

# Medical Device Contract Manufacturing Market - Global Outlook and Forecast 2021-2026

<https://marketpublishers.com/r/M6375618D748EN.html>

Date: March 2021

Pages: 371

Price: US\$ 3,750.00 (Single User License)

ID: M6375618D748EN

## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Medical Device Contract Manufacturing Market Report

The global medical devices contract manufacturing market by revenue is expected to grow at a CAGR of over 10% during the period 2020–2026.

The global market is experiencing impressive growth due to a wide range of services offered by contract manufacturers. The increasing demand for cost reduction and decrease time to market products are the factors driving OEMs to focus and develop partnerships with trusted CMOs for developing, manufacturing, and marketing medical devices. Moreover, the growing elderly populations, the increasing prevalence of minimally invasive surgeries, increased healthcare expenditures, and innovations in medical technology industry are fueling the need for medical device contract manufacturing. The increasing pressure on OEMs to develop high-quality healthcare equipment, reduce price points, and faster time to market are likely to propel the device contract manufacturing market across the globe.

The following factors are likely to contribute to the growth of the medical device contract manufacturing market during the forecast period:

Strategic Collaborations between OEMs and CMOs in Medical Device Industry

Growing Interest of Private Equity Firms in Contract Manufacturing of Medical Devices

High Growth Potential in Emerging and Low-Income Countries

The study considers the global medical device contract manufacturing market's present scenario and its market dynamics for the period 2020-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

### Global Medical Device Contract Manufacturing Market Segmentation

The global medical device contract manufacturing market research report includes a detailed segmentation by devices, products, services, geography. Class II medical devices are expected to grow at the highest CAGR during the forecast period, expecting to reach a revenue of \$76 billion by 2026. They include complex equipment and pose a higher risk as they are likely to have sustained contact with the internal organs of the patient. Therefore, the increasing prevalence of chronic illness has increased the demand for Class II devices. Evolving digital technology is empowering monitoring devices, thereby effectively influencing the operational cost. Hence, the demand for these medical devices is likely to grow in the upcoming years.

Electronics manufacturing services (EMS) accounted for the highest share of the global medical device contract manufacturing market in 2020. The increasing demand for affordable medical devices, a convergence of electronics, and rising cost pressures have bolstered the participation of EMS providers in the last few years. The growing reliance of medical device OEMs on EMS companies is expected to boost the growth of the market. An increase in personalized medicine, technological innovations, and stringent regulatory requirements have increased collaborations between OEMs and EMS providers, which is contributing the market growth. With product designing becoming more complex than before, EMS providers are skillful at refreshing older designs and updating electronic design and content within an existing medical device design. This tends to lower cost and obsolescence challenges associated with long product lifecycles.

Product manufacturing and assembly services are the most widely applied solutions for medical devices. Outsourcing the manufacture and assembly of medical devices has greatly helped OEMs to manage costs, save time and effort. These services are growing due to several advantages, which include obtaining specialized expertise, increasing time to market, leveraging a strong supply chain, solve capacity limitations. Services offered through contract manufacturing can resolve quality standards and

regulatory compliance, especially in the healthcare and environmental segments.

## Device

Class I

Class II

Class III

## Product

Electronics Manufacturing Services

Raw Materials

Finished Goods

## Services

Product Manufacturing and Assembly Services

Quality Management Services

Packaging and Sterilization Services

Regulatory Consulting Services

Product Design & Development Services

## INSIGHTS BY GEOGRAPHY

North America is expected to account for the highest revenue in the medical device contract manufacturing market share. A high demand for medical device contract manufacturing in the region due to the presence of major contract manufacturing companies with enhanced manufacturing capabilities is a major factor, contributing to

the growth of the market. Moreover, the growing population density and the prevalence of chronic diseases, increased usage of healthcare equipment, the high demand for advanced healthcare products, growing investment and research for medical devices and increased spending on healthcare are other factors influencing the market growth. The presence of major key vendors such as Jabil and Sanmina in North America is also responsible for the highest revenue share.

## Geography

### North America

US

Canada

### Europe

UK

Germany

France

Italy

Spain

### APAC

China

India

Japan

South Korea

Australia

## Latin America

Mexico

Brazil

Argentina

Colombia

## Middle East & Africa

Saudi Arabia

Turkey

South Africa

UAE

## INSIGHTS BY VENDORS

Flex, TE Connectivity, Sanmina, Jabil, Celestica, Plexus, and Tecomet are the key vendors offering a diverse range of medical device contract manufacturing services. Current-generation service providers have been focusing on strengthening in-house capabilities to offer a wider range of services to OEMs, ranging from product design to distribution and marketing, along with regulatory assistance. As the medical device industry is among the most highly regulated industries, the demand for core competencies, such as design and engineering, prototype development, and high-volume manufacturing is likely to continue in the coming years as well. This continues demand will drive OEMs to outsource several parts of their product development and manufacturing operations to capable CMOs. Amidst the intense competition, the availability of advanced tools and technologies to manufacturing a range of medical devices is an important differentiating factor.

## Prominent Vendors

Flex

TE Connectivity

Sanmina Corporation

Jabil

Celestica

Plexus

Tecomet

#### Other Prominent Vendors

Advant Medical

AMETEK

Andocor

Auer Precision

Benchmark

Bentec Medical

Cirtec Medical

Cretex Medical

Dalsin Industries

Donatelle

Elos Medtech

Eurofins Scientific

Forefront Medical Technology

Gerresheimer

Gilero

Harmac Medical Products

Heraeus Medical Components

Intech Medical

Kimball Electronics

Lucas Medical

Martech Medical Products

MICRO

MW Industries (MW Medical Solutions)

Nemera

NextPhase Medical Devices

Nipro

Nordson Medical

Nortech Systems

Nova Biomedical

Octex Group

Odyssey Medical Technologies

Orchid Orthopedic Solutions

Phillips-Medisize

RBC Medical Innovations

Recipharm

Robling Medical

Sanbor Medical

SMC

StarFish Medical

Stellartech Research Corporation

Swift Manufacturing & Engineering

Synecco

Teleflex Medical OEM

Tessy Plastics

Viant Medical

West Pharmaceutical Services

Winnomed

XACT Wire EDM Corporation

## KEY QUESTIONS ANSWERED

1. What market trends and drivers enable the growth of the medical device contract manufacturing market?



2. What is the impact of COVID-19 on the healthcare contract manufacturing market?
3. How have innovations affected the growth of the market?
4. Who are the key players operating in the medical device manufacturing market?
5. Which regions are likely to contribute highest revenue to the market during the forecast period?
6. What is the growth rate of the medical device contract manufacturing market during the forecast period?

