

Industrial Sacks Market - Global Outlook and Forecast 2019-2024

<https://marketpublishers.com/r/I2B250A2A8CEN.html>

Date: January 2019

Pages: 209

Price: US\$ 4,250.00 (Single User License)

ID: I2B250A2A8CEN

Abstracts

The global industrial sacks market is projected to produce unit volumes of around 142 billion sacks by 2024, growing at a CAGR of more than 3% during 2018-2024.

The rapid changes in the trade patterns, agricultural income in emerging economies, growing end-user demands, and variations in environmental regulations are encouraging the players to invest in innovations of products in the global market. The growing popularity of reusable produce bags and food packaging solutions are contributing to the growing revenues in the market. The global industrial sacks market is driven by the growing demand from emerging economies such as APAC, Latin America, and MEA. The implementation of regulated environmental laws restricting the usage of a specific type of sack for packaging and transporting is contributing to the transformation of the global market. The market research report provides in-depth market analysis and segmental analysis of the global industrial sacks market by industrial application, sack type, and geography.

The report considers the present scenario of the global industrial sacks market and its market dynamics for the period 2019-2024. It covers a detailed overview of various market growth enablers, restraints, and trends. The study includes both the demand and supply sides of the market. It also profiles and analyzes the leading companies and various other prominent companies operating in the market.

Industrial Sacks Market – Dynamics

The strength, durability, and the dimensional ability to carry and protect the product is one of the primary factors attributing to the growth of the global industrial sacks market. The brands are leveraging packaging to launch or re-launch of any commercial product

and gain large consumers in the market. The appearance of the product often influences the buyer immediately, owing to the very first impression of the product. The brands are utilizing this to send a suitable message to the buyer to entice them to purchase the product, thereby, fueling the growth of the global industrial sacks market. Innovative offerings are the easiest way to gain a larger global industrial sacks market share. Innovations in the variety of sack types such as paper sacks, woven PP laminated sacks, and plastic sacks will help players boost their profitability in the global market. Major vendors such as Mondi PLC and BillerudKorsnäs have made significant innovative contributions to the market via their creative sacks in the market. The exponential growth of the cement packaging industry will create lucrative opportunities for prominent players operating in the global industrial sacks market. Nature and usability aspects of cement and its related products are driving the demand for sacks in the global market. India is the second largest producer of cement globally and contributes significantly to the cement demand not just within but even outside the country in the market.

Industrial Sacks Market – Segmentation

This market research report includes a detailed segmentation of the market by industrial application, sack types, and geography. The global industrial sacks market by sack type is segmented into FFS, paper sacks, woven PP laminated, woven PP non-laminated, and plastics. Woven polypropylene (PP) non-laminated segment dominated around half of the total market share in 2018, growing at a CAGR of over 3% during the forecast period. These products are considered to be slightly slippery and are separated easily making them usable across a limited number of industrial applications in the global market. Paper sacks maintain freshness, resist moisture, decrease infestation, and lock-in foul smell. There is a considerable demand for paper sacks which are not only easy to fill and close but are also shelve proof self-sustainable. Vendors such as Mondi, have recently re-launched SPLASHBAG, within the Industrial Paper Sack segment. The bag can sustain in wet environments for about 5 days, and even provides protection against rain for more than 6 hours continuously.

The industrial application in the global industrial sacks market is classified into building & construction, food & beverage, chemicals & fertilizers, retail, animal feed, and others. The chemical and fertilizer is the fastest end-user segment in the global market, growing at a CAGR of more than 3% during the forecast period. The exponential changes in the trade scenarios, rising demand from end-users, increasing agricultural income across developing nations, and the introduction of latest technologies such as genomics, agricultural biotechnology, and organic farming are of the primary factors attributing to

the growth of this segment in the global market. Rapid urbanization attributed to growing population, higher disposable incomes, and increasing consumer spending is driving the growth of the building & construction industry. With close to 2.5 billion people expected to be added to the current population by 2050, and approximately 70% of the global populace expected to live in urban areas, the building and construction sector does not really require a boost to grow.

