

Industrial Protective Clothing and Equipment Market - Global Outlook and Forecast 2020-2025

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Industrial Protective Clothing and Equipment Market Report

The global industrial protective clothing and equipment market by revenue is expected to grow at a CAGR of over 6% during the period 2019–2025.

The global industrial protective clothing and equipment market size is to cross \$69 billion by 2025, growing at a promising rate. Market growth can be contributed to the growing prevalence of workplace-related accidents and injuries across the globe. Globally, numerous accidents and injuries happen primarily caused due to falling objects, chemical reactions, and unhygienic working conditions. Accidents have increased globally at construction sites, mining, and electric shocks in the electrical, industrial sector. Approximately 40% of workers suffer from such fatalities in the industrial workplace worldwide. Therefore, the growing incidence of disease burden globally, followed by growing unmet needs for hygiene and safety protection, is expected to drive the market.

The spread of COVID-19 has hit operations in several industries, including construction, mining, automotive, oil & gas, and electronic & semiconductor. Industrial protective clothing and equipment used in such industries have a low demand due to the shutdown of operations since the outbreak of the virus. However, safety gear such as masks, face shields, gloves, goggles, aprons, lab coats, coveralls, and a few other protective clothing and equipment are expected to observe an increase in demand during COVID-19 restrictions.

The following factors are likely to contribute to the growth of the industrial protective

clothing and equipment market during the forecast period:

Demand from Small Countries

Demand for Comfortable and High-Performance Clothing

Development of Smart Technology

The study considers the present scenario of the industrial protective clothing and equipment market and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspect of the market. It profiles and examines leading companies and other prominent ones operating in the market.

Industrial Protective Clothing and Equipment Market Segmentation

The global industrial protective clothing and equipment market research report includes a detailed segmentation by protection, material, product, durability, end-users, and geography. Industrial protective clothing and equipment are an essential element of the overall worker safety control strategy, primarily in construction, chemical, mining, oil & gas, and healthcare industries. The global industrial protective clothing and equipment market is highly competitive, with multiple players delivering a diverse range of protection goods. The increased stringency to implement safety practices and follow standard operating procedures government and safety regulatory authorities such as OSHA, NIOSH, NFPA, NPS has increased the demand for protective clothing and equipment. The market is expected to observe an increase in demand from APAC, Europe, and North America; however, the demand from MEA and Latin America is expected to grow gradually. In terms of application, the market is covered under two major segments: industrial protective clothing and industrial protective equipment.

The industrial protective equipment market consists of several safety devices, including face, head, hand, and foot protection gears. The face protection market is expected to grow at a healthier rate during the forecast period. Construction, healthcare mining, electronics and semiconductor, and other manufacturing industries are the major end-users of face protection devices.

The demand for face protection devices is witnessing a steep increase on account of the outbreak of the COVID-19 pandemic across the globe.

The rising awareness and importance of employee safety has driven the protective goggles and glasses market. Similarly, the growing demand from manufacturing, automobile, electronics, and semiconductor industries has significantly affected the global face shield industry. With the increased safety regulations, the demand has increased and is expected to drive the demand for face shields.

The aramids market is expected to observe a healthier growth during the forecast period as the material is one of the major components used in the manufacturing of protective clothing. Automotive, construction, and military end-users are witnessing a high demand for lightweight and strong fiber material protective clothing, which is expected to fuel the demand for aramid fiber material in the market. APAC, Europe, and North America are expected to emerge as the major contributors to the growth of the industrial protective clothing market size.

The introduction of government regulations to provide personal protective anti-ballistic gears in the defense industry is likely to drive the growth of the polyolefins market during the forecast period. Polyolefins have many properties such as lightweight and high strength to weight ratio, which are expected to drive the growth of the market in several application end-users, including defense, mechanical, and others in protective clothing.

Segmentation by Protection

Industrial Protective Clothing

Face Protection

Foot Protection

Head Protection

Hand Protection

Others

Segmentation by Material

Aramid

Polyolefins

Poly Benzimidazole

Others

Segmentation by Product

Flame Retardant

Chemical Protection

Cleanroom Apparel

Others

Segmentation by End-users

Healthcare

Oil & Gas

Automotive

Chemical

Aerospace & Defense

Healthcare

Automotive

Consumer Products

Others

Segmentation by Durability

Durable

Disposable

INSIGHTS BY GEOGRAPHY

The European industrial protective clothing & equipment market is expected to reach \$21 billion by 2025. With the region's expanding legislation and guidance relating to safe garments, the region is expected to witness high consumer demand, thereby increasing sales. Market changes are likely to occur during 2020 and 2021, owing to fluctuations in supply and demand and a gradual decline in normal industry operations. Several countries are expected to raise the demand with the rise in exports, and business sales are expected to increase in the region. Glasses, helmets, facial covers, mouth, and dental caps, gowns, and suits are widely requested security clothing items. The decline in the manufacturing sector is likely to increase the demand for protective clothing and equipment.

Segmentation by Geography

North America

US

Canada

Europe

UK

Germany

France

Spain

Italy

APAC

China

Japan

South Korea

Australia

India

Latin America

Brazil

Mexico

Chile

Argentina

Middle East & Africa

Saudi Arabia

UAE

Saudi Arabia

Turkey

INSIGHTS BY VENDORS

The global industrial protective clothing and equipment market share is dominated by

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vendors that have an international presence. Improving global economic conditions is expected to fuel the growth of the market, making it attractive for the launch of new varieties. One of the key strategies implemented by market players includes the introduction of differentiated products and solutions for different application segments. Hence, companies strive to offer differentiated channels for distribution and better product mix, thereby catering to changing needs. Key manufacturers are extending and expanding the product line-up in their business segments with the launch of several new safety apparel and accessories, thereby gaining an edge over their competitors.

Prominent Vendors

3M

ARC Group

Kimberly-Clark

Honeywell

MSA Safety

Lakeland

Alpha Pro Tech

Ansell

Sioen

Bunzl

Dräger

Other Prominent Vendors

DuPont

TenCate

Gore

Global Industrial

Global Glove and Safety

Mallory

Total Safety

DeWALT

Momentum Group

Wenaas

Gateway Safety

PBI Fabrics

PIP Global

Sanctum Workwear

Alexandra

ASATEX

Bennett Safetywear

Uno Martin Group

Bulwark Protection

Ballyclare

Lindstr?m

JSP

Delta Plus

Cintas

Encon Safety Products

ERB Safety

Ergodyne

International Enviroguard

HexArmor

MCR Safety

Ritmed

NSA

Pyramex

Sellstrom

KEY QUESTIONS ANSWERED

1. What is the industrial protective clothing and equipment market size and growth rate during the forecast period?
2. What are the factors impacting the growth of the industrial protective equipment market share?
3. Which material type/end-users/region is generating the largest revenue in the North America region?
4. Who are the leading vendors in the industrial protective clothing and equipment market, and what are their market shares?
5. What is the impact of the COVID-19 pandemic on the personal protective equipment (PPE) market trends?

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