## Contents

### **1 RESEARCH METHODOLOGY**

### **2 RESEARCH OBJECTIVES**

### **3 RESEARCH PROCESS**

### **4 SCOPE & COVERAGE**

#### 4.1 Market Definition

##### 4.1.1 Inclusions

##### 4.1.2 Exclusion

#### 4.2 Base Year

#### 4.3 Scope of The Study

#### 4.4 Market Segments

##### 4.4.1 Market Segmentation By Device

##### 4.4.2 Market Segmentation By Product

##### 4.4.3 Market Segmentation By Service

##### 4.4.4 Market Segmentation By Geography

### **5 REPORT ASSUMPTIONS & CAVEATS**

#### 5.1 Key Caveats

#### 5.2 Currency Conversion

#### 5.3 Market Derivation

### **6 MARKET AT A GLANCE**

### **7 INTRODUCTION**

#### 7.1 Overview

##### 7.1.1 Contract Manufacturing in the Medical Device Industry

##### 7.1.2 Criteria For Choosing A Medical Contract Manufacturer

##### 7.1.3 Advantages of Medical Device Contract Manufacturing

### **8 MARKET OPPORTUNITIES & TRENDS**

#### 8.1 Strategic Collaborations Between OEMs And CMOs In Medical Device Industry

8.2 Growing Interest Of Private Equity Firms In Contract Manufacturing Of Medical Devices

8.3 High Growth Potential For Cmos In Emerging And Low-Income Countries

## **9 MARKET GROWTH ENABLERS**

9.1 Favorable Patient Demographics Coupled With Growing Demand For Medical Devices

9.2 OEMs Continuous Pursuit Of Cost Savings And Operational Efficiencies

9.3 Vendors' Focus On Advancing Contract Manufacturing Capabilities

## **10 MARKET RESTRAINTS**

10.1 Impact Of COVID-19 On Contract Manufacturers

10.2 Need To Maintain Balance Between Technological Capabilities And Cost

10.3 Stringent Guidelines And Regulatory Approvals Impacting Contract Manufacturers' Business

10.4 Increasing Consolidation In Medical Device Industry

## **11 MARKET LANDSCAPE**

11.1 Market Overview

11.2 Market Size & Forecast

11.2.1 Geographic Insights

11.2.2 Device Insights

11.2.3 Product Insights

11.2.4 Service Insights

11.3 Impact of COVID-19

11.4 Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

## **12 DEVICE**

12.1 Market Snapshot & Growth Engine

12.2 Market Overview

## 12.3 Class II Medical Devices

### 12.3.1 Market Overview

### 12.3.2 Market Size & Forecast

### 12.3.3 Class II Medical Devices: Geography Segmentation

## 12.4 Class I Medical Devices

### 12.4.1 Market Overview

### 12.4.2 Market Size & Forecast

### 12.4.3 Class I Medical Devices: Geography Segmentation

## 12.5 Class III Medical Devices

### 12.5.1 Market Overview

### 12.5.2 Market Size & Forecast

### 12.5.3 Class III Medical Devices: Geography Segmentation

## 13 PRODUCT

### 13.1 Market Snapshot & Growth Engine

### 13.2 Market Overview

### 13.3 Electronics Manufacturing Services (EMS)

#### 13.3.1 Market Overview

#### 13.3.2 Market Size & Forecast

#### 13.3.3 EMS: Geography Segmentation

### 13.4 Raw Materials

#### 13.4.1 Market Overview

#### 13.4.2 Market Size & Forecast

#### 13.4.3 Raw Materials: Geography Segmentation

### 13.5 Finished Goods

#### 13.5.1 Market Overview

#### 13.5.2 Market Size & Forecast

#### 13.5.3 Finished Goods: Geography Segmentation

## 14 SERVICE

### 14.1 Market Snapshot & Growth Engine

### 14.2 Market Overview

### 14.3 Product Manufacturing & Assembly Services

#### 14.3.1 Market Overview

#### 14.3.2 Market Size & Forecast

#### 14.3.3 Product Manufacturing & Assembly Services: Geography Segmentation

### 14.4 Quality Management Services (QMS)

- 14.4.1 Market Overview
- 14.4.2 Market Size & Forecast
- 14.4.3 Quality Management Services: Geography Segmentation
- 14.5 Packaging & Sterilization Services
  - 14.5.1 Market Overview
  - 14.5.2 Market Size & Forecast
  - 14.5.3 Packaging & Sterilization Services: Geography Segmentation
- 14.6 Regulatory Consulting Services
  - 14.6.1 Market Overview
  - 14.6.2 Market Size & Forecast
  - 14.6.3 Regulatory Consulting Services: Geography Segmentation
- 14.7 Product Design & Development Services
  - 14.7.1 Market Overview
  - 14.7.2 Market Size & Forecast
  - 14.7.3 Product Design & Development Services: Geography Segmentation

## **15 GEOGRAPHY**

- 15.1 Market Snapshot & Growth Engine
- 15.2 Geographic Overview

## **16 NORTH AMERICA**

- 16.1 Market Overview
- 16.2 Market Size & Forecast
- 16.3 North America: Device Segmentation
- 16.4 North America: Product Segmentation
- 16.5 North America: Service Segmentation
- 16.6 Key Countries
  - 16.6.1 US: Market Size & Forecast
  - 16.6.2 Canada: Market Size & Forecast

## **17 EUROPE**

- 17.1 Market Overview
- 17.2 Market Size & Forecast
- 17.3 Europe: Device Segmentation
- 17.4 Europe: Product Segmentation
- 17.5 Europe: Service Segmentation