Market Segmentation by Sack Type

FFS

Paper Sacks

Woven PP Laminated

Woven PP Non-Laminated

Plastics

Market Segmentation by Industrial Application

Building & Construction

Food & Beverage

Chemicals & Fertilizers

Retail

Animal Feed

Others

Industrial Sacks Market – Geography

The global industrial sacks market by geography is categorized into APAC, Europe, North America, Latin America, and MEA. APAC occupied the largest global market

share in 2018, growing at a CAGR of over 3% during the forecast period. The fast-growing economic conditions and rapid increase in consumption rates are propelling the growth of the APAC region in the global market. Countries such as China, Japan, South Korea, and India are contributing to the revenues in the APAC market. The increase in construction activities will drive the demand for industrial packaging solutions in the APAC market. The end-user industries such as Construction play a vital role in the overall market development in the region. Countries such as Argentina, Mexico, Columbia, Peru, and Uruguay are expected to witness a considerable growth in construction activity in 2019, driven by residential and infrastructure demand. The government in Argentina has planned a new PPP framework, involving investments more than \$25 billion investments in PPP.

Market Segmentation by Geography

APAC

China

India

Japan

Europe

Germany

UK

France

North America

US

Canada

Latin America

Brazil

Mexico

Argentina

MEA

Saudi Arabia

UAE

South Africa

Key Vendor Analysis

The global industrial sacks market is highly competitive due to the presence of various international and regional players. The increasing focus on innovative product offerings, mergers & acquisitions, private equity investors, and huge investments across R&D will help vendors to sustain the intense competition levels in the global market. The quality of products and price differentiation will encourage the players to invest in development and innovations in the market. The rise in GDP across geographies, the growing young populace, rising consumer income, and increasing customer awareness for sustainable packaging solutions will drive the competition levels in the global industrial sacks market.

The major vendors in the global industrial sacks market are:

BillerudKorsnäs

Berry Global

Smurfit Kappa

Mondi

WestRock

Other prominent vendors in the global industrial sacks market include E.I. Du Pont de Nemours & Co, Thrace Plastics Holding and Commercial, International Paper Company, Danang Plastic Joint-Stock Company, UmasreeTexplast, STP (Shree Tirupati Polypack), LC Packaging, Muscat Polymers, Segezha Group, Al-Tawfiq, Hood Packaging, El Dorado Packaging, Nampak Packaging, Uflex Limited, INDEVCO, Oji Holdings, United Bags, Maruti Bulk Packaging, QTL Bags, Gopinath Enterprises, Knack Polymers, ProAmpac, Seevent, Nihon Matai, Conitex Sonoco, DS Smith, and Amcor.

Key market insights include

1. The analysis of global industrial sacks market provides market size and growth rate for the forecast period 2019-2024.
2. It offers comprehensive insights into current industry trends, trend forecast, and growth drivers about the global industrial sacks market.
3. The report provides the latest analysis of market share, growth drivers, challenges, and investment opportunities.
4. It offers a complete overview of market segments and the regional outlook of global industrial sacks market.
5. The report offers a detailed overview of the vendor landscape, competitive analysis, and key market strategies to gain competitive advantage.

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 REPORT COVERAGE

4.1 Market Definition

4.2 Base Year

4.3 Scope of Study

4.3.1 Market Segmentation by Sack Type

4.3.2 Market Segmentation by Industrial Application

4.3.3 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Inclusions

5.3 Exclusions

5.4 Currency Conversion

5.5 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview

7.2 Macroeconomic Market Drivers

7.2.1 Economic Development

7.2.2 Per Capita GDP in Developing Markets

7.2.3 Dual-income Households in Developed Markets

8 MARKET DYNAMICS

8.1 Market Growth Enablers

8.1.1 Packaging transformation from protection to promotion

- 8.1.2 Technological advancements fuelled by customer demand
- 8.1.3 Progress driven by growth in end-user industries
- 8.1.4 Consumer preference for sustainable packaging
- 8.1.5 YOY Impact of Market Growth Enablers
- 8.1.6 YOY Impact of Market Growth Enablers on Regions
- 8.2 Market Growth Restraints
 - 8.2.1 Vulnerability of sack products to unfavorable exposure
 - 8.2.2 Regulatory landscape poses hurdles to market growth
 - 8.2.3 Price inflation driven by supply shortage
 - 8.2.4 Global cement demand hampered by slowdown in China
 - 8.2.5 YOY Impact of Market Growth Restraints
 - 8.2.6 YOY Impact of Market Growth Restraints on Regions
- 8.3 Market Opportunities & Trends
 - 8.3.1 Innovative offerings boosting demand for industrial sacks
 - 8.3.2 India emerging as new driving force in the cement industry
 - 8.3.3 Optimistic macroeconomic growth in emerging economies
 - 8.3.4 Market preference for industrial paper sacks
 - 8.3.5 YOY Impact of Market Opportunities & Trends
 - 8.3.6 YOY Impact of Market Opportunities & Trends on Regions

