 15	ADVENTA Health: Major Product Offerings
Table 16	AERO PRO: Major Product Offerings
Table 17	AKZENTA INTERNATIONAL: Major Product Offerings
Table 18	Alpha Pro Tech: Major Product Offerings
Table 19	Ansell: Major Product Offerings
Table 20	ASID BONZ: Major Product Offerings
Table 21	B. Braun Melsungen: Major Product Offerings
Table 22	BERNER International: Major Product Offerings
Table 23	BESCO MEDICAL: Major Product Offerings
Table 24	BIOTRON MEDICAL INNOVATEC: Major Product Offerings
Table 25	Body Products: Major Product Offerings
Table 26	BlazingStar: Major Product Offerings
Table 27	BSN Medical: Major Product Offerings
Table 28	Cartel Healthcare: Major Product Offerings
Table 29	CEABIS: Major Product Offerings
Table 30	ClearMask: Major Product Offerings
Table 31	COMED: Major Product Offerings
Table 32	Crosstex International: Major Product Offerings
Table 33	DACH Schutzbekleidung: Major Product Offerings
Table 34	Demophorius Healthcare: Major Product Offerings
Table 35	Dynarex: Major Product Offerings



Table 36 ERENLER MEDİKAL: Major Product Offerings
Table 37 Franz Mensch: Major Product Offerings
Table 38 Fujian Jusun Group: Major Product Offerings
Table 39 Guangzhou Powecom Labor Insurance Supplies: Major Product Offerings
Table 40 GreenLine: Major Product Offerings
Table 41 Gerson: Major Product Offerings
Table 42 Hardshell: Major Product Offerings
Table 43 HONG KONG MEDI: Major Product Offerings
Table 44 HO CHENG SAFETY ENTERPRISE: Major Product Offerings
Table 45 Hubei YJT Technology: Major Product Offerings
Table 46 HygiaHealth: Major Product Offerings
Table 47 Intco Medical: Major Product Offerings
Table 48 IREMA: Major Product Offerings
Table 49 Kowa Company: Major Product Offerings
Table 50 Keystone: Major Product Offerings
Table 51 Leaflife Technology: Major Product Offerings
Table 52 Leboo Healthcare Products: Major Product Offerings
Table 53 Louis M. Gerson: Major Product Offerings
Table 54 Makrite: Major Product Offerings
Table 55 Med-Con: Major Product Offerings
Table 56 medibase: Major Product Offerings
Table 57 Medicom: Major Product Offerings
Table 58 Medi Dent Disposable International: Major Product Offerings
Table 59 Medline Industries: Major Product Offerings
Table 60 Mexpo International: Major Product Offerings
Table 61 Moldex: Major Product Offerings
Table 62 M?Inlycke: Major Product Offerings
Table 63 Narang Medical: Major Product Offerings
Table 64 Neomedic: Major Product Offerings
Table 65 Ocean Footprint: Major Product Offerings
Table 66 Pidegree Industrial: Major Product Offerings
Table 67 PopOn Masks: Major Product Offerings
Table 68 PRIMED Medical: Major Product Offerings
Table 69 RAYS: Major Product Offerings
Table 70 Safe'N'Clear: Major Product Offerings
Table 71 Rizhao Sanqi Medical & Health Products: Major Product Offerings
Table 72 SAS Safety: Major Product Offerings
Table 73 Salus Products: Major Product Offerings
Table 74 Shanghai Dasheng Health Products Manufacturing: Major Product Offerings



Table 75 Shanghai Lanhine Industrial Development: Major Product Offerings
Table 76 Sterimed: Major Product Offerings
Table 77 Thea-Tex: Major Product Offerings
Table 78 TROGE MEDICAL: Major Product Offerings
Table 79 Trimpeks: Major Product Offerings
Table 80 VENUS Safety & Health: Major Product Offerings
Table 81 VOGT MEDICAL: Major Product Offerings
Table 82 Wujiang Evergreen EX/IM: Major Product Offerings
Table 83 Yeakn Protecting Products: Major Product Offerings
Table 84 Z Plus Disposable: Major Product Offerings
Table 85 Global Medical Face Masks Market by Geography 2020?2026 (\$ million)
Table 86 Global Medical Face Masks Market by Geography 2020?2026 (%)
Table 87 Global Medical Face Masks Market by Geography 2020?2026 (million units)
Table 88 Global Medical Face Masks Market by Geography 2020?2026 (%)
Table 89 Global Medical Face Masks Market by Product 2020?2026 (\$ million)
Table 90 Global Medical Face Masks Market by Product 2020?2026 (%)
Table 91 Global Medical Face Masks Market by Product 2020?2026 (million units)
Table 92 Global Medical Face Masks Market by Product 2020?2026 (%)
Table 93 Global Medical Face Masks Market by End-User 2020?2026 (\$ million)
Table 94 Global Medical Face Masks Market by End-User 2020?2026 (%)
Table 95 Global Medical Face Masks Market by End-User 2020?2026 (million units)
Table 96 Global Medical Face Masks Market by End-User 2020?2026 (%)
Table 97 Global Medical Face Masks Market by Distribution Channel 2020?2026 (\$ million)
Table 98 Global Medical Face Masks Market by End-User 2020?2026 (%)
Table 99 Global Medical Face Masks Market by Distribution Channel 2020?2026 (million units)
Table 100 Global Medical Face Masks Market by Distribution Channel 2020?2026 (%)
Table 101 North America Medical Face Masks Market by Product 2020?2026 (\$ million)
Table 102 North America Medical Face Masks Market by Product 2020?2026 (%)
Table 103 North America Medical Face Masks Market by Product 2020?2026 (million units)
Table 104 North America Medical Face Masks Market by Product 2020?2026 (%)
Table 105 North America Medical Face Masks Market by End-User 2020?2026 (\$ million)
Table 106 North America Medical Face Masks Market by End-User 2020?2026 (%)
Table 107 North America Medical Face Masks Market by End-User 2020?2026 (million units)
Table 108 North America Medical Face Masks Market by End-User 2020?2026 (%)