## 17.6 Key Countries

17.6.1 Germany: Market Size & Forecast

17.6.2 France: Market Size & Forecast

17.6.3 UK: Market Size & Forecast

17.6.4 Italy: Market Size & Forecast

17.6.5 Spain: Market Size & Forecast

## 18 APAC

18.1 Market Overview

18.2 Market Size & Forecast

18.3 APAC: Device Segmentation

18.4 APAC: Product Segmentation

18.5 APAC: Service Segmentation

18.6 Key Countries

18.6.1 China: Market Size & Forecast

18.6.2 Japan: Market Size & Forecast

18.6.3 Australia: Market Size & Forecast

18.6.4 South Korea: Market Size & Forecast

18.6.5 India: Market Size & Forecast

## 19 LATIN AMERICA

19.1 Market Overview

19.2 Market Size & Forecast

19.3 Latin America: Device Segmentation

19.4 Latin America: Product Segmentation

19.5 Latin America: Service Segmentation

19.6 Key Countries

19.6.1 Brazil: Market Size & Forecast

19.6.2 Mexico: Market Size & Forecast

19.6.3 Argentina: Market Size & Forecast

19.6.4 Colombia: Market Size & Forecast

## 20 MIDDLE EAST AND AFRICA

20.1 Market Overview

20.2 Market Size & Forecast

20.3 Middle East & Africa: Device Segmentation

20.4 Middle East & Africa: Product Segmentation

20.5 Middle East & Africa: Service Segmentation

20.6 Key Countries

20.6.1 Turkey: Market Size & Forecast

20.6.2 South Africa: Market Size & Overview

20.6.3 Saudi Arabia: Market Size & Forecast

20.6.4 UAE: Market Size & Forecast

## **21 COMPETITIVE LANDSCAPE**

21.1 Competition Overview

21.2 Market Share Analysis

21.2.1 Flex

21.2.2 TE Connectivity

21.2.3 Sanmina

21.2.4 Jabil

21.2.5 Celestica

21.2.6 Plexus

21.2.7 Tecomet

## **22 KEY COMPANY PROFILES**

22.1 Flex

22.1.1 Business Overview

22.1.2 Flex in the Global Medical Device Contract Manufacturing Market

22.1.3 Service Offerings

22.1.4 Key Strategies

22.1.5 Key Strengths

22.1.6 Key Opportunities

22.2 TE Connectivity

22.2.1 Business Overview

22.2.2 TE Connectivity in the Global Medical Device Contract Manufacturing Market

22.2.3 Service Offerings

22.2.4 Key Strategies

22.2.5 Key Strengths

22.2.6 Key Opportunities

22.3 Sanmina

22.3.1 Business Overview

22.3.2 Sanmina In The Global Medical Device Contract Manufacturing Market

22.3.3 Service Offerings

22.3.4 Key Strategies

22.3.5 Key Strengths

22.3.6 Key Opportunities

## 22.4 Jabil

22.4.1 Business Overview

22.4.2 Jabil in the Medical Device Contract Manufacturing Market

22.4.3 Service Offerings

22.4.4 Key Strategies

22.4.5 Key Strengths

22.4.6 Key Opportunities

## 22.5 Celestica

22.5.1 Business Overview

22.5.2 Celestica In The Medical Device Contract Manufacturing Market

22.5.3 Service Offerings

22.5.4 Key Strategies

22.5.5 Key Strengths

22.5.6 Key Opportunities

## 22.6 Plexus

22.6.1 Business Overview

22.6.2 Plexus in the Global Medical Devices Contract Manufacturing Market

22.6.3 Service Offerings

22.6.4 Key Strategies

22.6.5 Key Strengths

22.6.6 Key Opportunities

## 22.7 Tecomet

22.7.1 Business Overview

22.7.2 Service Offerings

22.7.3 Key Strategies

22.7.4 Key Strengths

22.7.5 Key Opportunities

## 23 OTHER PROMINENT VENDORS

### 23.1 Nipro

23.1.1 Business Overview

23.1.2 Service Offerings

### 23.2 Benchmark

23.2.1 Business Overview



- 23.2.2 Service Offerings
- 23.3 Gerresheimer
  - 23.3.1 Business Overview
  - 23.3.2 Service Offerings
- 23.4 West Pharmaceutical Services
  - 23.4.1 Business Overview
  - 23.4.2 Service Offerings
- 23.5 Eurofins Scientific
  - 23.5.1 Business Overview
  - 23.5.2 Service Offerings
- 23.6 Nortech Systems
  - 23.6.1 Business Overview
  - 23.6.2 Service Offerings
- 23.7 Kimball Electronics
  - 23.7.1 Business Overview
  - 23.7.2 Service Offerings
- 23.8 Nemera
  - 23.8.1 Business Overview
  - 23.8.2 Service Offerings
- 23.9 Recipharm
  - 23.9.1 Business Overview
  - 23.9.2 Service Offerings
- 23.10 Viant Medical
  - 23.10.1 Business Overview
  - 23.10.2 Service Offerings
- 23.11 Tessy Plastics
  - 23.11.1 Business Overview
  - 23.11.2 Service Offerings
- 23.12 SMC
  - 23.12.1 Business Overview
  - 23.12.2 Service Offerings
- 23.13 Phillips Medisize
  - 23.13.1 Business Overview
  - 23.13.2 Service Offerings
- 23.14 Auer Precision
  - 23.14.1 Business Overview
  - 23.14.2 Service Offerings
- 23.15 Bentec Medical
  - 23.15.1 Business Overview

- 23.15.2 Service Offerings
- 23.16 Odyssey Medical Technologies
  - 23.16.1 Business Overview
  - 23.16.2 Service Offerings
- 23.17 RBC Medical Innovations
  - 23.17.1 Business Overview
  - 23.17.2 Service Offerings
- 23.18 Octex Group
  - 23.18.1 Business Overview
  - 23.18.2 Service Offerings
- 23.19 XACT Wire EDM Corporation
  - 23.19.1 Business Overview
  - 23.19.2 Service Offerings
- 23.20 Dalsin Industries
  - 23.20.1 Business Overview
  - 23.20.2 Service Offerings
- 23.21 Micro
  - 23.21.1 Business Overview
  - 23.21.2 Service Offerings
- 23.22 Forefront Medical Technology
  - 23.22.1 Business Overview
  - 23.22.2 Service Offerings
- 23.23 Nordson Medical
  - 23.23.1 Business Overview
  - 23.23.2 Service Offerings
- 23.24 Synecco
  - 23.24.1 Business Overview
  - 23.24.2 Service Offerings
- 23.25 Orchid Orthopedic Solutions
  - 23.25.1 Business Overview
  - 23.25.2 Service Offerings
- 23.26 Sanbor Medical
  - 23.26.1 Business Overview
  - 23.26.2 Service Offerings
- 23.27 Cirtec Medical
  - 23.27.1 Business Overview
  - 23.27.2 Service Offerings
- 23.28 Stellartech Research Corporation
  - 23.28.1 Business Overview

- 23.28.2 Service Offerings
- 23.29 Swift Manufacturing & Engineering
  - 23.29.1 Business Overview
  - 23.29.2 Service Offerings
- 23.30 Starfish Medical
  - 23.30.1 Business Overview
  - 23.30.2 Service Offerings
- 23.31 Nova Biomedical
  - 23.31.1 Business Overview
  - 23.31.2 Service Offerings
- 23.32 Donatelle
  - 23.32.1 Business Overview
  - 23.32.2 Service Offerings
- 23.33 Gilero
  - 23.33.1 Business Overview
  - 23.33.2 Service Offerings
- 23.34 Advant Medical
  - 23.34.1 Business Overview
  - 23.34.2 Service Offerings
- 23.35 Winnomed
  - 23.35.1 Business Overview
  - 23.35.2 Service Offerings
- 23.36 Heraeus Medical Components
  - 23.36.1 Business Overview
  - 23.36.2 Service Offerings
- 23.37 Intech Medical
  - 23.37.1 Business Overview
  - 23.37.2 Service Offerings
- 23.38 Mw Industries
  - 23.38.1 Business Overview
  - 23.38.2 Service Offerings
- 23.39 Nextphase Medical Devices
  - 23.39.1 Business Overview
  - 23.39.2 Service Offerings
- 23.40 Cretex Medical
  - 23.40.1 Business Overview
  - 23.40.2 Service Offerings
- 23.41 Ametek
  - 23.41.1 Business Overview