9 PRODUCT LIFECYCLE

- 9.1 Overview

10 VALUE CHAIN ANALYSIS

- 10.1 Value Chain overview
 - 10.1.1 Overview
- 10.2 Value Chain Analysis
 - 10.2.1 Raw Material Procurement
 - 10.2.2 Converting Operations
 - 10.2.3 Brand Owners
 - 10.2.4 Recycling

11 MARKET LANDSCAPE

- 11.1 Market Overview
 - 11.1.1 Market Size & Forecast
- 11.2 Porter's Five Forces Analysis

- 11.2.1 Threat of New Entrants
- 11.2.2 Bargaining Power of Suppliers
- 11.2.3 Bargaining Power of Buyers
- 11.2.4 Threat of Substitutes
- 11.2.5 Competitive Rivalry

12 MARKET BY SACK TYPE

- 12.1 Market Overview
- 12.2 WPP Non-laminated Sacks
 - 12.2.1 Market Size & Forecast
 - 12.2.2 Market by Geography
- 12.3 Paper Sacks
 - 12.3.1 Market Size & Forecast
 - 12.3.2 Market by Geography
- 12.4 WPP Laminated Sacks
 - 12.4.1 Market Size & Forecast
 - 12.4.2 Market by Geography
- 12.5 FFS Sacks
 - 12.5.1 Market Size & Forecast
 - 12.5.2 Market by Geography
- 12.6 Other Plastic Sacks
 - 12.6.1 Market Size & Forecast
 - 12.6.2 Market by Geography

13 MARKET BY END-USER INDUSTRIES

- 13.1 Market Overview
- 13.2 Building & Construction
 - 13.2.1 Market Size & Forecast
 - 13.2.2 Market by Geography
- 13.3 Food & Beverages
 - 13.3.1 Market Size & Forecast
 - 13.3.2 Market by Geography
- 13.4 Chemicals & Fertilizers
 - 13.4.1 Market Size & Forecast
 - 13.4.2 Market by Geography
- 13.5 Retail
 - 13.5.1 Market Size & Forecast

- 13.5.2 Market by Geography
- 13.6 Animal Feed
 - 13.6.1 Market Size & Forecast
 - 13.6.2 Market by Geography
- 13.7 Others
 - 13.7.1 Market Size & Forecast
 - 13.7.2 Market by Geography

14 GEOGRAPHICAL SEGMENTATION

- 14.1 Market Overview

15 APAC

- 15.1 Market Overview
 - 15.1.1 Market Size & Forecast
- 15.2 Segmentation by Product type
 - 15.2.1 Market Size & Forecast
- 15.3 Segmentation by End-user type
 - 15.3.1 Market Size & Forecast
- 15.4 Key Countries
 - 15.4.1 China: Market Size & Forecast
 - 15.4.2 India: Market Size & Forecast
 - 15.4.3 Japan: Market Size & Forecast
- 15.5 Leading Trend, Enabler, and Restraint in APAC

16 EUROPE

- 16.1 Market Overview
 - 16.1.1 Market Size & Forecast
- 16.2 Segmentation by Product type
 - 16.2.1 Market Size & Forecast
- 16.3 Segmentation by End-user type
 - 16.3.1 Market Size & Forecast
- 16.4 Key Countries
 - 16.4.1 Germany: Market Size & Forecast
 - 16.4.2 UK: Market Size & Forecast
 - 16.4.3 France: Market Size & Forecast
- 16.5 Leading Trend, Enabler, and Restraint in Europe