Table 109 North America Medical Face Masks Market by Distribution Channel  
2020?2026 (\$ million)

Table 110 North America Medical Face Masks Market by End-User 2020?2026 (%)

Table 111 North America Medical Face Masks Market by Distribution Channel  
2020?2026 (million units)

Table 112 North America Medical Face Masks Market by Distribution Channel  
2020?2026 (%)

Table 113 Europe Medical Face Masks Market by Product 2020?2026 (\$ million)

Table 114 Europe Medical Face Masks Market by Product 2020?2026 (%)

Table 115 Europe Medical Face Masks Market by Product 2020?2026 (million units)

Table 116 Europe Medical Face Masks Market by Product 2020?2026 (%)

Table 117 Europe Medical Face Masks Market by End-User 2020?2026 (\$ million)

Table 118 Europe Medical Face Masks Market by End-User 2020?2026 (%)

Table 119 Europe Medical Face Masks Market by End-User 2020?2026 (million units)

Table 120 Europe Medical Face Masks Market by End-User 2020?2026 (%)

Table 121 Europe Medical Face Masks Market by Distribution Channel 2020?2026 (\$  
million)

Table 122 Europe Medical Face Masks Market by End-User 2020?2026 (%)

Table 123 Europe Medical Face Masks Market by Distribution Channel 2020?2026  
(million units)

Table 124 Europe Medical Face Masks Market by Distribution Channel 2020?2026 (%)

Table 125 APAC Medical Face Masks Market by Product 2020?2026 (\$ million)

Table 126 APAC Medical Face Masks Market by Product 2020?2026 (%)

Table 127 APAC Medical Face Masks Market by Product 2020?2026 (million units)

Table 128 APAC Medical Face Masks Market by Product 2020?2026 (%)

Table 129 APAC Medical Face Masks Market by End-User 2020?2026 (\$ million)

Table 130 APAC Medical Face Masks Market by End-User 2020?2026 (%)

Table 131 APAC Medical Face Mask Market by End-User 2020?2026 (million units)

Table 132 APAC Medical Face Masks Market by End-User 2020?2026 (%)

Table 133 APAC Medical Face Masks Market by Distribution Channel 2020?2026 (\$  
million)

Table 134 APAC Medical Face Masks Market by End-User 2020?2026 (%)

Table 135 APAC Medical Face Masks Market by Distribution Channel 2020?2026  
(million units)

Table 136 APAC Medical Face Masks Market by Distribution Channel 2020?2026 (%)

Table 137 Latin America Medical Face Masks Market by Product 2020?2026 (\$ million)

Table 138 Latin America Medical Face Masks Market by Product 2020?2026 (%)

Table 139 Latin America Medical Face Masks Market by Product 2020?2026 (million  
units)



Table 140 Latin America Medical Face Masks Market by Product 2020?2026 (%)

Table 141 Latin America Medical Face Masks Market by End-User 2020?2026 (\$ million)

Table 142 Latin America Medical Face Masks Market by End-User 2020?2026 (%)

Table 143 Latin America Medical Face Masks Market by End-User 2020?2026 (million units)

Table 144 Latin America Medical Face Masks Market by End-User 2020?2026 (%)

Table 145 Latin America Medical Face Masks Market by Distribution Channel 2020?2026 (\$ million)

Table 146 Latin America Medical Face Masks Market by End-User 2020?2026 (%)

Table 147 Latin America Medical Face Masks Market by Distribution Channel 2020?2026 (million units)

Table 148 Latin America Medical Face Masks Market by Distribution Channel 2020?2026 (%)

Table 149 MEA Medical Face Masks Market by Product 2020?2026 (\$ million)

Table 150 MEA Medical Face Masks Market by Product 2020?2026 (%)

Table 151 MEA Medical Face Masks Market by Product 2020?2026 (million units)

Table 152 MEA Medical Face Masks Market by Product 2020?2026 (%)

Table 153 MEA Medical Face Masks Market by End-User 2020?2026 (\$ million)

Table 154 MEA Medical Face Masks Market by End-User 2020?2026 (%)

Table 155 MEA Medical Face Masks Market by End-User 2020?2026 (million units)

Table 156 MEA Medical Face Masks Market by End-User 2020?2026 (%)

Table 157 MEA Medical Face Masks Market by Distribution Channel 2020?2026 (\$ million)

Table 158 MEA Medical Face Masks Market by End-User 2020?2026 (%)

Table 159 MEA Medical Face Masks Market by Distribution Channel 2020?2026 (million units)

Table 160 MEA Medical Face Masks Market by Distribution Channel 2020?2026 (%)



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