- 23.41.2 Service Offerings
- 23.42 Robling Medical
  - 23.42.1 Business Overview
  - 23.42.2 Service Offerings
- 23.43 Andocor
  - 23.43.1 Business Overview
  - 23.43.2 Service Offerings
- 23.44 ELOS Medtech
  - 23.44.1 Business Overview
  - 23.44.2 Service Offerings
- 23.45 Teleflex Medical OEM
  - 23.45.1 Business Overview
  - 23.45.2 Service Offerings
- 23.46 Harmac Medical Products
  - 23.46.1 Business Overview
  - 23.46.2 Service Offerings
- 23.47 Lucas Medical
  - 23.47.1 Business Overview
  - 23.47.2 Service Offerings
- 23.48 Martech Medical Products
  - 23.48.1 Business Overview
  - 23.48.2 Service Offerings

## **24 REPORT SUMMARY**

- 24.1 Key Takeaways
- 24.2 Strategic Recommendations

## **25 QUANTITATIVE SUMMARY**

- 25.1 Market By Device
  - 25.1.1 North America: Device Segmentation
  - 25.1.2 Europe: Device Segmentation
  - 25.1.3 APAC: Device Segmentation
  - 25.1.4 Latin America: Device Segmentation
  - 25.1.5 Middle East & Africa: Device Segmentation
- 25.2 Market By Product
  - 25.2.1 North America: Product Segmentation
  - 25.2.2 Europe: Product Segmentation

25.2.3 APAC: Product Segmentation

25.2.4 Latin America: Product Segmentation

25.2.5 Middle East & Africa: Product Segmentation

## 25.3 Market By Service

25.3.1 North America: Service Segmentation

25.3.2 Europe: Service Segmentation

25.3.3 APAC: Service Segmentation

25.3.4 Latin America: Service Segmentation

25.3.5 Middle East & Africa: Service Segmentation

## 25.4 Market By Geography

25.4.1 Class II: Geography Segmentation

25.4.2 Class I: Geography Segmentation

25.4.3 Class III: Geography Segmentation

25.4.4 Electronics Manufacturing Services: Geography Segmentation

25.4.5 Raw Materials: Geography Segmentation

25.4.6 Finished Goods: Geography Segmentation

25.4.7 Product Manufacturing & Assembly Services: Geography Segmentation

25.4.8 Quality Management Services: Geography Segmentation

25.4.9 Packaging & Sterilization Services: Geography Segmentation

25.4.10 Regulatory Consulting Services: Geography Segmentation

25.4.11 Product Design & Development Services: Geography Segmentation

## 26 APPENDIX

### 26.1 Abbreviations

## List Of Exhibits

### LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Medical Device Contract Manufacturing Market
- Exhibit 2 Market Size Calculation Approach 2020
- Exhibit 3 Process for Contract Manufacturing in the Medical Industry
- Exhibit 4 Major Factors Contributing to Contract Manufacturing of Medical Devices
- Exhibit 5 Impact of Strategic Collaborations between OEMs and CMOs in the Medical Device Industry
- Exhibit 6 Factors driving Demand for Collaborations between OEMs and CMOs
- Exhibit 7 Impact of Growing Interest of Private Equity Firms in Contract Manufacturing of Medical Devices
- Exhibit 8 Six Specific Investment Themes
- Exhibit 9 Impact of High Growth Potential for CMOs in Emerging and Developing Countries
- Exhibit 10 Impact of Favorable Patient Demographics Coupled with Growing Demand for Medical Devices
- Exhibit 11 Prevalence of Chronic Diseases in US Population (million)
- Exhibit 12 Impact of OEMs Continuous Pursuit of Cost-savings and Operational Efficiencies
- Exhibit 13 Advantages of CMOs
- Exhibit 14 Impact of Vendors' Focus on Advancing Contract Manufacturing Capabilities
- Exhibit 15 Compliance and Quality Management Initiatives through Seven Metrics
- Exhibit 16 M&A Activities in the Medical Device Contract Manufacturing Industry
- Exhibit 17 Impact of COVID-19 on Contract Manufacturers
- Exhibit 18 Impact of COVID-19 on CMOs
- Exhibit 19 Impact of Need to Maintain Balance between Technological Capabilities and Cost
- Exhibit 20 Stakeholders impacting Medical Devices Contract Manufacturing Process
- Exhibit 21 Impact of Stringent Guidelines and Regulatory Approvals Impacting Contract Manufacturers' Business
- Exhibit 22 Number of Recalled Medical Devices by FDA (2016-2020)
- Exhibit 23 Impact of Increasing Consolidation in Medical Device Industry
- Exhibit 24 Global Medical Device Contract Manufacturing Market 2020–2026 (\$ billion)
- Exhibit 25 Global Medical Device Contract Manufacturing Market by Geography
- Exhibit 26 Global Medical Device Contract Manufacturing Market by Device
- Exhibit 27 Global Medical Device Contract Manufacturing Market by Product
- Exhibit 28 Global Medical Device Contract Manufacturing Market by Service

Exhibit 29 Five Forces Analysis 2020

Exhibit 30 Incremental Growth by Device 2020 & 2026

Exhibit 31 Global Medical Device Contract Manufacturing Market by Device

Exhibit 32 US FDA Medical Device Classification

Exhibit 33 Global Medical Device Contract Manufacturing Market by Device:  
Incremental Growth (\$ billion)

Exhibit 34 Global Medical Device Contract Manufacturing Market by Device: Absolute  
Growth (%)

Exhibit 35 Global Medical Device Contract Manufacturing Market by Class II Device:  
Incremental & Absolute Growth

Exhibit 36 Percentage of Americans with Chronic Diseases (% of total population)

Exhibit 37 Global Medical Device Contract Manufacturing Market by Class II Devices  
2020?2026 (\$ billion)

Exhibit 38 Incremental Growth by Geography 2020 & 2026

Exhibit 39 Global Medical Device Contract Manufacturing Market by Class I Devices:  
Incremental & Absolute Growth

Exhibit 40 Inpatient Hospital Admissions in US Hospitals (million)

Exhibit 41 Global Medical Device Contract Manufacturing Market by Class I Devices  
2020?2026 (\$ billion)

Exhibit 42 Incremental Growth by Geography 2020 & 2026

Exhibit 43 Global Medical Device Contract Manufacturing Market by Class III Devices:  
Incremental & Absolute Growth