17 NORTH AMERICA

17.1 Market Overview

17.1.1 Market Size & Forecast

17.2 Segmentation by Product type

17.2.1 Market Size & Forecast

17.3 Segmentation by End-user type

17.3.1 Market Size & Forecast

17.4 Key Countries

17.4.1 US: Market Size & Forecast

17.4.2 Canada: Market Size & Forecast

17.5 Leading Trend, Enabler, and Restraint in North America

18 MIDDLE-EAST & AFRICA

18.1 Market overview

18.1.1 Market Size & Forecast

18.2 Segmentation by Product type

18.2.1 Market Size & Forecast

18.3 Segmentation by End-user type

18.3.1 Market Size & Forecast

18.4 Key Countries

18.4.1 Saudi Arabia: Market Size & Forecast

18.4.2 UAE: Market Size & Forecast

18.4.3 South Africa: Market Size & Forecast

18.5 Leading Trend, Enabler, and Restraint

19 LATIN AMERICA

19.1 Market overview

19.1.1 Market Size & Forecast

19.2 Segmentation by Product type

19.2.1 Market Size & Forecast

19.3 Segmentation by End-user type

19.3.1 Market Size & Forecast

19.4 Key countries

19.4.1 Brazil: Market Size & Forecast

19.4.2 Mexico: Market Size & Forecast

- 19.4.3 Argentina: Market Size & Forecast
- 19.5 Leading Trend, Enabler, and Restraint

20 COMPETITIVE LANDSCAPE

- 20.1 Market overview

21 KEY COMPANY PROFILES

21.1 BillerudKorsnäs

- 21.1.1 Business Overview
- 21.1.2 Business Segments
- 21.1.3 BillerudKorsnäs in Global Industrial Sacks Market
- 21.1.4 Major Product Offerings
- 21.1.5 Key Strengths
- 21.1.6 Key Strategies
- 21.1.7 Key Opportunities

21.2 Berry Global

- 21.2.1 Business Overview
- 21.2.2 Business Segments
- 21.2.3 Berry Global in Global Industrial Sacks Market
- 21.2.4 Major Product Offerings
- 21.2.5 Key Strengths
- 21.2.6 Key Strategies
- 21.2.7 Key Opportunities

21.3 Smurfit Kappa

- 21.3.1 Business Overview
- 21.3.2 Business Segments
- 21.3.3 Smurfit Kappa in Global Industrial Sacks Market
- 21.3.4 Major Product Offerings
- 21.3.5 Key Strengths
- 21.3.6 Key Strategies
- 21.3.7 Key Opportunities

21.4 Mondi

- 21.4.1 Business Overview
- 21.4.2 Business Segments
- 21.4.3 Mondi in Global Industrial Sacks Market
- 21.4.4 Major Product Offerings
- 21.4.5 Key Strengths