Exhibit 44 Global Medical Device Contract Manufacturing Market by Class III Devices  
2020?2026 (\$ billion)

Exhibit 45 Incremental Growth by Geography 2020 & 2026

Exhibit 46 Incremental Growth by Product 2020 & 2026

Exhibit 47 Global Medical Device Contract Manufacturing Market by Product

Exhibit 48 Global Medical Device Contract Manufacturing Market by Product:  
Incremental Growth (\$ billion)

Exhibit 49 Global Medical Device Contract Manufacturing Market by Product: Absolute  
Growth (%)

Exhibit 50 Global Medical Device Contract Manufacturing Market by EMS: Incremental  
& Absolute Growth

Exhibit 51 Five Key Considerations for Choosing an EMS Provider

Exhibit 52 Global Medical Device Contract Manufacturing Market by EMS 2020?2026 (\$  
billion)

Exhibit 53 Incremental Growth by Geography 2020 & 2026

Exhibit 54 Global Medical Device Contract Manufacturing Market by Raw Materials:  
Incremental & Absolute Growth



Exhibit 55 Global Medical Device Contract Manufacturing Market by Raw Materials 2020?2026 (\$ billion)

Exhibit 56 Incremental Growth by Geography 2020 & 2026

Exhibit 57 Global Medical Device Contract Manufacturing Market by Finished Goods: Incremental & Absolute Growth

Exhibit 58 Global Medical Device Contract Manufacturing Market by Raw Materials 2020?2026 (\$ billion)

Exhibit 59 Incremental Growth by Geography 2020 & 2026

Exhibit 60 Incremental Growth by Service 2020 & 2026

Exhibit 61 Global Medical Device Contract Manufacturing Market by Service

Exhibit 62 Global Medical Device Contract Manufacturing Market by Service: Incremental Growth (\$ billion)

Exhibit 63 Global Medical Device Contract Manufacturing Market by Service: Absolute Growth (%)

Exhibit 64 Global Medical Device Contract Manufacturing Market by Product Manufacturing and Assembly Services: Incremental & Absolute Growth

Exhibit 65 Global Medical Device Contract Manufacturing Market by Product Manufacturing and Assembly Services 2020?2026 (\$ billion)

Exhibit 66 Incremental Growth by Geography 2020 & 2026

Exhibit 67 Global Medical Device Contract Manufacturing Market by Quality Management Services: Incremental & Absolute Growth

Exhibit 68 Global Medical Device Contract Manufacturing Market by Quality Management Services 2020?2026 (\$ billion)

Exhibit 69 Incremental Growth by Geography 2020 & 2026

Exhibit 70 Global Medical Device Contract Manufacturing Market by Packaging and Sterilization Services: Incremental & Absolute Growth

Exhibit 71 Global Medical Device Contract Manufacturing Market by Packaging and Sterilization Services 2020?2026 (\$ billion)

Exhibit 72 Incremental Growth by Geography 2020 & 2026

Exhibit 73 Global Medical Device Contract Manufacturing Market by Regulatory Consulting Services: Incremental & Absolute Growth

Exhibit 74 Global Medical Device Contract Manufacturing Market by Regulatory Consulting Services 2020?2026 (\$ billion)

Exhibit 75 Incremental Growth by Geography 2020 & 2026

Exhibit 76 Global Medical Device Contract Manufacturing Market by Product Design and Development Services: Incremental & Absolute Growth

Exhibit 77 Procedure for Design and Development of Medical Devices

Exhibit 78 Global Medical Device Contract Manufacturing Market by Product Design & Development Services 2020?2026 (\$ billion)



Exhibit 79 Incremental Growth by Geography 2020 & 2026

Exhibit 80 Incremental Growth by Geography 2020 & 2026

Exhibit 81 Global Medical Device Contract Manufacturing Market by Geography

Exhibit 82 Global Medical Device Contract Manufacturing Market by Geography: Key Countries (\$ billion)

Exhibit 83 Global Medical Device Contract Manufacturing Market by Geography: Incremental Growth

Exhibit 84 Global Medical Device Contract Manufacturing Market by Geography: Absolute Growth

Exhibit 85 Medical Device Contract Manufacturing Market in North America: Key Countries 2020 (\$ billion)

Exhibit 86 North America Medical Device Contract Manufacturing Market: Absolute & Incremental Growth Comparison

Exhibit 87 Medical Device Contract Manufacturing Market in North America 2020–2026 (\$ billion)

Exhibit 88 Incremental Growth by Device 2020 & 2026

Exhibit 89 Incremental Growth by Product 2020 & 2026

Exhibit 90 Incremental Growth by Service 2020 & 2026

Exhibit 91 Incremental Growth in North America 2020 & 2026

Exhibit 92 Elderly Population Aged Over 65 years in US (\$ million)

Exhibit 93 US Public Healthcare Expenditure and US Private Healthcare Expenditure (%)

Exhibit 94 Medical Device Contract Manufacturing Market in US 2020–2026 (\$ billion)

Exhibit 95 Population of Canada aged 65 and Above (2000–2020) (thousand)

Exhibit 96 Healthcare Expenditure Per Capita in Canada by Age Group (\$ thousand)

Exhibit 97 Medical Device Contract Manufacturing Market in Canada 2020–2026 (\$ billion)

Exhibit 98 Medical Device Contract Manufacturing Market in Europe: Key Countries 2020 (\$ billion)

Exhibit 99 Europe Medical Device Contract Manufacturing Market: Absolute & Incremental Growth Comparison

Exhibit 100 Medical Device Contract Manufacturing Market in Europe 2020–2026 (\$ billion)

Exhibit 101 Incremental Growth by Device 2020 & 2026

Exhibit 102 Incremental Growth by Product 2020 & 2026

Exhibit 103 Incremental Growth by Service 2020 & 2026

Exhibit 104 Incremental Growth in Europe 2020 & 2026

Exhibit 105 Aging Population in Germany (million)

Exhibit 106 Healthcare Expenditure by Germany (\$ billion)

- Exhibit 107 Medical Device Contract Manufacturing Market in Germany 2020–2026 (\$ billion)
- Exhibit 108 Population aged 65 and above in France (% total population)
- Exhibit 109 Medical Device Contract Manufacturing Market in France 2020–2026 (\$ billion)
- Exhibit 110 Population Aged 65 and above in UK (% total population)
- Exhibit 111 Total Current Healthcare Expenditure in UK (\$ billion)
- Exhibit 112 Medical Device Contract Manufacturing Market in UK 2020–2026 (\$ billion)
- Exhibit 113 Elderly Population in Italy (% of total population)
- Exhibit 114 Medical Device Contract Manufacturing Market in Italy 2020–2026 (\$ billion)
- Exhibit 115 Population Distribution of People Aged 65 and Above in Spain (% total population)
- Exhibit 116 Spain Healthcare Expenditure Per Capita (\$)
- Exhibit 117 Medical Device Contract Manufacturing Market in Spain 2020–2026 (\$ billion)
- Exhibit 118 Medical Device Contract Manufacturing Market in APAC: Key Countries 2020 (\$ billion)
- Exhibit 119 APAC Medical Device Contract Manufacturing Market: Absolute & Incremental Growth
- Exhibit 120 Medical Device Contract Manufacturing Market in APAC 2020–2026 (\$ billion)
- Exhibit 121 Incremental Growth by Device 2020 & 2026
- Exhibit 122 Incremental Growth by Product 2020 & 2026
- Exhibit 123 Incremental Growth by Service 2020 & 2026
- Exhibit 124 Incremental Growth in APAC 2020 & 2026
- Exhibit 125 Elderly Population Aged 60 and Above in China (million)
- Exhibit 126 Healthcare Expenditure Per Capita in China (\$)
- Exhibit 127 Medical Device Contract Manufacturing Market in China 2020–2026 (\$ billion)
- Exhibit 128 Population Aged 65 and Above in Japan (million)
- Exhibit 129 Healthcare Expending Per Capita in Japan (\$)
- Exhibit 130 Medical Device Contract Manufacturing Market in Japan 2020–2026 (\$ billion)
- Exhibit 131 Population Aged 65 and over in Australia (% total population)
- Exhibit 132 Healthcare Expenditure of Australia (\$)
- Exhibit 133 Medical Device Contract Manufacturing Market in Australia 2020–2026 (\$ billion)
- Exhibit 134 Population Aged 65 and Above in South Korea (%)
- Exhibit 135 Annual Healthcare Expenditure Per Capita in South Korea (\$ thousand)

Exhibit 136 Medical Device Contract Manufacturing Market in South Korea 2020–2026 (\$ billion)

Exhibit 137 Elderly Population Aged 65 and Above in India (% of total population)

Exhibit 138 Medical Device Contract Manufacturing Market in India 2020–2026 (\$ billion)

Exhibit 139 Medical Device Contract Manufacturing Market in Latin America: Key Countries 2020 (\$ billion)

Exhibit 140 Latin America Medical Device Contract Manufacturing Market: Absolute & Incremental Growth Comparison

Exhibit 141 Medical Device Contract Manufacturing Market in Latin America 2020–2026 (\$ billion)

Exhibit 142 Incremental Growth by Device 2020 & 2026

Exhibit 143 Incremental Growth by Product 2020 & 2026

Exhibit 144 Incremental Growth by Service 2020 & 2026

Exhibit 145 Incremental Growth in APAC 2020 & 2026

Exhibit 146 Population Aged 65 and Above in Brazil (million)

Exhibit 147 Healthcare Expenditure of Brazil (\$)

Exhibit 148 Medical Device Contract Manufacturing Market in Brazil 2020–2026 (\$ billion)

Exhibit 149 Population Aged 65 Years and Above in Mexico (% total population)

Exhibit 150 Healthcare Expenditure of Mexico (\$)

Exhibit 151 Medical Device Contract Manufacturing Market in Mexico 2020–2026 (\$ billion)

Exhibit 152 Population Aged 65 and Above in Argentina (% total population)

Exhibit 153 Healthcare Expenditure of Argentina (\$)

Exhibit 154 Medical Device Contract Manufacturing Market in Argentina 2020–2026 (\$ billion)

Exhibit 155 Population Aged 65 and Above in Colombia (% total population)

Exhibit 156 Total Healthcare Expenditure of Colombia (\$ billion)

Exhibit 157 Medical Device Contract Manufacturing Market in Colombia 2020–2026 (\$ billion)

Exhibit 158 Medical Device Contract Manufacturing Market in Middle East & Africa: Key Countries 2020 (\$ billion)

Exhibit 159 Middle East & Africa Medical Device Contract Manufacturing Market: Absolute & Incremental Growth

Exhibit 160 Medical Device Contract Manufacturing Market in Middle East & Africa 2020–2026 (\$ billion)

Exhibit 161 Incremental Growth by Device 2020 & 2026

Exhibit 162 Incremental Growth by Product 2020 & 2026

- Exhibit 163 Incremental Growth by Service 2020 & 2026
- Exhibit 164 Incremental Growth in Middle East & Africa 2020 & 2026
- Exhibit 165 Population Aged 65 Years and Above in Turkey (% total population)
- Exhibit 166 Medical Device Contract Manufacturing Market in Turkey 2020–2026 (\$ billion)
- Exhibit 167 Population Aged 60 and Above in South Africa (% total population)
- Exhibit 168 Healthcare Expenditure of South Africa (\$)
- Exhibit 169 Medical Device Contract Manufacturing Market in South Africa 2020–2026 (\$ billion)
- Exhibit 170 Population aged 65 and above in Saudi Arabia (% total population)
- Exhibit 171 Medical Device Contract Manufacturing Market in Saudi Arabia 2020–2026 (\$ billion)
- Exhibit 172 Population aged 65 and above in UAE (% total population)
- Exhibit 173 UAE Healthcare Expenditure Per Capita (\$)
- Exhibit 174 Medical Device Contract Manufacturing Market in UAE 2020–2026 (\$ billion)
- Exhibit 175 Flex: Total Revenue Data (\$ million)
- Exhibit 176 Flex: Revenue Breakdown by Segments 2019 & 2020 (\$ million)
- Exhibit 177 Flex: R&D Expenditure 2017?2019 (\$ million)
- Exhibit 178 Flex: Revenue Share by Geographic Regions 2019 & 2020 (\$ million)
- Exhibit 179 TE Connectivity: Total Revenue Data (\$ million)
- Exhibit 180 TE Connectivity: Revenue Breakdown by Segments 2018 & 2019 (\$ million)
- Exhibit 181 TE Connectivity: Research & Development Expenses 2017?2019 (\$ million)
- Exhibit 182 TE Connectivity: Revenue Share by Geographic Region 2019 & 2018 (\$ million)
- Exhibit 183 Sanmina: Total Revenue Data 2018?2020 (\$ million)
- Exhibit 184 Sanmina: Revenue Breakdown by Segments 2018?2020 (\$ million)
- Exhibit 185 Sanmina: R&D Expenses (\$ million)
- Exhibit 186 Sanmina: Revenue Share by Geography (\$ million)
- Exhibit 187 Jabil: Total Revenue Data (\$ million)
- Exhibit 188 Jabil: Revenue Breakdown by Segments 2018 & 2019 (\$ million)
- Exhibit 189 Value-added Design Services
- Exhibit 190 Jabil: R&D Expenditure 2017?2019 (\$ million)
- Exhibit 191 Jabil: Revenue Data by Geography 2018 & 2019 (\$ million)
- Exhibit 192 Celestica: Total Revenue Data 2017?2019 (\$ million)
- Exhibit 193 Celestica: Revenue Breakdown by Segments 2018 & 2019 (\$ million)
- Exhibit 194 Plexus: Total Revenue Data 2018?2020 (\$ million)
- Exhibit 195 Plexus: Revenue Breakdown by Segments
- Exhibit 196 Plexus: Revenue Data by Geography 2019 & 2020 (\$ million)
- Exhibit 197 Global Medical Device Contract Manufacturing Market by Device