21.4.6 Key Strategy

21.4.7 Key Opportunities

21.5 WestRock

21.5.1 Business Overview

21.5.2 Business Segments

21.5.3 WestRock in Global Industrial Sacks Market

21.5.4 Major Product Offerings

21.5.5 Key Strengths

21.5.6 Key Strategies

21.5.7 Key Opportunities

22 OTHER PROMINENT VENDORS

22.1 Al-Tawfiq

22.1.1 Company Overview

22.1.2 Key Strategies

22.2 Amcor

22.2.1 Company Overview

22.2.2 Key Strategies

22.3 Danang Plastic Joint-Stock Company

22.3.1 Business Overview

22.3.2 Key Strategies

22.4 Conitex Sonoco

22.4.1 Company Overview

22.4.2 Key Strategies

22.5 DS Smith

22.5.1 Company Overview

22.5.2 Key Strategies

22.6 E.I. Du Pont de Nemours & Co

22.6.1 Company Overview

22.6.2 Key Strategies

22.7 El Dorado Packaging

22.7.1 Company Overview

22.7.2 Key Strategies

22.8 Emmbi Industries

22.8.1 Company Overview

22.8.2 Key Strategies

22.9 Gopinath Enterprise

22.9.1 Company Overview

- 22.9.2 Key Strategies
- 22.10 Hood Packaging
 - 22.10.1 Company Overview
 - 22.10.2 Key Strategies
- 22.11 Indevco
 - 22.11.1 Company Overview
 - 22.11.2 Key Strategies
- 22.12 International Paper Company
 - 22.12.1 Business Overview
 - 22.12.2 Key Strategies
- 22.13 Knack Polymers
 - 22.13.1 Company Overview
 - 22.13.2 Key Strategies
- 22.14 LC Packaging
 - 22.14.1 Company Overview
 - 22.14.2 Key Strategies
- 22.15 Maruti Bulk Packaging
 - 22.15.1 Company Overview
 - 22.15.2 Key Strategies
- 22.16 Muscat Polymers
 - 22.16.1 Company Overview
 - 22.16.2 Key Strategies
- 22.17 Nampak Packaging
 - 22.17.1 Company Overview
 - 22.17.2 Key Strategies
- 22.18 Nihon Matai
 - 22.18.1 Company Overview
 - 22.18.2 Key Strategies
- 22.19 OJI Holdings
 - 22.19.1 Company Overview
 - 22.19.2 Key Strategies
- 22.20 ProAmpac
 - 22.20.1 Company Overview
 - 22.20.2 Key Strategies
- 22.21 QTL Bags
 - 22.21.1 Company Overview
 - 22.21.2 Key Strategies
- 22.22 Seevent
 - 22.22.1 Company Overview

- 22.22.2 Key Strategies
- 22.23 Segezha Group
 - 22.23.1 Company Overview
 - 22.23.2 Key Strategies
- 22.24 STP (Shree Tirupati Polypack)
 - 22.24.1 Business Overview
 - 22.24.2 Key Strategies
- 22.25 Thrace Plastics Holding and Commercial
 - 22.25.1 Company Overview
 - 22.25.2 Key Strategies
- 22.26 Uflex Limited
 - 22.26.1 Company Overview
 - 22.26.2 Key Strategies
- 22.27 Umasree Texplast
 - 22.27.1 Company Overview
 - 22.27.2 Key Strategies
- 22.28 United Bags
 - 22.28.1 Company Overview
 - 22.28.2 Key Strategies

23 REPORT SUMMARY

- 23.1 Key Takeaways
- 23.2 Strategic Recommendations
- 23.3 Qualitative Summary
- 23.4 Quantitative Summary
 - 23.4.1 Market by Geography
 - 23.4.2 Market by Sack Type
 - 23.4.3 Market by End-users

24 APPENDIX

- 24.1 Abbreviations

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Industrial Sacks Market
- Exhibit 2 Market Size Calculation Approach 2018
- Exhibit 3 Evolution of Global Industrial Sacks Market
- Exhibit 4 GDP Growth 2010–2023 (annual % change)
- Exhibit 5 Global GDP Growth 2015–2017 (annual % change)
- Exhibit 6 Dual-income Households in US (1982 vs. 2017)
- Exhibit 7 Cement Production in India 2014–2018 (million tons)
- Exhibit 8 Product Life Cycle of Various Sack Types
- Exhibit 9 Value Chain Analysis of Global Industrial Sacks Market
- Exhibit 10 Global Industrial Sacks Market 2018?2024 (billion units)
- Exhibit 11 Five Forces Analysis 2018
- Exhibit 12 Global Industrial Sacks Market by Sack Type: Overview
- Exhibit 13 Global Industrial Sacks Market by Sack Type 2018 & 2024
- Exhibit 14 Global Industrial Sacks Market by Sack Type 2018 & 2024
- Exhibit 15 Global Industrial WPP Non-laminated Sacks Market 2018–2024 (billion units)
- Exhibit 16 Global Industrial Paper Sacks Market 2018–2024 (billion units)
- Exhibit 17 Global Industrial WPP Laminated Sacks Market 2018–2024 (billion units)
- Exhibit 18 Global Industrial FFS Sacks Market 2018–2024 (billion units)
- Exhibit 19 Global Other Industrial Plastic Sacks Market 2018–2024 (billion units)
- Exhibit 20 Global Industrial Sacks Market by Industrial Application: Overview
- Exhibit 21 Global Industrial Sacks Market by Industrial Application 2018 & 2024
- Exhibit 22 Global Industrial Building & Construction Sacks Market 2018–2024 (billion units)
- Exhibit 23 Global Industrial F&B Sacks Market 2018–2024 (billion units)
- Exhibit 24 Global Industrial Chemicals & Fertilizer Sacks Market 2018–2024 (billion units)
- Exhibit 25 Global Industrial Retail Sacks Market 2018–2024 (billion units)
- Exhibit 26 Global Industrial Animal Feed Sacks Market 2018–2024 (billion units)
- Exhibit 27 Global Industrial Other Sacks Market 2018–2024 (billion units)
- Exhibit 28 Global Industrial Sacks Market – Geographical Segmentation 2018 & 2024
- Exhibit 29 CAGRs of Key Geographies 2018?2024
- Exhibit 30 Industrial Sacks Market in APAC 2018?2024 (billion units)
- Exhibit 31 Gross Domestic Savings of Key APAC Countries 2008?2014 (% of income)
- Exhibit 32 Increase in Urban Population in APAC (Overall Population %) 2005?2045
- Exhibit 33 Industrial Sacks Market in China 2018?2024 (billion units)