2020?2026 (\$ billion)

Exhibit 198 Global Medical Device Contract Manufacturing Market by Device

2020?2026 (%)

Exhibit 199 North America Medical Device Contract Manufacturing Market by Device

2020?2026 (\$ billion)

Exhibit 200 North America Medical Device Contract Manufacturing Market by Device

2020?2026 (%)

Exhibit 201 Europe Medical Device Contract Manufacturing Market by Device

2020?2026 (\$ billion)

Exhibit 202 Europe Medical Device Contract Manufacturing Market by Device

2020?2026 (%)

Exhibit 203 APAC Medical Device Contract Manufacturing Market by Device 2020?2026 (\$ billion)

Exhibit 204 APAC Medical Device Contract Manufacturing Market by Device 2020?2026 (%)

Exhibit 205 Latin America Medical Device Contract Manufacturing Market by Device 2020?2026 (\$ billion)

Exhibit 206 Latin America Medical Device Contract Manufacturing Market by Device 2020?2026 (%)

Exhibit 207 Middle East & Africa Medical Device Contract Manufacturing Market by Device 2020?2026 (\$ billion)

Exhibit 208 Middle East & Africa Medical Device Contract Manufacturing Market by Device 2020?2026 (%)

Exhibit 209 Global Medical Device Contract Manufacturing Market by Product 2020?2026 (\$ billion)

Exhibit 210 Global Medical Device Contract Manufacturing Market by Product 2020?2026 (%)

Exhibit 211 North America Medical Device Contract Manufacturing Market by Product 2020?2026 (\$ billion)

Exhibit 212 North America Medical Device Contract Manufacturing Market by Product 2020?2026 (%)

Exhibit 213 Europe Medical Device Contract Manufacturing Market by Product 2020?2026 (\$ billion)

Exhibit 214 Europe Medical Device Contract Manufacturing Market by Product 2020?2026 (%)

Exhibit 215 APAC Medical Device Contract Manufacturing Market by Product 2020?2026 (\$ billion)

Exhibit 216 APAC Medical Device Contract Manufacturing Market by Product 2020?2026 (%)



Exhibit 217 Latin America Medical Device Contract Manufacturing Market by Product 2020?2026 (\$ billion)

Exhibit 218 Latin America Medical Device Contract Manufacturing Market by Product 2020?2026 (%)

Exhibit 219 Middle East & Africa Medical Device Contract Manufacturing Market by Product 2020?2026 (\$ billion)

Exhibit 220 Middle East & Africa Medical Device Contract Manufacturing Market by Product 2020?2026 (%)

Exhibit 221 Global Medical Device Contract Manufacturing Market by Service 2020?2026 (\$ billion)

Exhibit 222 Global Medical Device Contract Manufacturing Market by Service 2020?2026 (%)

Exhibit 223 North America Medical Device Contract Manufacturing Market by Service 2020?2026 (\$ billion)

Exhibit 224 North America Medical Device Contract Manufacturing Market by Service 2020?2026 (%)

Exhibit 225 Europe Medical Device Contract Manufacturing Market by Service 2020?2026 (\$ billion)

Exhibit 226 Europe Medical Device Contract Manufacturing Market by Service 2020?2026 (%)

Exhibit 227 APAC Medical Device Contract Manufacturing Market by Service 2020?2026 (\$ billion)

Exhibit 228 APAC Medical Device Contract Manufacturing Market by Service 2020?2026 (%)

Exhibit 229 Latin America Medical Device Contract Manufacturing Market by Service 2020?2026 (\$ billion)

Exhibit 230 Latin America Medical Device Contract Manufacturing Market by Service 2020?2026 (%)

Exhibit 231 Middle East & Africa Medical Device Contract Manufacturing Market by Service 2020?2026 (\$ billion)

Exhibit 232 Middle East & Africa Medical Device Contract Manufacturing Market by Service 2020?2026 (%)

## List Of Tables

### LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2020

Table 3 Major Mergers and Acquisitions reported between 2017 & 2018

Table 4 Major Differences in Regulatory Approvals of the US and EU

Table 5 Medical Device Contract Manufacturing Market in North America by Device  
2020?2026 (\$ billion)

Table 6 Medical Device Contract Manufacturing Market in North America by Device  
2020?2026 (%)

Table 7 Medical Device Contract Manufacturing Market in North America by Product  
2020?2026 (\$ billion)

Table 8 Medical Device Contract Manufacturing Market in North America by Product  
2020?2026 (%)

Table 9 Medical Device Contract Manufacturing Market in North America by Service  
2020?2026 (\$ billion)

Table 10 Medical device contract manufacturing market in North America by Service  
2020?2026 (%)

Table 11 Medical Device Contract Manufacturing Market in Europe by Device  
2020?2026 (\$ billion)

Table 12 Medical Device Contract Manufacturing Market in Europe by Device  
2020?2026 (%)

Table 13 Medical Device Contract Manufacturing Market in Europe by Product  
2020?2026 (\$ billion)

Table 14 Medical Device Contract Manufacturing Market in Europe by Product  
2020?2026 (%)

Table 15 Medical Device Contract Manufacturing Market in Europe by Service  
2020?2026 (\$ billion)

Table 16 Medical Device Contract Manufacturing Market in Europe by Service  
2020?2026 (%)

Table 17 Medical Device Contract Manufacturing Market in APAC by Device 2020?2026  
(\$ billion)

Table 18 Medical Device Contract Manufacturing Market in APAC by Device 2020?2026  
(%)

Table 19 Medical Device Contract Manufacturing Market in APAC by Product  
2020?2026 (\$ billion)

Table 20 Medical Device Contract Manufacturing Market in APAC by Product

2020?2026 (%)

Table 21 Medical Device Contract Manufacturing Market in APAC by Service

2020?2026 (\$ billion)

Table 22 Medical Device Contract Manufacturing Market in APAC by Service

2020?2026 (%)

Table 23 Medical Device Contract Manufacturing Market in Latin America by Device

2020?2026 (\$ billion)

Table 24 Medical Device Contract Manufacturing Market in Latin America by Device

2020?2026 (%)

Table 25 Medical Device Contract Manufacturing Market in Latin America by Product

2020?2026 (\$ billion)

Table 26 Medical Device Contract Manufacturing Market in Latin America by Product

2020?2026 (%)

Table 27 Medical Device Contract Manufacturing Market in Latin America by Service

2020?2026 (\$ billion)

Table 28 Medical Device Contract Manufacturing Market in Latin America by Service

2020?2026 (%)

Table 29 Medical Device Contract Manufacturing Market in Middle East & Africa by

Device 2020?2026 (\$ billion)

Table 30 Medical Device Contract Manufacturing Market in Middle East & Africa by

Device 2020?2026 (%)

Table 31 Medical Device Contract Manufacturing Market in Middle East & Africa by

Product 2020?2026 (\$ billion)

Table 32 Medical Device Contract Manufacturing Market in Middle East & Africa by

Product 2020?2026 (%)

Table 33 Medical Device Contract Manufacturing Market in Middle East & Africa by

Service 2020?2026 (\$ billion)

Table 34 Medical Device Contract Manufacturing Market in Middle East & Africa by

Service 2020?2026 (%)

Table 35 Flex: Major Service Offerings

Table 36 TE Connectivity: Major Service Offerings

Table 37 Sanmina: Major Service Offerings

Table 38 Jabil: Major Service Offerings

Table 39 Major Differences between ATS and CCS

Table 40 Celestica: Major Service Offerings

Table 41 Plexus: Major Service Offerings

Table 42 Tecomet: Major Service Offerings

Table 43 Nipro: Major Service Offerings

Table 44 Benchmark: Major Service Offerings



Table 45 Gerresheimer: Major Service Offerings
Table 46 West Pharmaceutical Services: Major Service Offerings
Table 47 Eurofins Scientific: Major Service Offerings
Table 48 Nortech Systems: Major Service Offerings
Table 49 Kimball Electronics: Major Service Offerings
Table 50 Nemera: Major Service Offerings
Table 51 Recipharm: Major Service Offerings
Table 52 Viant Medical: Major Service Offerings
Table 53 Tessy Plastics: Major Service Offerings
Table 54 SMC: Major Service Offerings
Table 55 Phillips-Medsize: Major Service Offerings
Table 56 Auer Precision: Major Service Offerings
Table 57 Bentec Medical: Major Service Offerings
Table 58 Odyssey Medical Technologies: Major Service Offerings
Table 59 RBC Medical Innovations: Major Service Offerings
Table 60 Octex Group: Major Service Offerings
Table 61 XACT Wire EDM Corporation: Major Service Offerings
Table 62 Dalsin Industries: Major Service Offerings
Table 63 MICRO: Major Service Offerings
Table 64 Forefront Medical Technology: Major Service Offerings
Table 65 Nordson Medical: Major Service Offerings
Table 66 Synecco: Major Service Offerings
Table 67 Orchid Orthopedic Solutions: Major Service Offerings
Table 68 Sanbor Medical: Major Service Offerings
Table 69 Cirtec Medical: Major Service Offerings
Table 70 Stellartech Research Corporation: Major Service Offerings
Table 71 Swift Manufacturing & Engineering: Major Service Offerings
Table 72 StarFish Medical: Major Service Offerings
Table 73 Nova Biomedical: Major Service Offerings
Table 74 Donatella: Major Service Offerings
Table 75 Gilero: Major Service Offerings
Table 76 Advant Medical: Major Service Offerings
Table 77 Winnomed: Major Service Offerings
Table 78 Heraeus Medical Components: Major Service Offerings
Table 79 Intech Medical: Major Service Offerings
Table 80 MW Industries: Major Service Offerings
Table 81 NextPhase Medical Devices: Major Service Offerings
Table 82 Cretex Medical: Major Service Offerings
Table 83 AMETEK: Major Service Offerings

Table 84 Robling Medical: Major Service Offerings

Table 85 Andocor: Major Service Offerings

Table 86 Elos Medtech: Major Service Offerings

Table 87 Teleflex Medical OEM: Major Service Offerings

Table 88 Harmac Medical Products: Major Service Offerings

Table 89 Lucas Medical: Major Service Offerings

Table 90 Martech Medical Service: Major Service Offerings

Table 91 Global Medical Device Contract Manufacturing Market by Geography  
2020?2026 (\$ billion)

Table 92 Global Medical Device Contract Manufacturing Market by Geography  
2020?2026 (%)

Table 93 Class II Medical Device Contract Manufacturing Market by Geography  
2020?2026 (\$ billion)

Table 94 Class II Medical Device Contract Manufacturing Market by Geography  
2020?2026 (%)

Table 95 Class I Medical Device Contract Manufacturing Market by Geography  
2020?2026 (\$ billion)

Table 96 Class I Medical Device Contract Manufacturing Market by Geography  
2020?2026 (%)

Table 97 Class III Medical Device Contract Manufacturing Market by Geography  
2020?2026 (\$ billion)

Table 98 Class III Medical Device Contract Manufacturing Market by Geography  
2020?2026 (%)

Table 99 EMS Medical Device Contract Manufacturing Market by Geography  
2020?2026 (\$ billion)

Table 100 EMS Medical Device Contract Manufacturing Market by Geography  
2020?2026 (%)

Table 101 Raw Materials Medical Device Contract Manufacturing Market by Geography  
2020?2026 (\$ billion)

Table 102 Raw Materials Medical Device Contract Manufacturing Market by Geography  
2020?2026 (%)

Table 103 Finished Goods Medical Device Contract Manufacturing Market by  
Geography 2020?2026 (\$ billion)

Table 104 Finished Goods Medical Device Contract Manufacturing Market by  
Geography 2020?2026 (%)

Table 105 Product Manufacturing & Assembly Services Medical Device Contract  
Manufacturing Market by Geography 2020?2026 (\$ billion)

Table 106 Product Manufacturing & Assembly Services Medical Device Contract  
Manufacturing Market by Geography 2020?2026 (%)

Table 107 Quality Management Services Medical Device Contract Manufacturing Market by Geography 2020?2026 (\$ billion)

Table 108 Quality Management Services Medical Device Contract Manufacturing Market by Geography 2020?2026 (%)

Table 109 Packaging & Sterilization Services Medical Device Contract Manufacturing Market by Geography 2020?2026 (\$ billion)

Table 110 Packaging & Sterilization Services Medical Device Contract Manufacturing Market by Geography 2020?2026 (%)

Table 111 Regulatory Consulting Services Medical Device Contract Manufacturing Market by Geography 2020?2026 (\$ billion)

Table 112 Regulatory Consulting Services Medical Device Contract Manufacturing Market by Geography 2020?2026 (%)

Table 113 Product Design & Development Services Medical Device Contract Manufacturing Market by Geography 2020?2026 (\$ billion)

Table 114 Product Design & Development Services Medical Device Contract Manufacturing Market by Geography 2020?2026 (%)

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