- Exhibit 34 Industrial Sacks Market in India 2018?2024 (billion units)
- Exhibit 35 Industrial Sacks Market in Japan 2018?2024 (billion units)
- Exhibit 36 Changes in Per Capita Disposable Income in EU-27+1 Countries 2006?2015
- Exhibit 37 Annual Saving Ratio of Western European Countries 2008?2017
- Exhibit 38 Change in Annual Household Disposable Income in Europe 2008?2015 (%)
- Exhibit 39 Industrial Sacks Market in Europe 2018?2024 (billion units)
- Exhibit 40 Industrial Sacks Market in Germany 2018?2024 (billion units)
- Exhibit 41 Industrial Sacks Market in UK 2018?2024 (billion units)
- Exhibit 42 Industrial Sacks Market in France 2018?2024 (billion units)
- Exhibit 43 Annual Saving Ratio of US 2008?2017
- Exhibit 44 Change in US GDP Growth Rate (Q1 2006?Q2 2016)
- Exhibit 45 Industrial Sacks Market in North America 2018?2024 (billion units)
- Exhibit 46 Industrial Sacks Market in US 2018?2024 (billion units)
- Exhibit 47 Industrial Sacks Market in Canada 2018?2024 (billion units)
- Exhibit 48 Industrial Sacks Market in MEA 2018?2024 (billion units)
- Exhibit 49 Industrial Sacks Market in Saudi Arabia 2018?2024 (billion units)
- Exhibit 50 Industrial Sacks Market in UAE 2018?2024 (billion units)
- Exhibit 51 Industrial Sacks Market in South Africa 2018?2024 (billion units)
- Exhibit 52 Industrial Sacks Market in Latin America 2018?2024 (billion units)
- Exhibit 53 Industrial Sacks Market in Brazil 2018?2024 (billion units)
- Exhibit 54 Industrial Sacks Market in Mexico 2018?2024 (billion units)
- Exhibit 55 Industrial Sacks Market in Argentina 2018?2024 (billion units)

List Of Tables

LIST OF TABLES

Table 1 Key Geographies Definition

Table 2 Key Caveats

Table 3 Currency Conversion 2013?2018

Table 4 Strategic Acquisitions in Global Industrial Sacks Market

Table 5 Real GDP per Capita Growth in Asian Developing Countries 2013–2017

Table 6 YOY Impact of Market Growth Enablers 2018?2024

Table 7 YOY Impact of Market Growth Enablers on Regions 2018

Table 8 YOY Impact of Market Growth Restraints 2018?2024

Table 9 YOY Impact of Market Growth Restraints on Regions 2018

Table 10 YOY Impact of Market Opportunities & Trends 2018?2024

Table 11 YOY Impact of Market Opportunities & Trends on Regions 2018

Table 12 Global Industrial WPP Non-laminated Sacks Market by Geography 2018?2024 (billion units)

Table 13 Global Industrial Paper Sacks Market by Geography 2018?2024 (billion units)

Table 14 Global Industrial Woven PP Laminated Sacks Market by Geography 2018?2024 (billion units)

Table 15 Global Industrial FFS Sacks Market by Geography 2018?2024 (billion units)

Table 16 Global Other Industrial Plastic Sacks Market by Geography 2018?2024 (billion units)

Table 17 Global Industrial Building & Construction Sacks Market by Geography 2018?2024 (billion units)

Table 18 Global Industrial F&B Sacks Market by Geography 2018?2024 (billion units)

Table 19 Geographical Expansion by Major Chemicals Vendors

Table 20 Global Industrial Chemicals & Fertilizer Sacks Market by Geography 2018?2024 (billion units)

Table 21 Global Industrial Retail Sacks Market by Geography 2018?2024 (billion units)

Table 22 Growth in Species Production 2017

Table 23 Global Industrial Animal Feed Sacks Market by Geography 2018?2024 (billion units)

Table 24 Global Industrial Other Sacks Market by Geography 2018?2024 (billion units)

Table 25 Industrial Sacks Market in APAC by Product Type 2018?2024 (billion units)

Table 26 Industrial Sacks Market in APAC by End-user 2018?2024 (billion units)

Table 27 Use of FSS Sacks in Various Applications in Europe

Table 28 Industrial Sacks Market in Europe by Product Type 2018?2024 (billion units)

Table 29 Industrial Sacks Market in Europe by End-user 2018?2024 (billion units)

- Table 30 North America: Tender Price Index in Various Cities 2018
- Table 31 Industrial Sacks Market in North America by Product Type 2018?2024 (billion units)
- Table 32 Industrial Sacks Market in North America by End-user 2018?2024 (billion units)
- Table 33 Population Demographics in Middle Eastern Countries 2014–2015
- Table 34 Industrial Sacks Market in MEA by Product Type 2018?2024 (billion units)
- Table 35 Industrial Sacks Market in MEA by End-user 2018?2024 (billion units)
- Table 36 Investments Projects in Argentina – PPP Framework
- Table 37 Industrial Sacks Market in Latin America by Product Type 2018?2024 (billion units)
- Table 38 Industrial Sacks Market in Latin America by End-user 2018?2024 (billion units)
- Table 39 BillerudKorsnäs: Product Offerings
- Table 40 Berry Global: Product Offerings
- Table 41 Smurfit Kappa: Product Offerings
- Table 42 Mondi: Product Offerings
- Table 43 WestRock: Product Offerings
- Table 44 Qualitative Summary of Global Industrial Sacks Market
- Table 45 Global Industrial Sacks Market by Geography (billion units)
- Table 46 Global Industrial Sacks Market by Geography 2018?2024 (%)
- Table 47 Industrial Sacks Market in APAC by Product Type 2018?2024 (billion units)
- Table 48 Industrial Sacks Market in APAC by End-user 2018?2024 (billion units)
- Table 49 Industrial Sacks Market in Europe by Product 2018?2024 (billion units)
- Table 50 Industrial Sacks Market in Europe by End-user 2018?2024 (billion units)
- Table 51 Industrial Sacks Market in North America by Product Type 2018?2024 (billion units)
- Table 52 Industrial Sacks Market in North America by End-user 2018?2024 (billion units)
- Table 53 Industrial Sacks Market in MEA by Product Type 2018?2024 (billion units)
- Table 54 Industrial Sacks Market in MEA by End-user Type 2018?2024 (billion units)
- Table 55 Industrial Sacks Market in Latin America by Product Type 2018?2024 (billion units)
- Table 56 Industrial Sacks Market in Latin America by End-user Type 2018?2024 (billion units)
- Table 57 Global Industrial Sacks Market by Sack Types 2018–2024 (billion units)
- Table 58 Global Industrial Sacks Market by Sack Type 2018?2024 (%)
- Table 59 Global Industrial Woven PP Non-laminated Sacks Market by Geography 2018?2024 (billion units)
- Table 60 Global Industrial Paper Sacks Market by Geography 2018?2024 (billion units)

Table 61 Global Industrial Woven PP Laminated Sacks Market by Geography 2018?2024 (billion units)

Table 62 Global Industrial FFS Sacks Market by Geography 2018?2024 (billion units)

Table 63 Global Industrial Other Plastic Sacks Market by Geography 2018?2024 (billion units)

Table 64 Global Industrial Sacks Market by End-users 2018–2024 (billion units)

Table 65 Global Industrial Sacks Market by End-users 2018?2024 (%)

Table 66 Building & Construction Sector by Geography 2018?2024 (billion units)

Table 67 Food & Beverage Sector by Geography 2018?2024 (billion units)

Table 68 Chemicals & Fertilizer Sector by Geography 2018?2024 (billion units)

Table 69 Retail Sector by Geography 2018?2024 (billion units)

Table 70 Animal Feed Sector by Geography 2018?2024 (billion units)

Table 71 Other Sectors by Geography 2018?2024 (billion units)

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